



**BVM Engineering College  
(An Autonomous Institution)  
Computer Department**

**WT Project Report**

**Course Code: CP301**

**Batch: D-3**

**Title:**

Financial Advisor's Website And Manage Client Data.

**Group Members:**

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## Aim:

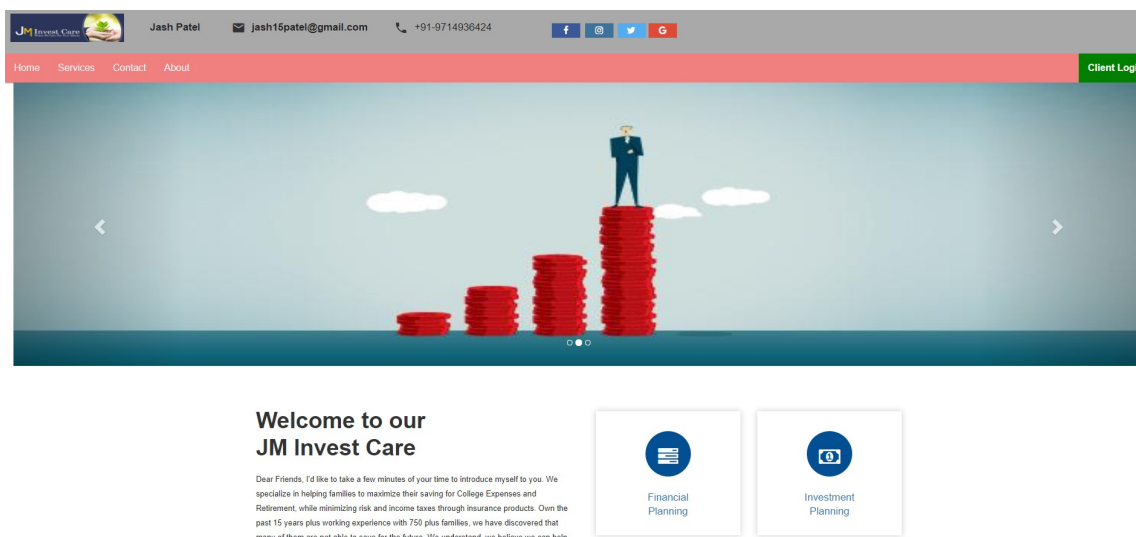
To Make Website So that It can Help the Advisor for Marketing Purpose and also Manage Existing Clients effectively.

## Modules:

1. Client module
2. Admin module
3. Login module

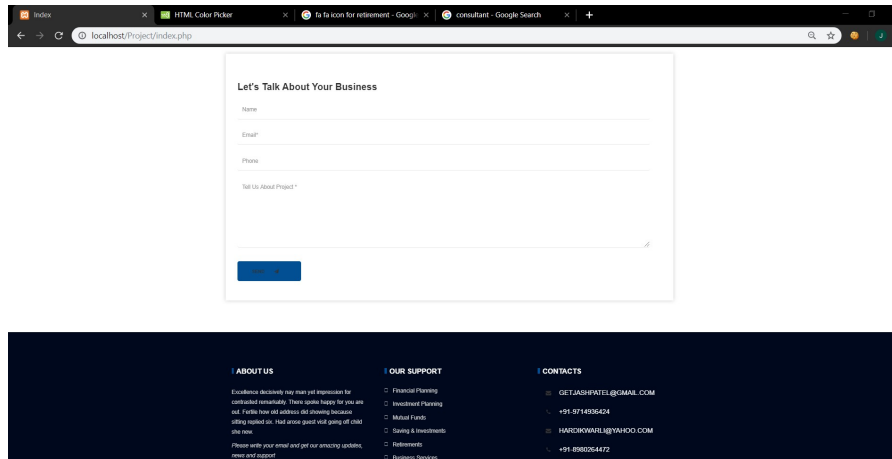
## Description-:

### 1. Index Page



Here The Index Page Contains 4 Button Navigation Bar & One **Client Login** Button. Which Are as Follows: Home, Services, About & Contact. In About Id It

Contains The Information About Advisor. On Click Contact It Will Display Form for New Clients Who Are Interested to fix meeting with Advisor. And the Button Services shows images related to mutual fund and insurance.



Let's Talk About Your Business

Name

Email

Phone

Tell Us About Project \*

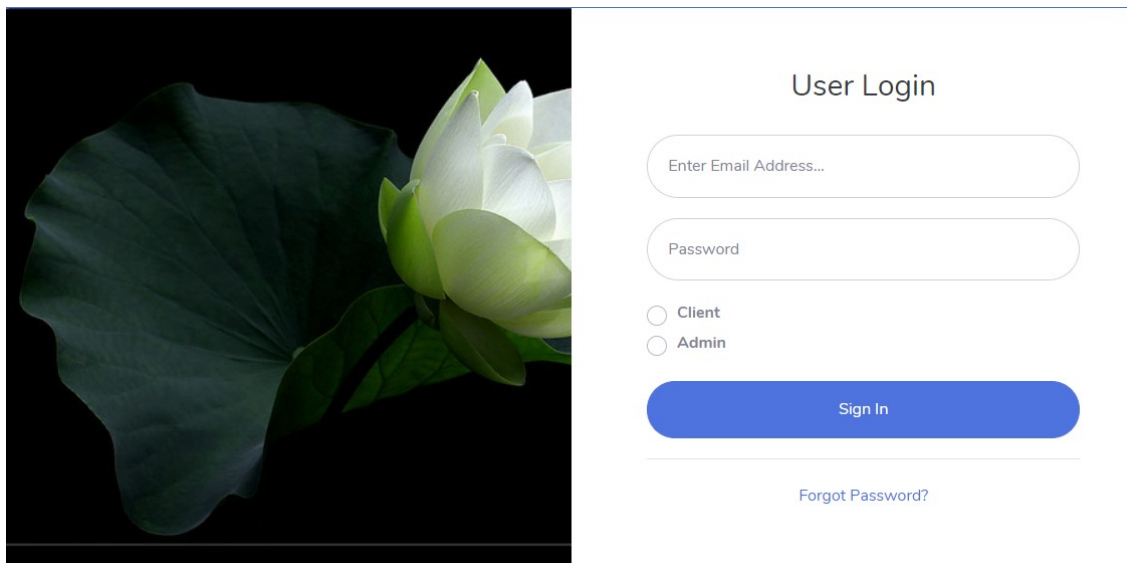
CONTACT US

**ABOUT US**  
Excellence decisively may mean yet imagination for controlled inevitably. There quite happy for you are out. Follow later old address old showing location sitting needed on. Just aware great will going of child one too.  
Please write your email and get our amazing updates, news and support

**OUR SUPPORT**  
☐ Financial Planning  
☐ Investment Planning  
☐ Mutual Funds  
☐ Saving & Investments  
☐ Retirement  
☐ Business Services

**CONTACTS**  
☐ GETJASH@WTEL@GMAIL.COM  
☐ +91-9714626404  
☐ HANCKOWA@L@YAHOO.COM  
☐ +91-8980354472

## 2. Client/Admin Login



User Login

Enter Email Address...

Password

☐ Client  
☐ Admin

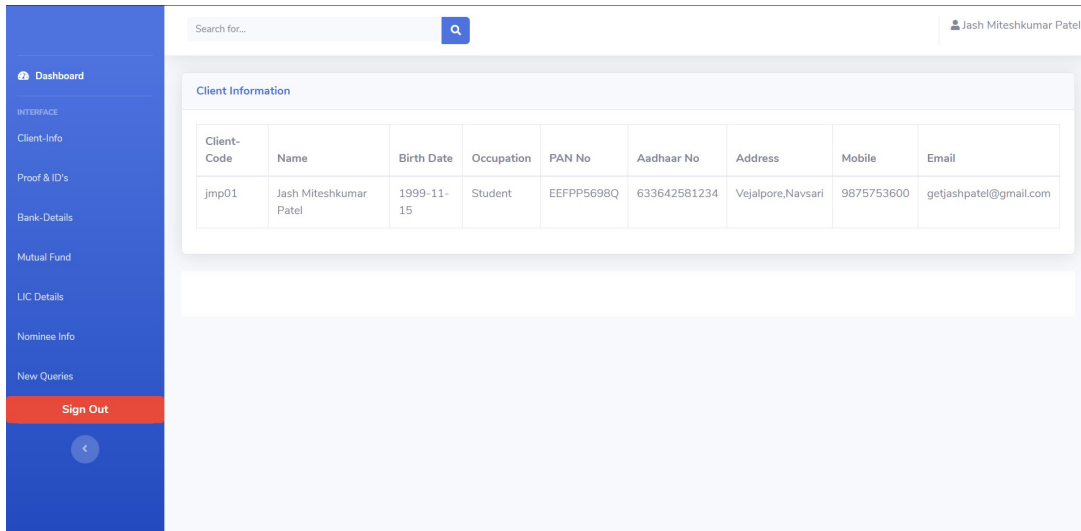
Sign In

[Forgot Password?](#)

In Client Login Page If Existing Client Want to show His Data then it enter it's Email Id and Password and Then he has to select radio button name 'client'. Same goes for the admin but He has to select 'admin' name radio

button. This page contains “*Javascript*” For Validation. And In the Last if client Forgot his password then he update password using ‘Forgot Password’ link by entering correct email and answer of two Security Questions.

### 3. User Index Page

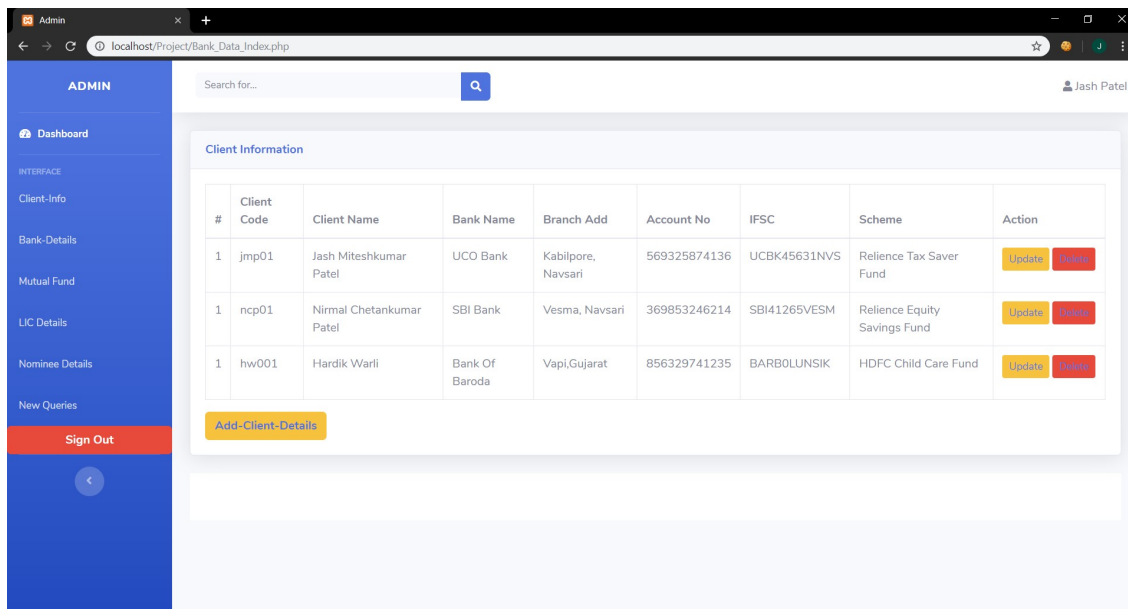


The screenshot displays a web application interface for a user's index page. On the left is a blue sidebar with a navigation menu. The top of the sidebar contains a 'Dashboard' link with a home icon. Below it, under the heading 'INTERFACE', are links for 'Client-Info', 'Proof & ID's', 'Bank-Details', 'Mutual Fund', 'LIC Details', 'Nominee Info', and 'New Queries'. At the bottom of the sidebar is a red 'Sign Out' button and a back arrow icon. The main content area has a light blue header with a search bar on the left and the user's name 'Jash Miteshkumar Patel' on the right. Below the header is a 'Client Information' section containing a table with the following data:

Client-Code	Name	Birth Date	Occupation	PAN No	Aadhaar No	Address	Mobile	Email
jmp01	Jash Miteshkumar Patel	1999-11-15	Student	EEFPP5698Q	633642581234	Vejalpore, Navsari	9875753600	getjashpatel@gmail.com

Entering Correct Login Details Client Can See Their's Relevant Data. In left side Navigation Bar help the Client to see particular data. Through ‘Proof & Id’ client can insert image file of Their Valid Documents. On top right client's can see their name which shows that login person's name. By clicking ‘Sign Out’ client go to the login page.

## 4. Admin Index Page



In Admin Page admin can show all The Details Of All Clients. This Page Same as User Index Page. But in Admin Page admin can “Update”, “Insert”, “Delete” the data of Client. In Navigation Bar ‘New Queries’ Data is The Data Who are inserted In Index Page Form.

In This Project I Used “**starbootstrap template.**”

## **Frontend:**

Frontend is made using:

- HTML
- CSS
- Bootstrap Framework
- Javascript

## **Backend:**

Backend is made using:

- PHP