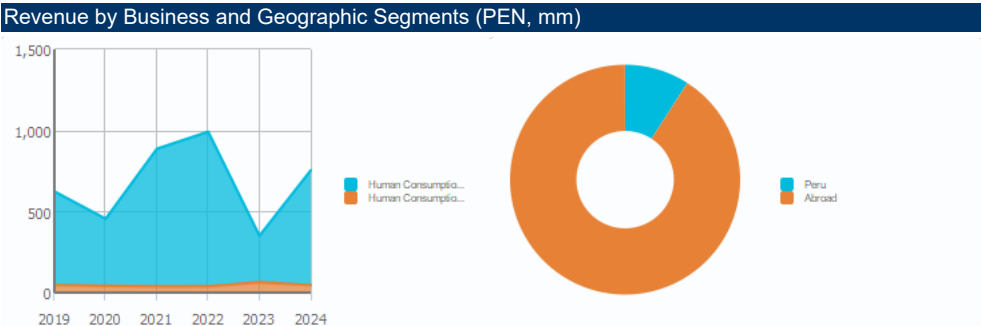


Av. Victor A. Belaúnde No. 147  
Piso 3, Torre Real 1  
Centro Empresarial Real  
San Isidro  
Lima, Lima 15073  
Peru  
Phone: 51 1 708 5900  
[www.austral.com.pe](http://www.austral.com.pe)

Austral Group S.A.A., a fishing company, produces and trades in marine based foods and ingredients in Peru and internationally. The company operates in two segments, Indirect Human Consumption and Direct Human Consumption. It offers frozen, canned, fishmeal, and fish oil. The company also provides frozen, fresh, and canned marine products of various species, such as horse mackerel, mackerel, squid, bonito, parakeet, and others. Austral Group S.A.A. was founded in 1996 and is headquartered in Lima, Peru. Austral Group S.A.A. is a subsidiary of Laco AS.

Key Statistics			
	12 Months Dec-31-2023A	12 Months Dec-31-2024A	12 Months Mar-31-2025A
Total Revenue	350.30	753.66	940.68
Growth Over Prior Year	(64.7%)	115.1%	153.3%
Gross Profit Margin %	(14.1%)	38.8%	36.7%
EBITDA Margin %	(18.3%)	34.7%	31.7%
EBIT Margin %	(41.3%)	24.1%	23.3%
Net Income Margin %	(32.6%)	15.0%	14.7%
Diluted EPS Excl. Extra Items	(0.44)	0.44	0.53

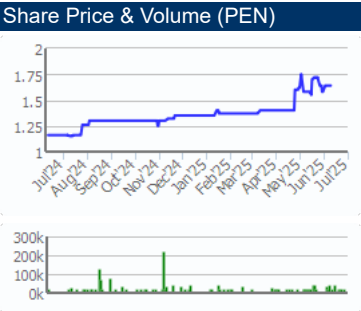


\* Segments with negative values, such as corporate eliminations, are excluded from the total and percentage calculations and do not appear on the charts

Top Holders			
Holder	Common Stock Equivalent Held	% of Total Shares Outstanding	Market Value (PEN in mm)
Laco AS	233,413,733	90.12	382.8

Holders as of Monday, June 9, 2025

Market Data			
Last (Delayed)	1.64	Market Cap (mm)	424.8
Open	-	Shares Out. (mm)	259.0
Previous Close	1.64	Float %	9.9%
Change on Day	0.00	Shares Sold...	-
Change % on Day	0.0%	Dividend Yield %	10.4%
Day High/Low	-/-	Diluted EPS	0.53
52 wk High/Low	1.75/1.15	P/Diluted EPS...	3.08x
Volume (mm)	-	Avg 3M Dly Vlm...	0.01
Beta 5Y	0.50		



Key Executives and Board Members	
Mogster, Arne	Chairman of the Board
Giudice Alva, Adriana...	General Manager
Dark, Andrew	CFO and Administration & Finance Manager
Saplana, Didier	Chief Operations Officer
Jiménez, Cynthia	Human Resources Manager

Events	
Date/Time	Event
Jul-25-2025	Estimated Earnings Release Date (S&P Global Derived)