

To create a new Trade Agreement, follow these steps: Go to Sales and marketing, Prices and discounts, Trade agreement journals. Click New. In the Name field, select "S_Price". In the Description field, type the quote number. Click Save, and the system will generate the Journal number. Click Lines. In the list, populate the first row with a dummy item by entering values in the Quote reference, Item relation, and Incoterm fields. Click Save. Click Open in Microsoft Office. Choose PW Open Sales Price Journal Lines (691) and click Download & Enable Editing. Simultaneously, copy the new Journal Number in CRM and save it. Select "Trade Agreements ERP Templates" to generate the pricing report and save it in Excel format. Copy and paste the CRM Download into the PW Open Sales Price Journal Lines Excel sheet. Publish to D365. Click Validate all lines to check for errors and click OK. Finally, click Post and OK to upload the prices in D365.