# JIAXIANG LI

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# APPOINTMENTS

Meta Platforms, Inc.

University of Minnesota

Sunnyvale, CA Aug 2025–Now

Research Scientist

Minneapolis, MN

Postdoctoral Associate, Department of Electrical and Computer Engineering

 $\mathrm{Jan}\ 2024\mathrm{-Aug}\ 2025$ 

Mentor: Mingyi Hong and Shuzhong Zhang

# EDUCATION

University of California, Davis

Davis, CA

Ph.D. in Applied Mathematics, GPA: 3.97/4.00

2018–2023

Advisors: Shiqian Ma and Krishnakumar Balasubramanian

Zhejiang University

Hangzhou, China

B.S. in Mathematics, GPA: 3.88/4.00

2014-2018

# RESEARCH INTEREST

My research interests lie at the optimization problems arising in machine learning, operations research and other applications. Specifically, I am working on the following topics:

- Computational complexities for gradient-based, gradient-free (zeroth-order) and primal-dual algorithms for solving nonconvex optimizations and optimization on Riemannian manifolds.
- Convergence theory for deterministic and stochastic minimax/bilevel problems with applications in operations research
  and machine learning.
- Distributed optimization algorithms, including decentralized and federated learning.
- Theories for reinforcement learning algorithms, especially policy-based methods, and their applications in large language model (LLM) alignments.
- Efficient pre-training and fine-tuning of large language models (LLMs).
- Theory and computation of supervised and unsupervised learning in general.

# Internship Experience

#### Amazon.com, Inc.

Seattle, WA

Applied Scientist Intern

June 2023-Sept 2023

- Amazon Prime Science ML Team
- Built customer-prime service engagement history aggregation model with 1.2% offline evaluation gain
- Developed data pipeline for engagement history features using Pyspark and AWS services
- Built customer-prime service engagement trajectory model using seq2seq modeling and Attention networks

### Meta Platforms, Inc.

Menlo Park, CA

Software Engineer Intern, Machine Learning

June 2022–Sept 2022

- Ads Core Machine Learning ENG Team
- Built reinforcement learning based Slate-Q long-term value optimization for Ads recommender in Facebook
- Designed large-scale data pipeline and managed data from industry-level databases using SQL and Hadoop Hive
- Initiated and conduct large-scale deep Q-networks training in PyTorch

- INFORMS Computing Society Prize
- INFORMS Optimization Conference Travel Award

• Graduate Student Fellowship at UC Davis

2018-2019, 2022-2023

20242024

# Publications and Preprints (\* Marks Co-first author)

- [1] X. Zhang, C. Li, S. Zeng, **J. Li**, Z. Wang, S. Lu, A. Garcia, and M. Hong, "Reinforcement Learning in Inference Time: A Perspective from Successive Policy Iterations", in *ICLR 2025 Workshop on Reasoning and Planning for Large Language Models*.
- [2] A. Glentis\*, **J. Li\***, A. Han, and M. Hong, "A minimalist optimizer design for llm pretraining", arXiv preprint arXiv:2506.16659, 2025.
- [3] A. Glentis\*, J. Li\*, Q. Shang\*, A. Han, I. Tsaknakis, Q. Wei, and M. Hong, "Scalable parameter and memory efficient pretraining for llm: Recent algorithmic advances and benchmarking", arXiv preprint arXiv:2505.22922, 2025.
- [4] C. He, **J. Li**, B. Jiang, S. Ma, and S. Zhang, "On relatively smooth optimization over riemannian manifolds", arXiv preprint arXiv:2508.03048, 2025.
- [5] C. Li, S. Zeng, Z. Liao, **J. Li**, D. Kang, A. Garcia, and M. Hong, "Joint reward and policy learning with demonstrations and human feedback improves alignment", in *The Thirteenth International Conference on Learning Representations (ICLR, Spotlight)*, 2025.
- [6] **J. Li** and S. Ma, "Riemannian bilevel optimization", *Journal of Machine Learning Research*, vol. 26, no. 18, pp. 1–44, 2025.
- [7] H. Wang, Z. Pan, C. He, **J. Li**, and B. Jiang, "Federated learning on riemannian manifolds: A gradient-free projection-based approach", arXiv preprint arXiv:2507.22855, 2025.
- [8] S. Zeng, L. Viano, C. Li, **J. Li**, V. Cevher, M. Wulfmeier, S. Ermon, A. Garcia, and M. Hong, "Aligning large language models with human feedback: Mathematical foundations and algorithm design", *Authorea Preprints*, 2025.
- [9] X. Zhang, C. Li, S. Zeng, **J. Li**, Z. Wang, K. Lin, S. Lu, A. Garcia, and M. Hong, "Aligning frozen llms by reinforcement learning: An iterative reweight-then-optimize approach", arXiv preprint arXiv:2506.17828, 2025.
- [10] A. Han, J. Li, W. Huang, M. Hong, A. Takeda, P. Jawanpuria, and B. Mishra, "SLTrain: A sparse plus low-rank approach for parameter and memory efficient pretraining", in *Thirty-Eighth Annual Conference on Neural Information Processing Systems (NeurIPS)*, 2024.
- [11] X. Jiang, **J. Li**, M. Hong, and S. Zhang, "Barrier function for bilevel optimization with coupled lower-level constraints: Formulation, approximation and algorithms", arXiv preprint arXiv:2410.10670 (Submitted to Mathematical Programming), 2024.
- [12] **J. Li**, K. Balasubramanian, and S. Ma, "Zeroth-order Riemannian averaging stochastic approximation algorithms", *SIAM Journal on Optimization*, vol. 34, no. 4, pp. 3314–3341, 2024.
- [13] **J. Li**, X. Chen, S. Ma, and M. Hong, "Problem-Parameter-Free Decentralized Nonconvex Stochastic Optimization", *Pacific Journal on Optimization (Accepted)*, arXiv:2402.08821, 2024.
- [14] J. Li, S. Ma, and T. Srivastava, "A Riemannian Alternating Direction Method of Multipliers", Mathematics of Operations Research (Accepted), arXiv:2211.02163, 2024.
- [15] **J. Li**, S. Zeng, H.-T. Wai, C. Li, A. Garcia, and M. Hong, "Getting More Juice Out of the SFT Data: Reward Learning from Human Demonstration Improves SFT for LLM Alignment", in *Thirty-Eighth Annual Conference on Neural Information Processing Systems (NeurIPS)*, 2024.
- [16] X. Zhang, S. Zeng, J. Li, K. Lin, and M. Hong, "Policy optimization can be memory-efficient: LLM Alignment Through Successive Policy Re-weighting (SPR)", in NeurIPS 2024 Workshop on Fine-Tuning in Modern Machine Learning: Principles and Scalability, 2024.
- [17] Y. Zhang\*, P. Li\*, J. Hong\*, **J. Li\***, Y. Zhang, W. Zheng, P.-Y. Chen, J. D. Lee, W. Yin, M. Hong, Z. Wang, S. Liu, and T. Chen, "Revisiting Zeroth-Order Optimization for Memory-Efficient LLM Fine-Tuning: A Benchmark", in *Proceedings of the 41st International Conference on Machine Learning (ICML)*, vol. 235, PMLR, 2024, pp. 59173–59190.

- [18] **J. Li**, K. Balasubramanian, and S. Ma, "Stochastic Zeroth-order Riemannian Derivative Estimation and Optimization", *Mathematics of Operations Research*, vol. 48, no. 2, pp. 1183–1211, 2023.
- [19] **J. Li** and S. Ma, "Federated Learning on Riemannian Manifolds", Appl. Set-Valued Anal. Optim. 5 (2023), 213-232, 2023.

### Fundings

• I am a Co-PI of NSF grant ECCS-2426064. Prof. Mingyi Hong is the PI.

### TEACHING

- Lecturer at University of Minnesota
  - EE5239 Introduction to Nonlinear Optimization (Jointly teaching with Prof. Mingyi Hong)
- Teaching Assistant at UC Davis
  - MAT 127 Real Analysis
  - MAT 168 Optimization
  - MAT 170 Math in Data Science
  - MAT 21 ABCD Calculus Series
  - MAT 17 ABC Calculus for Biology Series

### TALKS

• INFORMS Annual meeting, session speaker Topic: A Riemannian ADMM	October 2024
• INFORMS Optimization Society Conference, session speaker Topic: Zeroth order moving average methods on manifolds	March 2024
• INFORMS Optimization Society Conference, session speaker Topic: Zeroth order optimization on Riemannian manifolds	March 2022
• Modeling and Optimization: Theory and Applications (MOPTA), session speaker Topic: Zeroth order optimization on Riemannian manifolds	August 2021
• SIAM Conference on Optimization, session speaker Topic: Zeroth order optimization on Riemannian manifolds	July 2021

### ACADEMIC SERVICES

- Journal Reviewer
   INFORMS Journal on Computing, Information and Inference: A Journal of the IMA, Journal of Machine Learning Research, Computational Optimization and Applications, Journal of Scientific Computing, Journal of Global Optimization
- Conference Reviewer
   AISTATS (2021, 2022, 2023), ICML (2022, 2024), NeurIPS (2023, 2024), ICLR (2023, 2024), AAAI (2024)

### Skills and Tools

- Coursework highlights: Probability Theory, Numerical Linear Algebra, Numerical and Combinatorial Optimization, High-dimensional Statistics, Machine Learning, Natural Language Processing, Data Structure, Database
- C/++, Python (PyTorch, TensorFlow, Numpy, Scipy, Sklearn, Pandas, PySpark, etc.), AWS, MATLAB, R, SQL, Git, Linux, LATEX, etc.