BVM Engineering College
(An Autonomous Institution)
Computer Department

WT Project Report

Course Code: CP301
Batch: D-3

Title:

Financial Advisor's Website And Manage Client Data.

Group Members:
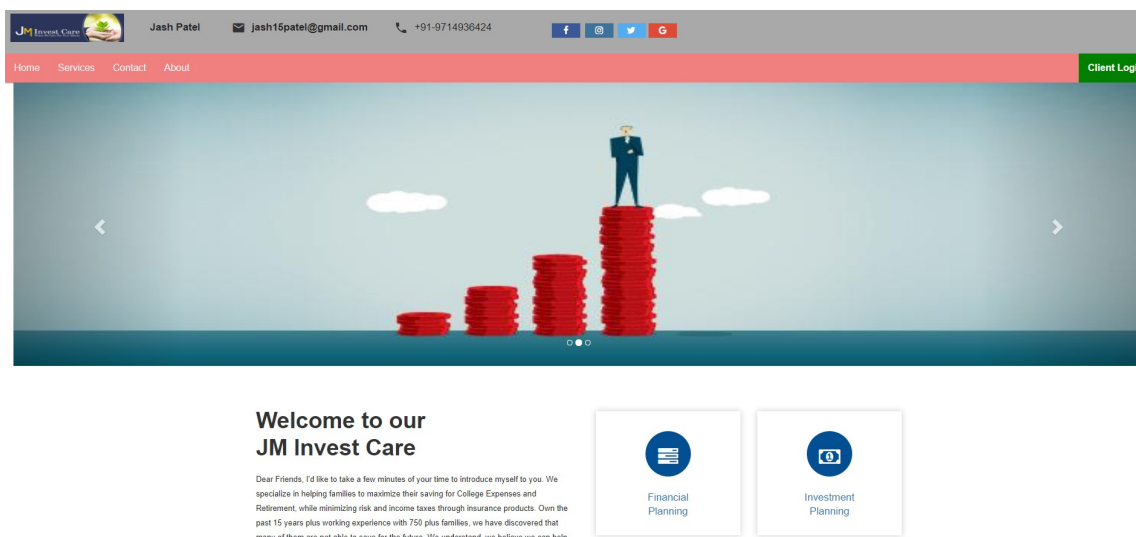
Jash Patel [17CP064].
Hardik Warli [17CP056].

Aim:

To Make Website So that It can Help the Advisor for Marketing Purpose and also Manage Existing Clients effectively.

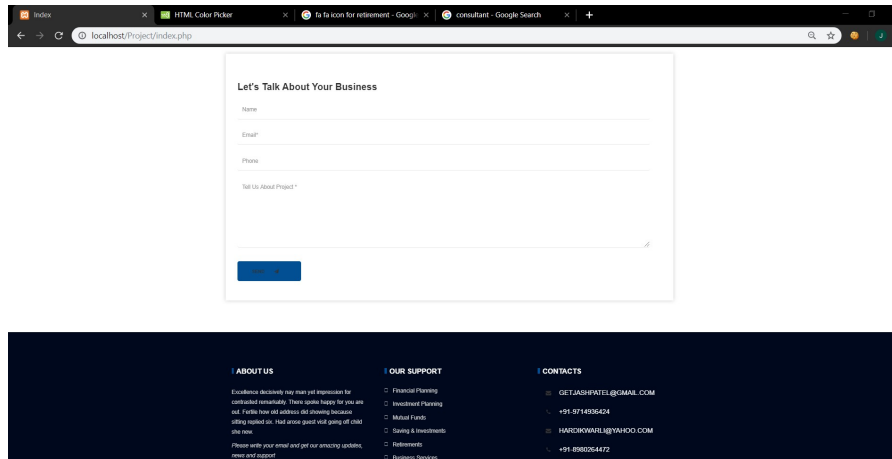# Modules:

1. Client module
2. Admin module
3. Login module

Description-:

1. **Index Page**

Here The Index Page Contains 4 Button Navigation Bar & One **Client Login** Button. Which Are as Follows: Home, Services, About & Contact. In About Id It

Contains The Information About Advisor. On Click Contact It Will Display Form for New Clients Who Are Interested to fix meeting with Advisor. And the Button Services shows images related to mutual fund and insurance.

2. Client/Admin Login
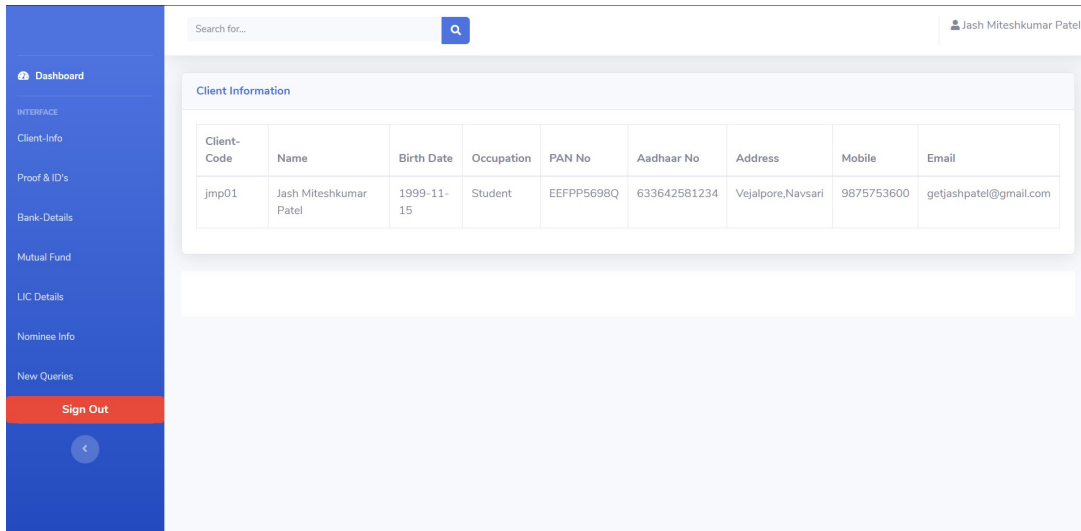

In Client Login Page If Existing Client Want to show His Data then it enter it's Email Id and Password and Then he has to select radio button name 'client'. Same goes for the admin but He has to select 'admin' name radio

button. This page contains "*Javascript*" For Validation. And In the Last if client Forgot his password then he update password using 'Forgot Password' link by entering correct email and answer of two Security Questions.
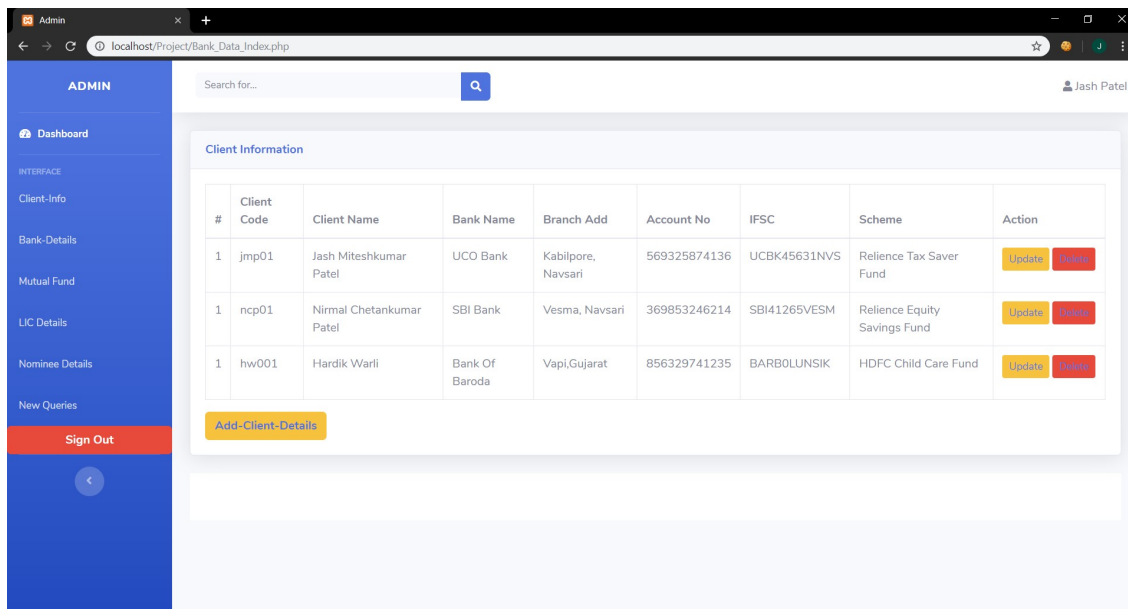
3. User Index Page

Entering Correct Login Details Client Can See Their's Relevant Data. In left side Navigation Bar help the Client to see particular data. Through 'Proof & Id' client can insert image file of Their Valid Documents.
On top right client's can see their name which shows that login person's name. By clicking 'Sign Out' client go to the login page.

4. Admin Index Page

In Admin Page admin can show all The Details Of All Clients. This Page Same as User Index Page. But in Admin Page admin can "Update","Insert","Delete" the data of Client. In Navigation Bar 'New Queries' Data is The Data Who are inserted In Index Page Form.

In This Project I Used **"starbootstrap template."**

Frontend:

Frontend is made using:

- HTML
- CSS
- Bootstrap Framework
- Javascript

Backend:

Backend is made using:

- PHP