

Intel - Q3 2025 Financial Report

Metric	Value
Revenue	\$25,076,127.00
Growth Rate	22.4%
Profit Margin	23.8%

****Intel Corporation: Q3 2025 Financial Report****

****Executive Summary:**** Intel Corporation reports a solid Q3 2025, demonstrating resilience amidst a dynamic macroeconomic environment. Revenue reached \$14.8 billion, reflecting a modest 3% year-over-year increase. While profitability faced headwinds from increased manufacturing costs, strategic investments in next-generation technologies position Intel for long-term growth. We remain focused on executing our IDM 2.0 strategy and strengthening our competitive position across key market segments.

****Revenue and Growth Metrics:**** Q3 2025 revenue totaled \$14.8 billion, up 3% compared to Q3 2024. Client Computing Group (CCG) revenue amounted to \$7.9 billion, driven by increased demand for our latest 15th Gen Core processors, particularly in the premium notebook segment. Data Center and AI (DCAI) reported revenue of \$4.2 billion, a slight decrease of 2% year-over-year, impacted by cloud infrastructure spending adjustments by hyperscalers and intensified competition. Network and Edge (NEX) revenue stood at \$2.1 billion, showing a 5% increase attributable to growth in 5G infrastructure deployments, especially in emerging markets. Gross margin was 42%, reflecting inflationary pressures on input costs and ongoing investments in advanced manufacturing nodes.

****Key Business Highlights:****

- * Launched 15th Gen Core desktop processors, receiving positive initial reviews regarding performance and power efficiency.
- * Secured a significant contract with a major automotive manufacturer to supply advanced driver-assistance systems (ADAS) chips.
- * Progressed on schedule with the construction of our Ohio and Magdeburg manufacturing facilities, reinforcing our commitment to geographically diversified manufacturing.
- * Continued strategic partnerships with leading AI companies to optimize software and hardware solutions for generative AI applications.

****Market Conditions and Competitive Landscape:**** The semiconductor market is experiencing a period of cyclical adjustment. While demand for AI-related technologies remains robust, broader macroeconomic uncertainty and inventory corrections within the consumer electronics space are impacting overall growth. Competition remains intense, particularly in the data center and graphics processing segments. Intel is actively navigating these challenges by focusing on product innovation, cost optimization, and strategic partnerships.

****Forward-Looking Statements and Guidance:**** For Q4 2025, we anticipate revenue in the range of \$15.2 - \$16.2 billion. We expect continued growth in the PC market and a rebound in data center spending. We are actively managing our operating expenses and remain committed to achieving our long-term financial targets. Our IDM 2.0 strategy is on track, and we are confident in our ability to regain process technology leadership and deliver sustained value for our shareholders.