

Circuito de ventas

Cientes

Creación de clientes tipo compañía:

Customers / New


SaveDiscard

0Sales

0.00Invoiced

IndividualCompany

MediaMarkt



Address

Calle Solsonés, 2 Puerta C

Street 2...

El prat de LlobregatBarcelona (ES)08820

Spain

Tax ID

e.g. BE0477472701

Phone

123456789

Mobile

Email

Website Link

mediamarkt.de

Language

English (US)

Tags

CNAE★Tags...

Contacts & AddressesSales & PurchaseInvoicingInternal Notes

Add

Contact Tags

/ CNAE / Comercio al por mayor / 4651.- Comercio al por mayor de ordenadores, equipos periféricos, etc.

EditCreate

Action

Tag Name

4651.- Comercio al por mayor de ordenadores, equipos periféricos, etc.

Active

☒

Parent Category

CNAE / Comercio al por mayor

ContactsConfiguration

Contact Tags

Create

Search...

FiltersGroup ByFavorites

☐ Display Name

☐ CNAE / Comercio al por mayor / 4651.- Comercio al por mayor de ordenadores, equipos periféricos, etc.

☐ CNAE / Comercio al por mayor / 4652.- Comercio al por mayor de equipos electrónicos y de telecomunicaciones.

☐ CNAE

☐ CNAE / Comercio al por mayor

☐ Consulting Services

☐ Vendor / Desk Manufacturers

☐ Employees

☐ Vendor / Office Supplies

☐ Prospects

☐ Services

☐ Vendor


NOTA: El tag que les he asignado en la creación no es el que tiene ahora. El que tienen ahora es el correspondiente conforme a lo que te dedica la empresa (de los tags finales que he creado en la captura anterior).

Creación contacto compañía:

\$ 0Sales

\$ 0.00Invoiced

Seidor



Address

CI Eix Onze De Setembre 41-43
Vic Barcelona (ES) 08500
Spain

Phone

123456789 SMS

Tax ID

Mobile

Email

seidor@odoo.com

Website Link

http://seidor.es

Language

English (US)

Tags


CNAE / Comercio al por mayor / 46...


Contacts & Addresses

Sales & Purchase

Invoicing


Internal Notes

Javier Marin
08500 Vic
Barcelona (ES) Spain


Javier Marin
08500 Vic
Barcelona (ES) Spain

Nota: Tienen direcciones distintas (les he cambiado el número de la dirección). Aparecen igual.

Filtro:



Gemini Furniture
Consulting Services
Vendor / Desk Manufacturers
Fairfield, United States
gemini.furniture39@example.com



Seidor
CNAE / Comercio al por mayor / 4652.- Comercio al por mayor de equipos electrónicos y de telecomunicaciones.
Vic, Spain
seidor@odoo.com

Individuals

Companies

Customer Invoices

Vendor Bills

Archived

Is a Company is true

Tags is equal to "4652.- Comercio al por mayor de equipos electrónicos y de telecomunicaciones."

Add Custom Filter

Corner

Venta:

Crear iniciativa:

Leads / New

Save Discard

Mark Lost Convert to Opportunity Mark as Lost

Lead

Game

Probability 8.16 %

100 %

Customer

Game

Company Name

Game

Contact Name

Email

Crear oportunidad:

Convert to opportunity

Merge with existing opportunities

Assign this opportunity to

Salesperson

Mitchell Admin

Sales Team

Europe

Customer

Create a new customer

Link to an existing customer

Do not link to a customer

Customer

Game

Create Opportunity

Cancel

Mover oportunidad a “Ganada”:

Pipeline

Create

Generate Leads

My Pipeline

Filters

G

New

Qualified

Proposition

Won

Game

Game

☆☆☆☆

Crear presupuesto:

New

Customer

Game

Quotation Template

Expiration

Quotation Date

12/28/2021 18:19:47

Pricelist

Default EUR pricelist (EUR)

Payment Terms

Update Prices

Order Lines

Optional Products

Other Info

Customer Signature

Product	Description	Quantity	Unit Price	Taxes	Subtotal	
+ [E-COM12] Conference Chair (CONF...	[E-COM12] Conference Chair (CONFIG) (Steel)	4.00	16.50	21%	66.00 €	
+ curs ergonomia	curs ergonomia	1.00	0.00		0.00 €	
<div>Add a productAdd a sectionAdd a note</div>						

Terms and conditions...

Untaxed Amount:

66.00 €

Taxes:

0.00 €

Total:

66.00 €

Crear pedido:

Pipeline / Game / S00023

EditCreate

PrintAction

Create InvoiceSend by EmailCancel

S00023

CustomerGame

Quotation Template

Order Date12/28/2021 18:22:08

PricelistDefault EUR pricelist (EUR)

Payment Terms

Order LinesOther InfoCustomer Signature

Product	Description	Quantity	Delivered	Invoiced	Unit Price	Taxes	Subtotal	
[E-COM12] Conference Chair (CONFIG) (...	[E-COM12] Conference Chair (CONFIG) (Steel)	4.00	0.00	0.00	16.50	21%	66.00 €	
curs ergonomia	curs ergonomia	1.00	0.00	0.00	0.00		0.00 €	

Untaxed Amount:66.00 €

Taxes:0.00 €

Total:66.00 €

Replenish

Use this assistant to replenish your stock. Depending on your product configuration, launching a replenishment may trigger a request for quotation, a manufacturing order or a transfer.

Product

[E-COM12] Conference Chair (CONFIG) (Steel)

Quantity

20.00

Scheduled Date

12/28/2021 18:26:00

Preferred Routes

ConfirmDiscard

Entregar pedido y llevarla a estado “Hecho”:

Pipeline / Game / S00023 / Draft Invoice INV/2021/12/0001

EditCreate

PrintAction

ConfirmPreviewCancel Entry

Customer Invoice

INV/2021/12/0001

CustomerGame

Payment Reference

Invoice Date

Due Date12/28/2021

Invoice LinesOther Info

Product	Label	Quantity	Price	Taxes	Subtotal	
[E-COM12] Conference Chair (CONFIG) (Steel)	[E-COM12] Conference Chair (CONFIG) (Steel)	4.00	16.50	21%	66.00 €	
curs ergonomia	curs ergonomia	1.00	0.00		0.00 €	

Total: 66.00 €

My Pipeline xSearch...

Filters

Group By

Favorites

Proposition

+

Won

+

Done

+

0

0

\$0

Game

Game

☆☆☆

Facturar un pago importe superior a la factura:

✦ Register Payment ✕

Journal

Bank

Recipient Bank

Account

Amount

70.00

€

Payment Date

12/28/2021

Memo

INV/2021/12/0001

Create Payment

Cancel

Aplicar pago a la factura anterior y mostrar estado “Pagada”:

Customer Invoice

INV/2021/12/0001

Customer

Game

Invoice Date

12/28/2021

Payment Reference

INV/2021/12/0001

Due Date

12/28/2021

PAID

Invoice Lines

Other Info

EDI Documents

Product	Label	Quantity	Price	Taxes	Subtotal
[E-COM12] Conference Chair (CONFIG) (Steel)	[E-COM12] Conference Chair (CONFIG) (Steel)	4.00	16.50	(21%)	66.00 €
curs ergonomia	curs ergonomia	1.00	0.00		0.00 €

Total:

66.00 €

Paid on 12/28/2021

66.00 €

Amount Due:

0.00 €

My Pipeline ✕

Search...

Filters

Group By

Favorites

Won

+

Done

+

Paid

+

0

0

\$0

Game

Game

★★★★☆