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Giovanni Tiso, CFP®
Certified Financial Planner™

Giovanni Tiso is a CERTIFIED FINANCIAL PLANNER™ based in Lake Success, NY. Gio has been in the industry since 2014 and joined CAPTRUST in 2021. Prior to CAPTRUST, Giovanni was with The Colony Group, a national wealth advisory and business management firm, where he served as an associate wealth advisor.

Gio helps individuals, executives, and entrepreneurs identify and achieve their financial goals. He has expertise in the full spectrum of financial planning and investment management, with a deeper focus on Asset Allocation, Estate, Tax, Education, Cashflow, and Retirement Planning.