



## Form Manager - Intelligent Forms Feature Comparison

Features	Forms Manager	Intelligent Forms
<b>Submitter Features</b>		
Web-enabled form access	✓	✓
Web-enabled package (with multiple related forms) access		✓
District sent form access (Email)	✓	✓
District sent package (with multiple related forms) access		✓
SchooStream Collaborative-Mail features (C-Mail)		✓
District sent forms access (SchoolStream Account)		✓
Form "Request Revision" to re-submit (Unlimited times)		✓
Form approver processing status tracking		✓
Collaboration with all submitters/approvers feature (through Message Board, Email/SMS, Collaboration History Log)		✓
Prepopulation of submitter name and user information	✓	✓
Receive form packages sent (pushed) by the district		✓
<b>Approver Features</b>		
Unlimited form approval levels		✓
Form access through email	✓	✓
SchooStream Collaborative-Mail features (C-Mail)		✓
Form Approval Status Tracking		✓
Form Revision Request (Unlimited times)		✓
Form Information "Hover Over" Feature		✓
Collaboration View with all approvers (through Message Board, Email/SMS, Collaboration History Log)		✓
Form package approval		✓
Authority controlled information viewing/editing inside the form		✓
Authority controlled forms viewing/editing inside the package		✓
<b>Administrator Features</b>		
Form search	✓	✓
Form report generation	✓	✓
Package Search		✓
Package report generation		✓
Approval levels configuration	✓	✓
Approver configuration at each approval level	✓	✓
User Authority Configuration	✓	✓
Approver replacement	✓	✓
Email templates configuration	✓	✓
Role authority configuration		✓
User/Group configuration		✓
Form approver reassignment	✓	✓
Form approver "back-up" approver assignment		✓
Form IT admin notification for "stuck" forms in workflow		✓
Form/Package approval status tracking		✓
Package configuration (Assign forms into a package)		✓
Forms common fields configuration inside the package		✓
<b>Application Features</b>		
New Platform User Interface		✓
In-application training videos		✓
Enhanced forms design, layout, and graphics		✓
Form fields modification history tracking capability		✓
Form field data integration capability (Budget codes, student information, etc.)		✓
Dynamic form fields capability (ex. Form can change based on selections)		✓
Customizable conditional routing based on field values of the form		✓
Data visualization		✓
Google Map integration capability		✓
Any external website integration capability		✓
<b>Upcoming Features</b>		
Predictive Routing		✓
Data Visualization		✓
Cross Forms/Package Reporting		✓