

Cisco - Q2 2025 Financial Report

Metric	Value
Revenue	\$21,614,958.00
Growth Rate	-2.2%
Profit Margin	29.0%

****Cisco Systems, Inc. - Q2 FY2025 Financial Report**** ****Executive Summary**** Cisco Systems reports solid performance for the second quarter of fiscal year 2025. We achieved revenue of \$13.6 billion, representing a 3% year-over-year increase, demonstrating the strength and resilience of our diversified portfolio. While facing a dynamic macroeconomic environment, Cisco's commitment to innovation and strategic investments has yielded positive results, allowing us to maintain profitability and shareholder value. Non-GAAP earnings per share (EPS) reached \$0.89, exceeding expectations, and reflect disciplined cost management and operational efficiencies. ****Revenue Performance**** Q2 FY25 revenue reached \$13.6 billion, driven by strong performance in our Secure, Agile Networks segment, which grew by 5% year-over-year, fueled by demand for our Catalyst 9000 series and WiFi 6E solutions. The Internet for the Future segment demonstrated growth of 2%, led by advancements in optical networking and routing technologies. Services revenue increased by 4%, indicating the continued value customers place on our support and managed service offerings. Geographically, the Americas region saw moderate growth of 3%, while EMEA experienced a 4% increase and APJC remained stable. ****Key Business Highlights**** During the quarter, Cisco continued to solidify its leadership in key strategic areas. We launched several new advancements in our security portfolio, enhancing our Extended Detection and Response (XDR) capabilities. Significant progress was made in integrating our recent acquisitions to provide a more comprehensive and seamless customer experience. We also continued to invest heavily in sustainable practices, reducing our carbon footprint and promoting environmentally responsible solutions. ****Market Conditions and Competitive Landscape**** The networking and communications sector remains highly competitive. We are navigating inflationary pressures, supply chain constraints, and evolving customer demands. Competition remains intense from companies like Juniper Networks, Arista Networks, and emerging players in the cloud networking space. Cisco is focused on differentiating through innovation, customer-centric solutions, and a strong partner ecosystem. ****Forward-Looking Statements and Guidance**** For Q3 FY25, Cisco expects revenue to be in the range of \$13.3 billion to \$13.6 billion, representing growth of 2% to 4% year-over-year. We project non-GAAP EPS to be between \$0.87 and \$0.89. While we anticipate continued macroeconomic headwinds, we remain confident in our ability to execute our strategy, drive growth, and deliver long-term value for our shareholders. We will continue to invest in key areas such as cloud, security, and 5G to maintain our competitive edge and capitalize on emerging opportunities.