

#### **Overview**



- I Artificial Intelligence
- II Problem Solving
- III Knowledge, Reasoning, Planning
  - 7. Logical Agents
  - 8. First-Order Logic
  - 9. Inference in First-Order Logic
  - **10.** Knowledge Representation
  - 11. Automated Planning
- IV Uncertain Knowledge and Reasoning
- V Machine Learning
- VI Communicating, Perceiving, and Acting
- **VII Conclusions**





# **Knowledge Representation**



- Introduction
- Ontological Reasoning
- Categories and Objects
- Events
- Mental Objects and Modal Logic
- Reasoning Systems for Categories
- Reasoning with Default Information





# Introduction to Knowledge Representation (1)



- Every AI program needs a knowledge representation (KR)
- Ontologies encode knowledge about a domain and thus implies a KR
  - In informatics: Set of terms and relations in a domain, e.g. object-oriented programming
  - Usually, KRs are tailored for the purpose of the program
    - Nevertheless, the choices are difficult and important for the success
    - For important domains like medicine there exist special ontologies
      - and much debate and standardization efforts ...





# **Introduction to Knowledge Representation (2)**



- Is it possible to design a general ontology?
  - Maybe: very complex
    - Must deal with Categories, Objects, Events, Time, Physical Objects, Beliefs, ...
  - Diverse efforts with limited success
  - "Practical" Ontologies like DBpedia or Linked Open Data have much knowledge and a simple knowledge representation
    - Popular practical knowledge representations:
      - Semantic networks,
      - Description logic,
      - With concrete KR-languages like RDF, OWL, Classic, ...





# **Some Terminology**



Different systems for knowledge representation can be ordered to their representation power:

- Catalogue, glossar, taxonomy: simple controlled vocabularies
- Classification, thesaurus, (taxonomy): includes hierarchical relations, synonyms
- Semantic net, ontology, knowledge graph: includes other types of relations in addition to hierarchical relations
  - includes often inheritance of properties
- Axiom system, predicate logic: Semantic net with formal semantics

However, the terms are often used quite freely in the literature and it is necessary to have a closer look on the underlying concepts.

For many tasks like e.g. Natural Language Understanding such (large) repositories are central!



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# **Medical Ontologies**



- Important for communication, documentation, billing, research, ...
- Relevant entities and popular hierarchical ontologies:
  - Diagnoses (ICD)
    - Diagnoses Billing Groups (DRG)
  - Operations (including surgeries) and procedures (OPS)
  - Drugs (ATC)
  - Laboratory data (LOINC)
  - Radiology (RADLEX) (and other image domains)
- Generalization: SNOMED: Compositional ontology
  - more complex and more expressive; not in widespread use
- Usage for diagnoses enforced by law; for other entities only partially in practical use
  - Necessary for research with "big data": Standardization and coding effort very high



# **UNIVERSITÄT** Example for Medical Ontology: ICD-10-Code (hierarchical)



Verbrennung oder Verätzung des Handgelenkes und der Hand

#### Third degree hurn of left forefinger caused by hot water"

Schlüsselnummern für besondere

T66-T78

T79-T79

T80-T88 T89-T89

T90-T98

Übersicht über die Kapitel Kapitel XIX  Verletzungen, Vergiftungen und	Hand
Verletzungen, Vergiftungen und	Hand
	Hand
Kapitel Gliederung Titel (S00-T98)  T23.0 Verbrennung nicht näher bezeichneten Grades des Handgelenkes und der I	
I A00-899 Bestimmte infektiöse und parasitä T23.1 Verbrennung 1. Grades des Handgelenkes und der Hand	
II C00-D48 Neubildungen Dieses Kapitel gliedert sich in folgende (T23.2- Verbrennung 2. Grades des Handgelenkes und der Hand	
TIT DEC DOO Krankheiten des Blutes und der bl	
des Inilitatisystems	
1 10 COCC50 Endokine, Endo	напа
123.21 Verbrennung Grad 2b des Handgelenkes und der Hand	
VI G00-G99 Krankheiten des Nervensystems S30-S39 Verletzungen des Abdomens, d  VII HON HEN Krankheiten des Auges und der Außten und Grankheiten des Auges und der Hand	
VII HOU-HOS Klarkfielder des Adges dird der Ad <u>e 15 0 15</u> Terressangen der Gardiner and	
VIII H60-H95 Krankheiten des Ohres und des W S50-S59 Verletzungen des Ellenbogens T23.4 Verätzung nicht näher bezeichneten Grades des Handgelenkes und der H	nd
IX 100-199 Krankheiten des Kreislaufsystems S60-S69 Verletzungen des Handgelenke T23.5 Verätzung 1. Grades des Handgelenkes und der Hand	
X <u>J00-J99</u> Krankheiten des Atmungssystems <u>S70-S79</u> Verletzungen der Hufte und de	
XI K00-K93 Krankheiten des Verdauungssyste S80-S89 Verletzungen des Knies und de T23.6- Verätzung 2. Grades des Handgelenkes und der Hand	
XII LOO-L99 Krankheiten der Haut und der Unti S90-S99 Verletzungen der Knöchelregio T23,60 Verätzung Grad 2a des Handgelenkes und der Hand	
XIII MOO-M99 Krankheiten des Muskel-Skelett-Sy TOO-TO7 Verletzungen mit Beteiligung m Verätzung nicht näher bezeichneten 2. Grades des Handgelenkes und der Ha	and
XIV NOO-N99 Krankheiten des Urogenitalsystem T08-T14 Verletzungen nicht näher bezei	
XV 000-099 Schwangerschaft, Geburt und Wod <u>T15-T19</u> Folgen des Eindringens eines F	
XVI P00-P96 Bestimmte Zustände, die ihren Urs T20-T32 Verbrennungen oder Verätzund T23.7 Verätzung 3. Grades des Handgelenkes und der Hand	
XVII <u>Q00-Q99</u> Angeborene Fehlbildungen, Deforr <u>T20-T25</u> Verbrennungen oder Verätzungen der äußeren Körperoberfläche, Lokalisation bezeichnet	
XVIII ROO-R99 Symptome und abnorme klinische <u>T26-T28</u> Verbrennungen oder Verätzungen, die auf das Auge und auf innere Organe begrenzt sind	
XIX S00-T98 Verletzungen, Vergiftungen und be T29-T32 Verbrennungen oder Verätzungen mehrerer und nicht näher bezeichneter Körperregionen	
XX <u>V01-Y84</u> Äußere Ursachen von Morbidität ur T33-T35 Erfrierungen	
Faktoren, die den Gesundheitszus T36-T50 Vergiftungen durch Arzneimittel. Drogen und biologisch aktive Substanzen	
Gesundheitswesens führen  T51-T65  Toxische Wirkungen von vorwiegend nicht medizinisch verwendeten Substanzen	

Bestimmte Frühkomplikationen eines Traumas

Sonstige und nicht näher bezeichnete Schäden durch äußere Ursachen

Sonstige Komplikationen eines Traumas, anderenorts nicht klassifiziert

Folgen von Verletzungen, Vergiftungen und sonstigen Auswirkungen äußerer Ursachen

Komplikationen bei chirurgischen Eingriffen und medizinischer Behandlung, anderenorts nicht klassifiziert



XXII

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U00-U99



# **Example for Medical Ontolgy: SNOMED (Compositional)**



"Third degree burn of left forefinger caused by hot water."

```
64572001 | disease | :
 246075003 | causative agent | = 47448006 | hot water | ,
                                                                       Components:
 363698007 | finding site | = (
                                                                       Causative Agent
    83738005 | index finger structure | :
                                                                       Finding Site
    272741003 | laterality | = 7771000 | left |
                                                                       Morphology
   116676008 | associated morphology | = 80247002 | third degree burn injury | ,
   363698007 | finding site | = 39937001 | skin structure
```



**Legend**: concept, attribute, value



#### **Universal Ontology**



- Human language can describe everything
- Most programs have a specialized goal and therefore need only a domain specific ontology
- For general intelligence, an universal ontology seems necessary
- Basic assumptions:
  - Must be able to express "everything"
    - Specifies a scheme (upper ontology), in which details can be filled in as necessary
    - Must deal with typical things and relations, but also with infinite exceptions
      - Simplification: Use (subset of) first-order logic
      - For exceptions, many approaches: Probability und utility theory, default logic, distinction between typical and other instances etc.
    - Inferences should be efficient:
      - "Practical" general ontologies (much simpler)

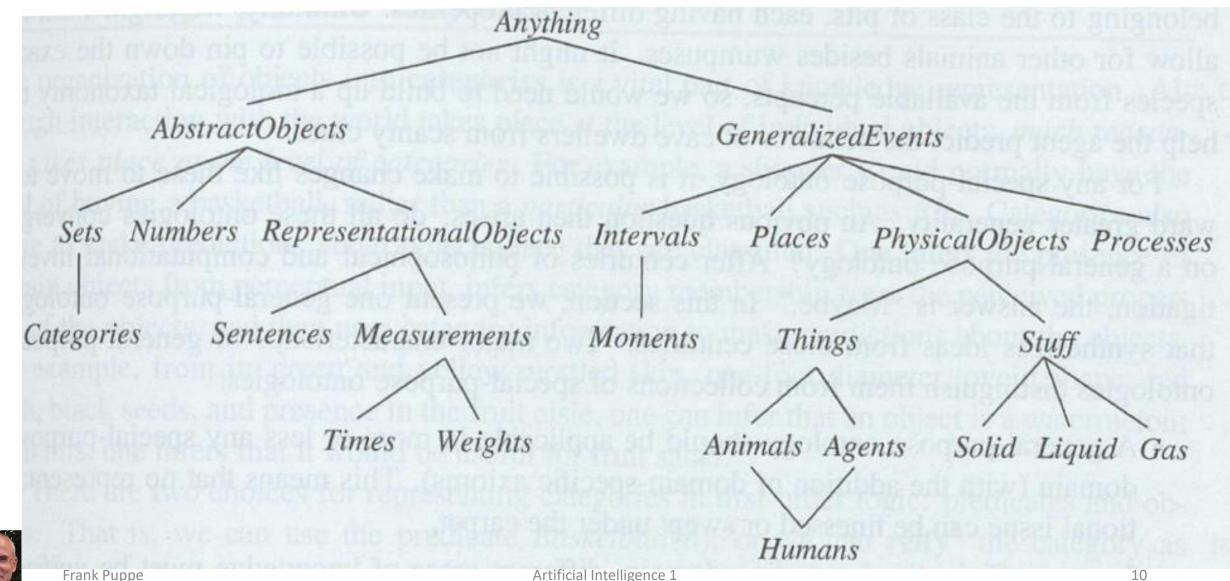




# **Upper Ontology of the World**



Main concept ist "Categories" organizing objects (distinct from "PhysicalObjects")





# **Categories and Objects (1)**



The core of every ontology is to categorize objects and to describe properties for the categories

- Often categories form a taxonomic hierarchy (taxonomies) with inheritance
  - Specialized categories inherit properties from more general categories
  - Popular taxonomies
    - for living things (biology, > 10 million organisms)
    - for books and articles in libraries: Dewey classification
    - for commercial products (e.g. used by Amazon)
    - for medicine (see above)
    - ...

#### Dewey Decimal Classification: top level

- 000 Computer science, information & general works
- 100 Philosophy & psychology
- 200 Religion
- 300 Social sciences
- 400 Language
- 500 Pure Science
- <u>600</u> Technology
- 700 Arts & recreation
- 800 Literature
- 900 History & geography





# **Categories and Objects (2)**



- First-order logic makes it easy to state facts about categories
  - Two choices (equivalent):
    - Use of a predicate, e.g. Basketball (b)
    - Reification of the category as an object as  $b \in Basketballs$
- Examples of statements about facts about categories:
  - An object is a member of a category: BB9 ∈ Basketballs
  - A category is a subclass of another category: Basketballs ⊂ Balls
  - All members of a category have some properties:  $(x \in Basketballs) \Rightarrow Spherical(x)$
  - Members of a category can be recognized by properties:
    - Orange (x)  $\land$  Round (x)  $\land$  Diameter(x) = 24 cm  $\land$  x  $\in$  Balls  $\Rightarrow$  x  $\in$  Basketballs
  - A category as a whole has some properties: Dogs ∈ DomesticatedSpecies
- Categories can be defined by conditions of membership
  - e.g.  $x \in Bachelors \Leftrightarrow Unmarried (x) \land x \in Adults \land x \in Males$





#### **Decomposition**



- Other relations between categories (beyond subclass and membership)
  - Disjointness (sets having no members in common)
    - e.g. Disjoint {Animals, Plants}
  - Exhaustive decomposition (each member of a class must be in at least one subclass)
    - e.g. ExhaustiveDecomposition ({Americans, Canadians, Mexicans}, NorthAmericans)
  - Partition (Exhaustive decomposition of disjoint sets)
    - e.g. ({Animals, Plants, Fungi, Protista, Monera}, LivingThings)





# **Physical Decomposition**



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- Objects can be part of other objects, e.g.
  - PartOf (Bucharest, Romania)
  - PartOf (Romania, EasternEurope)
  - PartOf (EasternEurope, Europe)
  - PartOf (Europe, Earth)
- PartOf relation is transitive and reflexive (similar to subclass relation), i.e.:
  - PartOf(x,y)  $\wedge$  PartOf(y,z)  $\Rightarrow$  PartOf(x,z)
  - PartOf (x,x)
- Categories of composite objects are often defined by structural relations among parts, e.g.
  - Biped(a)  $\Rightarrow \exists l_1, l_2$ , b Leg( $l_1$ )  $\land$  leg( $l_2$ )  $\land$  body(b)  $\land$  PartOf( $l_1, a$ )  $\land$  PartOf( $l_2, a$ )  $\land$  PartOf(b,a) Attached( $l_1, b$ )  $\land$  Attached( $l_2, b$ )  $\land$   $l_1 \neq l_2 \land [\forall l_3 Leg(l_3) \land PartOf(l_3, a) \Rightarrow (l_3 = l_1) \lor (l_3 = l_2)]$
  - The notation "exactly two" is awkward; in description logic, cardinalities are used.





#### Measurements



- Introduction of "measure objects" like length, price, weight etc.
- Representation of measure objects with a unit function having a number as argument
  - e.g. Length  $(L_1)$  = Inches (1,5) = Centimeter (3,81)
  - Conversion: Centimeters (2,54 x d) = Inches (d)
  - Diameter (Basketball<sub>12</sub>) = Centimeter (24)
  - Price (Basketball<sub>12</sub>) = Euro (19)

#### Qualitative Measurements

- Often, only qualitative statements are possible, e.g. about difficulty of tasks, beauty etc.
  - Ordering of qualitative statements possible and important:
    - e.g.: Difficulty (task<sub>1</sub>) > Difficulty (task<sub>2</sub>)





# **Objects: Things and Stuff**



- Distinction between Things and Stuff
  - Things: Individual objects, like an apple ("count nouns")
    - If cut in half, it is a not longer an apple, but different object (half of the apple)
  - Stuff: No indidual object, like butter ("mass nouns")
    - If cut in half, it is still butter
      - However a "pound of butter" would be an object
- Intrinsic and extrinsic properties:
  - Intrinsic properties remain the same under subdivision (e.g. if an object is cut in half)
    - e.g. edibable (x), melting point (x), flavor (x), etc.
  - Extrinsic properties change under subdivision
    - e.g. weight (x), length (x), shape (x), etc.
- > Stuff has intrinsic properties only, things have both intrinsic and extrinsic properties





#### **Events**



- It is much more easy to represent static categories and objects than dynamic events
  - Many simplifications of events (actions)
    - e.g. in Wumpus world: Actions in discrete time steps, instantaneous and not simultaneous, without variations (how an action is performed) etc.
  - In real world, much more complicated
    - e.g. continuous actions (like filling a bath tube): How is the state during the action?
       What happens, if other action occur simulateneously?
    - New approach necessary: Event calculus (instead of situation calculus in Wumpus world)





#### **Event Calculus (1)**



- Deals with events, fluents and time points.
  - By reify events (e.g. flyings) arbitrary statements about the event are possible
  - e.g.  $E_1 \in Flying \land Flyer(E_1,Shankar) \land Origin(E_1,SF) \land Destination(E_1,DC)$ 
    - Where Flying is a category of all flying events
  - Events change something, e.g. the location of Shankar, which therefore must be a fluent
    - e.g. At (Shankar, Berkely) is a fluent





# **Event Calculus (2)**



• We need predicates, what is true for fluents and how events change fluents:

• T (f, t<sub>1</sub>, t<sub>2</sub>) Fluent f ist true between t<sub>1</sub> and t<sub>2</sub>

• Happens (e, t<sub>1</sub>, t<sub>2</sub>) Event e start at time t<sub>1</sub> and ends at t<sub>2</sub>

• Initiates (e, f, t) Event e causes fluent f to become true at time t

• Terminates (e, f, t) Event e causes fluent f to cease to be true at time t

• Initiated (f, t<sub>1</sub>, t<sub>2</sub>) Fluent f become true at some point between t<sub>1</sub> and t<sub>2</sub>

• Terminated (f, t<sub>1</sub>, t<sub>2</sub>) Fluent f cease to be true at some point between t<sub>1</sub> and t<sub>2</sub>

•  $t_1 < t_2$  Time point  $t_1$  occurs before time  $t_2$ 

Example description of a flying event:

• E = Flyings (a, here, there)  $\land$  Happens (E,  $t_1$ ,  $t_2$ )  $\Rightarrow$  Terminates (E, At (a here),  $t_1$ )  $\land$  Initiates (E, AT (a, there),  $t_2$ )

Further axioms necessary

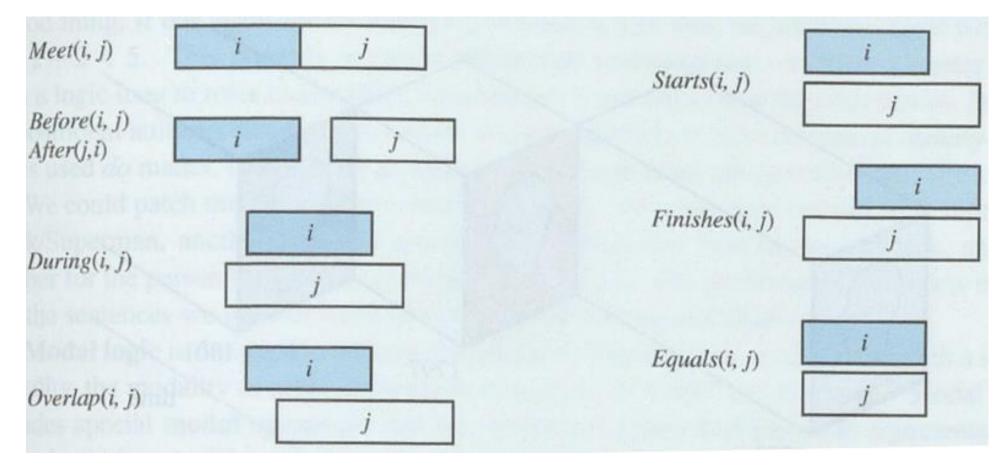




#### Time



- We can deal with time quantitatively and qualitatively
  - Quantitative time: Time points (without duration) and time intervals (with duration)
  - Qualitative time: Time intervals with relations







#### Fluents and Objekts



- Physical objects can ve viewed as generalized events in time and space
  - USA: Event, that began 1776 with changing properties (fluents) for number of states, population etc.
  - How should the president of the USA be formalized, since it changes every 4 or 8 years?
    - As a single object, that consists of different people at different times!
    - T (Equals (President (USA), George Washington), Begin (AD1789), End (AD1797)
      - New function symbol "Equals", because the predicate "=" is not allowed as argument for another predicate ("T") in first-order logic





# **Mental Objects (1)**



- How can we represent, what agents know about their own knowledge und about the knowledge of other?
  - If Alice asks Bob "What is the square root of 1764?", Bob might answer "I don't know".
    - If Alices insists "Please tell me!", Bob should realize, that with some more thought, he can indeed answer the question.
  - If Alice asks "Is the president in the Oval Office right now?", Bob should know, that he cannot answer the question, independently of his effort.





# **Mental Objects (2)**



- Reasoning about what other agents believes, knows, wants, informs is even more important.
  - Difficult problem, because logical omnipotence cannot be assumed and even contradictions are possible.
  - Knows (Lois, CanFly (Superman)) Lois knows, that Superman can fly
    - Technical problem: Sentence is in second-order logic, but that can be fixed by reification
    - Serious problem: Since Clark ist Superman, Lois should know, that Clark can fly:
       (Superman = Clark) ∧ Knows (Lois, CanFly (Superman)) |= Knows (Lois, CanFly (Clark))
      - but probably Lois does not know, that Clark is Superman.
  - Logic has **referential transparency**, i.e infers what can be infered, but that might lead to wrong conclusions; we need something like **referential opacity**.
  - Possible Solution: Modal Logic





# **Modal Logic**



- Idea: There are several possible worlds. Each should be internally consistent.
  - Includes special modal operators with sentences as arguments
    - e.g. "A knows P" is represented:  $K_AP$  (K = modal operator for Knowledge with 2 arguments: the agent A and the sentence P)
      - Sentences can also formed with modal operator (eg. A knows that B knows P)
    - From the modal operators, several possible worlds are constructed (e.g. that superman is Clark or isn't), which are connected by accessibility relations.
    - Contrast: Regular logic is concerned with a single modality (of truth)
- Example for modal logic: Lois does not knows, whether Clark is Superman or not:
  - K<sub>Lois</sub>[K<sub>Clark</sub>Identy(Superman, Clark) ∨ K<sub>Clark</sub>¬Identy(Superman, Clark)]





#### **Problems with Modal Logic**



- Modal logic can maintain several internally consistent models simulataneously
  - It assumes logical omniscience, which is psychologically questionable
    - If an agent knows some axioms, it knows all consequences
  - Every uncertainty implies a new model branch may increase exponentially
  - It says nothing about preferences for different models





#### **Reasoning Systems for Categories**



- Categories are the core of large-scale knowledge systems
  - Two specialized approaches for reasoning with categories
    - Semantic networks
    - Description logic





# **Semantic Networks (1)**

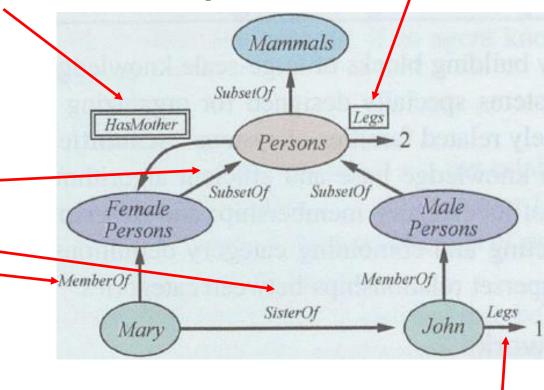


- Core (many variants):
  - Individual objects
  - Category of objects
  - Relations among objects and categories
    - Inheritance
- Graphical presentation of a restricted part of logic

  - SisterOf link: SisterOf (Mary, John)
  - MemberOf link: Mary ∈ FemalePersons
- Simple HasMother-link from Person to FemalePerson would be illegal because hasMother is defined on instances, not on categories (see above right)

- *Legs* boxed Link:  $\forall x \in Persons \Rightarrow Legs(x,2)$
- *HasMother* double-boxed link:  $\forall x \in Persons \Rightarrow [\forall y HasMother(x,y)]$

 $\Rightarrow$  y  $\in$  FemalePersons]



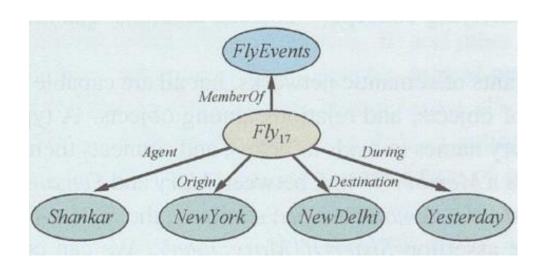
Inheritance: Legs (Mary, 2), but Legs (John, 1)



# **Semantic Networks (2)**



- Semantic networks allow binary relations only
  - For n-ary relations reification is necessary
- Negation, disjunction, nested function symbols and existential quantifier are missing
  - Extensions possible, but would negate the simplicity and transparency of the inference process
- Extensions of expressive power are usually compensated by procedural attachment
  - Assertions or queries are interpreted by special code
- Inheritance (see last slide) allows to represent default value, which in pure logic would be a contradiction







#### **Description Logics**



- Notations evolved from semantic networks
  - Clearer definitions (in axioms instead of graphs)
  - Main tasks:
    - Supsumption (checking if one category is a subset of another)
    - Classification (checking, in an object belongs to a category)
    - Consistency (are membership criteriy logically satisfiable)
  - Retaining the underlying simplicity
    - Lack of disjunction and negation
      - Or very limited use of disjunction in Fills and OneOf constructs (in CLASSIC), which allows disjunction over explicitely enumerated objects, but not over descriptions





#### **Examples for Description Logic**



- Syntax of descriptions in a subset of the Classic language (left)
- Example definitions:
  - Unmarried adult males:
     Bachelor = And (Unmarried, Adult, Male)
  - Set of all man with at least three sons, who are athletic and married to doctors and at most two daughters, who are teachers in math or informatics:

```
Thing | ConceptName
 Concept
               And(Concept,...)
               All(RoleName, Concept)
               AtLeast(Integer, RoleName)
               AtMost(Integer, RoleName)
               Fills(RoleName, IndividualName, ...)
               SameAs(Path, Path)
               OneOf(IndividualName,...)
               RoleName,...
              Adult | Female | Male | ...
               Spouse | Daughter | Son | ...
RoleName
```

And (Man (AtLeast (3, Son), AtMost (2 Daughter),
All (Son, And (Athletic, Married, All(Spouse, Doctor))),
All (Daughter, And (Teacher, Fills (Subject, Math, Informatics))))



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#### **Reasoning with Default Information**



- Key concept in the real world: "No rule without exception!"
- Semantic Networks used default information with a procedural interpretation
- Closed Word Assumption can also override information (i.e. exhibit nonmonotonicity):
  - If a proposition  $\alpha$  is not mentioned in a KB, then KB  $|= \neg \alpha$ , but KB  $\wedge \alpha \mid = \alpha$
- Theoretical Foundation of reasoning with default information
  - Circumscription
  - Default Logic





# Circumcription



- Extension of closed-world assumption
- A statement is true, if one cannot infer the opposite
- Example: All bird can fly, except we can prove, that a bird is abnormal
  - Bird (x)  $\land \neg Abnormal_1(x) \Rightarrow Flies (x)$
  - Abnormal<sub>1</sub> is circumscribed: a reasoner may assume  $\neg Abnormal_1(x)$  unless  $Abnormal_1(x)$  is known to be true
- Dealing with multiple inheritance and conflicting default rules:
  - Example: Nixon diamond:
    - Republican (Nixon) ∧ Quaker (Nixon)
    - Republican (x)  $\land \neg Abnormal_2(x) \Rightarrow \neg Pacifist(x)$
    - Quaker(x)  $\land \neg Abnormal_3(x) \Rightarrow Pacifist(x)$
  - > Circumscriptive reasoner remains agnostic, whether Nixon is a pacifist.





# **Default Logic**



- Similar to circumscription, but without predicate "abnormal"
- Example of a default rule:
  - Bird (x): Flies (x) / Flies (x)
    - meaning if x is a bird and Flies (x) is consistent with the KB, Flies (x) can be concluded by default
  - General form of default rules:
    - P: J<sub>1</sub>, ..., J<sub>n</sub> / C
      - P: prerequisite, C: conclusion, J<sub>i</sub> justifications (if any one of the them can be proven to be false, the conclusion cannot be drawn)
      - In above example: P = Bird(x),  $J_1 = Flies(x)$ , C = Flies(x)
  - Nixon diamond:
    - Republican (Nixon) ∧ Quaker (Nixon)
    - Republican (x): ∧ ¬Pacifist (x) / ¬Pacifist(x)
    - Quaker(x) ∧ Pacifist (x) / Pacifist(x)





#### **Default Decisions in the Real World**



- Preference of default rules possible (e.g. for Nixon diamond)
- What are the consequences of default rules for actions
  - e.g. "Brakes are o.k"?
    - in a normal situation
    - in a situation drivinig steep mountain roads
- In difficult situations, probability and utility theory are necessary





# **Truth Maintenance Systems**



- Inference systems with default information need an efficient **belief revision** mechanism to retract facts and also all consequences inferred from these fact.
- Simple Approach: recompute everything anew with the current facts
  - For large knowledge bases too inefficient
  - Slight improvement: Recompute everything, when the fact to be retracted was established – still inefficient
- Two approaches for efficient belief revision systems:
  - Justification-based truth maintenance system
  - Assumption-based truth maintenance system
- Basic idea: Each conclusion stores all justifications, why it is inferred
  - If all justifications vanish, the conclusion is retracted





# **Justification-based Truth Maintenance System**



- Justifications: All sentences (e.g. rules) which were used to infer the concept
  - Useful for explanation component
  - Useful for efficient exploring the consequences of different assumptions





# **Assumption-based Truth Maintenance System**



- Justification: the set of facts which were used to derive a conclusion
  - Each conclusion knows, under what assumptions it is valid
  - Even faster comparison of different assumptions
  - But less useful as explanation component

