

Coca-Cola Co

KO \$59.6 ▼ -0.2 -0.4%

Conservative, Large Cap, **High Flyer**Market Cap
Enterprise Value
Revenue
Market Cap Rank£191.46bn
£212.79bn
£28.01bn
31st / 7412Quality 97
Value 34
Momentum 91
StockRank™ 85

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +11.6% ●
3m +12.3% ●
1yr +7.0% ●

Volume Change (%)

10d v 3m +21.0% ●

Price vs... (%)

52w High -2.7% ●
50d MA +3.76% ●
200d MA +7.25% ●

Growth & Value

12m Forecast Rolling

PE Ratio (f) 24.6
PEG Ratio (f) 4.43
EPS Growth (f) 5.89 %
Dividend Yield (f) 2.90 %

Valuation (ttm)

Price to Book Value 11.7
Price to Tang. Book n/a
Price to Free Cashflow 22.1
Price to Sales 6.84
EV to EBITDA 24.8

Margin of Safety (beta)

Broker Target 7%
Relative to Sector -16%
Graham Formula 12%
Stability Value (EPV) -76%

Screens Passed 1



KO qualifies for **Value Momentum Screen**
(in Momentum Investing).

[View Screen](#) · [View Checklist](#)

Quality

Return on Capital 13.5 %
Return on Equity 43.2 %
Operating Margin 26.6 %

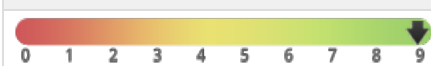
Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Revenue	\$m	44,294	41,863	36,212	34,300	37,266	33,014	37,802	38,128	40,413	-5.7%
Operating Profit	\$m	7,722	7,400	7,417	7,483	9,204	9,579	10,041			+4.4%
Net Profit	\$m	7,351	6,527	1,248	6,434	8,920	7,747	8,813	9,959	10,542	+1.1%
EPS Reported	\$	1.67	1.49	1.12	1.50	2.07	1.79	2.03			+1.4%
EPS Normalised	\$	2.11	1.92	1.53	2.00	2.18	1.84	2.28	2.29	2.43	-2.7%
EPS Growth	%	+8.1	-8.7	-20.5	+31.0	+8.9	-15.8	+24.2	+24.8	+5.89	
PE Ratio	x						32.6	26.2	26.1	24.6	
PEG	x						1.32	1.06	4.43	3.63	
Profitability											
Operating Margin	%	17.4	17.7	20.5	21.8	24.7	29.0	26.6			+21.9%
ROA	%		7.4	5.5	7.5	10.5	8.9	9.91			
ROCE	%	12.2	12.2	12.2	13.7	15.5	13.2	13.5			+13.2%
ROE	%		26.9	24.2	37.8	49.6	40.5	43.2			+35.8%
Cashflow											
Op. Cashflow ps	\$	2.39	2.01	1.63	1.77	2.43	2.28	2.97			-1.0%
Capex ps	\$	0.58	0.52	0.40	0.36	0.48	0.27	0.26			-14.0%
Free Cashflow ps	\$	1.81	1.50	1.22	1.41	1.95	2.00	2.70			+2.1%
Dividends											
Last ex-div: 30th Nov, paid: 15th Dec more...											
Dividend ps	\$	1.30	1.38	1.46	1.54	1.59	1.63	1.66	1.67	1.73	+4.7%
Dividend Growth	%	+8.37	+6.56	+5.80	+5.48	+3.25	+2.52	+1.84	+2.58	+3.65	
Dividend Yield	%						2.72	2.77	2.80	2.90	
Dividend Cover	x	1.29	1.08	0.77	0.97	1.30	1.10	1.22	1.37	1.40	
Balance Sheet											
Cash etc	\$m	19,900	22,201	20,675	16,115	11,175	10,914	14,869			-11.3%
Working Capital	\$m	6,466	7,478	9,351	-3,852	-6,562	4,639	8,250			-6.4%
Net Fixed Assets	\$m	32,469	32,132	34,715	36,699	39,204	39,506	37,966			+4.0%
Net Debt	\$m	24,216	23,508	27,010	28,099	31,588	31,879	26,839			
Book Value	\$m	25,554	23,062	17,072	16,981	18,981	19,299	22,179			-5.5%
Average Shares	m	4,405	4,367	4,324	4,299	4,314	4,323	4,333			-0.4%
Book Value ps	\$	5.91	5.38	4.01	3.98	4.43	4.49	5.14			-5.4%

Health Trend

Piotroski F-Score 9



Bankruptcy Risk

Altman Z1-Score 4.22



Earnings Manipulation Risk

Low

Magic Formula Score

2591 73% B+



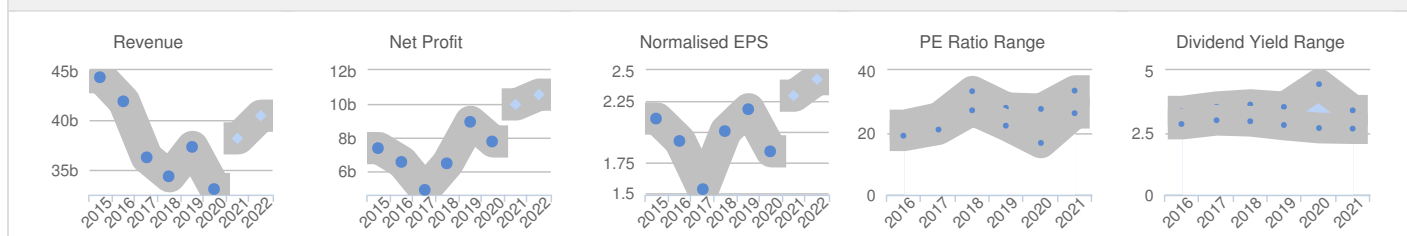
Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	188.1		188.1
Net Gearing	%	121		121
Cash / Assets	%	16.4		16.4
Liquidity (ttm)		Efficiency (ttm)		
Curr. Ratio	1.52	●	Asset Turnover	0.42
Quick Ratio	1.32	●	Rec's Turnover	10.7
Interest Cov.	100.0	●	Stock Turnover	4.61

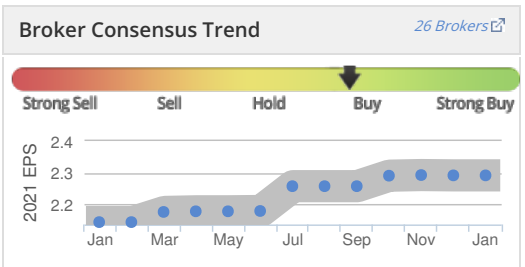
Recent History

Latest interim period (ended 1st Oct '21) vs. prior year				
Sales Growth	16.1	%		
EPS Growth	19.1	%		
3yr Compound Annual Growth Rate				
Sales Growth	-3.03	%		
EPS Growth	6.32	%		
DPS Growth	3.74	%		

Graphical History Current Fiscal Year 2021



Broker Forecasts		31st Dec 2021			31st Dec 2022		
Price Target: \$63.7 (+6.51% above Price)		Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: +9.6%		(\$)	(\$)	(\$)	(\$)	(\$)	(\$)
Consensus Estimate		9.96bn	2.29	1.67	10.54bn	2.43	1.73
1m Change		+7.76m	-	-	-6.00m	-0.005	-
3m Change		+17.2m	+0.001	-	+22.4m	-0.005	-0.001



Profile Summary



The Coca-Cola Company is a beverage company. The Company owns or licenses and markets non-alcoholic beverage brands, primarily sparkling soft drinks; water, enhanced water and sports drinks; juice, dairy and plant-based beverages; tea and coffee; and energy drinks. The Company's segments include Europe, Middle East and Africa; Latin America; North America; Asia Pacific; Global Ventures; Bottling Investments, and Corporate. The Company markets, manufactures and sells beverage concentrates (beverage bases) and syrups, including fountain syrups and finished sparkling soft drinks and other nonalcoholic beverages. It owns and markets a range of non-alcoholic sparkling soft drink brands, including Coca-Cola, Diet Coke, Fanta and Sprite. The Company's branded beverage products are available to consumers in more than 200 countries and territories through its network of independent bottling partners, distributors, wholesalers and retailers as well as its bottling and distribution operations.

Directors: Maria Lagomasino (LED) 71, Brian Smith (PRE) 65, James Quincey (CHM) 56, Ana Botinsanz De Sautuola O'shea (IND) 61, Marc Bolland (IND), Barry Simpson (SVP) 60, John Murphy (CFO) 59, Alfredo Rivera (CEX) 60, Jennifer Mann (SVP) 48, Beatriz Perez (SVP) 51, Lisa Chang (CHO) 52, Nikolaos Koumettis (CEX) 56, Christopher Davis (IND) 55, Henrique Braun (CEX) 53, Herbert Allen (DRC) 54,

No. of Employees: 80,300

No. of Shareholders: 197,226

Last Annual	December 31st, 2020	Sector	Consumer Defensives
Last Interim	October 1st, 2021	Industry	Beverages
Incorporated	September 5, 1919	Index	Dow Jones Composite, Dow Jones Industrial Average, FTSE Global 100, S&P 500 Consumer Staples (sector), S&P Composite 1500, S&P 500
Public Since	January 26, 1950	Exchange	🇺🇸 New York Stock Exchange
Shares in Issue	4,319,420,236	Eligible for	an ISA? <input checked="" type="checkbox"/> a SIPP? <input checked="" type="checkbox"/>
Free Float	4.29bn (99.4%)		



Address 1 Coca Cola Plz NW, ATLANTA, 30313-2420, United States

Web <http://www.coca-colacompany.com>

Phone +1 404 6762121

Contact Tim Leveridge (Vice President, Officer of Investor Relations)

Auditors Ernst & Young LLP

KO Share Price Quote

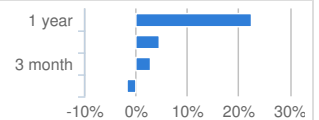
KO Share Price USD **Day's Change**

\$59.6 **▼ -0.2 -0.4%**

Traded 9:10pm · Minimum 15 min delayed · NMS:

Volume	Bid - Ask	Low - High	Spread
19,175,353	59.6 - 59.6	59.2 - 60.3	2bps
Avg Vol (3m)	Open - Close	12m Range	Beta
17,239,517	59.8 - 59.6	48.1 - 61.5	0.77

KO Share Price Performance



Latest KO News Announcements (delayed)

[More »](#)

- 7 mins ago What Olympics? Advertisers lay low ahead of Beijing Winter Games
- Wed 8:50pm NYSE ORDER IMBALANCE 111264.0 SHARES ON SELL SIDE
- Tue 8:50pm NYSE ORDER IMBALANCE 189468.0 SHARES ON BUY SIDE
- Tue 2:25pm Coca-Cola, Molson Coors to launch Simply-branded alcoholic drinks
- Mon 8:50pm NYSE ORDER IMBALANCE 539191.0 SHARES ON BUY SIDE

Upcoming KO Events

- Thursday 27th January, 2022**
Dividend For KO.N - 0.2500 USD
- Thursday 10th February, 2022**
Q4 2021 Coca-Cola Co Earnings Release
- Thursday 10th February, 2022**
Q4 2021 Coca-Cola Co Earnings Call
- Tuesday 22nd February, 2022**
Coca-Cola Co at Consumer Analyst Group of New York (CAGNY) Virtual Conference

Industry Peer Group

- Newage Inc**
[Compare vs KO](#)
- Alkaline Water Inc**
[Compare vs KO](#)
- CirTran**
[Compare vs KO](#)
- CirTran**
[Compare vs KO](#)
- Porter Holding Int...**
[Compare vs KO](#)
- Vita Coco Inc**
[Compare vs KO](#)
- Zevia PBC**
[Compare vs KO](#)
- Celsius Holdings I...**
[Compare vs KO](#)

[Consumer Defensives](#)

[Beverages](#)

Monday 18th April, 2022 *(Estimate)*

Q1 2022 Coca-Cola Co Earnings Release

Wednesday 20th April, 2022 *(Estimate)*

Coca-Cola Co Annual Shareholders Meeting

Tuesday 19th July, 2022 *(Estimate)*

Q2 2022 Coca-Cola Co Earnings Release

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