**{name}**

Email: XXXX@outlook.com Tel: +86 1XX XXXX XXXX

**PROFILE**

{experience}

**EDUCATION**

**Bachelor of Commerce | McMaster University, Hamilton, ON, Canada** *Sep 2018 to Jun 2022*

Major in Finance, Minor in Economics

**Core Modules:** *Linear Algebra*, *Applied Stats for Business*, *Calculus for Science*, *Introduction to Programming*, *Intermediate Macro & Microeconomics*, *Econometrics*, etc.

**GPA**: **10.9**/12, ranking among the top

**Academic accomplishments/awards: Deans Honour List** (2018-2021)

**PROFESSIONAL EXPERIENCES**

**Real Estate Analyst Intern | Home Link Real Estate Broker Co., Ltd., Beijing, China** *Jul 2021-Aug 2021*

* Tracked and analysed local commercial real estate market; analysed and compared residential and industrial land strips for acquisition in comparison to samples in the inventory
* Responsible for managing the production of local research reports, maintained contact with prospective clients and kept the client information database up to date with statistics from primary and secondary sources
* Took charge of data collection and analysis for regional revenue and land usage; presented reports every week based on analysis in contrast with past performance as well as other major market players

**Taxation Intern | RSM China Co., Ltd., Shanghai, China** *May 2021-Jun 2021*

* Performed competitive analysis on the current state of the Chinese O2O industry, including the E-commerce ecosystem, classification, future trends, as well as benchmarked results against competitors
* Analysed financial statements and prospectus of JD.com’s (A major Chinese E-commerce platform) Shanghai branch, applied Excel to calculate its asset-liability ratio and return on equity, and evaluated the company’s capital adequacy; compared business model of three similar companies, explored user portrait, customer stickiness, sales channel, etc., and made preliminary financial forecast
* Responsible for reviewing accounting statements of enterprises and issuing audit reports; verified reimbursement documents, business taxes and surcharges, and organized reimbursement forms to ensure compliance with company policy; prepared the annual budget report to forecast financial statement line items

**Debt Financing Dpt. Intern | BOC International (China) Co., Ltd., Shanghai, China** *Dec 2021-Mar 2021*

* Participated in Jiangsu Yancheng’s Asset Backed Securities (ABS) project; researched supply chain finance ABS market scale, issuance, and latest trends, arranged and mapped transaction structure chart; prepared project specification and assisted in project bidding
* Involved in the debt financing project of a real estate enterprise; prepared presentation materials for roadshow; utilized advanced Excel skills and Wind terminal prompts to build financial models including debt-sizing and future cash flow analysis, calculating coverage and liquidity ratios as well as debt repayment schedules; forecasted cash flow of underlying asset in 18 years ahead; offered risk disclosure and prevention strategies
* Conducted relevant work including classifying and summarising over 600 new and issued corporate bonds, conducting industry and company-specific background research and due diligence, coordinating, and communicating with National Development and Reform Commission, People's Bank of China, and China Securities Regulatory Commission, as well as updating internal database and composing for *Daily Debt*

**General Analytical Intern | Everbright Securities, Shanghai, China** *Jun 2020-Aug 2020*

* Gathered acquisition potential, risk appetite, risk tolerance, default rates and trading statistics for multiple prospective corporate clients; provided statistics supporting our service’s robustness upon request
* Compiled existing ROI history for two major portfolios; contributed to its analysis against major competitors then visualised and presented results to other departments
* Assisted the department manager with spreadsheet sorting and maintenance; organised meetings and explained our workflow for newer interns and visiting guests

**Financial Intern | Vanke Real Estate Co., Ltd., Shanghai, China** *Jul 2019-Aug 2019*

* Participated in market analysis through performing door-to-door questionnaires and telephone surveys; assisted with calculations and quantitative analysis on statistics and records
* Was in charge of contacting process for lending institutions; examined loan availability, loan terms, and provided general data gathering; participated in the mortgage loan process and underwriting verifications
* Prepared portfolios and briefs of prospective properties for a sales agent

**EXTRACURRICULAR EXPERIENCE**

**Member | DeGroote Commerce Society** *Sep 2020-Sep 2021*

* Managed social media platforms with primary focus on WeChat and Instagram, produced content concerning campus life on a regular basis to promote DeGroote School of Business; planned networking events for prospective students

**Member | Arts Department of MAC CSSA** *Sep 2019-Sep 2020*

* Planned and implemented entertainment and club activities for student club members throughout the academic year, including Chinese New Year Gala, Trip to Niagara Falls, and Orientation Week to strengthen team bonding

**Member | McMaster International Volunteer Association** *Sep 2018-Sep 2019*

* Participated all sorts of volunteer activities, such as teaching programme in Cambodia, Nepal, the journey of protecting Sousa chinensis
* Experienced in depth the tropic forest (Peruvian Amazon Forest) restoration process; did activities promotion, volunteer recruitment and management, and task distribution

**RESEARCH AND PROJECT CONTRIBUTION**

**A Portfolio Built Using Hedge Fund Investment Strategies Hamilton, Canada *Group Member*** *Mar 2021-May 2021*

* Constructed based on the long-short strategy an investment portfolio using evaluation results of NAE’s trading securities. Designed and tested risk-adjusted investment strategy according to historical trading data and proposed the usage of long-short strategy for hedging non-systemic risk within. ROI and Sharp ratio reached 9.23% and 1.27 respectively as a result.
* Calculated spot trading price, hedge asset position, hedge ratio and portfolio systematic risk beta to form an optimal hedge fund asset portfolio, using data from Bloomberg, Exchanges, and other platforms.

**SKILLS**

* Languages: Mandarin (native), English (fluent)
* Software: Python, SQL, R, VBA, MATLAB, Bloomberg, Wind, MS Office (Macro-capable).