

Nvidia - Q1 2025 Financial Report

Metric	Value
Revenue	\$34,634,241.00
Growth Rate	4.2%
Profit Margin	10.1%

****Nvidia Corporation: Q1 2025 Financial Report**** ****Executive Summary:**** Nvidia delivered a strong Q1 2025, exceeding expectations driven by sustained demand across our Datacenter and Gaming platforms. Revenue reached \$35.2 billion, representing a 205% year-over-year increase and a 22% increase sequentially, demonstrating continued market leadership and the pervasive impact of accelerated computing and AI. GAAP earnings per diluted share were \$5.98, up significantly from \$0.79 in Q1 2024. ****Revenue Performance:**** Datacenter revenue achieved \$28.3 billion, a 220% increase year-over-year, propelled by robust demand for our Hopper architecture GPUs, particularly the H200 and Grace Hopper Superchip, along with increasing adoption of our networking solutions like InfiniBand. Demand stems from large language models, generative AI, and accelerated data analytics. Gaming revenue reached \$6.6 billion, up 170% year-over-year, benefiting from the continued adoption of RTX technology and strong demand for the GeForce RTX 40 series GPUs. Professional Visualization and Automotive sectors contributed \$300 million and \$150 million respectively. ****Key Business Highlights:**** During Q1, Nvidia further solidified its AI leadership position. We announced new partnerships with leading cloud providers to integrate our Blackwell architecture into their platforms. Furthermore, we expanded our collaboration with enterprise customers to deploy AI solutions across various industries, including healthcare, finance, and manufacturing. Our automotive business gained traction with design wins for next-generation autonomous driving platforms. ****Market Conditions & Competitive Landscape:**** The market for accelerated computing and AI remains incredibly dynamic. Demand for high-performance computing infrastructure is exceeding supply. Competition is intensifying, especially in AI inference solutions. We believe our vertically integrated approach, encompassing hardware, software, and a robust ecosystem, provides a significant competitive advantage. Supply chain challenges persist, although we are actively mitigating these risks through diversification and strategic partnerships. ****Forward-Looking Statements & Guidance:**** We anticipate continued growth in Q2 2025, driven by sustained demand across Datacenter and Gaming. We project revenue of \$36.0 billion, plus or minus 2%. We expect gross margins to remain strong, at approximately 77%. We are closely monitoring macroeconomic conditions and geopolitical uncertainties but remain confident in our long-term growth prospects as AI continues to transform industries globally.