



Overview

LNG Tanker Arrivals

Price Impact

Forecast & Policy Insights

Winter Season

Multiple selections

Date

01/10/2021

30/09/2023

# LNG Supply Analysis: Winter 2022/2023

Total Gas Supply (mcm)

50,603

From Previous Year 1.98% ▲

Peak LNG Supply Month

Dec-2022

Total LNG Supply (mcm)

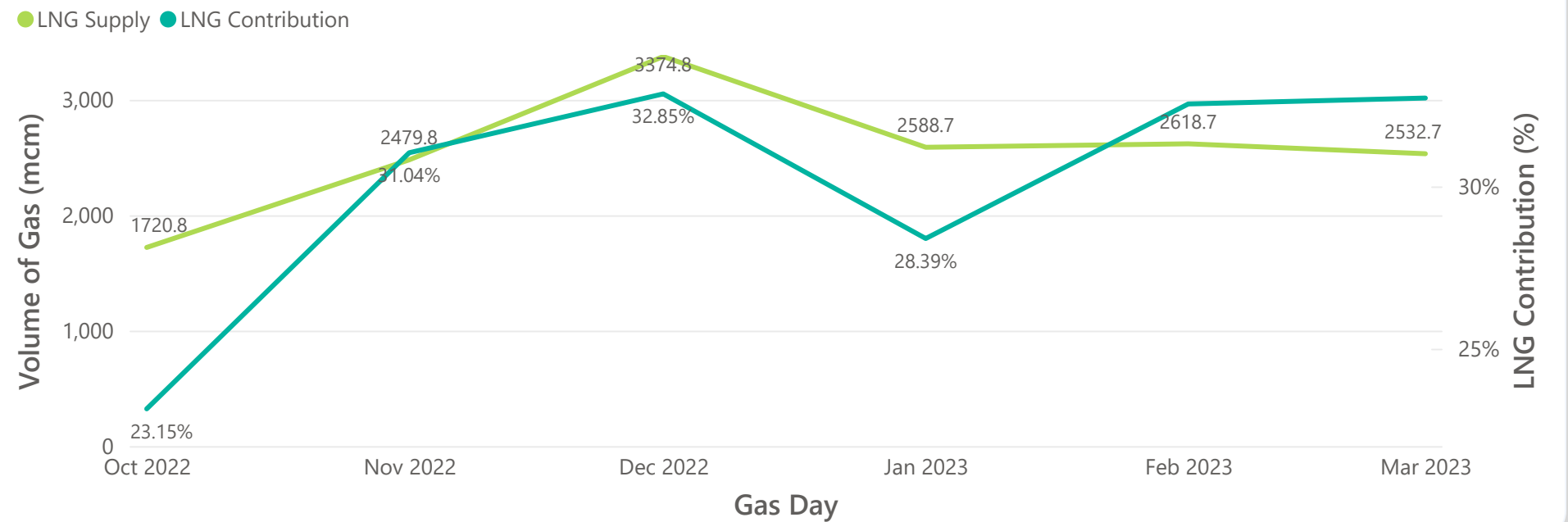
15,316

From Previous Year 34.27% ▲

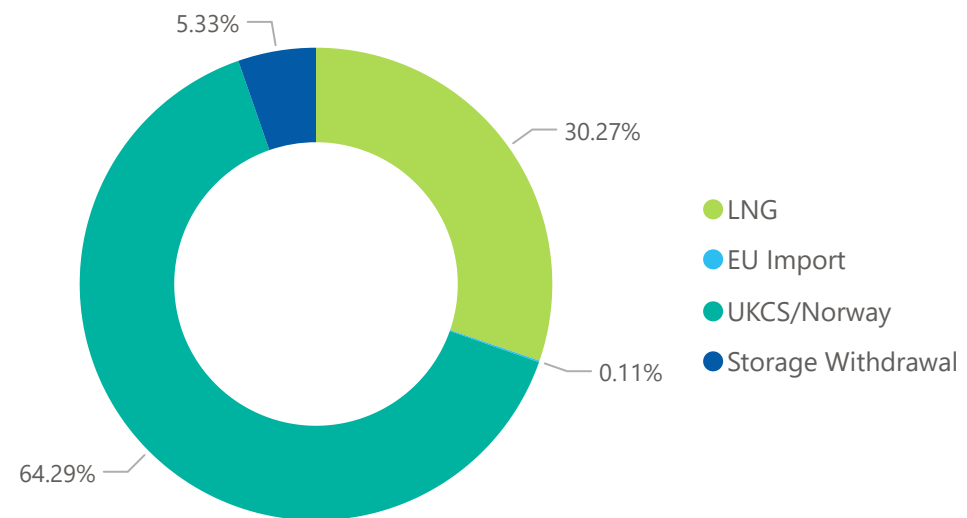
LNG Contribution

30.27%

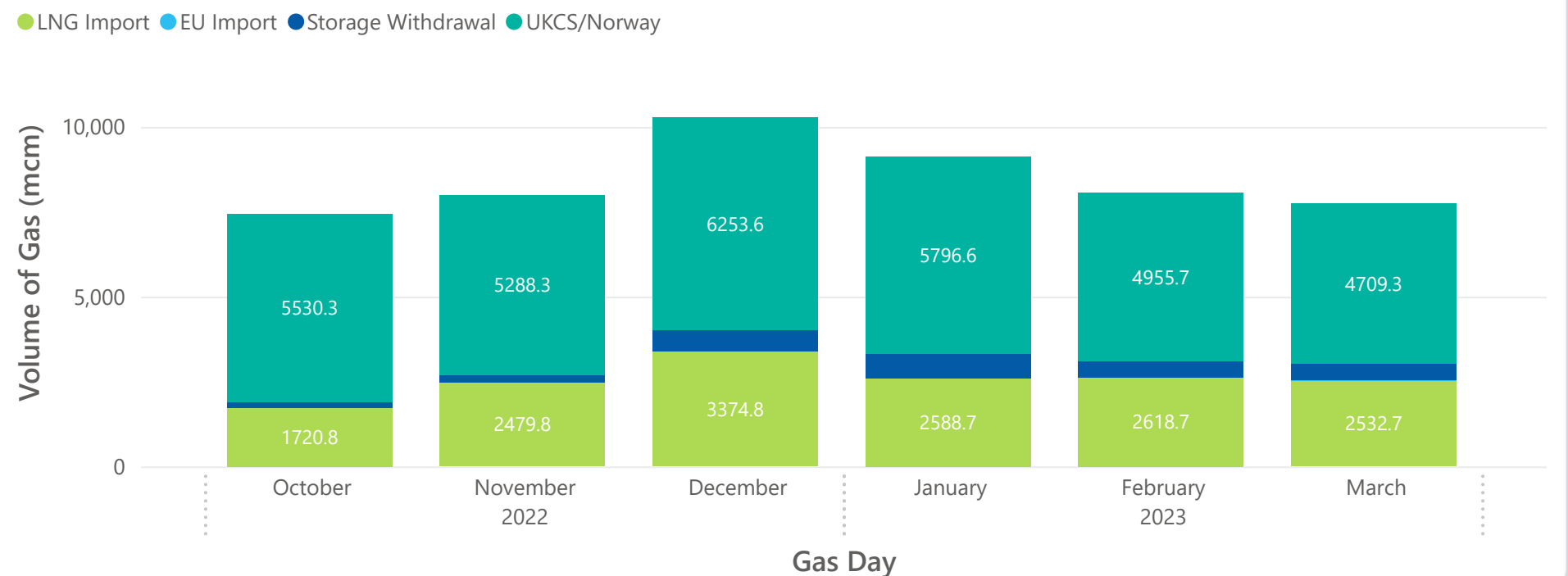
Monthly LNG Supply Trends



LNG vs. Other Gas Sources Contribution (%)



LNG Supply vs. Other Supply Sources





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Country of Origin

All

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LNG Tanker Arrivals

Peak LNG Import Month

Jan-2023

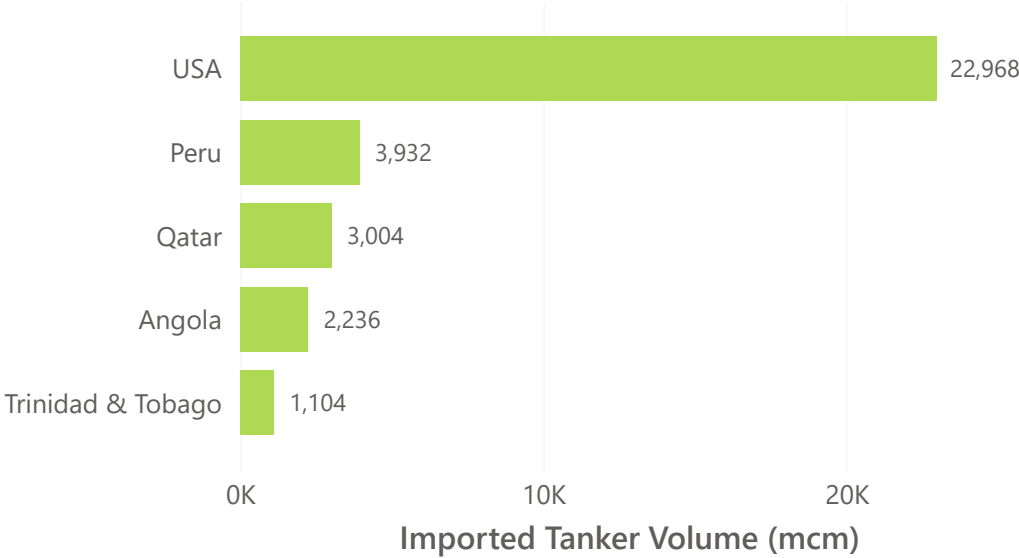
Total Number of Tankers Arrived

139

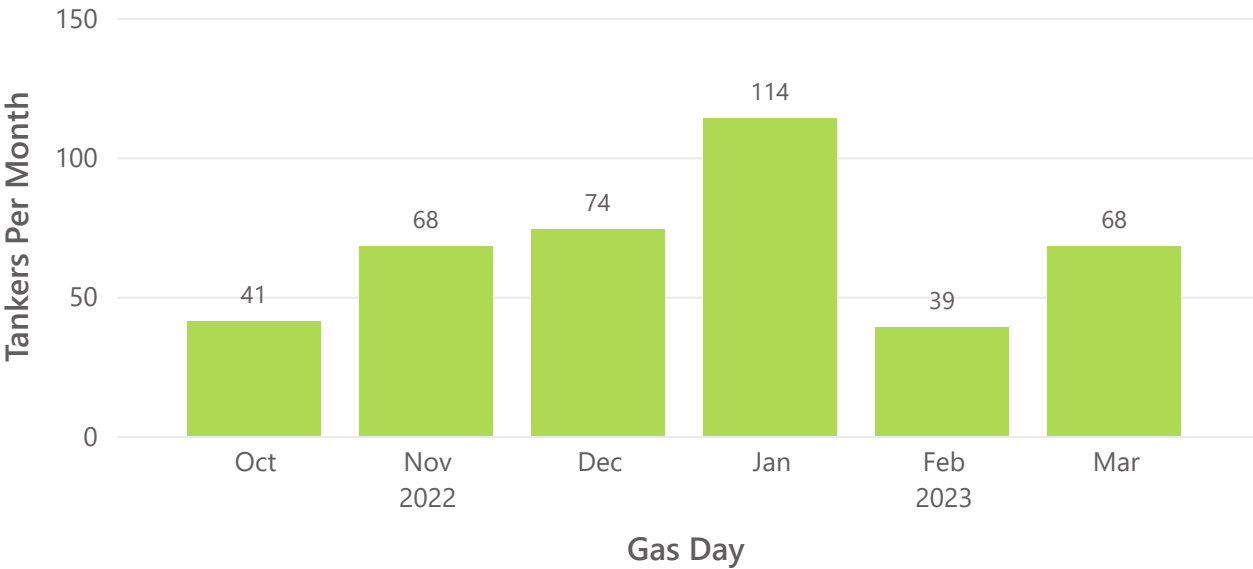
Est. Imported Tanker Volume (mcm)

35,708

Top 5 LNG Supplier Countries by Volume



Number of Tankers Arriving Per Month



LNG Tanker Arrivals and Supply Volumes

Country of Origin	Tanker Name	Day Arrived On	Estimated LNG Volume Per Tanker
Nigeria	Lng Bonny II	15 October 2022	27.9 mcm
USA	LNG Bonny II	15 October 2022	27.9 mcm
USA	Traiano Knutsen	15 October 2022	27.9 mcm
Qatar	Al Ruwais	30 December 2022	28.2 mcm
USA	Gaslog Gladstone	30 December 2022	28.2 mcm
USA	Gaslog Hong Kong	30 December 2022	28.2 mcm
USA	Nohshu Maru	30 December 2022	28.2 mcm
USA	Prism Brilliance	30 December 2022	28.2 mcm
USA	Solaris	30 December 2022	28.2 mcm
USA	Vivit Americas LNG	30 December 2022	28.2 mcm
Angola	Sonangol Sambizanga	07 January 2023	32.1 mcm
USA	Maran Gas Agamemnon	07 January 2023	32.1 mcm
Total			35,707.8 mc

Geographic Distribution of LNG Supply





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# LNG Supply & Gas Price Impact

Avg SAP Price (p/th)

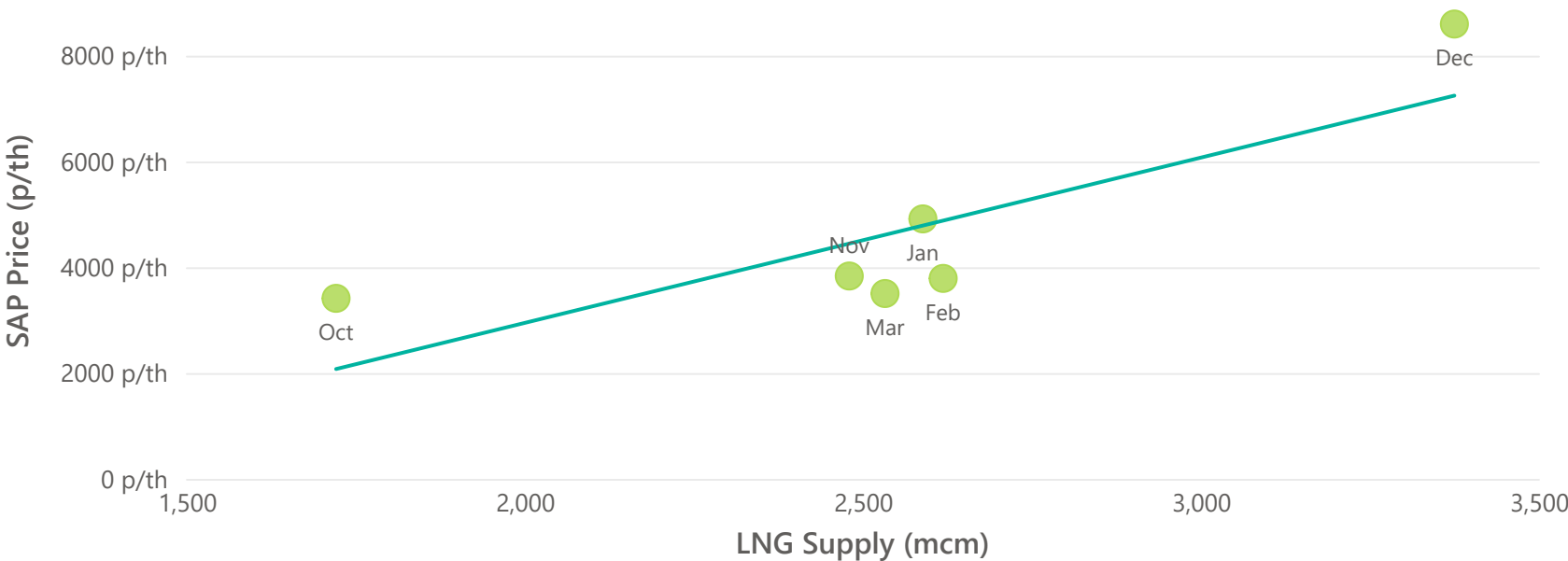
154.14

SAP Price Volatility (p/th)

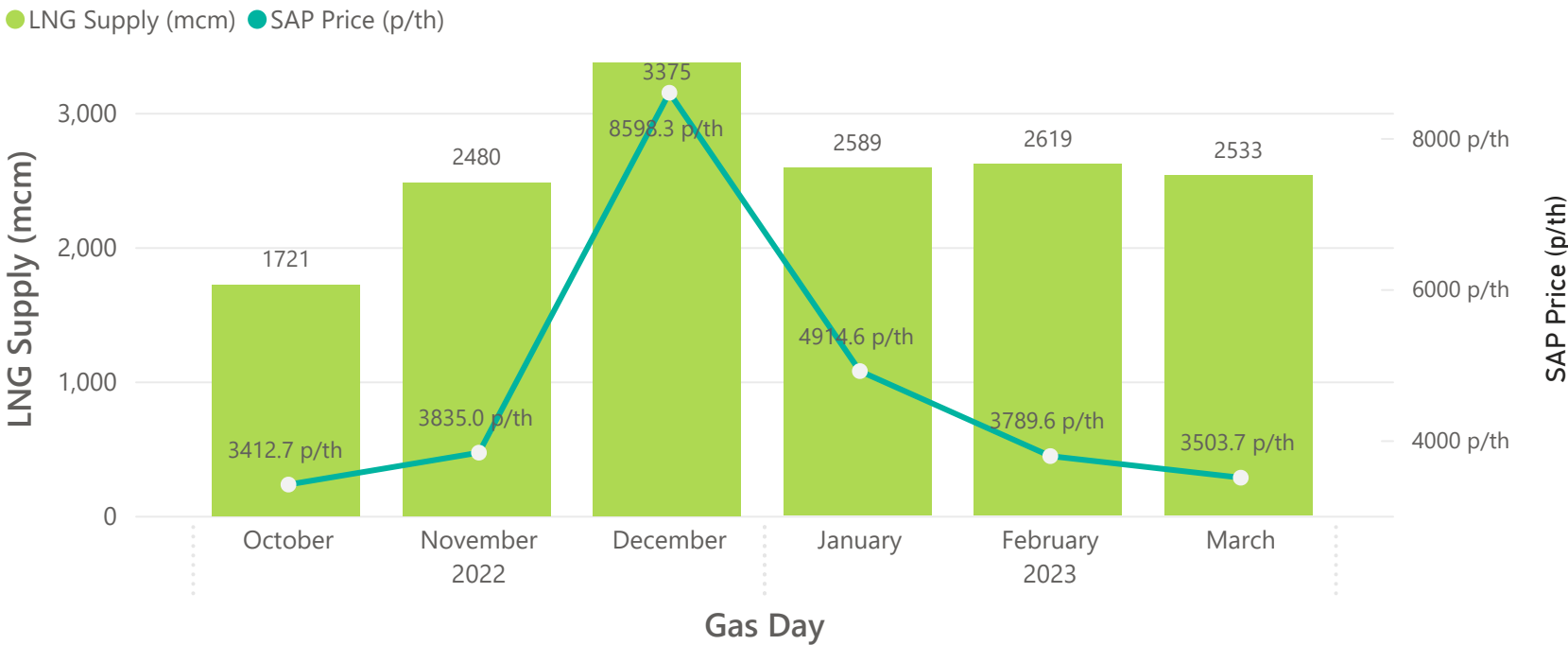
76.30

From Previous Year -18.63% ▲

Correlation Between LNG Supply & Gas Prices



LNG Supply vs. SAP Prices



SAP Price Trends Over Time

Gas Day	SAP Prices	LNG Supply
Oct	3412.7 p/th	1,720.8
18 October 2022	24.2 p/th	87.2
23 October 2022	26.7 p/th	49.9
19 October 2022	32.7 p/th	81.0
25 October 2022	35.9 p/th	55.7
24 October 2022	36.6 p/th	49.4
26 October 2022	44.4 p/th	46.0
22 October 2022	45.0 p/th	50.8
27 October 2022	57.9 p/th	48.2
17 October 2022	61.1 p/th	84.9
28 October 2022	63.8 p/th	44.5
29 October 2022	76.3 p/th	35.4
20 October 2022	80.8 p/th	61.9
21 October 2022	85.0 p/th	54.7
31 October 2022	85.3 p/th	56.5
30 October 2022	95.6 p/th	35.6
16 October 2022	97.4 p/th	40.2
15 October 2022	108.8 p/th	27.9
14 October 2022	125.7 p/th	78.4
05 October 2022	127.7 p/th	45.3
04 October 2022	131.0 p/th	63.2
08 October 2022	146.9 p/th	49.4
06 October 2022	154.8 p/th	42.7
09 October 2022	158.4 p/th	42.2
10 October 2022	163.8 p/th	75.4
13 October 2022	167.8 p/th	82.4
07 October 2022	169.9 p/th	56.7
11 October 2022	172.4 p/th	59.8
12 October 2022	179.7 p/th	69.1
03 October 2022	203.9 p/th	77.8
01 October 2022	214.3 p/th	33.0
02 October 2022	238.9 p/th	35.6
Mar	3503.7 p/th	2,532.7
22 March 2023	94.8 p/th	77.6
21 March 2023	95.7 p/th	89.1
Total	28053.9 p/th	15,315.5



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# Future LNG Supply & Policy

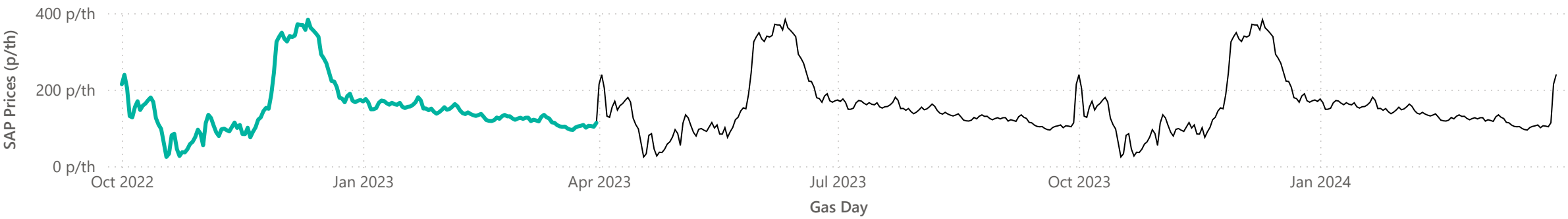
Storage Impact

0.82%

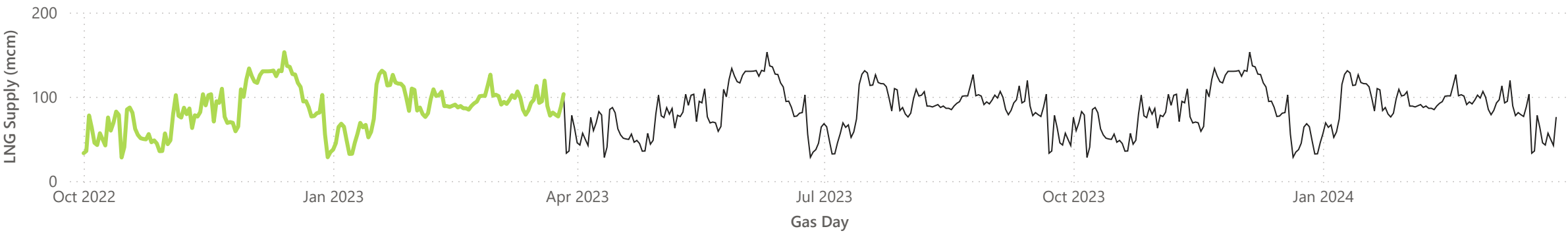
Storage Adjustment Select...

18.50

Predicted SAP Prices for Next Winter 2023/2024



Predicted LNG Supply for Next Winter 2023/2024



Scenario Analysis: Impact of Storage Withdrawal on LNG Imports

