# Form 2

Powers of Attorney Act 1998 (section 44(1)) Version 4: approved for use from 30 November 2020. For patient record purposes, health services can affix identification label here

# Enduring power of attorney - short form (Queensland)

This form allows you to appoint someone you trust (an 'attorney') to make decisions for you during your lifetime. Use this form to appoint:

- » attorney(s) for personal (including health) matters only
- » attorney(s) for financial matters only
- » the same attorney(s) for both personal (including health) matters and financial matters.

Before you complete this form, read <u>Form 9 - Enduring power of attorney</u> <u>explanatory guide</u>, consider who you want to appoint and talk to them.

This is a **legal document** that can significantly affect your legal rights. It is recommended that you seek independent legal advice before completing this form.

Forms and explanatory guides are available at <a href="https://www.qld.gov.au/guardianship-planahead">www.qld.gov.au/guardianship-planahead</a>



### Is this the right form for you?

- » Use Form 2 Enduring power of attorney- short form (this form) to appoint:
  - » attorney(s) for personal (including health) matters only
  - » attorney(s) for financial matters only
  - » the same attorney(s) for both personal (including health) matters and financial matters.
- Use Form 3 Enduring power of attorney- long form to appoint different attorneys for personal (including health) matters and for financial matters.

### What is an enduring power of attorney?

Your enduring power of attorney allows you to appoint someone you trust to make decisions for you during your lifetime. The person you appoint is called your **'attorney'.** Your attorney does not have to be a lawyer. As the person who is making this enduring power of attorney, you are referred to as the **'principal'.** 

### What types of decisions can your attorney make for you?

Your attorney can make decisions about:

- » personal (including health) matters
  Personal matters relate to personal or lifestyle decisions. This includes decisions about support services, where and with whom you live, health care and legal matters that do not relate to your financial or property matters.
- » financial matters
  Financial matters relate to your financial or property affairs including paying expenses, making investments, selling property or carrying on a business.

### Important information about your enduring power of attorney

- » You can decide when your attorney(s)' power to make decisions for **financial matters** begins. Your attorney(s)' power to make decisions for **personal matters** operates during times when you do not have capacity to make decisions about those matters.
- » During those times your attorney(s) will have full powers to make decisions unless you set terms or provide instructions in this form.
- » This form can only be completed by an adult who has capacity to make an enduring power of attorney. This means you must fully understand the nature and effect of this document and the powers it gives. You must be making this document freely and voluntarily, not due to pressure from someone else.
- » You must sign this form in the presence of an eligible witness (a justice of the peace (JP), commissioner for declarations, lawyer or notary public).
- » If an interpreter is required to interpret or translate this document, they should complete <u>Form 7 Interpreter's/translator's</u> statement.

What to do with this enduring power of attorney once complete:

- » keep the original in a safe place
- » give a certified copy to your attorney(s), doctor, other health provider(s), bank or lawyer
- » notify your close family and friends that you have made an enduring power of attorney and where to find the document
- » if your attorney(s) wish to deal with land in Queensland on your behalf, your enduring power of attorney must first be registered with the Queensland Titles Registry by lodging a Form 16 Request to register power of attorney, together with a single-sided certified copy of the enduring power of attorney.

### **SECTION 1: YOUR PERSONAL DETAILS**

You must fill in your full name and address.

Refer to section 1, page 6 of Form 9 - Enduring power of attorney explanatory guide.

Full name	Jarrod Lindsay Harkin		
	5/5 Blake Street		
Address	Southport Suburb	QLD State	4215 Postcode
Phone number	0413 510 103		
Email	jarrodh0110@hotmail.com		

# **SECTION 2: YOUR VIEWS, WISHES AND PREFERENCES**

Your attorney(s) must consider your views, wishes and preferences when making decisions for you but these are not instructions to your attorney(s).

Section 2 allows you to provide information about yourself, including what is most important to you in life now and into the future.

Refer to section 2, page 6 of Form 9 -Enduring power of attorney explanatory guide.

Cross out this section if you do not want to complete it. If you do complete this section cross out any space in the box that you do not use.

This is what I want my attorney(s) to	now about me when	making decisions for me
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(e.g. your views about where you would prefer to live, your healthcare preferences and any other views, wishes and preferences you would like your attorney(s) to know)

# **SECTION 3: YOUR ATTORNEY(S)**

This section allows you to appoint one or more attorneys to make decisions for you. You can also choose the types of decisions your attorney(s) can make and how they make these decisions (e.g. jointly, severally or by a majority).

There is no limit on the number of attorneys you can appoint, except that you can only appoint a maximum of four joint attorneys for a matter (i.e. you can only appoint a maximum of four people who must agree on all decisions). You can set terms on their decision-making powers or provide instructions on how they exercise their powers.

### WHO ARE YOU APPOINTING AS YOUR ATTORNEY(S)?

You must fill in the name and addresses of your attorney(s).

You can appoint one or more attorneys.

Your attorney(s) must:

- have capacity to make decisions for the matter they are being appointed
- be 18 years or older
- not be a service provider for a residential service if you are a resident there
- for a financial matter, not be bankrupt or taking advantage of the laws of bankruptcy
- not be your paid carer in the previous three years or your health provider.

Note: a paid carer is someone who is paid a fee or wage to care for a person but not someone receiving a carer's pension or benefit.

Refer to section 3, pages 7-8 of Form 9 - Enduring power of attorney explanatory guide.

I appoint the person listed below as my attorney(s): (in no particular orde	r)
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	T		
Full name	Leanne Harkin		
	Po Box 7069		
Address	Gold Coast Mail Centre	QLD	9726
	Suburb	State	Postcode
Phone number	0418 449 328	1 =	1. 55.15.55
Email	leanneh@onthenet.com.au		
Full name	Alexander Anthony Harkin		
	1/24 Jacqueline Ave		
Address	Labrador	QLD	4215
	Suburb	State	Postcode
Phone number	0412 449 328		
Email	Harkin_00.8@hotmail.com		
Full name			
Address			
	Suburb	State	Postcode
Phone number		<u> </u>	•
Email			
Full name			
Address			
	Suburb	State	Postcode
Phone number		I	
Email			
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☐ I am appointing additional attorney(s) and need more space.

Attach any additional pages to this form and tick the box to indicate that extra pages are attached.

# WHAT DECISIONS CAN YOUR ATTORNEY(S) MAKE?

You must complete this part.		se my attorney(s) to exercise power for: one box only)
Use Form 2 - Enduring power of attorney - short form (this form) to appoint:  » attorney(s) for personal (including health) matters		personal (including health) matters only  Personal matters relate to personal or lifestyle decisions. This includes decisions about support services, where and with whom you live, health care and legal matters that do not relate to your financial or property matters.
only  » attorney(s) for financial matters only  » the same attorney(s) for both personal matters and financial matters.  To appoint an attorney(s) for personal (including health) matters and a different attorney(s) for financial matters you should use Form 3 - Enduring power of attorney-long form.  Refer to section 3, page 9 of Form 9 - Enduring power of attorney explanatory guide.	OR	financial matters only  Financial matters relate to your financial or property affairs including paying expenses, making investments, selling property or carrying on a business.  personal (including health) matters and financial matters.
	ATTO	RNEY(S)' POWER BEGIN FOR FINANCIAL MATTERS?
Your attorney(s)' power to make decisions for personal matters begins	If you do matters  I authori (Tick of Dick of	not complete this part, your attorney(s)' powers to make decisions about financial begins immediately.  ise my attorney(s) to exercise power for financial matters: ne box only) when I do not have capacity to make decisions for financial matters  immediately  at this time, or in this circumstance, or on this occasion: (You must specify the time, circumstance of occasion)

### **HOW MUST YOUR ATTORNEYS MAKE DECISIONS?** Only complete If you do not complete this part, your attorney(s) must make decisions jointly. this part if you are appointing more than I authorise my attorney(s) to make decisions: one attorney. (Tick one box only) Refer to section 3, page 8 of Form 9 jointly (all of my attorneys must agree on all decisions) **Enduring power of** OR attorney explanatory guide for information about how severally (any one of my attorneys may decide) many attorneys you can appoint. OR Refer to section 3, pages by a majority (more than half of my attorneys must agree on all decisions) 10-11 of Form 9 -Enduring power of **OR** attorney explanatory guide for information other: (e.g. jointly and severally, or appointing a successive or alternative attorney) about the options for If you choose 'other', please specify how you want your attorneys to make decisions) choosing how your attorneys must make decisions (e.g. jointly, severally, by a majority, successively or alternatively). TERMS AND INSTRUCTIONS FOR YOUR ATTORNEY(S) This part allows you to provide terms and instructions for your attorney(s). You can provide: general terms and instructions terms and instructions about who your attorney(s) must notify when exercising a power for personal (including health) matters terms and instructions about who your attorney(s) must notify when exercising a power for financial matters. Terms and instructions (general terms and instructions) Write the terms and instructions for your attorney here: Only complete this part if you want to set terms on the exercise of powers by your attorney(s) or provide instructions to your attorney(s) about the exercise of their powers. Refer to section 3,

page 12 of Form 9 -**Enduring power of** attorney explanatory guide about terms and instructions (general terms and instructions). Refer to page 12 of Form 9 - Enduring power of attorney explanatory quide about conflict transactions (e.g. if you are appointing your spouse as your attorney). Cross out this part if you do not want to complete it. If you I need more space to write my terms and instructions. do complete this part cross out any Attach any additional pages to this form and tick the box to indicate that extra pages are space in the box

attached.

that you do not use.

### Terms and instructions (notifications for personal (including health) matters If you have Who to notify appointed one or more attorney(s) for My attorney(s) for personal (including health) matters must notify the following person(s) personal (including when exercising power for personal (including health) matters in writing: health) matters, you can nominate me (the principal) one or more people who your attorney(s) must provide my other current attorney(s) information to. the nominated person below Refer to section 3, pages 12-13 of Form Full name 9 - Enduring power of attorney explanatory guide. Address Cross out this part if State Suburb Postcode you do not want to complete it. If you do Phone number complete this part Email cross out any space in the box that you do not use. I need more space to include additional nominated person(s). Attach any additional pages to this form and tick the box to indicate that extra pages are attached. What to notify My attorney(s) for personal (including health) matters must provide the following to the person(s) nominated above: written notice that my attorney(s) intend to begin exercising power for a personal matter (including a health matter) under this enduring power of attorney before exercising the power for the first time dther information: (Provide details about the information that must be provided including how often your attorney(s) must provide the information)

### Terms and instructions (notifications for financial matters) If you have appointed Who to notify one or more attorney(s) for financial matters, My attorney(s) for financial matters must notify the following person(s) when exercising you can nominate one power for financial matters in writing: or more people who me (the principal) your attorney(s) must provide information to. my other current attorney(s) Attorney(s) can be the nominated person below required to provide this information on request Full name or at regular times (e.g. on an annual or quarterly basis). Refer to section 3, Address pages 13-14 of Form Suburb Postcode State 9 - Enduring power of Phone number attorney explanatory guide. **Email** Cross out this part if you do not want to I need more space to include additional nominated person(s). complete it. If you do Attach any additional pages to this form and tick the box to indicate that extra pages are attached. complete this part cross out any space in the box that you What to notify do not use. My attorney(s) for financial matters must provide the following to the person(s) nominated above: written notice that my attorney(s) intend to begin exercising power for financial matters under this enduring power of attorney before exercising the power for the first time. all financial records and accounts records relating to transactions above a nominated amount: \$\_ (You must specify an amount here if you select this option) records and accounts for all assets including property, investments and vehicles summaries of income, expenditure and assets copies of financial management plans and financial advice obtained other: (Provide details) When to notify My attorney(s) must give the information: (Tick one or more of the boxes below) on request at any time by the nominated person on a regular timeframe: (State the timeframe, e.g. annually on 1 July of each year or quarterly starting on 1 July) other: (Provide details)

## **SECTION 4: DECLARATIONS AND SIGNATURES**

### PRINCIPAL'S SIGNATURE

As the principal, you must sign this part in front of an eligible witness.

Refer to section 4, pages 15-16 of Form 9 - Enduring power of attorney explanatory guide and the Queensland Capacity Assessment Guidelines 2020.

An eligible witness **must** be a:

- » justice of the peace (JP)
- » commissioner for declarations
- » notary public
- » lawyer.

### The witness must not be:

- » the person signing for you
- » your attorney (e.g. under an enduring power of attorney or advance health directive)
- » related to you or your attorney
- » a paid carer or health provider for you (i.e. your health provider)

### By signing this document, I confirm that:

» I am making this enduring power of attorney freely and voluntarily.

### AND

- I understand the nature and effect of this enduring power of attorney, including:
  - » that I may specify or limit my attorney(s)' power and instruct my attorney(s) about the exercise of the power
  - » when the power given to my attorney(s) begins
  - \* that once the power for a matter begins, my attorney(s) will have full control and power to make decisions about the matter, subject to any terms or information included in this enduring power of attorney
  - » that I may revoke this enduring power of attorney at any time if I am capable of making another enduring power of attorney giving the same power
  - » that the power I am giving to my attorney(s) continues even if I do not have capacity to make decisions about the matter
  - » that if I am not capable of revoking the enduring power of attorney, I am unable to effectively oversee the use of the power given to my attorney(s) by this document.

### ONLY SIGN THIS PART IN FRONT OF AN ELIGIBLE WITNESS

Principal's signature:	Date:
Witness's signature:	Date:
(Witness must also sign page 10)	

### Person signing for the principal

If you are physically unable to sign this form, another person who is eligible must sign the form for you.

Refer to section 4, page 16 of Form 9 - Enduring power of attorney explanatory guide.

### By signing this document, I confirm that:

- the principal instructed me to sign this document
- » I am 18 years or older
- » I am not a witness for this enduring power of attorney
- » I am not an attorney of the principal.

Name of person signing for the principal			
Address	Suburb	State	Postcode
Phone number			
Email			

### ONLY SIGN THIS PART IN FRONT OF THE PRINCIPAL AND AN ELIGIBLE WITNESS

Person signing for the principal signs here:	Date:
Witness's signature:	Date:
(Witness must also sign page 10)	

### WITNESS CERTIFICATE This part must be By signing this document, I certify that: filled in and signed (Tick one box only) by an eligible witness the principal signed this enduring power of attorney in my presence at the same time that you sign the enduring OR power of attorney. **INFORMATION FOR** in my presence, the principal instructed another person to sign this enduring power THE WITNESS of attorney for the principal, and that person signed it in my presence and in the presence of the principal. As a witness you are not simply witnessing **AND** the principal's I am a: (Tick one box only) signature. You must also be justice of the peace (JP) satisfied that the principal appears to commissioner for declarations have capacity to make the enduring power of lawyer attorney. notary public. Refer to section 4, I am not: page 16 and page 20 the person signing the document for the principal of Form 9 - Enduring power of attorney an attorney of the principal explanatory guide a relation of the principal or relation of an attorney of the principal and the **Queensland** if this enduring power of attorney appoints an attorney for personal (including health) Capacity Assessment matters, a paid carer or health provider of the principal. Guidelines 2020. At the time of making this enduring power of attorney the principal appears to me to have the capacity to make the enduring power of attorney. The principal appears to: understand the nature and effect of this enduring power of attorney be capable of making the enduring power of attorney freely and voluntarily. This document (including any additional pages) has Witness signature: Date: (Witness must also sign page 9) Witness name: Deanne Greig

If an interpreter assisted in the preparation of this document or if an interpreter is present when this document is witnessed, complete  $\underline{\text{Form 7 - Interpreter's/translator's statement}}$  at  $\underline{\text{www.publications.qld.gov.au}}$ 

# **SECTION 5: ATTORNEY(S)' ACCEPTANCE**

Your attorney(s) must sign this section of the original form after you and the witness have signed section 4.

It does not matter which order your attorney(s) sign this section.

# INFORMATION FOR ATTORNEYS

An attorney has important duties and obligations.

Refer to pages 21-24 'Information for Attorneys' in Form 9 - Enduring power of attorney explanatory guide.

Note: a paid carer is someone who is paid a fee or wage to care for a person but not someone receiving a carer's pension or benefit. In signing this enduring power of attorney I accept the appointment in accordance with the terms of this enduring power of attorney and confirm that:

- I have **read** this enduring power of attorney and I understand that I **must** make decisions and exercise power in accordance with this enduring power of attorney, the <u>Powers of Attorney</u> <u>Act 1998</u> and the <u>Guardianship and Administration Act 2000</u>.
- » I understand:
  - in exercising my powers I must apply the general principles and if I exercise powers for health care matters, the health care principles under the <u>Powers of Attorney Act 1998</u> and the <u>Guardianship and Administration Act 2000</u>
  - w the obligations of an attorney under an enduring power of attorney and the consequences of failing to comply with those obligations.

### » I declare that:

Signature:\_

- » I have capacity for the matter that I am appointed for
- » I am 18 years or older
- » I am not a paid carer for the principal and have not been a paid carer for the principal within the previous three (3) years
- » I am not a health provider for the principal
- » I am not a service provider for a residential service where the principal is a resident
- » if I am appointed for financial matters, I am not bankrupt or taking advantage of the laws of bankruptcy as a debtor under the <u>Bankruptcy Act 1966</u> (Cwlth) or a similar law of a foreign jurisdiction.

Full name:	Date:
Signature:	
Full name:	Date:
Signature:	
Full name:	Date:
Signature:	
Full name:	Date:
I have appointed an additional attorney(s) and need more sp  Attach any additional pages to this form and tick the box to indicate that ex	

# SECTION 6: WHAT TO DO WITH YOUR COMPLETED ENDURING POWER OF ATTORNEY

You are not required to register this enduring power of attorney anywhere.

### You should:

- » keep the original in a safe place
- » give a certified copy to your attorney(s), doctor, other health provider(s), bank or lawyer
- » if your attorney(s) wish to deal with land in Queensland on your behalf, register your enduring power of attorney with the Queensland Titles Registry by lodging Form 16 - Request to register power of attorney together with a singlesided certified copy of the enduring power of attorney
- » notify your close family and friends that you have made an enduring power of attorney and where to find the document
- » review your enduring power of attorney if your personal circumstances change.

Refer to 'Further information' on pages 18-19 of <u>Form 9 - Enduring power of attorney explanatory guide</u> for how to make a certified copy.

### My Health Record

If you wish your document to be in My Health Record you can upload it via the My Health Record website at <a href="https://www.myhealthre.cord.gov.au">www.myhealthre.cord.gov.au</a>. Your document will be valid regardless of whether it is uploaded.

### Office of Advance Care Planning

You are able to have your enduring power of attorney uploaded to your Queensland Health electronic record. To do this, send a copy of your document to the Office of Advance Care Planning. This way it will be easily available to authorised clinicians involved in your care when it is required. A copy of your documents can be sent to the Office of Advance Care Planning at <a href="mailto:acp@health.gld.gov.au">acp@health.gld.gov.au</a>, PO Box 2274, Runcorn, Queensland 4113 or fax 1300 008 227.