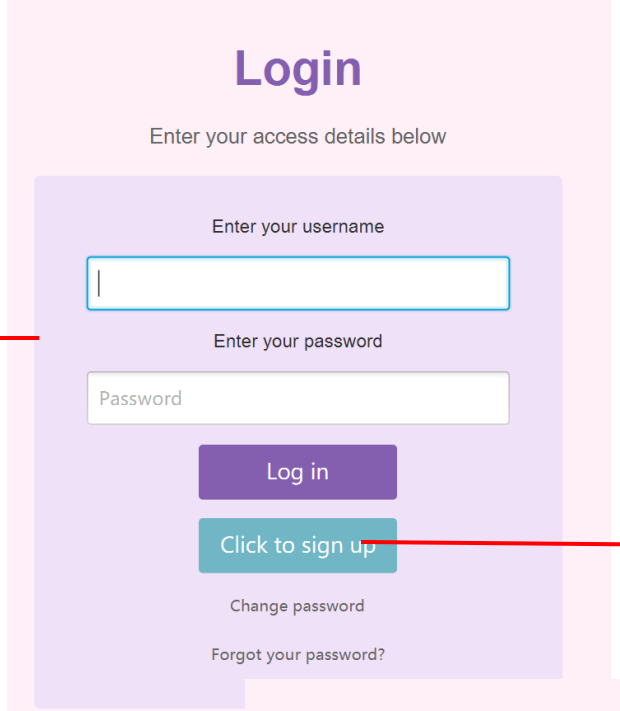
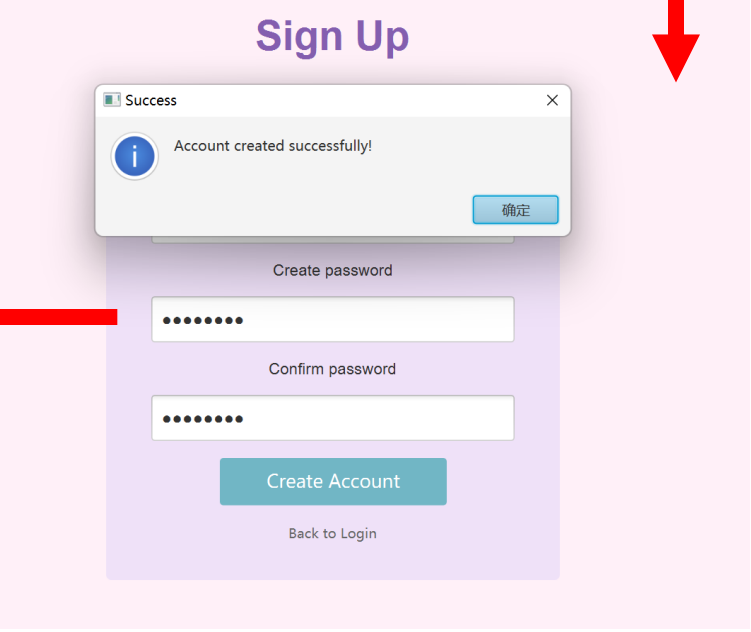
Sign up:
create a new account

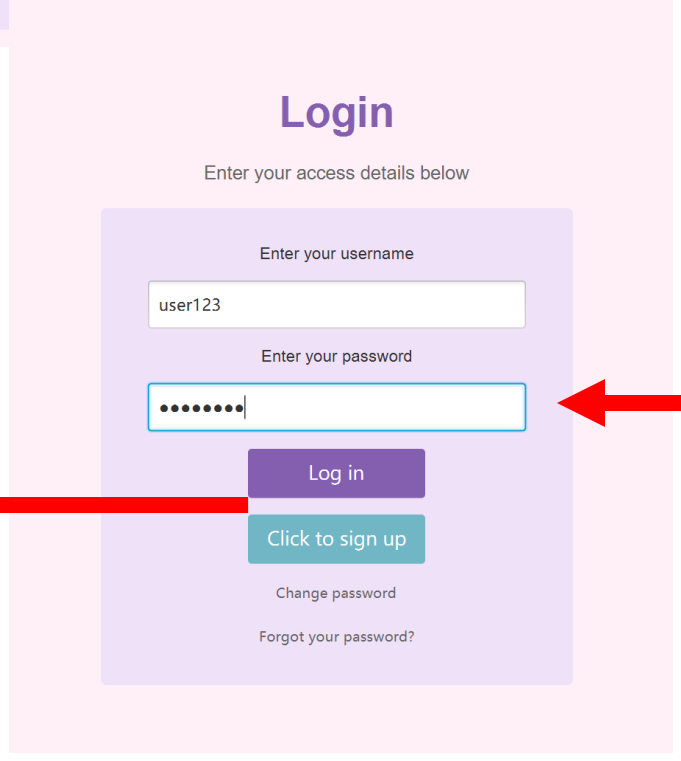
Initial stage

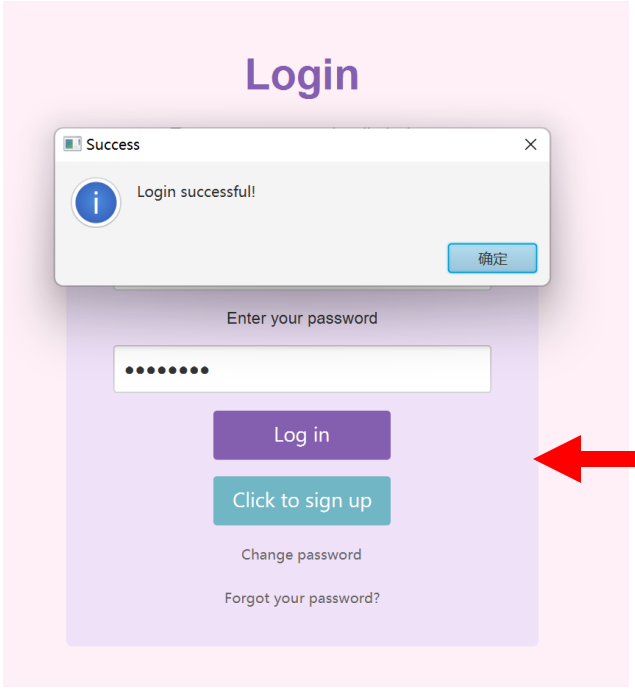


Password should be at least 8 characters

Click to create account

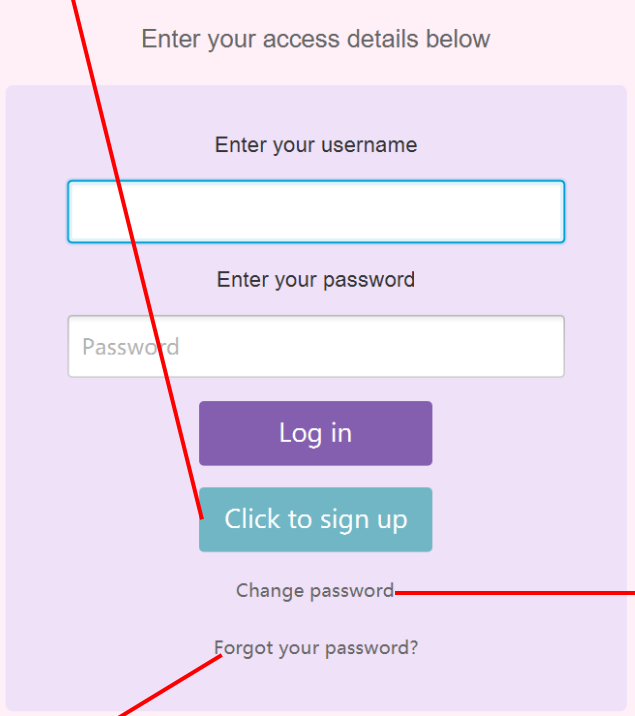




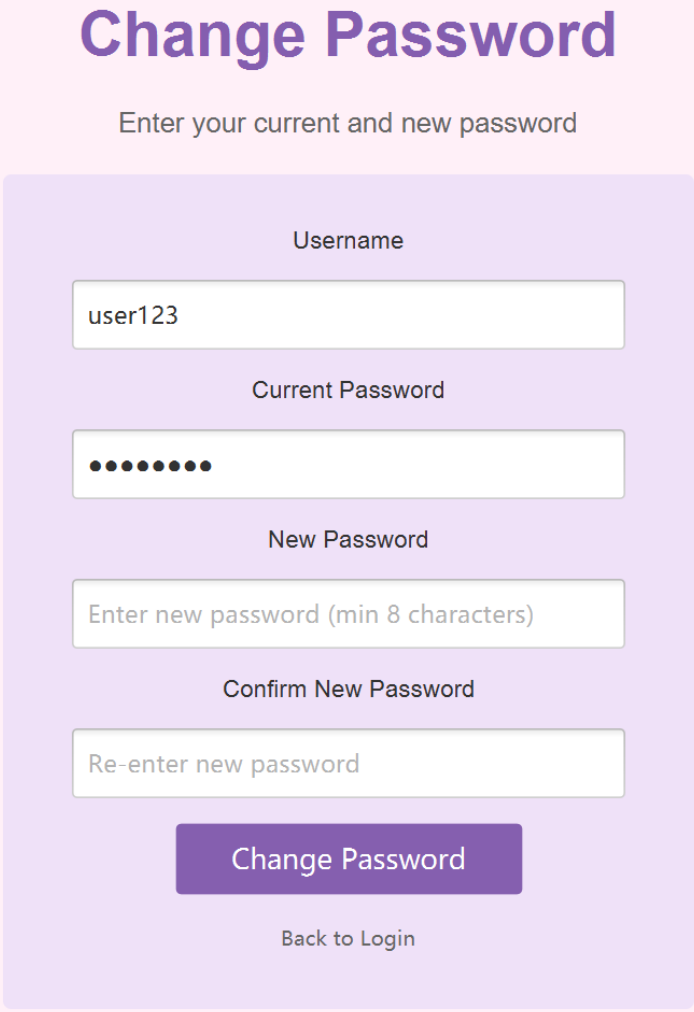


Login page:
login with different accounts or change password

Sign up with different accounts

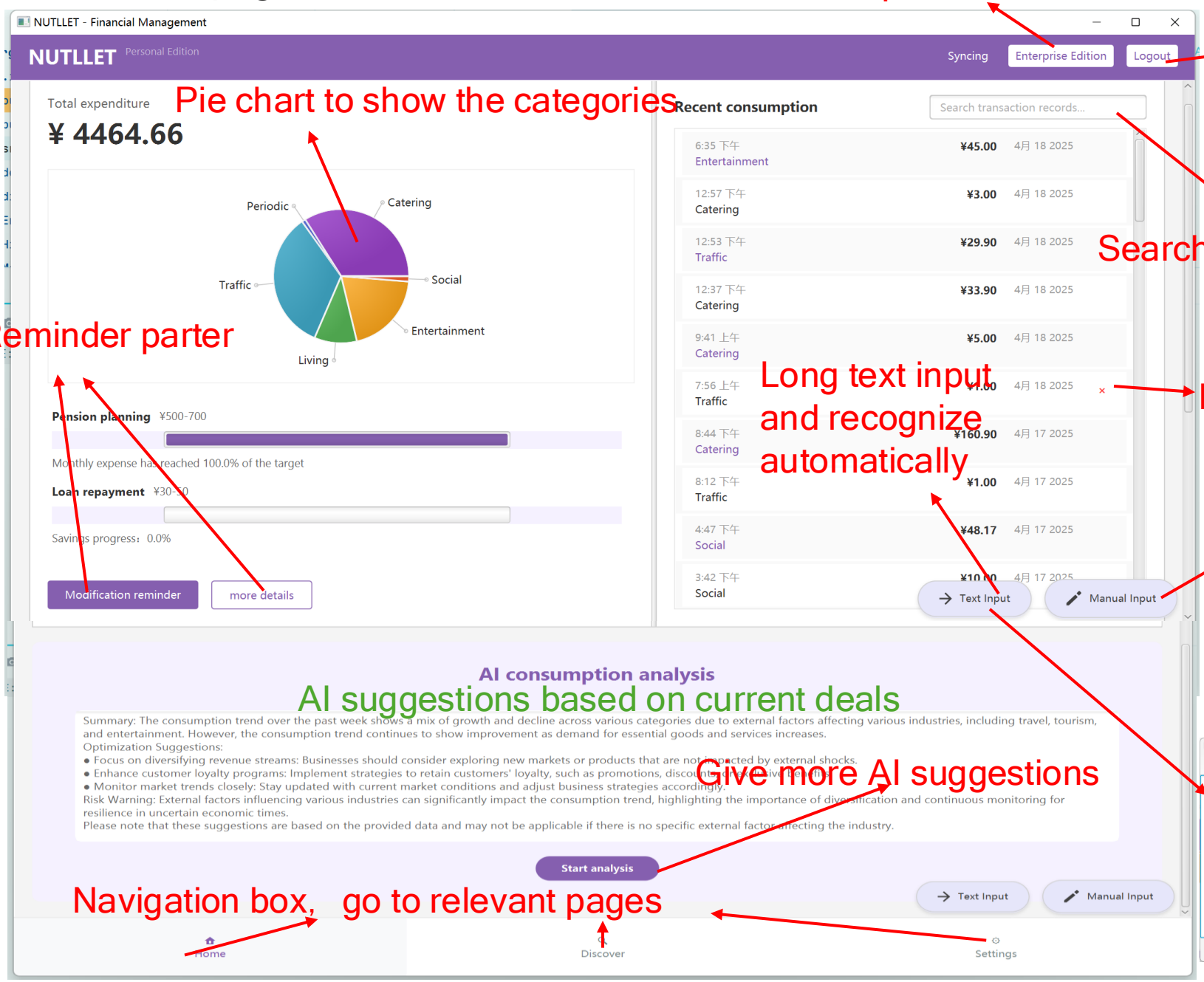


Click to change password



Click to ask the admin for
reset in case that
you forget your password

Nutllet: homepage



Go to enterprise edition

Log out and Sign in with new account

Pie chart to show the categories

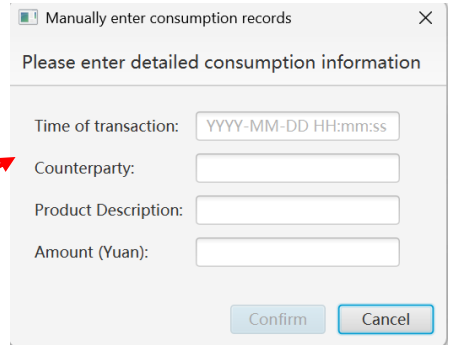
Search with key words or characters

Reminder parter

Floating buttons - Manual input

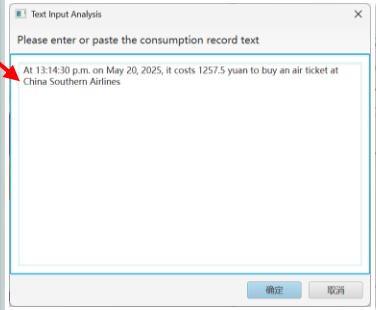
Long text input and recognize automatically

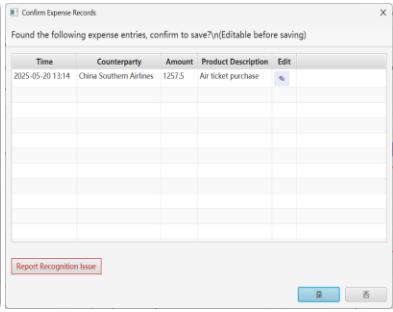
Delete item



AI suggestions based on current deals

Give more AI suggestions

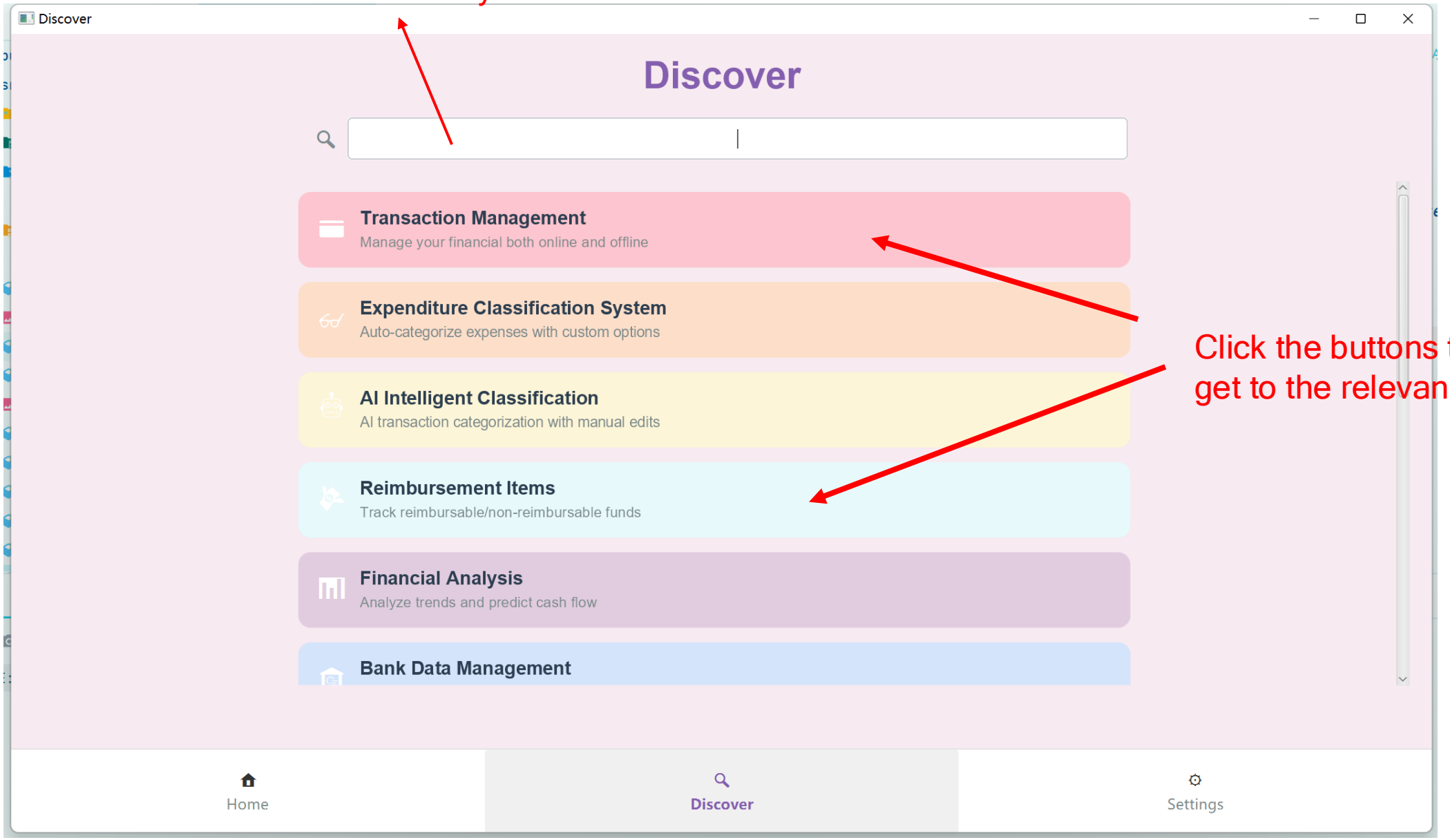




Navigation box, go to relevant pages

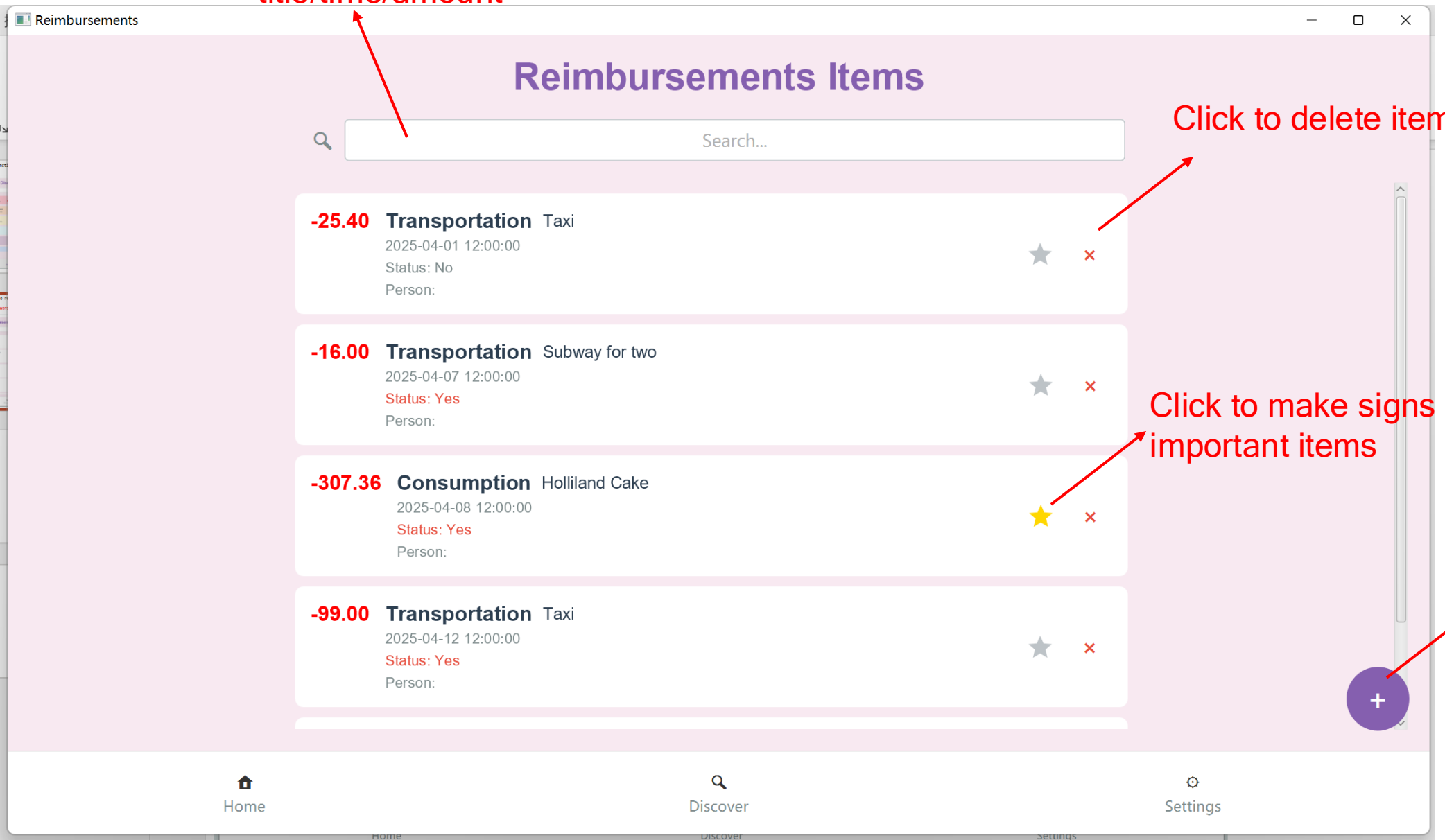
Discover: the page for functions integration

Click to search items with key words in function name

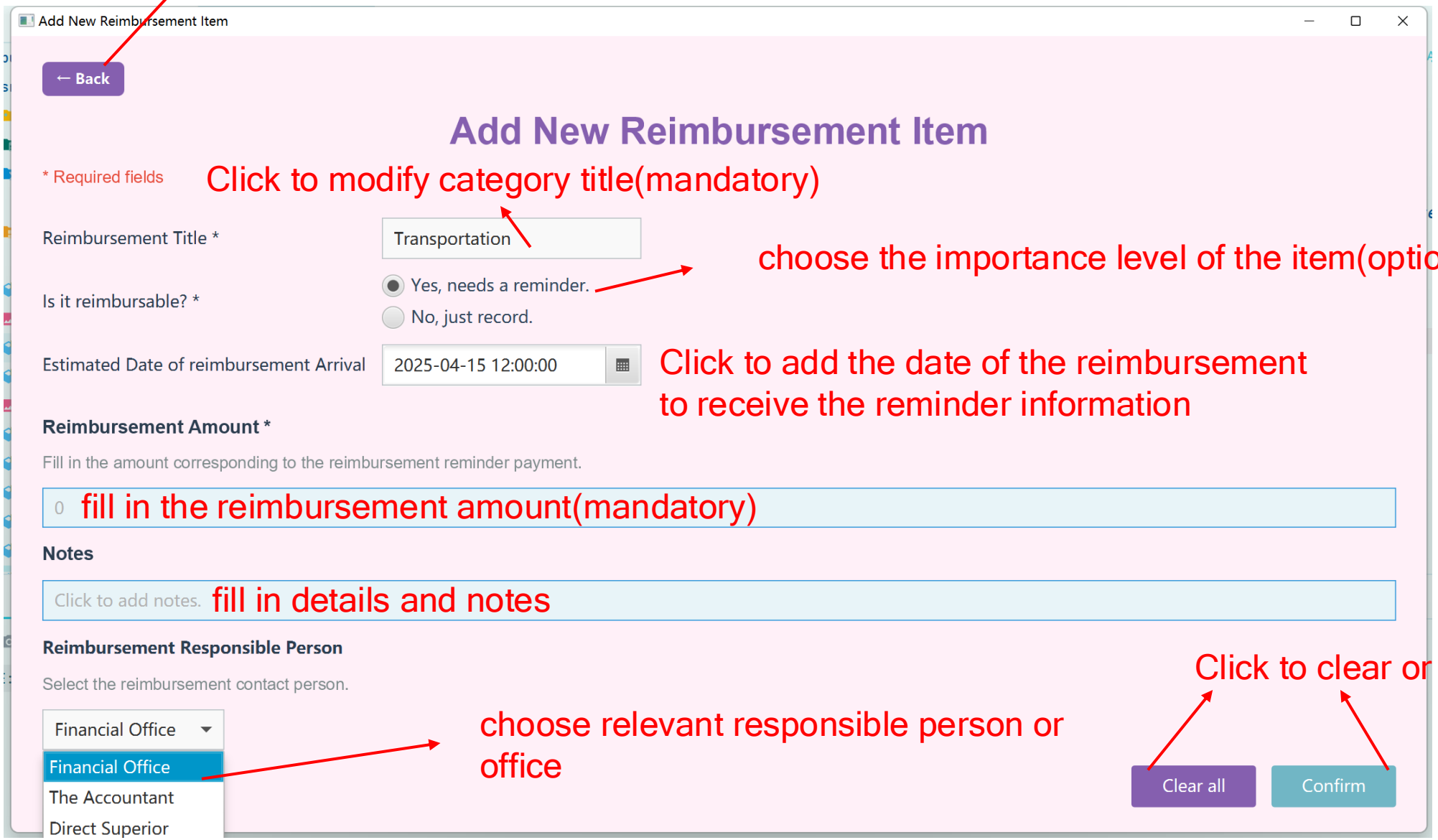


Click the buttons to get to the relevant page

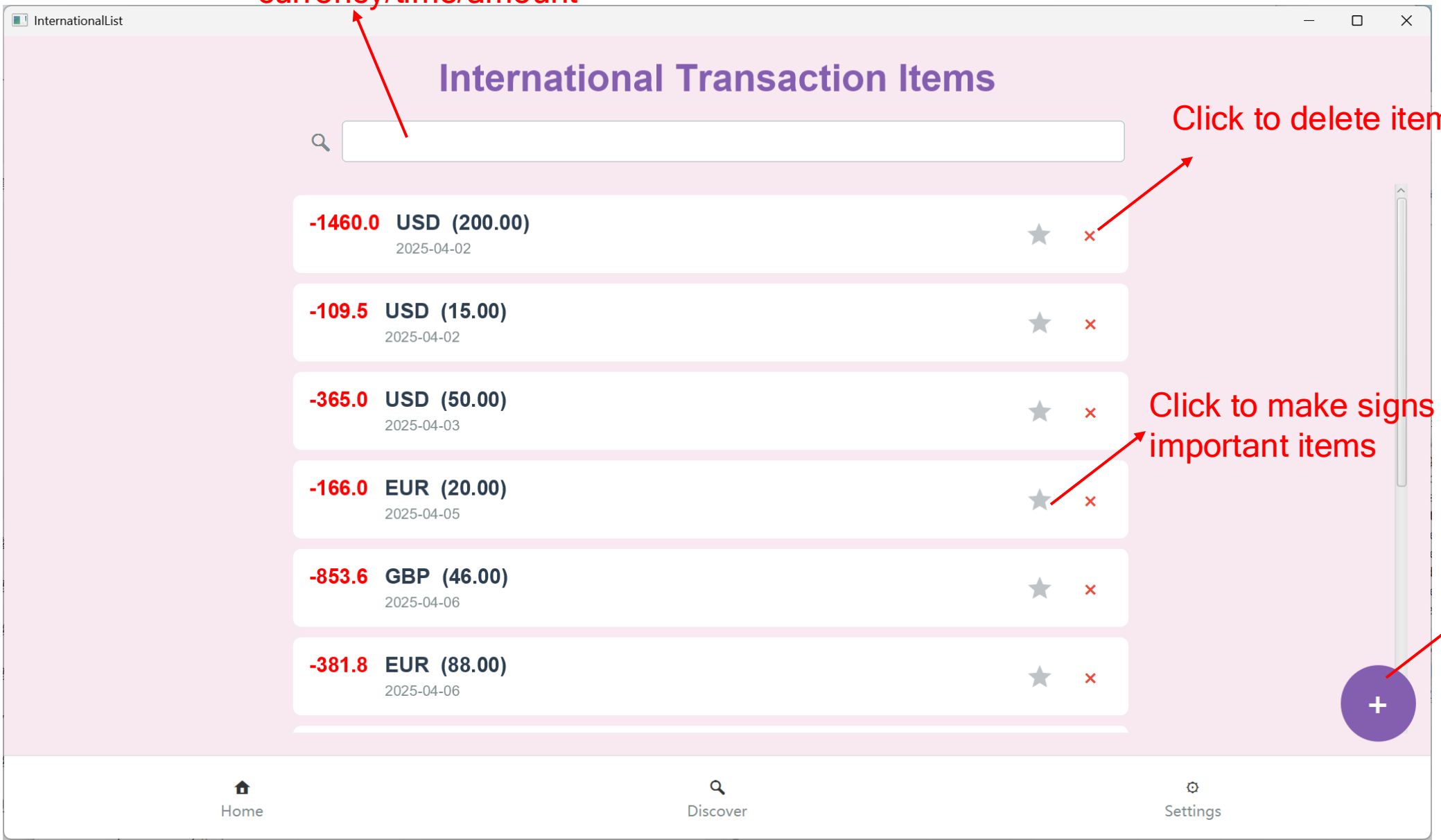
Reimbursement Items: the list to record the transaction items that need to reimburse



Add New Reimbursement Items: the page to add new reimbursement item

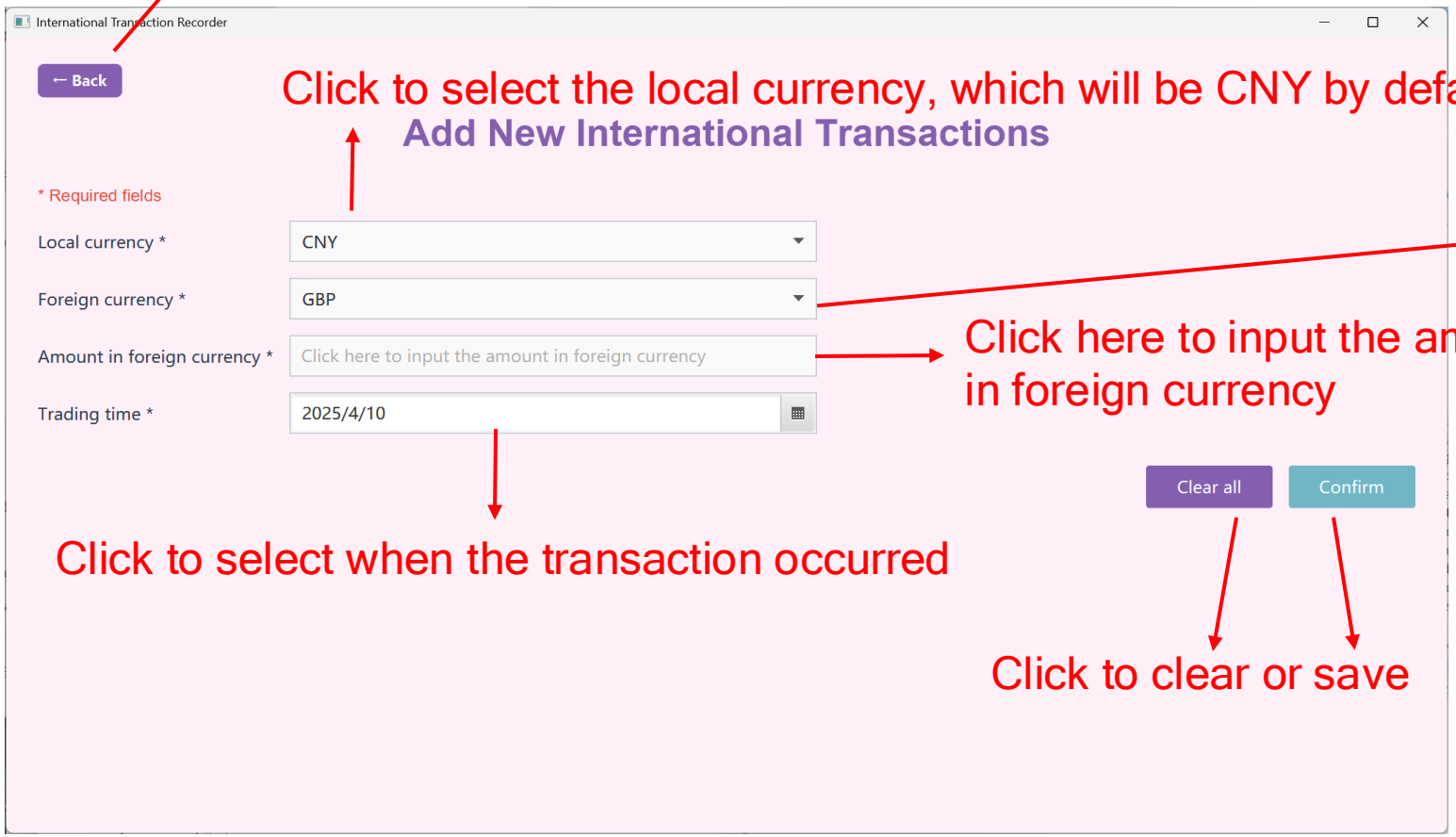


International Transaction Items: A list of multi-currency transactions that are recorded across borders



Add New International Transactions: The page to add new international transactions

Click to return to list and drop current form

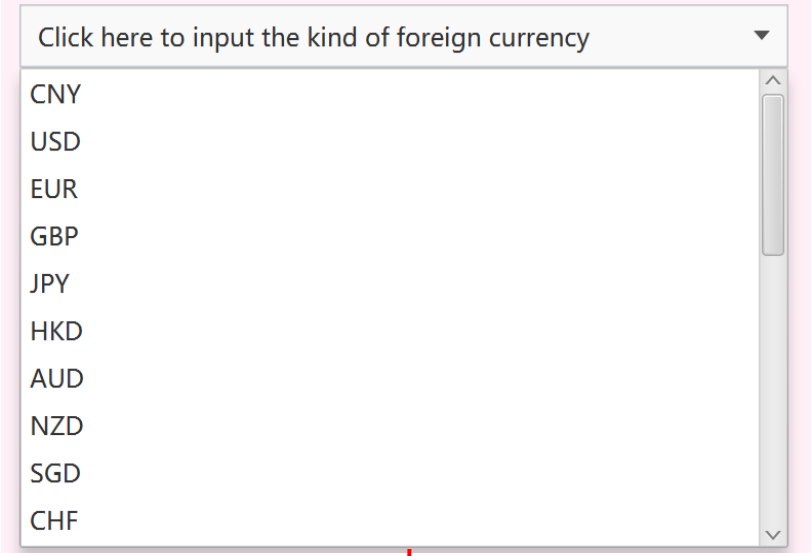


Click to select the local currency, which will be CNY by default

Click here to input the amount in foreign currency

Click to select when the transaction occurred

Click to clear or save

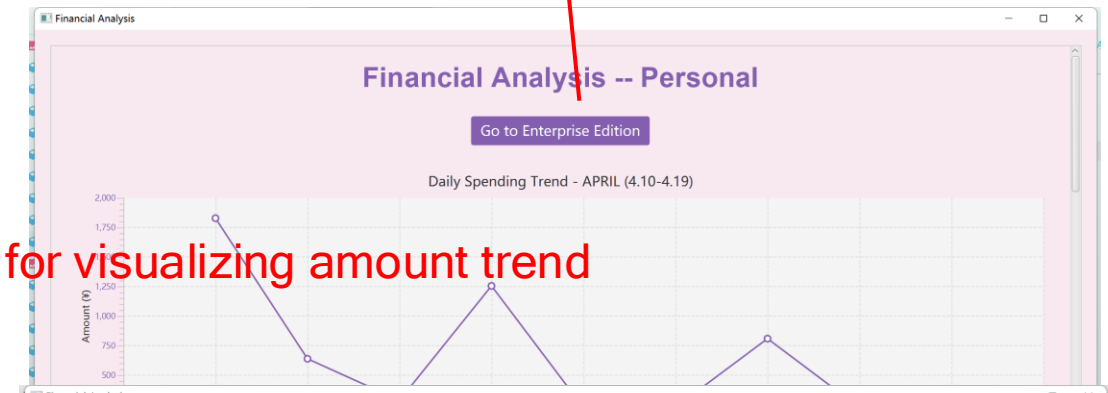


Click to select a foreign currency, which can be selected from the drop-down menu

Financial Analysis: Automatically generate visual charts based on the transactions

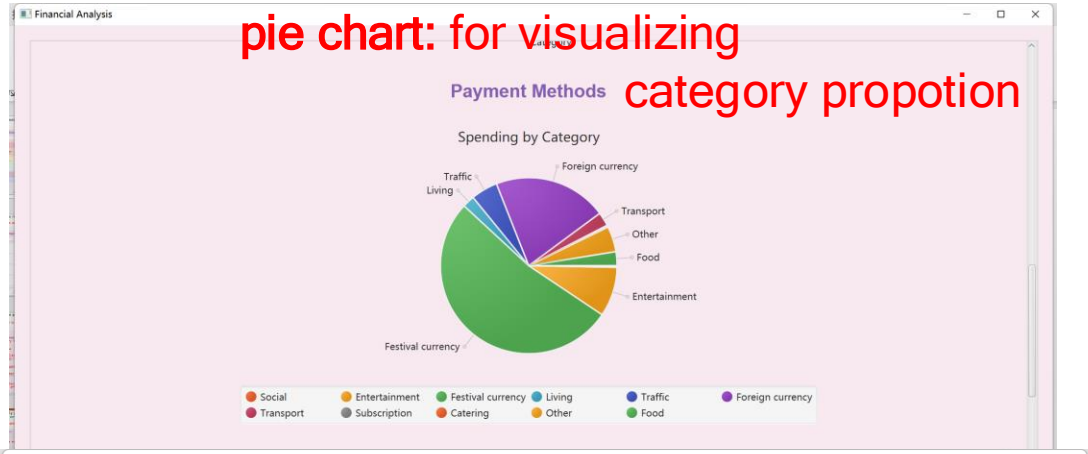
(Scroll down the page to see more)

Click to go to Enterprise bills analysis

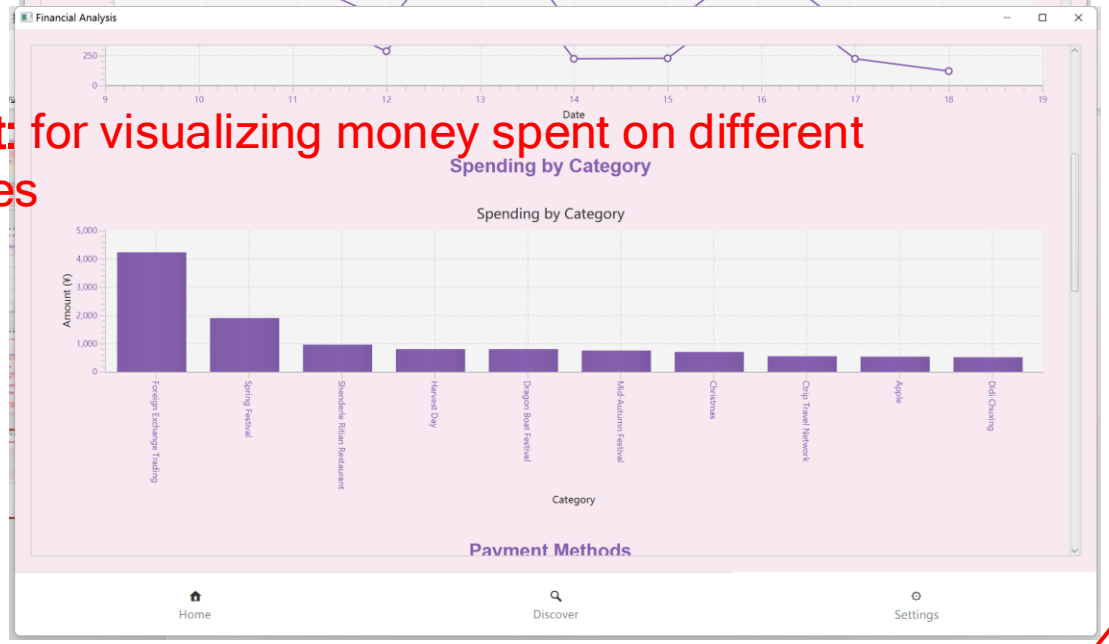


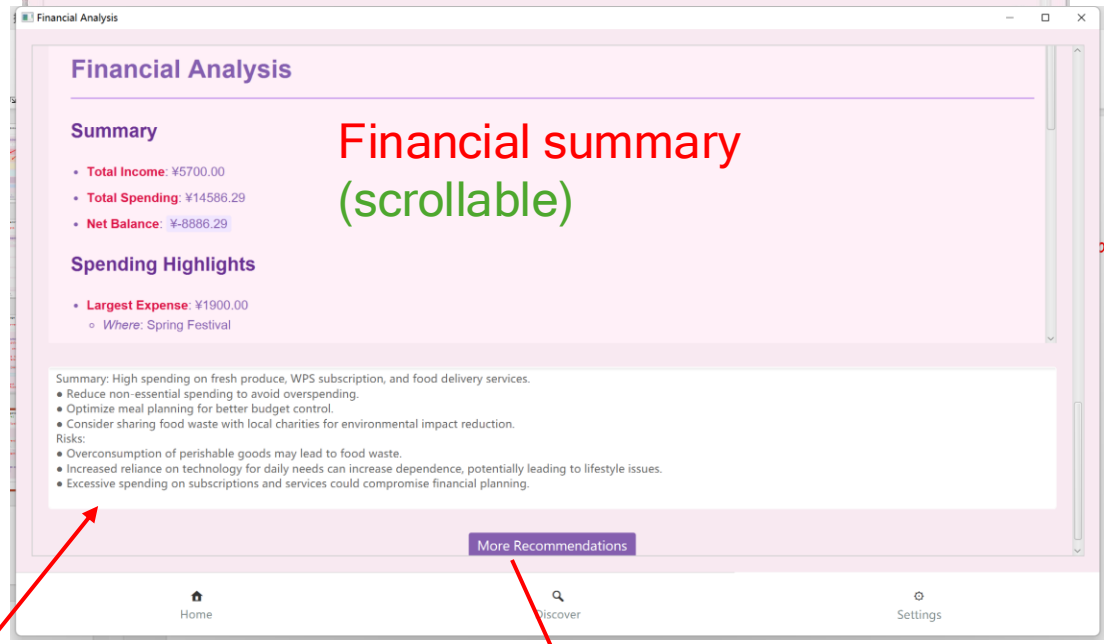
line chart: for visualizing amount trend

pie chart: for visualizing category propotion



bar chart: for visualizing money spent on different categories





Financial summary (scrollable)

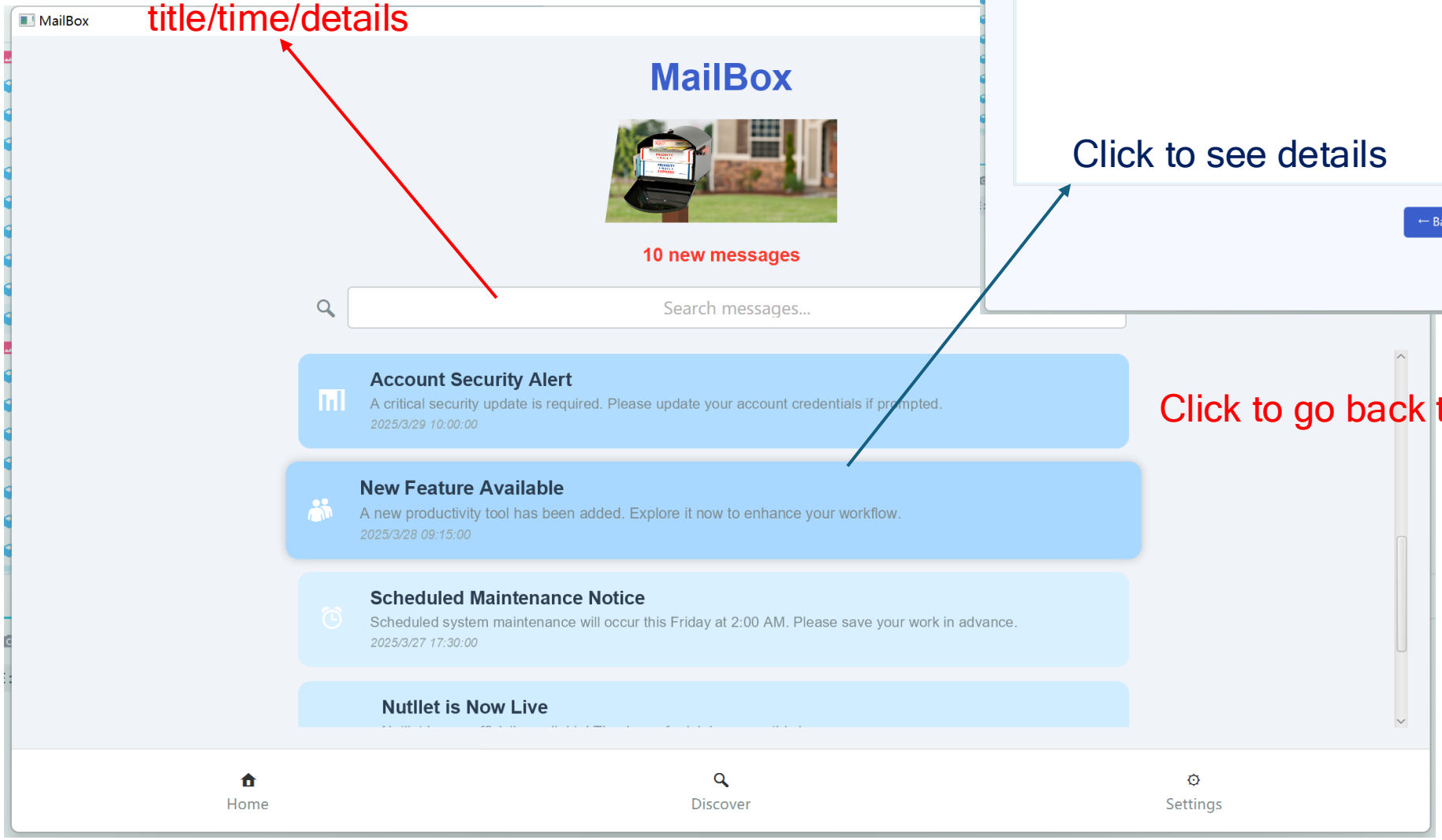
AI analysis part: giving advice based on the consumptions of the deals

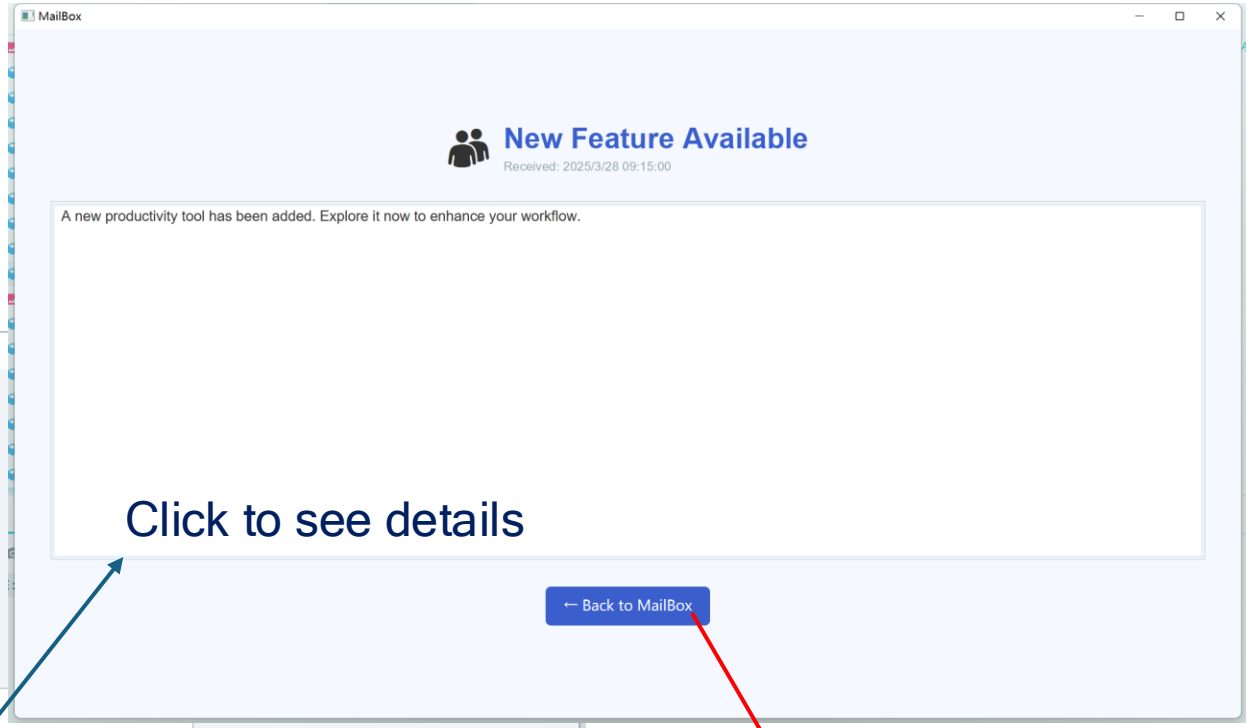
Click to get more recommendations

Mailbox: receive developer messages and write feedback for the app

(Scroll down the page to see more)

Click to search items with key words in title/time/details



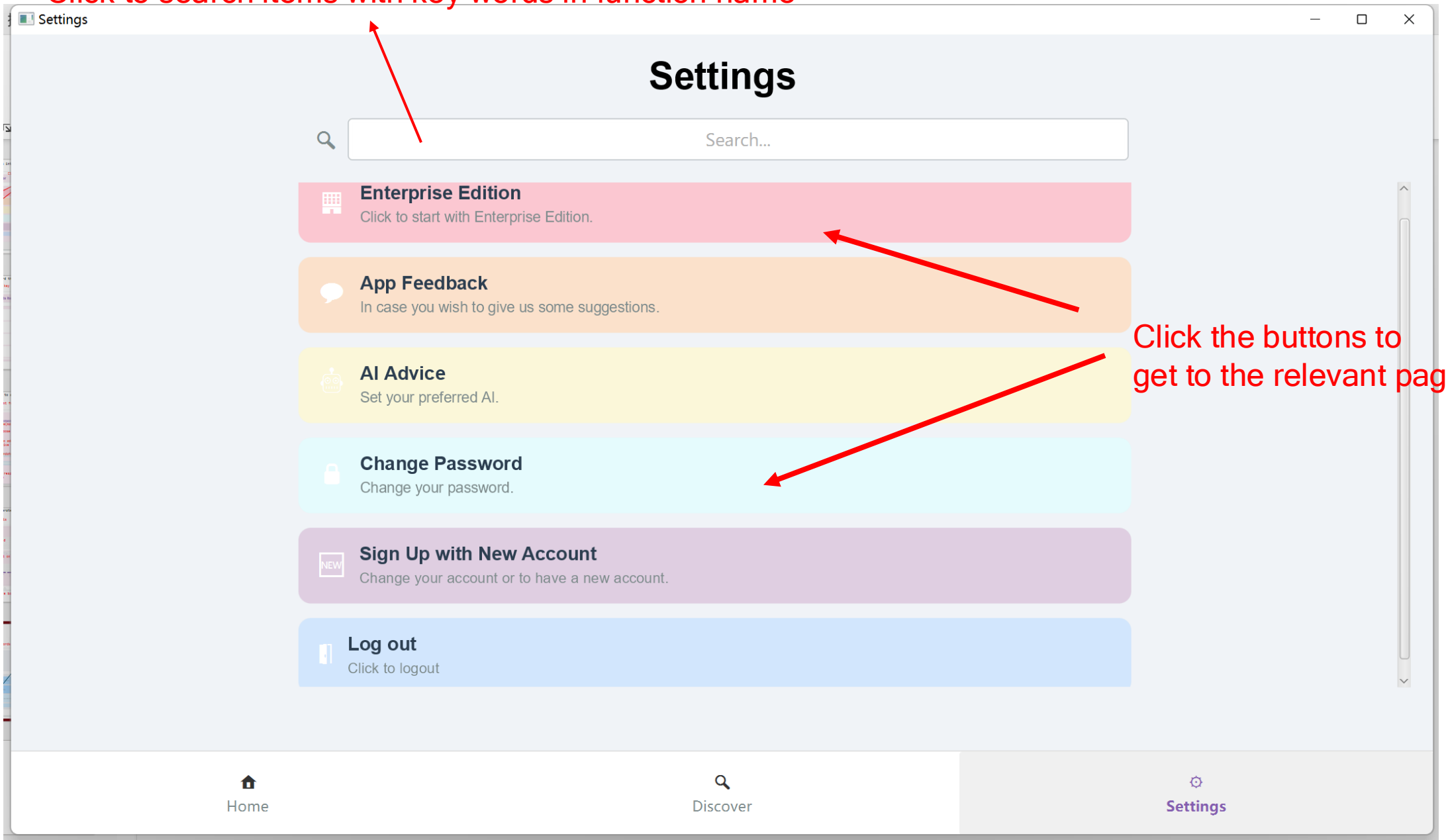


Click to see details

Click to go back to the mailbox page

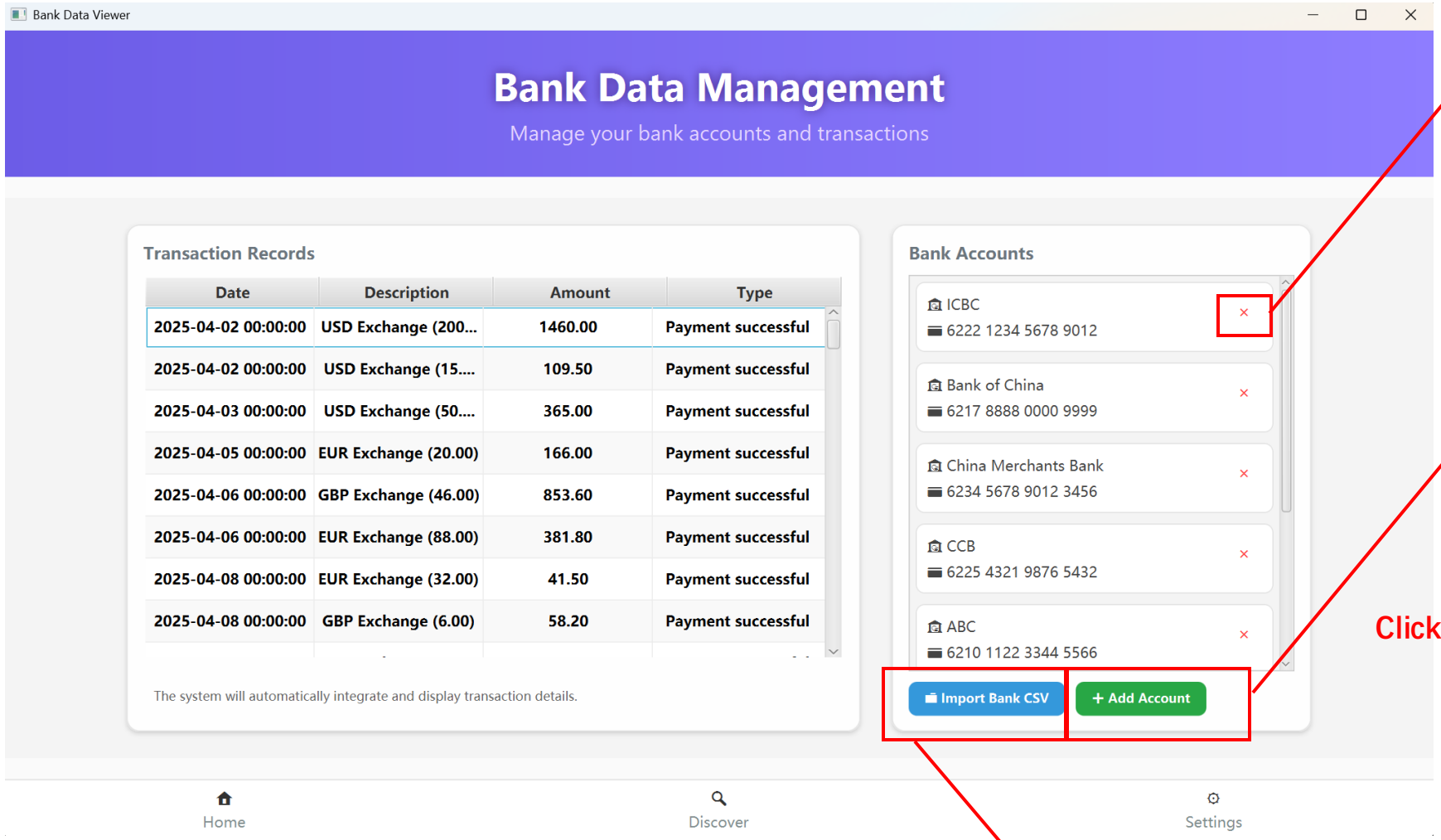
Settings: basic functions for account operations

Click to search items with key words in function name

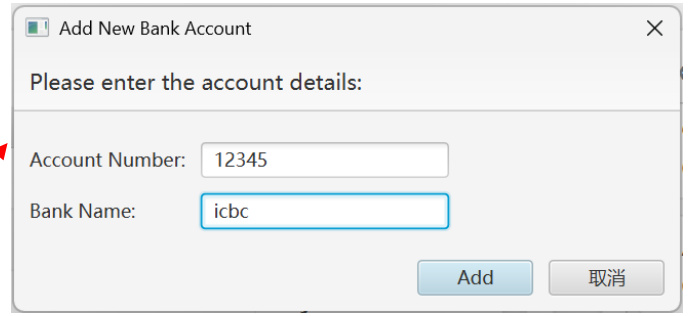


Click the buttons to get to the relevant page

Bank Data Management



Click this button to delete an account

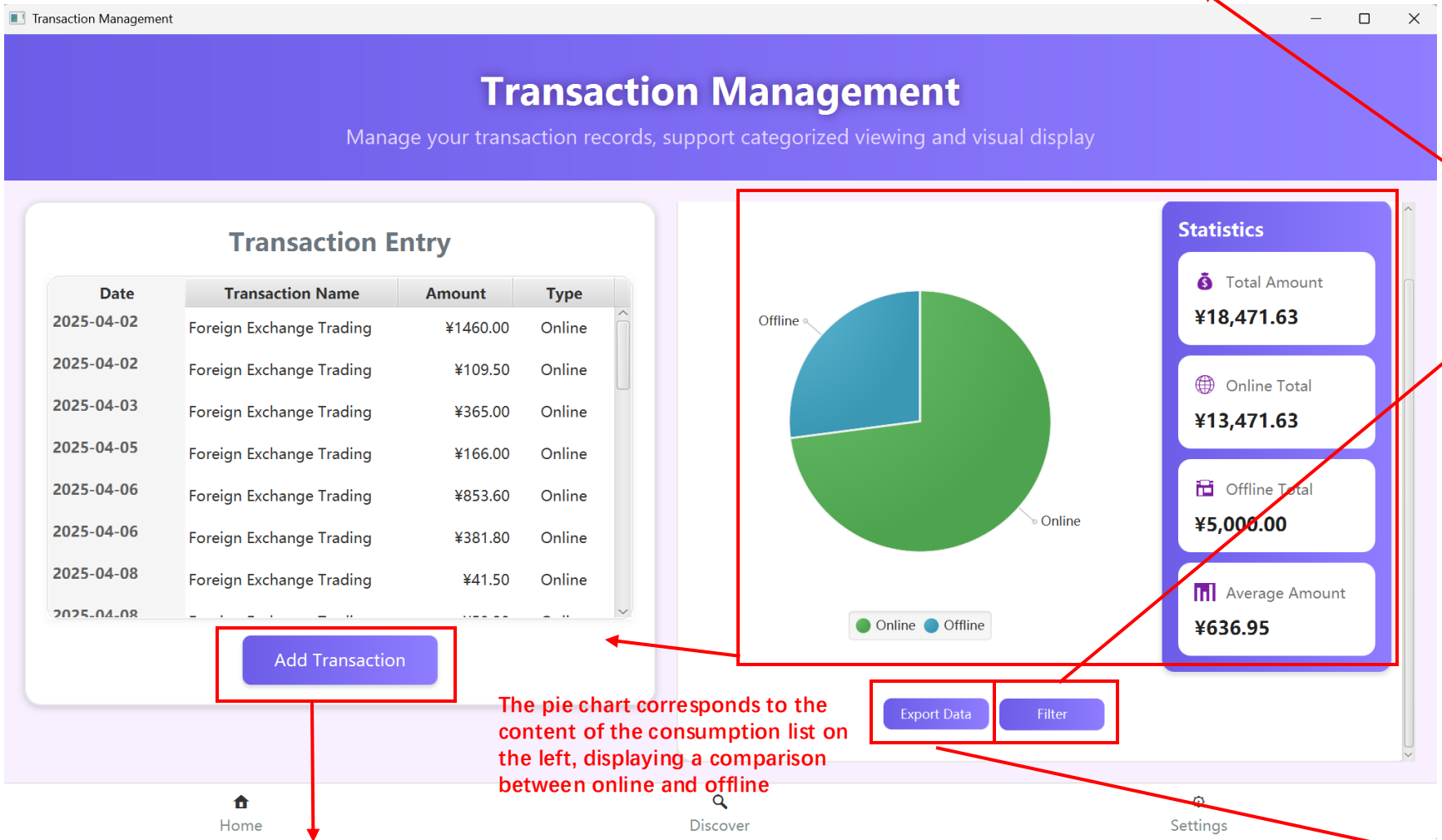


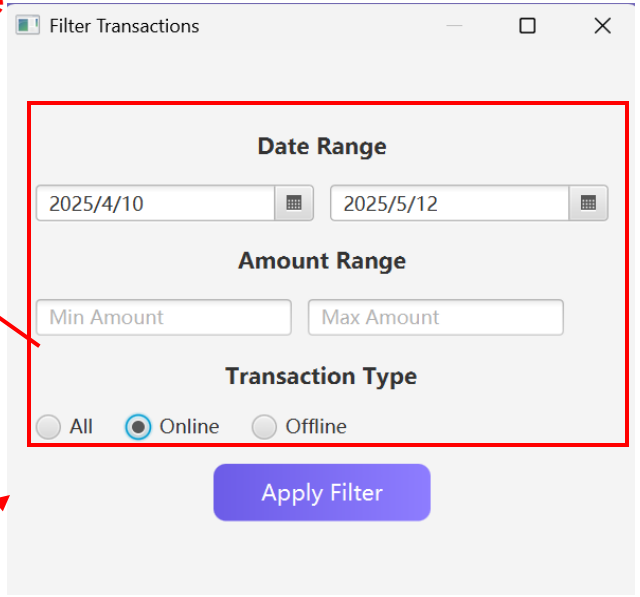
Click this button to add a new bank account

Click this button to import new csv file,
which will show on the left side

Transaction Management

Manually select the time range and amount range here, as well as whether it is online or offline



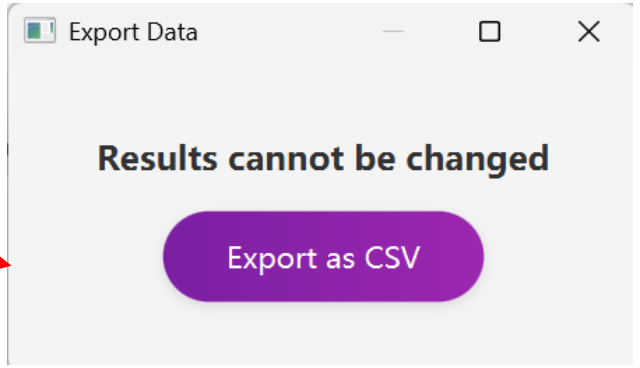


Click this button to select the range of transaction items you want to view

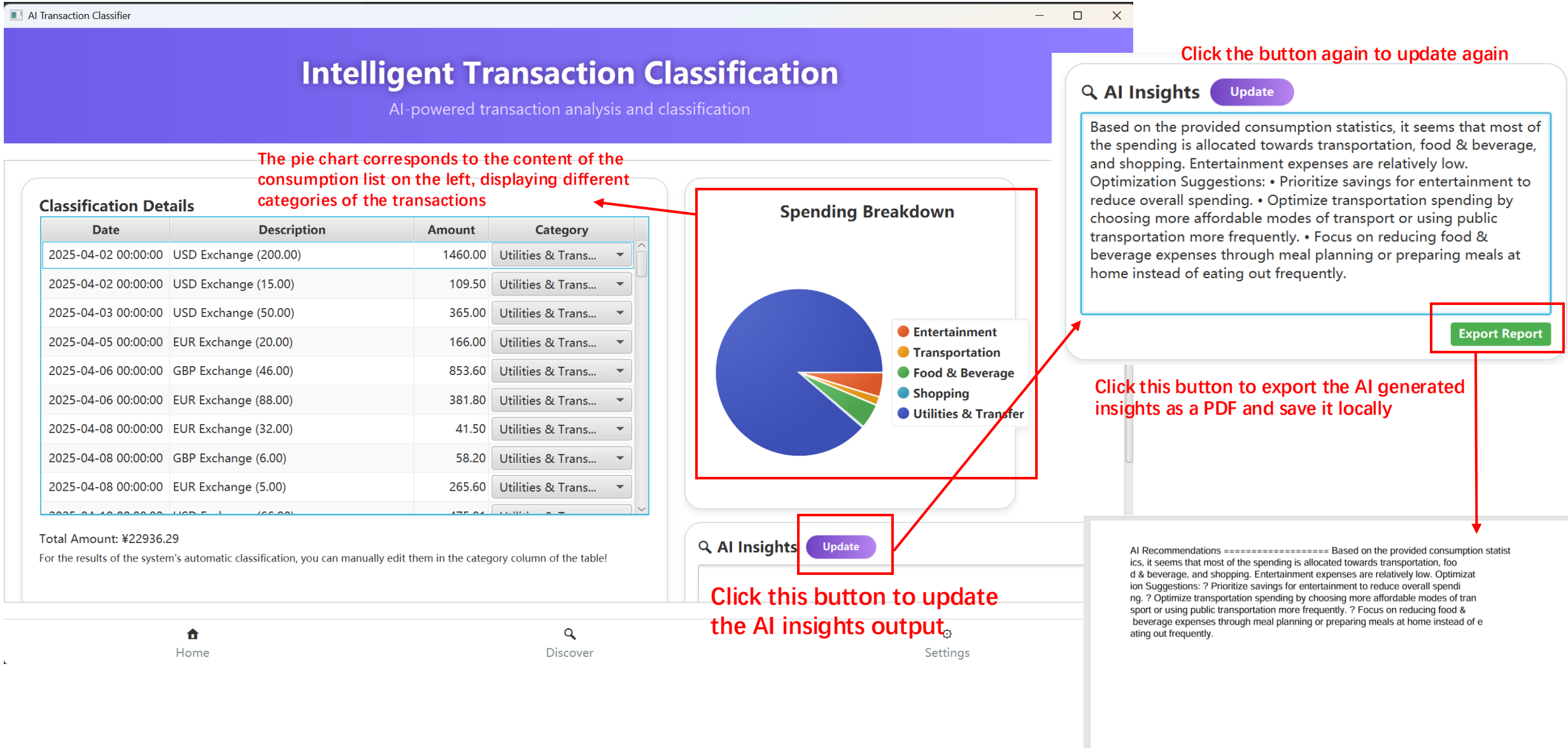
The pie chart corresponds to the content of the consumption list on the left, displaying a comparison between online and offline

Click this button to add a new entry of trnasaction

Click this button to export the filtered csv



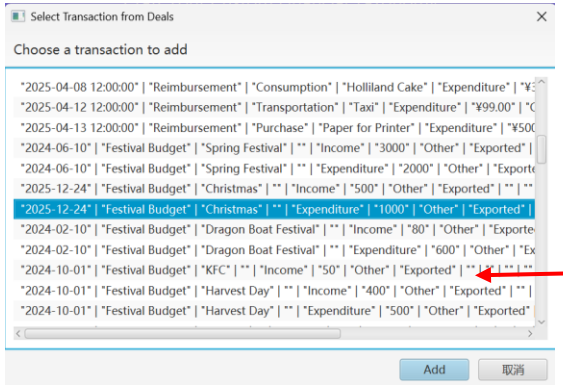
Intelligent Transaction Classification

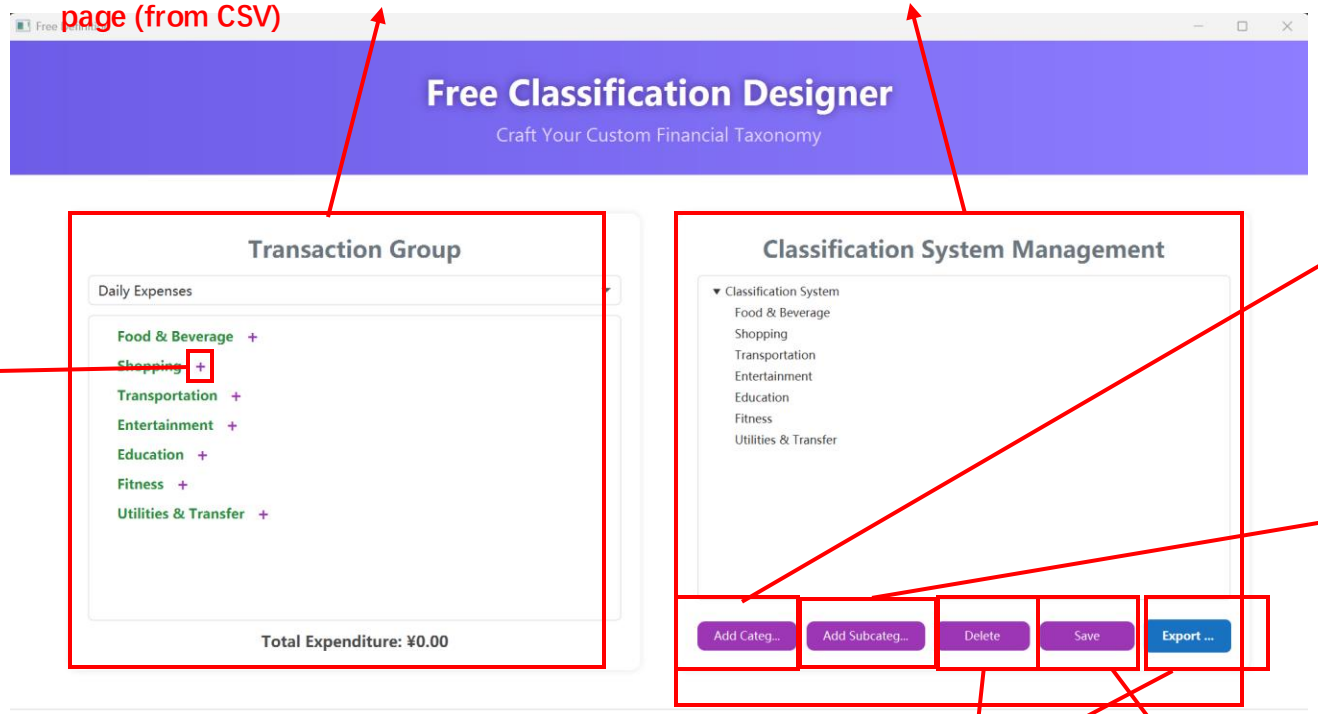


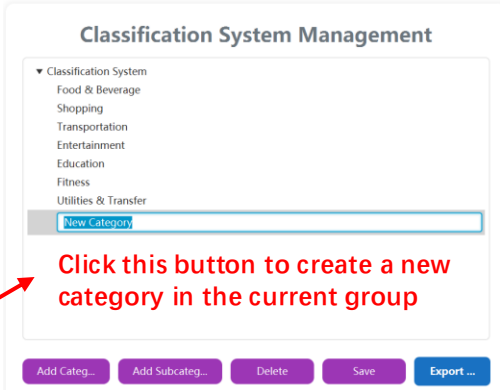
Free Classification Designer

You can add or delete consumption items in the structure on the left side of the page (from CSV)

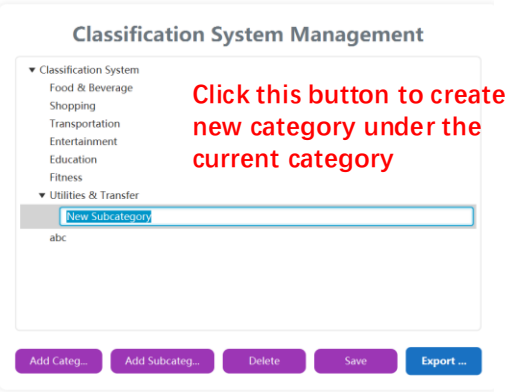
You can edit the current classification structure on the right side of the page







Click this button to create a new category in the current group



Click this button to create a new category under the current category

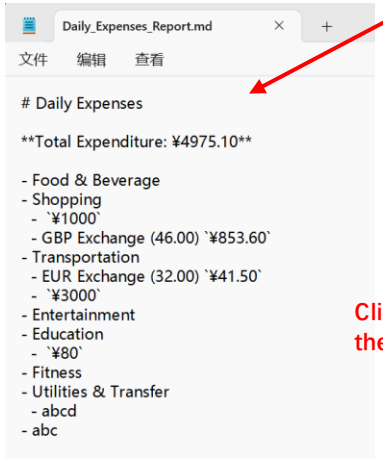
You click this button to add a new entry from the CSV file

Click the minus sign to delete the added item

Total Expenditure: ¥1000.00

The data here shows the total amount of the current group

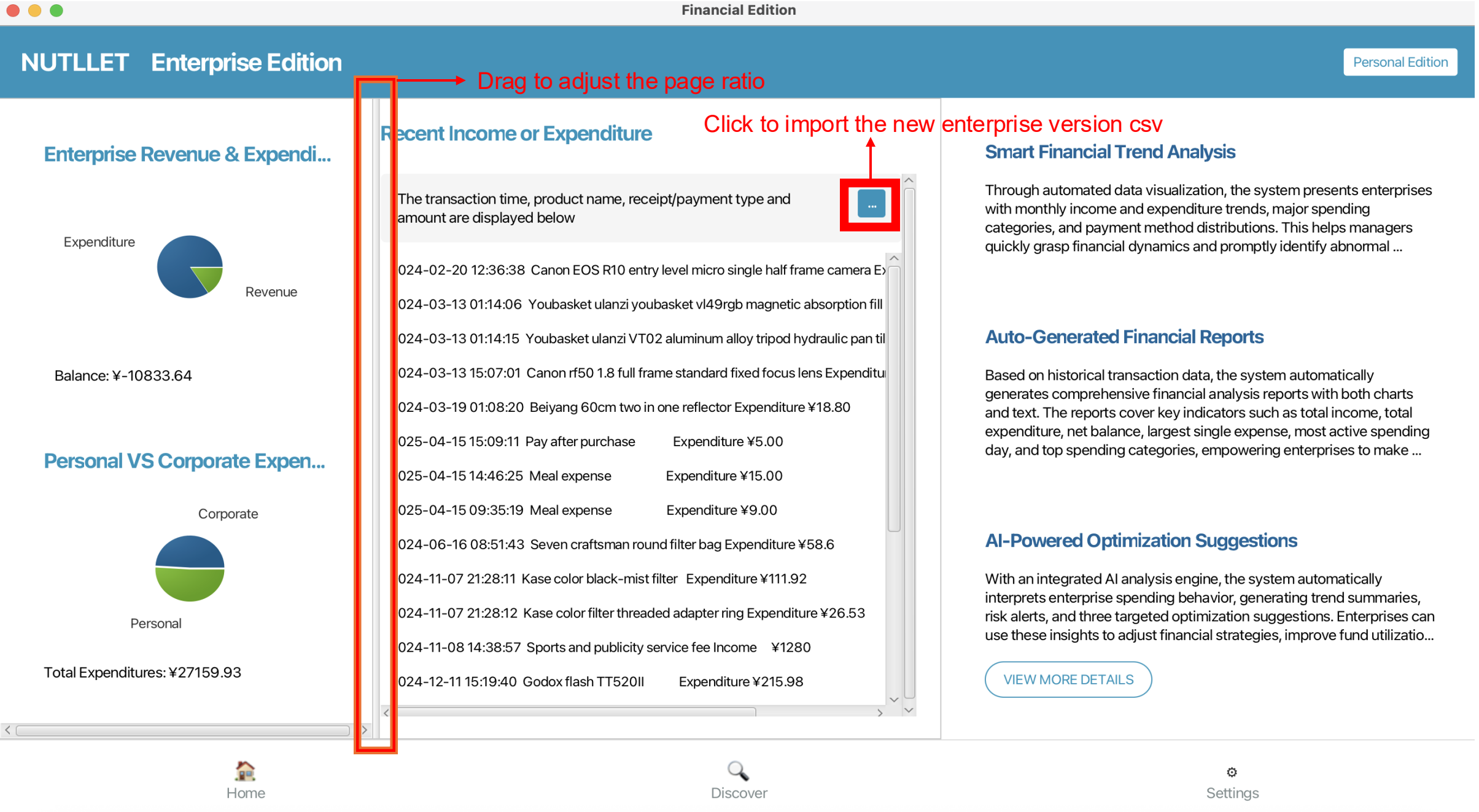
Click this button to export all current data in markdown format



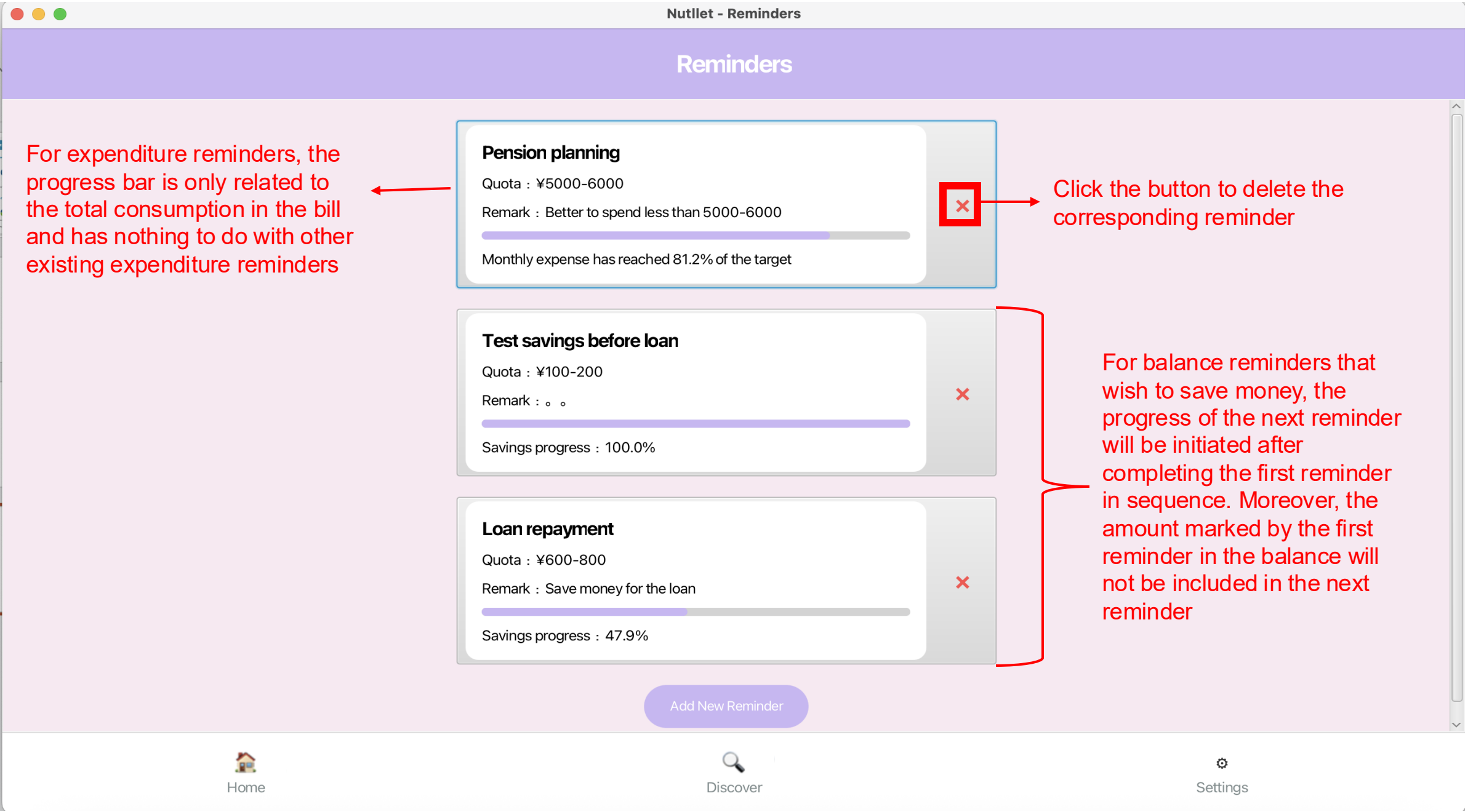
Click this button to delete the selected category

Click this button to save the current modifications, and the category structure will be updated on the left

Nutllet – Enterprise edition



Reminders

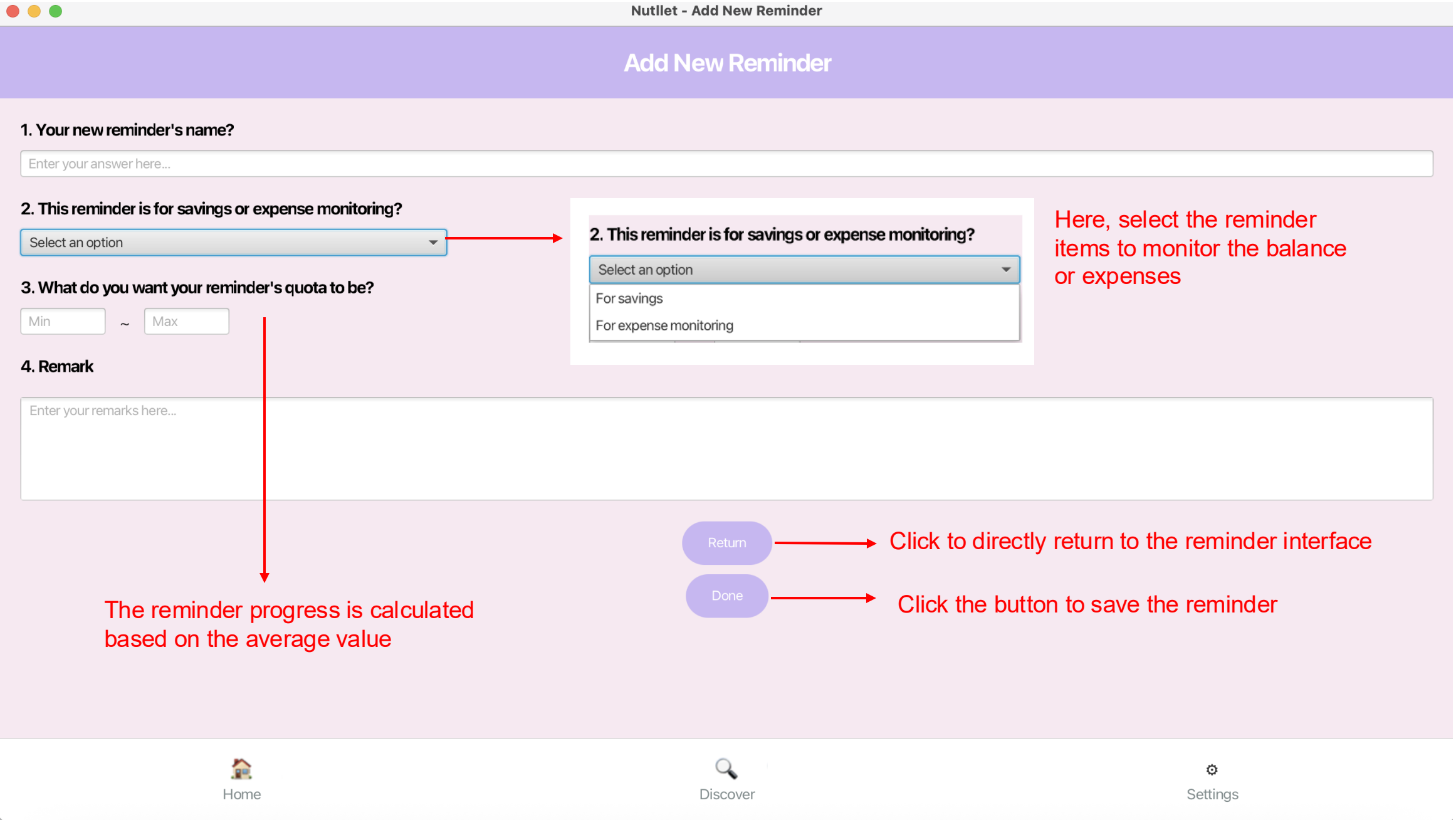


For expenditure reminders, the progress bar is only related to the total consumption in the bill and has nothing to do with other existing expenditure reminders

Click the button to delete the corresponding reminder

For balance reminders that wish to save money, the progress of the next reminder will be initiated after completing the first reminder in sequence. Moreover, the amount marked by the first reminder in the balance will not be included in the next reminder

Add New Reminder



Localized Budgeting

Localized Budgeting

Localized Budgeting

Festival Selection *

Choose the festival and set your preferred budget

Festival Date Range *

Start Date: 2025/5/27 End Date: 2025/5/27

Choose the time range you will receive the budget

Income 0 **Expenses** 0

Enter the amount value

Notes

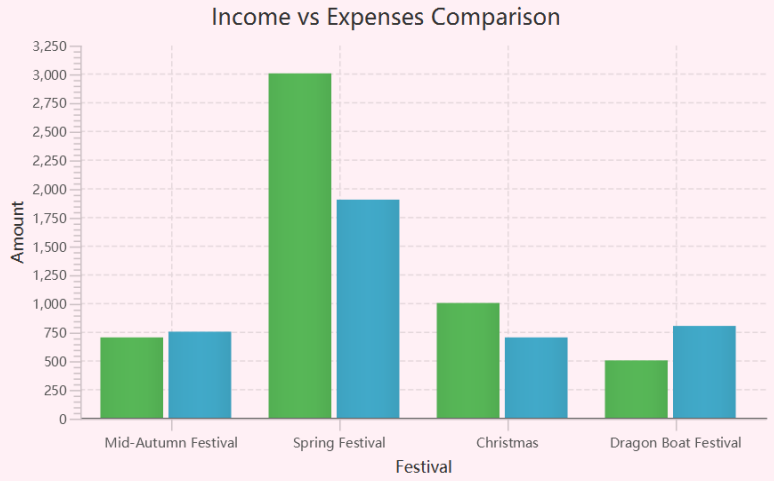
You should firstly select the 3 options above, then input the income&expenses, after that, click the "Save" button to record your information. It will be shown on the upper-right side of this interface

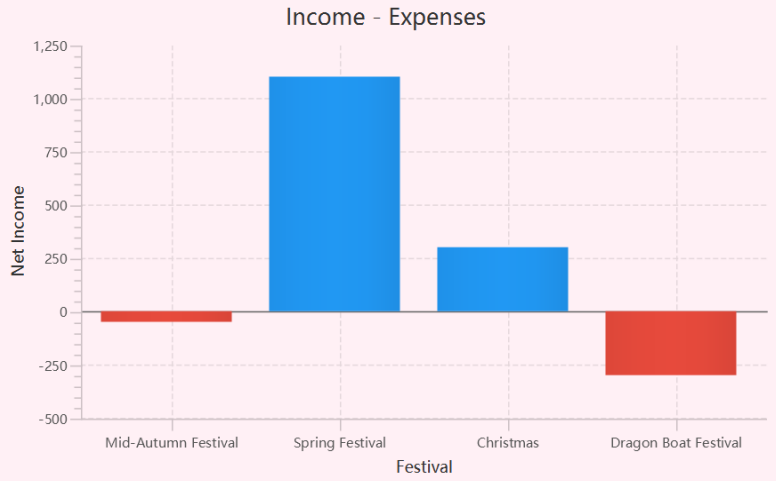
Save

Budget Data

Festival	Date Range	Income	Expenses	Notes
Mid-Autumn Festival	2024-09-15 - 2024-09-15	700	750	None.
Spring Festival	2024-02-10 - 2024-02-10	3000	1900	None.
Christmas	2024-12-25 - 2024-12-25	1000	700	None.
Dragon Boat Festival	2024-06-10 - 2024-06-10	500	800	None.

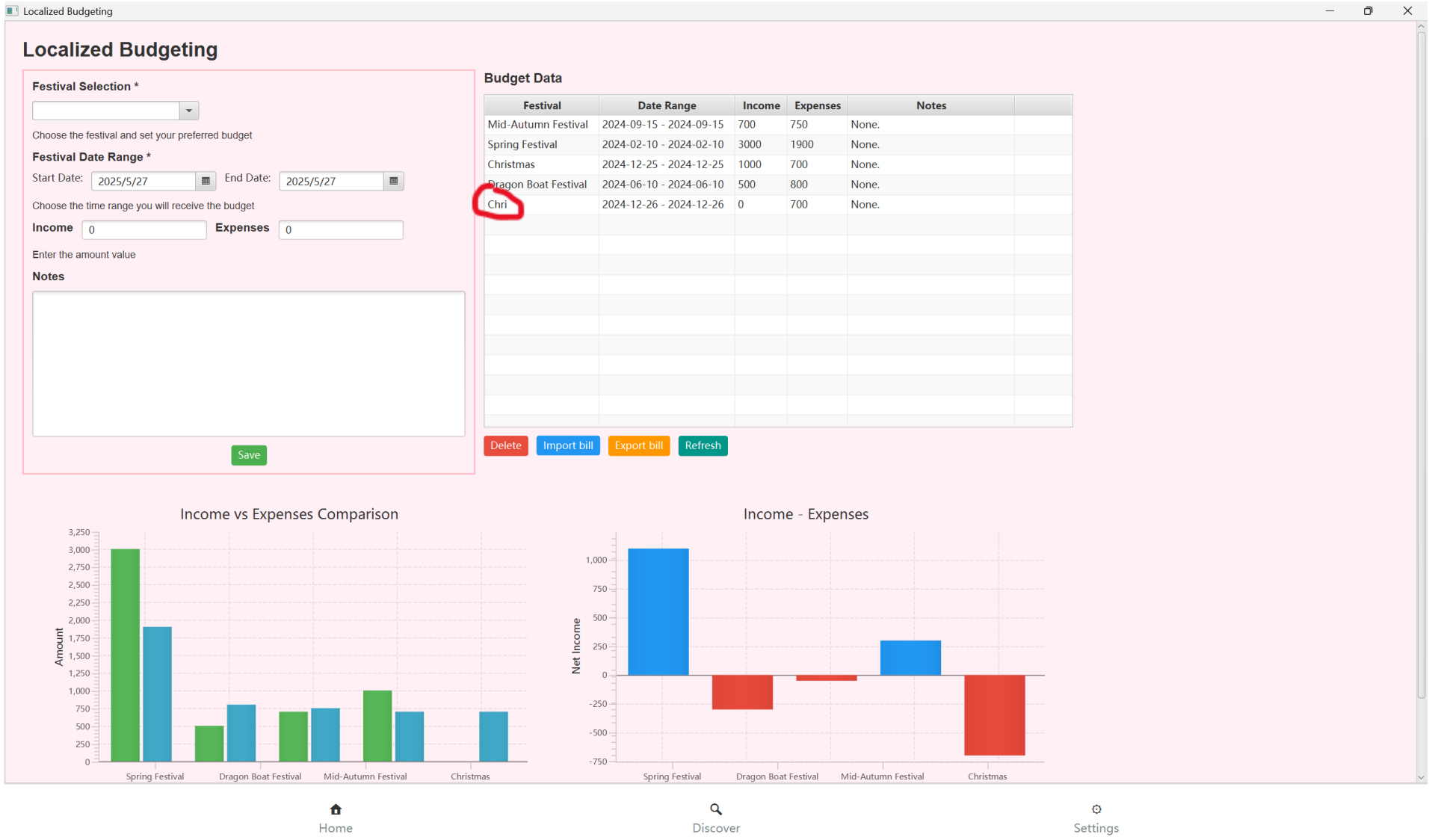
Delete Import bill Export bill Refresh



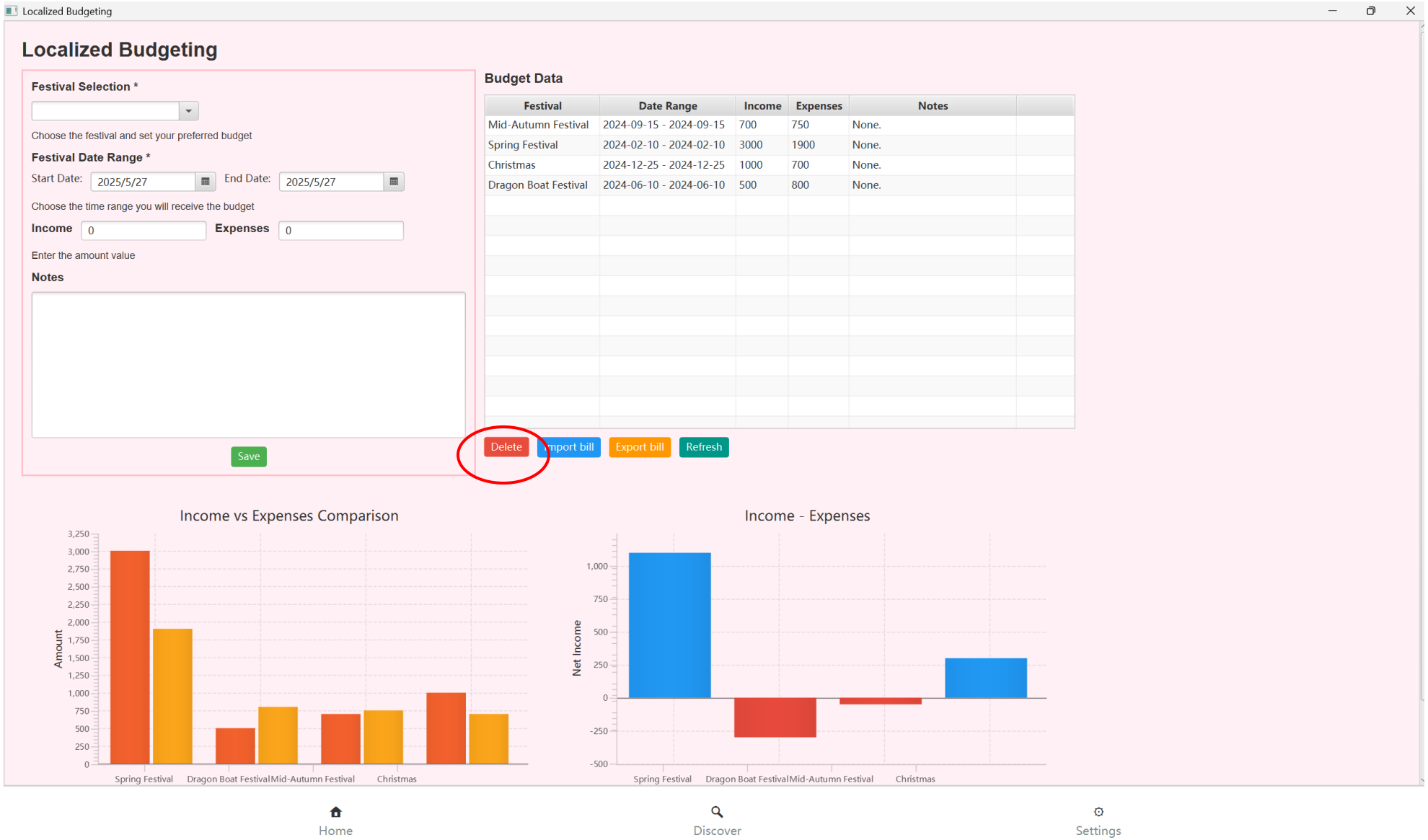


Home Discover Settings

After tapping the "save" button...



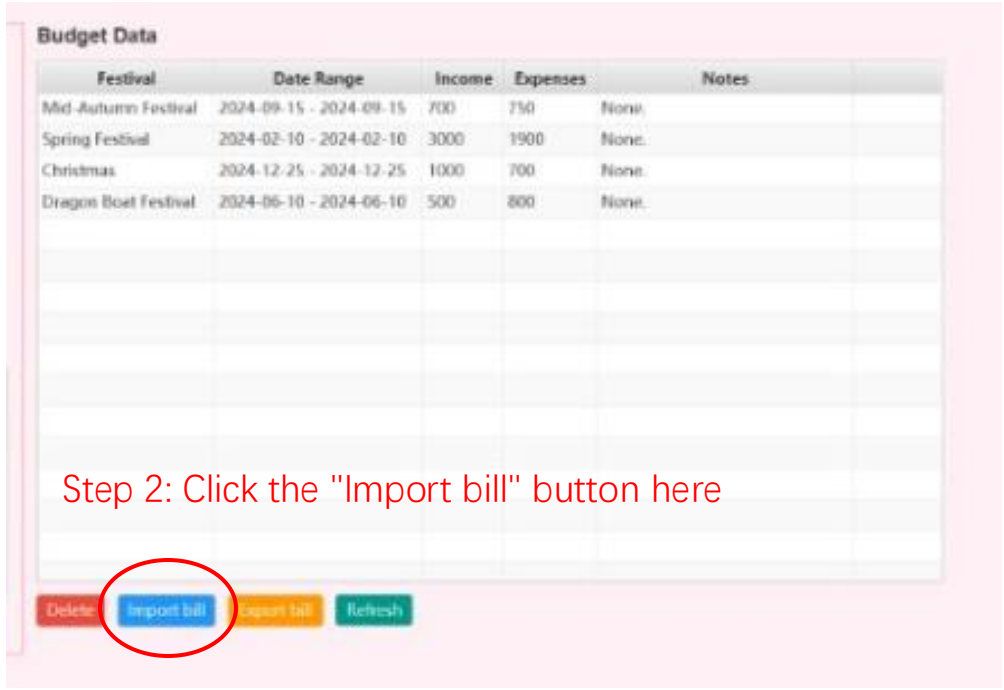
After tapping the "delete" button...



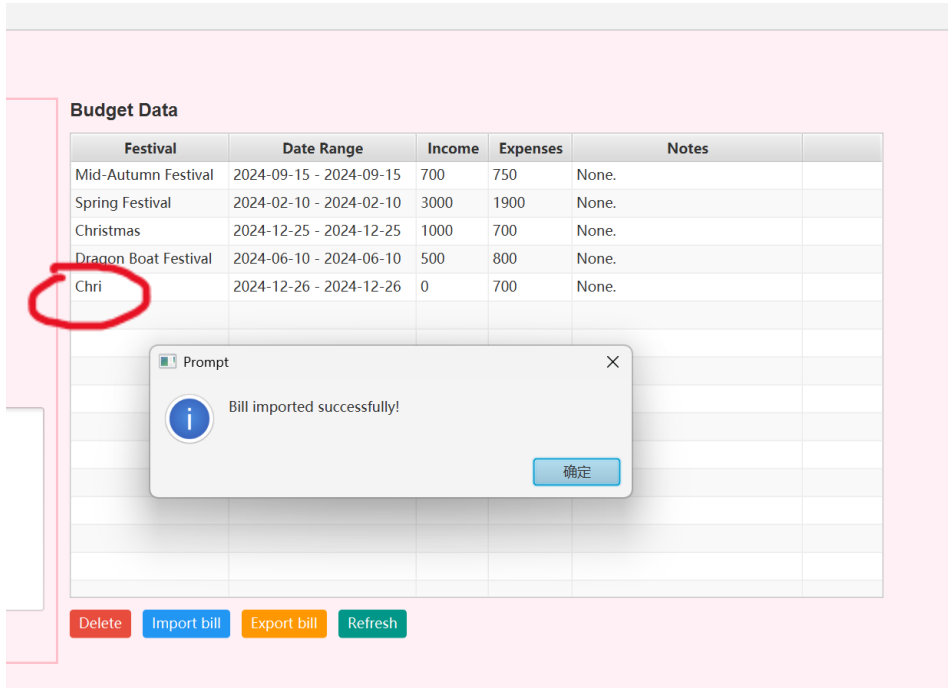
Localized Budgeting – import csv file

Step 1: Prepare a new csv file

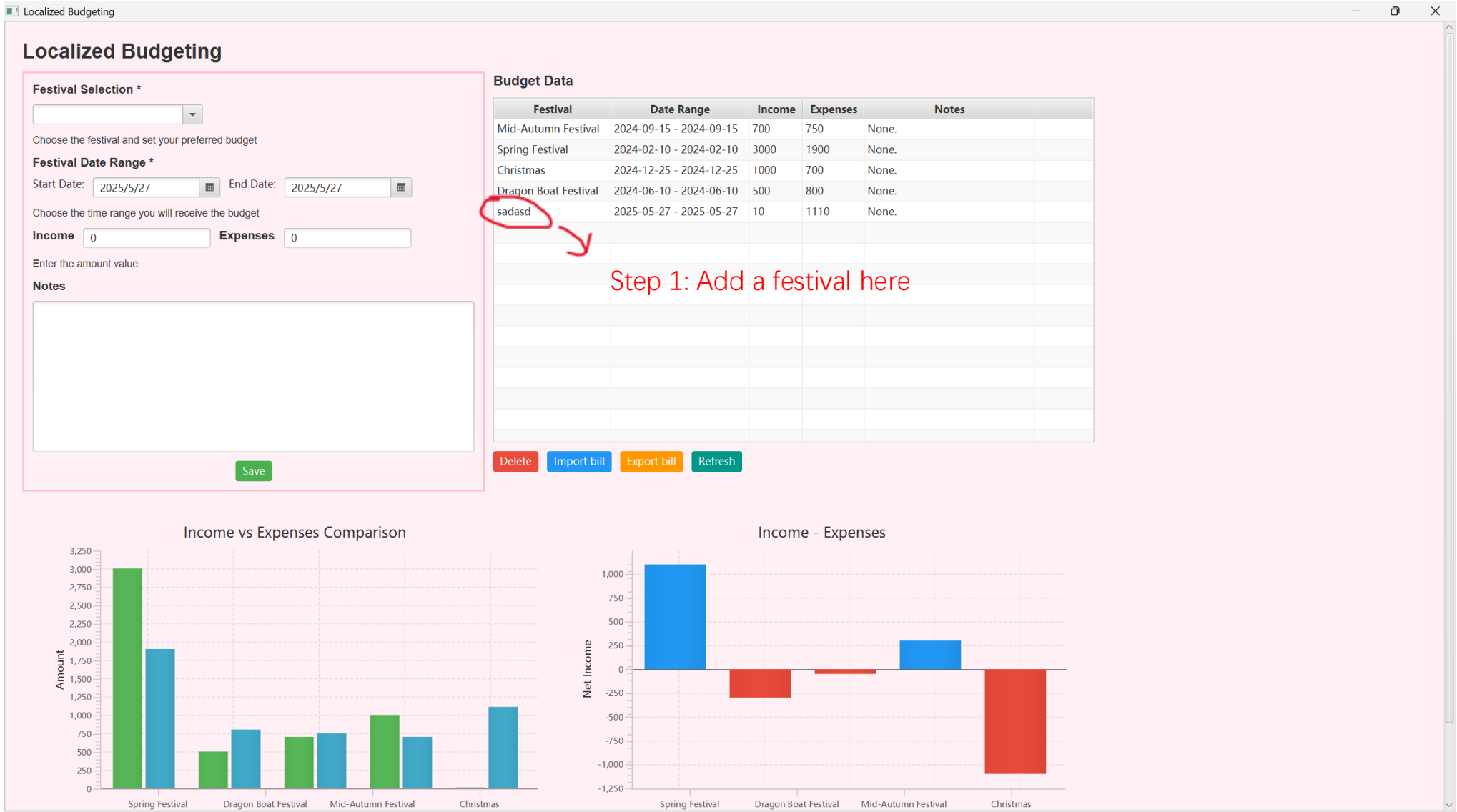
```
"2025-04-10 15:35:00","Merchant Consumption","Yuxi Technology","Pay after purchase","Expenditure"
"2025-04-10 12:58:00","Merchant Consumption","Apple","apple.com-bill-MXKY9KQJSDa0","Expenditure",
"2025-04-10 12:57:00","Merchant Consumption","Apple","apple.com-bill-MXKY9KQJD3a0","Expenditure",



"2025-04-17 12:00:00","Reimbursement","purchase","pen","Expenditure","¥100","Change","Yes","","Th

"2025-04-10 00:00:00","International Transactions","Foreign Exchange Trading","USDExchange(6.50)"
2024-02-10,Festival Budget,Spring Festival,,Income,3000,Other,Exported,,,
2024-02-10,Festival Budget,Spring Festival,,Expenditure,1900,Other,Exported,,,
2024-06-10,Festival Budget,Dragon Boat Festival,,Income,500,Other,Exported,,,
2024-06-10,Festival Budget,Dragon Boat Festival,,Expenditure,800,Other,Exported,,,
2024-09-15,Festival Budget,Mid-Autumn Festival,,Income,700,Other,Exported,,,
2024-09-15,Festival Budget,Mid-Autumn Festival,,Expenditure,750,Other,Exported,,,
2024-12-25,Festival Budget,Christmas,,Income,1000,Other,Exported,,,
2024-12-25,Festival Budget,Christmas,,Expenditure,700,Other,Exported,,,
2024-12-26,Festival Budget,Chri,,Expenditure,700,Other,Exported,,,
```



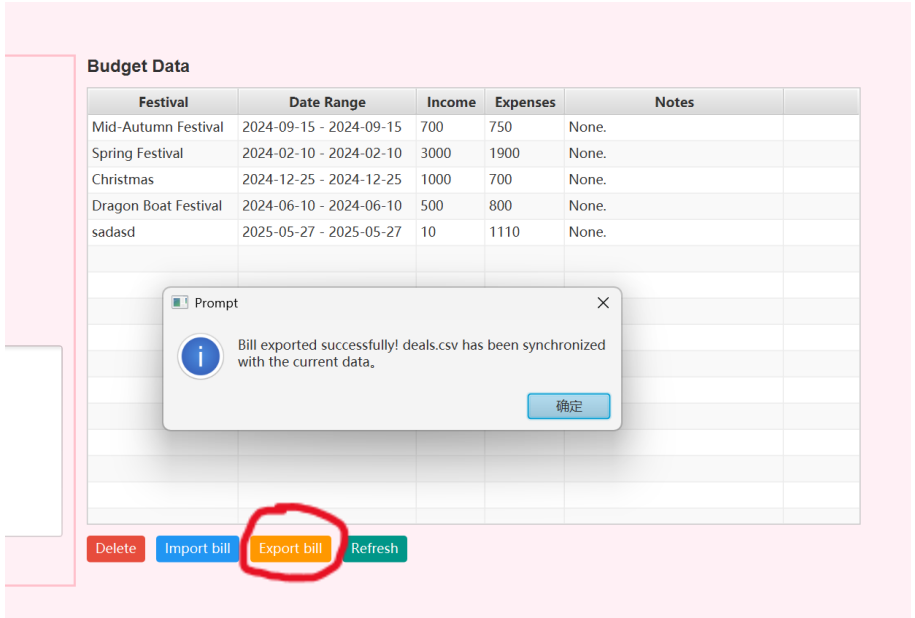
Step 2: Click the "Import bill" button here

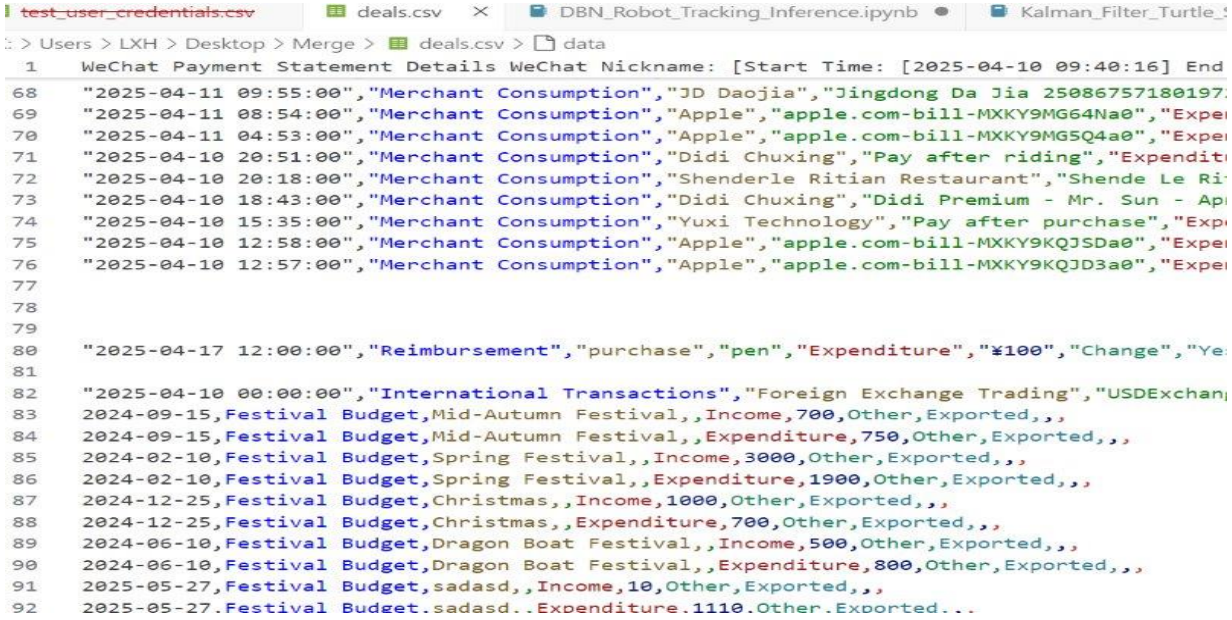


Localized Budgeting – export csv file



Localized Budgeting – export csv file





Step 2: Click the "Export Bill" button