2023 Individual Tax Organizer

Ashi

Taxpayer info 0/6



Nelcome! We're so excited to work with you again this year.

This organizer is "smart" - this means that questions will populate based on the information you give us. For example, if you indicate you are married, we'll ask about your spouse. If you're not - we won't!

- Your answers will auto-save! You don't have to worry about losing data, you can come back any time.
- You can complete this on your computer or mobile phone. If using the mobile app, you can use the scanner to take high-quality PDFs!
- Click to download app on Google Play store
- Click to download app on Apple App Store

Once you are done, please click 'submit'. When you submit, this will indicate to our team you are finished!

General information 0/8

Marital Status

Health Insurance

Dependents