

Tesla Inc

TSLA \$937.41 ▲ **19.0** **2.1%**
Adventurous, Large Cap, **High Flyer**
 Market Cap
 Enterprise Value
 Revenue
 Market Cap Rank

 £683.22bn
 £678.40bn
 £34.71bn
 6th / 7415
 Quality
 Value
 Momentum
StockRank™ **61**

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

 1m -6.5% ●
 3m -7.8% ●
 1yr -9.0% ●

Volume Change (%)

10d v 3m +10.6% ●

Price vs... (%)

52w High -26.1% ●

50d MA -12.1% ●

200d MA +13.0% ●

Growth & Value

12m Forecast Rolling

 PE Ratio (f) 98.6
 PEG Ratio (f) 3.19
 EPS Growth (f) 44.8 %
 Dividend Yield (f) n/a %

Valuation (ttm)

 Price to Book Value 34.1
 Price to Tang. Book 34.7
 Price to Free Cashflow 359.9
 Price to Sales 19.7
 EV to EBITDA 130.1

Margin of Safety (beta)

 Broker Target
 Relative to Sector
 Graham Formula
 Stability Value (EPV)

Screens Passed

 TSLA doesn't qualify for any screens.
 Find out why: [View Checklists](#)

Quality

 Return on Capital 11.3 %
 Return on Equity 16.1 %
 Operating Margin 9.57 %

Financial Summary

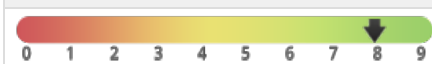
Balance Sheet · Income Statement · Cashflow

Year End 31st Dec	2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Revenue	\$m 4,046	7,000	11,759	21,461	24,578	31,536	46,848	52,474	76,380	+50.8%
Operating Profit	\$m -716.6	-667.3	-1,632	-388.1	-69.0	1,994	4,485			
Net Profit	\$m -888.7	-674.9	-1,961	-976.1	-870	690	3,468	6,994	10,172	
EPS Reported	\$ -1.39	-0.94	-1.49	-1.14	-0.98	0.64	3.08			
EPS Normalised	\$ -1.39	-0.94	-1.49	-1.04	-0.87	0.64	3.16	6.43	9.31	
EPS Growth	%						+396.2	+909.1	+44.8	
PE Ratio	x					1,441	290.5	142.9	98.6	
PEG	x					1.59	0.32	3.19	3.82	
Profitability										
Operating Margin	% -17.7	-9.5	-13.9	-1.8	-0.3	6.3	9.57			-6.1%
ROA	%	-4.4	-4.8	-3.3	-2.7	1.6	6.31			
ROCE	% -13.6	-4.0	-7.8	-2.0	-0.3	5.3	11.3			-3.7%
ROE	%	-23.1	-27.6	-21.3	-15.1	4.8	16.1			-16.5%
Cashflow										
Op. Cashflow ps	\$ -0.82	-0.17	-0.073	2.46	2.71	5.49	8.91			
Capex ps	\$ 2.55	2.00	4.92	2.72	1.62	2.99	6.61			+3.3%
Free Cashflow ps	\$ -3.37	-2.17	-5.00	-0.26	1.09	2.49	2.30			
Dividends										
Dividend ps	\$									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	\$m 1,197	3,393	3,368	3,686	6,268	19,384	16,095			+74.5%
Working Capital	\$m -29.0	432.8	-1,104	-1,686	1,436	12,469	6,951			
Net Fixed Assets	\$m 5,286	16,028	21,663	21,083	21,669	24,911	32,362			+36.3%
Net Debt	\$m 1,499	3,735	6,947	8,286	7,151	-7,645	-7,941			
Book Value	\$m 1,084	4,753	4,237	4,923	6,618	22,225	27,053			+83.0%
Average Shares	m 641	721.1	828.8	852.6	887	1,083	1,114			+11.1%
Book Value ps	\$ 1.65	5.88	5.02	5.70	7.31	23.2	26.9			+69.6%

Health Trend

Piotroski F-Score

8



Bankruptcy Risk

Altman Z1-Score

19.1



Earnings Manipulation Risk

Low

Magic Formula Score

3903 60% B-



Other Ratios

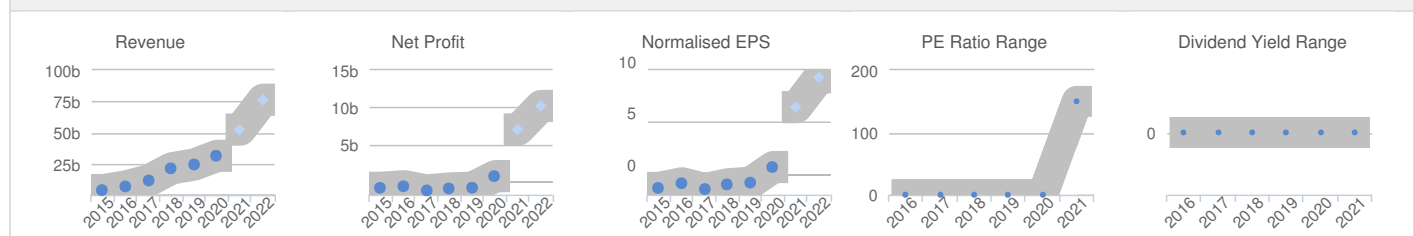
Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 30.1	30.7	30.1
Net Gearing	% -29.4	-29.9	-29.4
Cash / Assets	% 27.8		27.8
Liquidity (ttm)	Efficiency (ttm)		
Curr. Ratio	1.39	Asset Turnover	0.83
Quick Ratio	1.10	Rec's Turnover	24.3
Interest Cov.	6.19	Stock Turnover	7.75

Recent History

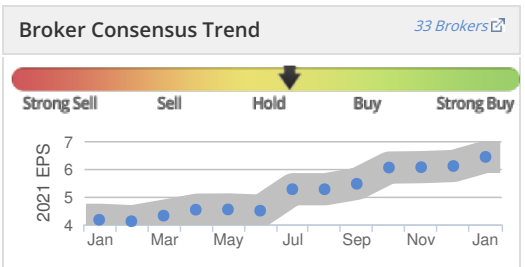
Latest interim period (ended 30th Sep '21) vs. prior year

Sales Growth	56.8	%	
EPS Growth	445.4	%	
3yr Compound Annual Growth Rate			
Sales Growth	38.9	%	
EPS Growth	n/a	%	
DPS Growth	n/a	%	

Graphical History Current Fiscal Year 2021



Broker Forecasts				31st Dec 2021			31st Dec 2022		
Price Target: \$946.9 (+3.11% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: +79.3%				(\$)	(\$)	(\$)	(\$)	(\$)	(\$)
Consensus Estimate				6.99bn	6.43	-	10.17bn	9.31	-
1m Change				+395.8m	+0.33	-	+1.13bn	+0.91	-
3m Change				+459.8m	+0.38	-	+1.59bn	+1.39	-



Profile Summary



Tesla, Inc. designs, develops, manufactures, sells and leases electric vehicles and energy generation and storage systems, and offers services related to its sustainable energy products. The Company's segments include automotive, and energy generation and storage. The automotive segment includes the design, development, manufacturing, sales and leasing of electric vehicles as well as sales of automotive regulatory credits. The energy generation and storage segment include the design, manufacture, installation, sales and leasing of solar energy systems and energy storage products, services related to its products, and sales of solar energy system incentives. Its automotive products include Model 3, Model Y, Model S and Model X. Model 3 is a four-door sedan. Model Y is a sport utility vehicle (SUV) built on the Model 3 platform. Model S is a four-door sedan. Model X is an SUV. The Company's energy storage products include Powerwall, Powerpack and Megapack.

Directors: [Elon Musk](#) (CEO) 50, [Ira Ehrenpreis](#) (IND) 52, [Kimbal Musk](#) (DRC) 48, [Robyn Denholm](#) (CHM) 57, [James Murdoch](#) (IND) 48, [Lawrence Ellison](#) (IND) 77, [Zachary Kirkhorn](#) (CFO) 36, [Hiromichi Mizuno](#) (IND) 55, [Andrew Baglino](#) (SVP) 40,

No. of Employees: 70,757

No. of Shareholders: 5,353

Last Annual	December 31st, 2020
Last Interim	September 30th, 2021
Incorporated	July 1, 2003
Public Since	June 29, 2010
Shares in Issue	1,004,000,000
Free Float	803.8m (80.1%)

Sector [Consumer Cyclical](#)
Industry [Automobiles & Auto Parts](#)
Index [Nasdaq Composite](#), [Nasdaq 100](#), [S&P 500](#)
[Consumer Discretionary \(sector\)](#), [S&P Composite 1500](#), [S&P 500](#),
Exchange [NASDAQ Global Select Market](#)
Eligible for an ISA? [✓](#) a SIPP? [✓](#)



Address 13101 Harold Green Road, AUSTIN, 78725, United States

Web <https://www.tesla.com/>

Phone +1 650 6815000

Contact ()

Auditors PricewaterhouseCoopers LLP

TSLA Share Price Quote

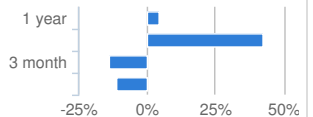
TSLA Share Price
USD
\$937.41

Day's Change
▲ 19.0 2.1%

Volume	Bid - Ask	Low - High
32,977,099	938.2 - 939.0	906.0 - 987.7
Avg Vol (3m)	Open - Close	12m Range
26,377,732	952.4 - 937.4	539.5 - 1,243.5

Spread
9bps
Beta
1.57

TSLA Share Price Performance



Traded 9:00pm · Minimum 15 min delayed · NMS:

Latest TSLA News Announcements (delayed)

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- 30 mins ago [Tesla sees Cybertruck production delayed to 2023](#)
- 10:39pm [BUZZ-Tesla rises on Q4 revenue, earnings beat](#)
- 10:29pm [BREAKINGVIEWS-Tesla hits speed bump but with improved suspension](#)
- 10:01pm [Tesla Inc reports results for the quarter ended in December - Earnings Summary](#)
- 10:00pm [LG Energy Solution debuts after \\$13 trillion frenzy in S.Korea's biggest IPO](#)

Upcoming TSLA Events

Wednesday 26th January, 2022
Q4 2021 Tesla Inc Earnings Release

Wednesday 26th January, 2022
Q4 2021 Tesla Inc Earnings Call

Monday 25th April, 2022 (Estimate)
Q1 2022 Tesla Inc Earnings Release

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