



# Westpac Online Investment Loan contact details amendments

Use this form to add or amend the contact details for a borrower, third party security provider or authorised representative.

## Questions?

If you need help completing this form, **please call us on 1300 551 744**. Phone lines are available Monday to Friday from 8.30am – 5.30pm (Sydney time).

### 1. Borrower's details

Borrower's name(s)

Borrower's client code

### 2. Amend name of borrower, third party security provider or authorised representative

Current name of: **(Please mark with an [ X ])**

- ☐ Individual borrower
- ☐ Individual third party
- ☐ Authorised representative

Title

Given name(s)

Surname

#### Change of name

Please attach a certified copy of marriage certificate or appropriate documentation indicating change of name by deed poll.

Title

New given name(s)

New surname

Old signature

New signature

### 3. Change of address and contact details

The address and/or contact details being updated relate to: **(Please mark with an [ X ] and complete name of party selected)**

- ☐ Individual borrower
- ☐ Individual third party security provider
- ☐ Authorised representative

Name

We require you to provide your Australian residential address. This should not be a PO Box.

**New residential address/registered office address**

State

Postcode

### 3. Change of address and contact details continued

#### New Mailing address – write “as above” if the same as your new residential address

(By instructing us to change your mailing address, you authorise us to change your mailing address for your Margin Loan, Holder Identification Number (HIN), CHESS and Managed Fund holdings, where applicable)

State

Postcode

New daytime contact number

New email address

(Please ensure you include the area code)

New mobile number

### 4. Signing section

Borrower(s) is/are required to sign when any of the contact details changed relate to the borrower(s).

Third party security provider(s) is/are required to sign when the contact details changed relate to the third party.  
The borrower(s) is not required to sign in this instance.

Authorised representatives are required to sign when the contact details changed relate to the authorised representative.  
The borrower(s) is not required to sign in this instance.

Signatory's full name (please print)

Signature of **Borrower**

Date

Signatory's full name (please print)

Signature of **Additional Borrower**

Date

Signatory's full name (please print)

Signature of **Third Party Security Provider**

Date

Signatory's full name (please print)

Signature of **Additional Third Party Security Provider**

Date

Signatory's full name (please print)

Signature of **Authorised Representative**

Date

Please send your completed Contact details amendments form and any attachments to:

**Email** [WOILtransact@westpac.com.au](mailto:WOILtransact@westpac.com.au)

**Mail** Westpac Online Investment Loan  
GPO Box 3917  
Sydney NSW 2001

**The original Contact details amendments form must be sent to us if changing a name.**