R package ggplot2 STAT 133

Gaston Sanchez

Department of Statistics, UC-Berkeley

gastonsanchez.com

github.com/gastonstat/stat133

Course web: gastonsanchez.com/teaching/stat133

ggplot2

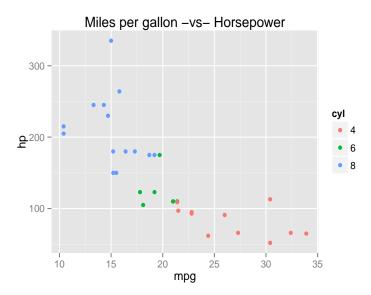
Resources for "ggplot2"

- Documentation: http://docs.ggplot2.org/
- Book: ggplot2: Elegant Graphics for Data Analysis (by Hadley Wickham)
- ► Book: **R Graphics Cookbook** (by Winston Chang)

```
install.packages("ggplot2")
library(ggplot2)
```

About "ggplot2"

- "ggplot2" (by Hadley Wickham) is an R package for producing statistical graphics
- It provides a framework based on Leland Wilkinson's Grammar of Graphics
- "ggplot2" provides beautiful plots while taking care of fiddly details like legends, axes, colors, etc.
- "ggplot2" is built on the R graphics package "grid"
- Underlying philosophy is to describe a wide range of graphics with a compact syntax and independent components

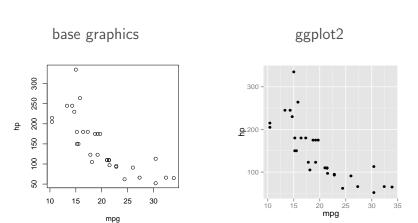


R package "ggplot2"

About "ggplot2"

- Default appearance of plots carefully chosen
- Designed with visual perception in mind
- ▶ Inclusion of some components, like legends, are automated
- Great flexibility for annotating, editing, and embedding output

Base graphics -vs- "ggplot2"

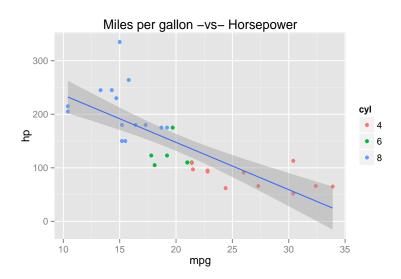


Preliminary Concepts

Grammar of Graphics

About "ggplot2"

- ▶ The gg in "ggplot2" stands for *Grammar of Graphics*
- "ggplot2" has a deep underlying grammar
- ▶ inspired in the **Grammar of Graphics** by Lee Wilkinson
- Grammar of Graphics describes the features that underlie all statistical graphics



##		mpg	hp	cyl
##	Mazda RX4	21.0	110	6
##	Mazda RX4 Wag	21.0	110	6
##	Datsun 710	22.8	93	4
##	Hornet 4 Drive	21.4	110	6
##	Hornet Sportabout	18.7	175	8
##	Valiant	18.1	105	6
##	Duster 360	14.3	245	8
##	Merc 240D	24.4	62	4
##	Merc 230	22.8	95	4
##	Merc 280	19.2	123	6

Simply put, a statistical graphic is:

- ► A mapping from data to aesthetic attributes (color, shape, size) of geometric objects (points, lines, bars)
- A plot may also contain statistical transformations of the data
- ▶ A plot is drawn on a specific coordinate system
- Sometimes faceting can be used to get the same plot for different subsets of the dataset

Simply put, a statistical graphic is:

A mapping from data to aesthetic attributes (color, shape, size) of geometric objects (points, lines, bars)

Simply put, a statistical graphic is:

A mapping from data to aesthetic attributes (color, shape, size) of **geometric objects** (points, lines, bars)

- ▶ ggplot(data, ...)
- ▶ aes()
- ▶ geom_objects()

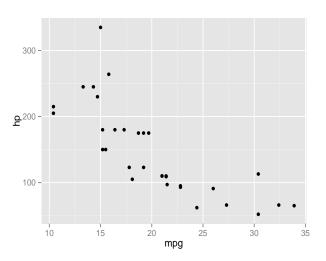
Starting with "ggplot2"

mtcars dataset

```
head(mtcars, n = 10)
##
                   mpg cyl disp hp drat wt qsec vs am gear carb
## Mazda RX4
                 21.0 6 160.0 110 3.90 2.620 16.46
## Mazda RX4 Wag 21.0 6 160.0 110 3.90 2.875 17.02 0 1
## Datsun 710
              22.8 4 108.0 93 3.85 2.320 18.61 1 1
## Hornet 4 Drive 21.4 6 258.0 110 3.08 3.215 19.44 1 0
## Hornet Sportabout 18.7 8 360.0 175 3.15 3.440 17.02 0 0
## Valiant
                  18.1 6 225.0 105 2.76 3.460 20.22 1 0
                  14.3 8 360.0 245 3.21 3.570 15.84 0
## Duster 360
## Merc 240D
               24.4 4 146.7 62 3.69 3.190 20.00 1 0
## Merc 230
               22.8 4 140.8 95 3.92 3.150 22.90 1 0
## Merc 280
                  19.2 6 167.6 123 3.92 3.440 18.30 1
```

Scatter plot (Option 1)

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point()
```



How does it work?

We specify the data and variables inside the function ggplot(). Note the use of the internal function aes() to map x to mpg, and y to hp.

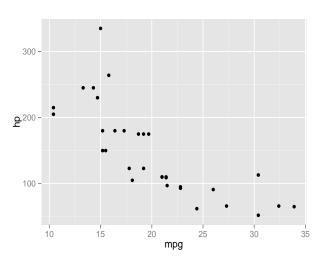
```
ggplot(data = mtcars, aes(x = mpg, y = hp))
```

Then we add a layer of geometric objects: points in this case. Note the use of "+" to **add** the layer to the plot

```
+ geom_point()
```

Scatter plot (Option 2)

```
ggplot(data = mtcars) +
  geom_point(aes(x = mpg, y = hp))
```



"ggplot2" basics

- ▶ The data must be in a data.frame
- Variables are mapped to aesthetic attributes
- Aesthetic attributes belong to geometric objects geoms (points, lines, polygons)

Basic Terminology

- ggplot() The main function where you specify the dataset and variables to plot
- **geoms** geometric objetcs
 - geom_point(), geom_bar(), geom_line(), geom_density()
- aes aesthetics
 - shape, color, fill, linetype

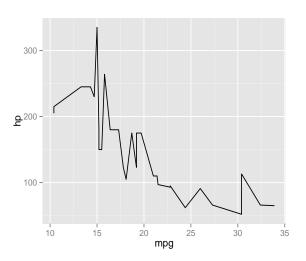
Warning

"ggplot2" comes with the function qplot() (i.e. quick plot).
Avoid using it!

As Karthik Ram says: "you'll end up unlearning and relearning a good bit"

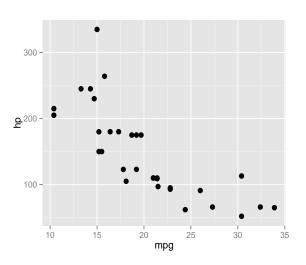
Another geom

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_line()
```



Increase size of points

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(size = 3)
```



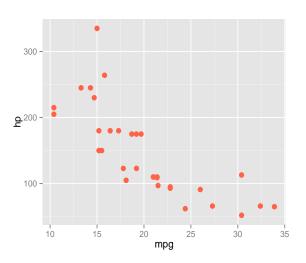
How does it work?

To increase the size of points, we **set** the aesthetic size to a constant value of 3 (inside the *geoms* function):

```
+ geom_point(size = 3)
```

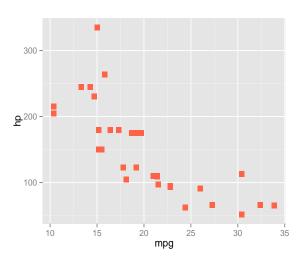
Adding color

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(size = 3, color = "tomato")
```



Changing points shape

```
# 'shape' accepts 'pch' values
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(size = 3, color = "tomato", shape = 15)
```



Setting and Mapping

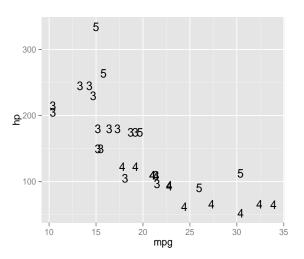
Aesthetic attributes can be either **mapped** —via aes()— or **set**

```
# mapping aesthetic color
ggplot(mtcars, aes(x = mpg, y = hp)) +
  geom_point(aes(color = cyl))

# setting aesthetic color
ggplot(mtcars, aes(x = mpg, y = hp)) +
  geom_point(color = "blue")
```

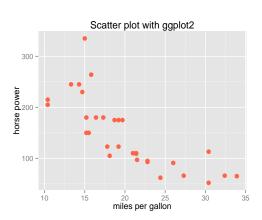
Geom text, and mapping labels

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_text(aes(label = gear))
```



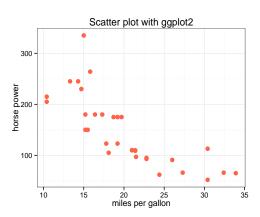
Changing axis labels and title

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(size = 3, color = "tomato") +
  xlab("miles per gallon") +
  ylab("horse power") +
  ggtitle("Scatter plot with ggplot2")
```

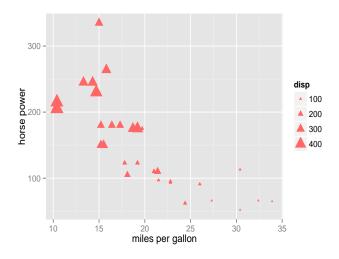


Changing background theme

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(size = 3, color = "tomato") +
  xlab("miles per gallon") +
  ylab("horse power") +
  ggtitle("Scatter plot with ggplot2") +
  theme_bw()
```



Your turn: Replicate this figure



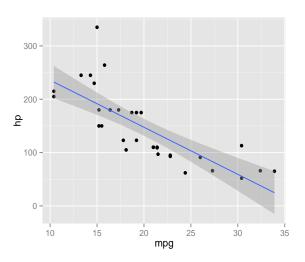
Your turn: Replicate this figure

- Specify a color in hex notation
- Change the shape of the point symbol
- Map disp to attribute size of points
- Add axis labels

Your turn

More geoms

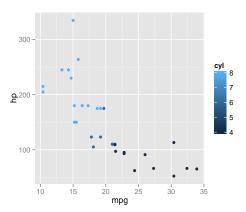
```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point() +
  geom_smooth(method = "lm")
```



More geoms

We can map variable to a color aesthetic. Here we map color to cyl (cylinders)

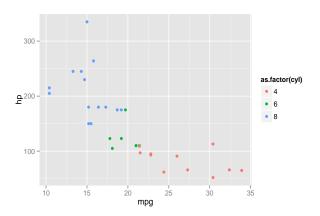
```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(aes(color = cyl))
```



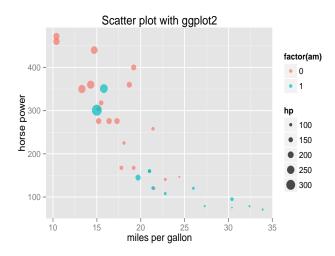
More geoms

If the variable that maps to color is a factor, then the color scale will change

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(aes(color = as.factor(cyl)))
```



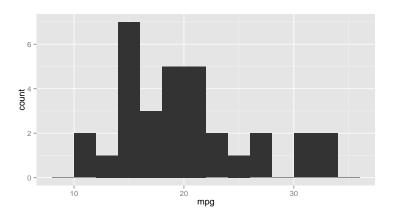
Your turn: Replicate this figure



- Map hp to attribute size of points
- Map am (as factor) to attribute color points
- Add an alpha transparency of 0.7
- Change the shape of the point symbol
- Add axis labels
- Add a title

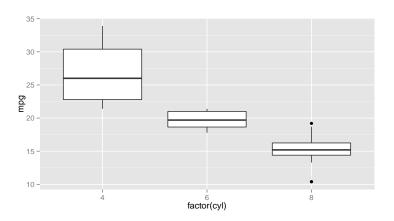
Histogram

```
ggplot(data = mtcars, aes(x = mpg)) +
  geom_histogram(binwidth = 2)
```

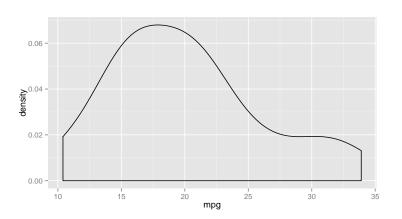


Boxplots

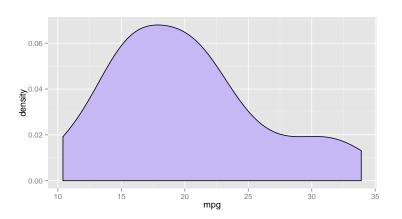
```
ggplot(data = mtcars, aes(x = factor(cyl), y = mpg)) +
  geom_boxplot()
```



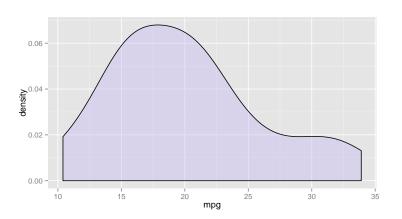
```
ggplot(data = mtcars, aes(x = mpg)) +
  geom_density()
```



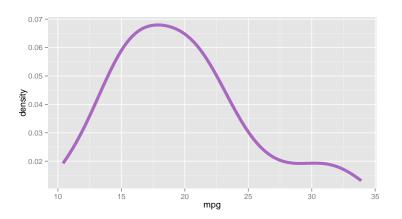
```
ggplot(data = mtcars, aes(x = mpg)) +
  geom_density(fill = "#c6b7f5")
```



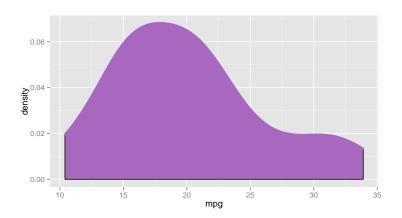
```
ggplot(data = mtcars, aes(x = mpg)) +
  geom_density(fill = "#c6b7f5", alpha = 0.4)
```



```
ggplot(data = mtcars, aes(x = mpg)) +
  geom_line(stat = 'density', col = "#a868c0", size = 2)
```



```
ggplot(data = mtcars, aes(x = mpg)) +
  geom_density(fill = '#a868c0') +
  geom_line(stat = 'density', col = "#a868c0", size = 2)
```



ggplot objects

Plot objects

You can assign a plot to a new object (this won't plot anything):

```
mpg_hp <- ggplot(data = mtcars, aes(x = mpg, y = hp)) +
   geom_point(size = 3, color = "tomato")</pre>
```

To show the actual plot associated to the object mpg_hp use the function print()

```
print(mpg_hp)
```

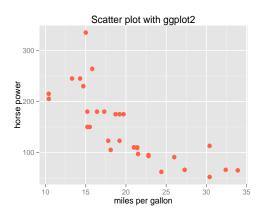
"ggplot2" objects

working with ggplot objects, we can ...

- define a basic plot, to which we can add or change layers without typing everything again
- render it on screen with print()
- describe its structure with summary()
- render it to disk with ggsave()
- save a cached copy to disk with save()

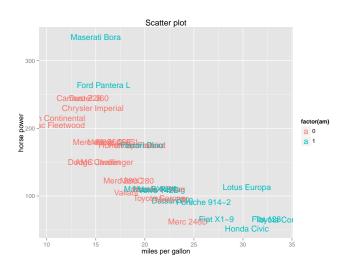
Adding a title and axis labels to a ggplot2 object:

```
mpg_hp + ggtitle("Scatter plot with ggplot2") +
    xlab("miles per gallon") + ylab("horse power")
```



Create the following ggplot object:

Add more layers to the object ""obj" in order to replicate the figure in the following slide:

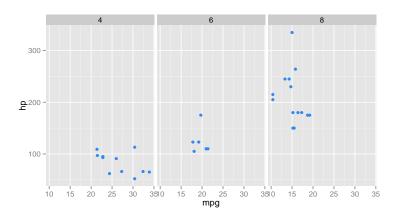


```
obj +
  geom_text(aes(color = factor(am))) +
  ggtitle("Scatter plot") +
  xlab("miles per gallon") +
  ylab("horse power")
```

Faceting

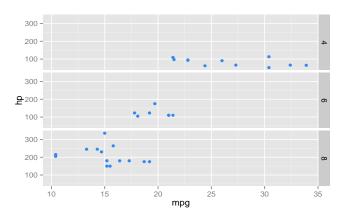
Faceting with facet_wrap()

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(color = "#3088f0") +
  facet_wrap(~ cyl)
```



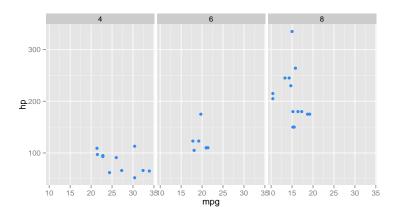
Faceting with facet_grid()

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(color = "#3088f0") +
  facet_grid(cyl ~ .)
```



Faceting with facet_grid()

```
ggplot(data = mtcars, aes(x = mpg, y = hp)) +
  geom_point(color = "#3088f0") +
  facet_grid(. ~ cyl)
```



Layered Grammar

About "ggplot2"

- Key concept: layer (layered grammar of graphics)
- Designed to work in a layered fashion
- Starting with a layer showing the data
- Then adding layers of annotations and statistical transformations
- Core idea: independents components combined togehter

Some Concepts

- the data to be visualized
- a set of aesthetic mappings describing how varibales are mapped to aesthetic attributes
- geometric objects, geoms, representing what you see on the plot (points, lines, etc)
- statistical transformations, stats, summarizing data in various ways
- scales that map values in the data space to values in an aesthetic space
- a coordinate system, coord, describing how data coordinates are mapped to the plane of the graphic
- a faceting specification describing how to break up the data into subsets and to displays those subsets