

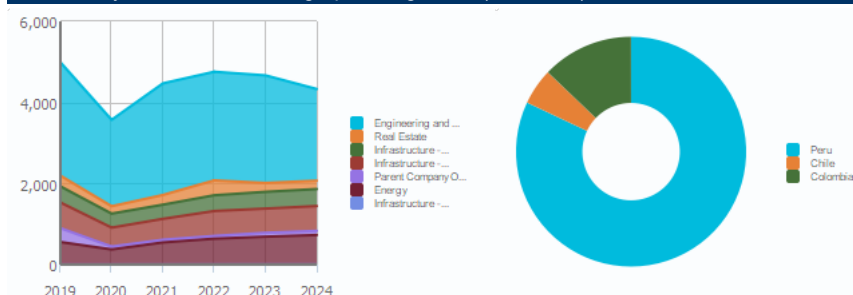
Av. Petit Thouars 4957
Miraflores
Lima, Lima 34
Peru
Phone: 51 1 213 0300
www.aenza.com.pe

Aenza S.A.A., together with its subsidiaries, provides specialized management consulting services and leasing of corporation in Peru, Chile, and Colombia. It operates through Infrastructure, Energy, Engineering and Construction, and Real Estate segments. The company's Infrastructure segment offers long-term concessions or similar contractual arrangements in Peru for toll roads, transportation, and water treatment, as well as operation and maintenance services for infrastructure assets. Its Engineering and Construction segment provides traditional engineering services, such as architectural planning, structural, civil, and design engineering for advanced specialties comprising process design, simulation, and environmental services. This segment also...

Key Statistics

	12 Months Dec-31-2023A	12 Months Dec-31-2024A	12 Months Mar-31-2025A
Total Revenue	4,301.48	3,967.33	3,589.12
Growth Over Prior Year	(2.4%)	(7.8%)	(19.3%)
Gross Profit Margin %	16.2%	8.8%	8.4%
EBITDA Margin %	13.9%	5.7%	5.7%
EBIT Margin %	11.1%	3.0%	2.3%
Net Income Margin %	2.0%	(6.2%)	(7.7%)
Diluted EPS Excl. Extra Items	0.06	(0.18)	(0.18)

Revenue by Business and Geographic Segments (PEN, mm)



* Segments with negative values, such as corporate eliminations, are excluded from the total and percentage calculations and do not appear on the charts

Top Holders

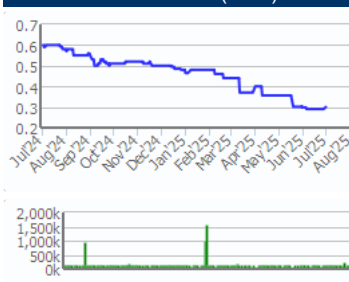
Holder	Common Stock Equivalent Held	% of Total Shares Outstanding	Market Value (PEN in mm)
IG4 Capital Invetimentos Ltda.	394,732,085	22.09	114.5
Prima AFP S.A.	237,409,042	13.29	68.8
BNY Asset Management	149,818,566	8.39	43.4
Profuturo AFP S.A.	146,638,928	8.21	42.5
AFP Integra S.A.	130,900,004	7.33	38.0

Holders as of Monday, June 30, 2025

Market Data

Last (Delayed)	0.30	Market Cap (mm)	536.0
Open	0.30	Shares Out. (mm)	1,786.6
Previous Close	0.30	Float %	60.7%
Change on Day	0.01	Shares Sold...	-
Change % on Day	3.4%	Dividend Yield %	-
Day High/Low	0.30/0.30	Diluted EPS	(0.18)
52 wk High/Low	0.60/0.29	P/Diluted EPS...	NM
Volume (mm)	0.04	Avg 3M Dly Vlm...	0.02
Beta 5Y	(0.20)		

Share Price & Volume (PEN)



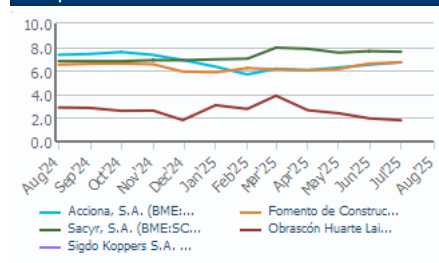
Key Executives and Board Members

Revilla Vergara, Juan...	Chairman of the Board
Mastrobuono, André...	Chief Executive Officer
Buffara de Freitas,...	Vice Chairman of the Board
Canepa, Patricia Barrios	Chief Accounting Officer
Rodrigo Barron, Fernando	Vice President of Business Development & Corporate...

Events

Date/Time	Event
Jul-25-2025	Estimated Earnings Release Date (S&P Global Derived)

Competitors - NTM TEV/Fwd EBITDA



Capitalization

Share Price as of Jun-27-2025	0.29
Shares Out.	1,786.62
Market Capitalization	518.12
- Cash & Short Term Investments	842.84
+ Total Debt	1,865.26
+ Pref. Equity	-
+ Total Minority Interest	220.02
= Total Enterprise Value (TEV)	1,760.56
Impl. Shares Out	-
Impl. Market Cap	-
Book Value of Common Equity	1,167.63
+ Pref. Equity	-
+ Total Minority Interest	220.02