

# Exxon Mobil Corporation (NYSE:XOM)

Integrated Oil and Gas

Employees: 61,000

Incorporated: 1870 in New Jersey, US

S&P Issuer Credit Rating FC LT:  
AA-

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[corporate.exxonmobil.com](http://corporate.exxonmobil.com)

Exxon Mobil Corporation engages in the exploration and production of crude oil and natural gas in the United States, Canada, the United Kingdom, Singapore, France, and internationally. It operates through Upstream, Energy Products, Chemical Products, and Specialty Products segments. The Upstream segment explores for and produces crude oil and natural gas. The Energy Products segment offers fuels, aromatics, and catalysts, as well as licensing services. The Chemical Products segment manufactures and sells petrochemicals, including olefins, polyolefins, and intermediates. The Specialty Products segment offers performance products, including finished lubricants, basestocks, waxes, synthetics, elastomers, and resins. The company is involved in the...

## Key Statistics

	12 Months Dec-31-2023A	12 Months Dec-31-2024A	12 Months Mar-31-2025A	12 Months Dec-31-2025E	12 Months Dec-31-2026E
Total Revenue	336,665.00	340,568.00	341,088.00	328,956.22	331,927.32
Growth Over Prior Year	(16.0%)	1.2%	2.2%	(5.9%)	0.9%
Gross Profit Margin %	32.5%	30.7%	30.8%	52.5%	55.9%
EBITDA Margin %	19.7%	18.9%	19.0%	20.4%	21.9%
EBIT Margin %	14.6%	12.2%	12.1%	11.9%	12.3%
Net Income Margin %	10.7%	9.9%	9.7%	8.4%	9.3%
Diluted EPS Excl. Extra Items	8.89	7.84	7.55	6.54	7.74
Diluted EPS Excl. Extra Items...	(33.0%)	(11.8%)	(7.3%)	(16.1%)	18.3%

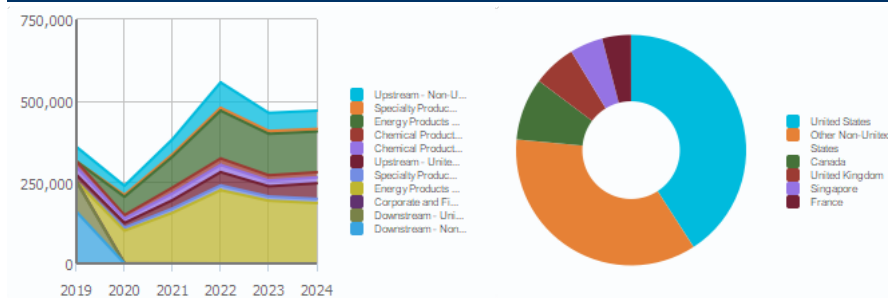
## EPS Estimate (USD)



## Estimates

Recommendation	Outperform(2.07)
Target Price	123.64538000
LT Growth %	9.67%

## Revenue by Business and Geographic Segments (USD, mm)



\* Segments with negative values, such as corporate eliminations, are excluded from the total and percentage calculations and do not appear on the charts

## Top Holders

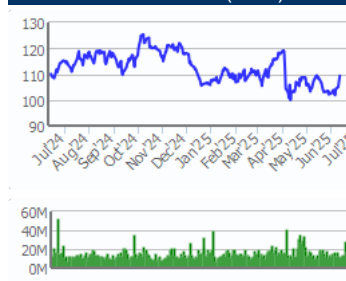
Holder	Common Stock Equivalent Held	% of Total Shares Outstanding	Market Value (USD in mm)
The Vanguard Group, Inc.	429,947,644	9.98	44,830.6
BlackRock, Inc.	301,995,440	7.01	31,489.1
State Street Global Advisors, Inc.	214,786,681	4.98	22,395.8
FMR LLC	109,860,577	2.55	11,455.2
Geode Capital Management, LLC	95,964,964	2.23	10,006.3

Holders as of Thursday, June 12, 2025

## Market Data

Last (Delayed)	109.31	Market Cap (mm)	471,013.3
Open	107.76	Shares Out. (mm)	4,309.0
Previous Close	109.31	Float %	99.8%
Change on Day	2.09	Shares Sold...	43.6
Change % on Day	1.9%	Dividend Yield %	3.7%
Day High/Low	109.39/106.46	Diluted EPS	7.55
52 wk High/Low	126.34/97.80	P/Diluted EPS...	14.48x
Volume (mm)	22.65	Avg 3M Dly Vlm...	17.34
Beta 5Y	0.46		

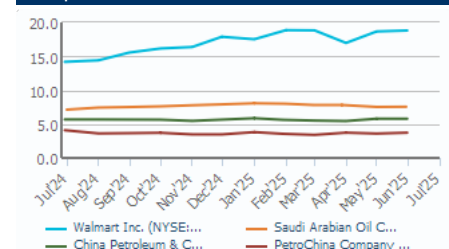
## Share Price & Volume (USD)



## Forward Multiples

	FY2025	FY2026
P/E	16.72x	14.13x
TEV/REV	1.52x	1.50x
TEV/EBITDA	7.45x	6.87x
PEG	1.73x	1.46x
P/BV	1.83x	1.80x

## Competitors - NTM TEV/Fwd EBITDA



## Capitalization

Share Price as of Jun-10-2025	107.22
Shares Out.	4,308.97
<b>Market Capitalization</b>	<b>462,007.59</b>
- Cash & Short Term Investments	17,036.00
+ Total Debt	37,551.00
+ Pref. Equity	-
+ Total Minority Interest	7,086.00
<b>= Total Enterprise Value (TEV)</b>	<b>489,608.59</b>
<b>Impl. Shares Out</b>	<b>-</b>
<b>Impl. Market Cap</b>	<b>-</b>
Book Value of Common Equity	262,720.00
+ Pref. Equity	-
+ Total Minority Interest	7,086.00

## Key Executives and Board Members

Woods, Darren W.	Chairman of the Board, President & CEO
Mikells, Kathryn A.	Senior VP & CFO
Fox, Leonard M.	VP of Tax, Principal Accounting Officer & Controller
Chapman, James R.	VP of Investor Relations & Treasurer
Taylor, Jeffrey A.	VP, General Counsel and Secretary

## Events

Date/Time	Event
Jun-24-2025	Conference
Jun-24-2025	Company Conference Presentation
Jul-07-2025	Earnings Release Date

Date Created: Jun-12-2025

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