



MEET THE TEAM | Participant Relationship Team



Veronica Karas
Senior Financial Advisor

Veronica is a wealth management advisor who works out of the Lake Success, NY office. Veronica became part of CAPTRUST in 2018 when FCE Group joined CAPTRUST. She serves as a Senior Financial Advisor and works on the advisory team handling all aspects of financial planning for the firm's clients. Veronica has extensive experience working with high net-worth individuals and small businesses in all areas of financial planning, including estate, retirement, tax, education planning, and insurance.

Prior to joining FCE Group, Veronica worked for Merrill Lynch in the global wealth management division as a financial planner. Prior to that she worked for Circle Advisors Inc., where she was the Director of Marketing & Business Development and a financial advisor.

Veronica is the author of *Money Matters: Everything You Should Have Learned in School, but Didn't*. She received a Bachelor of Business Administration degree in International Marketing from CUNY Bernard M. Baruch College, a Master of Business Administration degree in Marketing Management from Pace University Lubin School of Business, and holds the CERTIFIED FINANCIAL PLANNER designation, and Master of Business Administration Life, Accident & Health license.