



**KEYUR J. SHAH & ASSOCIATES**  
COMPANY SECRETARIES  
INSOLVENCY PROFESSIONAL | REGISTERED VALUER

To,

**Nandan Denim Limited**  
Survey No. 198/1, 203/2,  
Saijpur-Gopalpur, Pirana Road,  
Pimplej, Ahmedabad,  
Gujarat - 382405, India.

Dear Sir/Madam,

I have examined the relevant books, registers, forms, documents, and papers produced electronically before us by Nandan Denim Limited ('the Company') and Registrars and Share Transfer Agent (RTA), Datamatics Business Solutions Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to information and explanations given to us and as shown by the electronic records examined by us, I certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT**

<b>1.</b>	For Quarter Ended	<b>30/09/2021</b>		
<b>2.</b>	ISIN	INE875G01030		
<b>3.</b>	Face Value	Rs. 10/-		
<b>4.</b>	Name of the Company	NANDAN DENIM LIMITED		
<b>5.</b>	Registered Office Address	Survey No. 198/1, 203/2, Saijpur-Gopalpur, Pirana Road, Pimplej, Ahmedabad, Gujarat, India. PIN: 382405		
<b>6.</b>	Correspondence Address	Corporate Office: "Chiripal House", Shivranjani Cross Roads, Satellite, Ahmedabad, Gujarat, India. PIN: 380 015		
<b>7.</b>	Telephone & Fax Nos.	Tel. No.: 079-26734660/2/3 Fax No.: 079-26768656		
<b>8.</b>	Email address	cs.ndl@chiripalgroup.com		
<b>9.</b>	Names of the Stock Exchanges where the company's securities are listed:	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (Bombay Stock Exchange)		
			<b>Number of shares</b>	<b>% Of Total Issued Cap</b>
<b>10.</b>	Issued Capital	4,80,49,056		100
<b>11.</b>	Listed Capital (Exchange-wise) (as per company records)	4,80,49,056		100
<b>12.</b>	Held in dematerialized form in CDSL	2,11,99,731		44.12
<b>13.</b>	Held in dematerialized form in NSDL	2,68,39,428		55.86
<b>14.</b>	Physical	9,897		0.02
<b>15.</b>	Total No. of shares (12+13+14)	<b>4,80,49,056</b>		<b>100</b>



**Continuation Sheet**

<b>16.</b>	Reasons for difference if any, between (10&11), (10&15), (11&15):			Not Applicable
<b>17.</b>	Whether changes in share capital during the quarter?			No
<b>18.</b>	Register of Members is updated (Yes / No) If not, updated up to which date			Yes
<b>19.</b>	Reference of previous quarter with regards to excess dematerialized shares, if any.			NIL
<b>20.</b>	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			Not Applicable
<b>21.</b>	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	<b>Total No. of Demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 Days	NIL	NIL	N.A.
	Pending for more than 21 days	NIL	NIL	N.A.
<b>22.</b>	Name, Telephone & Fax No. of the Compliance Officer of the Co.			<b>Ms. Purvee Roy Compliance Officer</b> Survey No. 198/1, 203/2 Saijpur-Gopalpur, Pirana Road, Piplej, Ahmedabad, Gujarat, India - 382405 Tel: 079-26473366 Fax: 079-26768656
<b>23.</b>	Name, Address, Tel. & Fax No., Regn. no. of the Auditor			<b>Mr. Keyur J. Shah Keyur J. Shah &amp; Associates, Practicing Company Secretary</b> 1007, Sun Avenue One, near Shreyas Foundation, Manekbaug Society, Ambawadi, Ahmedabad- 380015, Gujarat, India Membership No.: FCS: 9559 CP No.: 8814 Tel.: 079-48992182
<b>24.</b>	Appointment of common agency for share registry work if yes (name & address)			<b>M/s. Datamatics Business Solutions Ltd (formerly known as Datamatics Financial Services Ltd.)</b> Plot No. B-5, Part B Cross Lane, MIDC, Andheri (East), Mumbai-400093, Maharashtra, India. Telephone no. -022-66712150-51 Mail ID- investorqry@dfssl.com Website- www.dfssl.com



## Continuation Sheet



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25.	Any other detail that the auditor may like to provide. (E.g., BIFR company, delisting from SE, company changed its name etc.)	-NIL-
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For, Keyur J. Shah & Associates



CS Keyur J. Shah

FCS: 9559

CP No.: 8814

Place: Ahmedabad

Date: 26<sup>th</sup> October, 2021

UDIN: F009559C001278211