

NG-Tax user manual

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1. Introduction.

NG-Tax, a pipeline for 16S rRNA amplicon sequencing analysis of complex biomes using NGS data. It was validated with four different Mock Communities, specifically designed to tackle issues regarding optimization of routinely used filtering parameters. It was designed for short paired end reads that are translated to a biom file that can be used in QIIME and other available pipelines for downstream analysis. NG-Tax presents high robustness against technical bias associated with 16S rRNA gene amplicon studies that improves comparability between studies and facilitates efforts towards standardization.

2. Install

Open a Linux terminal, move to the folder in which you want to install NG-Tax.
Download NG-Tax from GitHub by typing:

```
git clone https://github.com/JavierRamiroGarcia/NG-Tax.git
```

Go to <http://www.drive5.com/usearch/download.html> and download the USEARCH linux version.

Make a copy of the file with the name usearch and place it in the bin folder of NG-Tax-v1.

To install the pipeline and clustalw run the NG-Tax_installer.sh scrip from the folder NG-Tax-v1. It will also download the Silva database.

```
./NG-Tax_installer.sh
```

The pipeline can be tested by running the script runTest.sh present in the folder named test_set. Run it from the test_set folder by typing:

```
./runTest.sh
```

3. How to run NG-Tax

Create a folder for the project were you place your raw data libraries already decompressed

1. Create a mapping file

Create a mapping file with extension .txt containing the information for all the samples in the project (no matter if they are in different libraries) and place it in your server project folder.

The mapping file and any other file needed should be created on Linux environment to avoid incompatibilities.

Your mapping file should contain these tab separated columns:

First column SampleID name, do not put underscores, only periods (every sample name should be different)

Second column BarcodeSequence, barcode associated to the sample.

Third column LibraryNumber, library associated to the sample (given by the user), should contain two digits that can go from 01 to 99. Hence, up to 100 libraries can potentially be included in a

study.

Fourth column Direction, p is the option for paired-end reads.

Fifth column LibraryName, names given by the sequencing provider.

Sixth column ProjectName, name given to the study.

Last column Description, same name as First column.

Between sixth and last column put any metadata to be included in the analysis.

Your mapping file should contain these lines:

First line, starting by # and containing the name of the variables.

Last line, empty line.

Between the first and the last line you place your samples.

Example mapping file.

#SampleID	BarcodeSequence	LibraryNumber	Direction	LibraryName	ProjectName	Area	Sex	Age	Description
Tala.17	CTGGATAA	01	p	lib1_1.fastq,lib1_2.fastq	Mock	Talarrubias	M	Adult	Tala.17
Tala.22	ATAAGGTC	01	p	lib1_1.fastq,lib1_2.fastq	Mock	Talarrubias	M	Adult	Tala.22
Trigue.6	AATAAGGA	01	p	lib1_1.fastq,lib1_2.fastq	Mock	Trigueros	M	Adult	Trigue.6
Tala.19	TACTTATC	02	p	lib2_1.fastq,lib2_2.fastq	Mock	Talarrubias	F	Young	Tala.19
Trigue.20	ATCTCAGT	02	p	lib2_1.fastq,lib2_2.fastq	Mock	Trigueros	M	Adult	Trigue.20
(empty line)									

2. Create customized 16S rRNA databases for your primers.

This script generates the customized databases adapted to NG-Tax by in-silico PCR, using the primer sequences and the read length introduced by the user. Degenerate positions can be included between brackets. It also allows the inclusion of primer mismatches. It uses the databases from the Silva repository downloaded during the installation.

Example:

```
customized_database_generator.sh -d SILVA_db/SILVA_128_SSUREF_tax_silva.fasta -t
SILVA_db/tax_slv_ssu_128.txt -x Silva_taxonomic_table -k GTGCCAGC[AC]GCCGCGGTAA -p
GGACTAC[ACT][ACG]GGGT[AT]TCTAAT -q ATTAGA[AT]ACCC[TCG][ATG]GTAGTCC -f
primer_F515_71nt_1mm_db -r primer_R806_70nt_1mm_db -o 71 -e 70 -y primer_F515_1mm -z
primer_R806_1mm
```

Input:

- d SILVA_reference16S database in fasta format → SILVA_128_SSUREF_tax_silva.fasta
- t taxonomy file from Silva tax → slv_ssu_128.txt
- x customized taxonomic table → Silva_taxonomic_table

-k forward_primer_sequence → GTGCCAGC[AC]GCCGCGGTAA
 -p reverse_primer_sequence → GGACTAC[ACT][ACG]GGGT[AT]TCTAAT
 -q complementary_reversed_reverse_primer_sequence →
 ATTAGA[AT]ACCC[TCG][ATG]GTAGTCC
 -f forward_primer_database_name → primer_F515_71nt_1mm_db
 -r reverse_primer_database_name → primer_R806_70nt_1mm_db
 -o length_forward_read → 71
 -e length_reverse_read → 70

Optional input:

-y file with allowed forward primers → primer_F515_1mm
 -z file with allowed reverse primers → primer_R806_1mm

Output:

A database with all sequences that have matching forward primer → primer_F515_71nt_1mm_db
 A database with all sequences that have matching reverse primer → primer_R806_70nt_1mm_db
 A taxonomy file that can be used in NG-Tax → taxonomy_NG_Tax

3. Library filtering.

This script filters those reads that don't have matching barcodes and formats the fastq files in order to be used in NG-Tax. Samples should have forward and reverse reads barcoded using the same barcode. Last nucleotide of every read is also removed for quality reasons.

library_filtering.sh -a lib1_1.fastq -b lib1_2.fastq -p Mock -n 01 -f GTGCCAGC[AC]GCCGCGGTAA -r GGACTAC[ACT][ACG]GGGT[AT]TCTAAT -l 8

Input:

-a Address of the Illumina library 1 → lib1_1.fastq
 -b Address of the Illumina library 2 → lib1_2.fastq
 -p name given to the project (indicated in the sixth column of the mapping file, ProjectName) → Mock
 -n number given to the library (indicated in the third column of the mapping file, LibraryNumber) → 01
 -f sequence of the forward primer, degenerate positions between brackets → GTGCCAGC[AC]GCCGCGGTAA
 -r sequence of the reverse primer, degenerate positions between brackets →

GGACTAC[ACT][ACG]GGGT[AT]TCTAAT

-l barcode nucleotide length → 8

Output:

A filtered library → Mock_01

4. OTU picking, chimera removal and taxonomic assignment.

This script demultiplexes the raw data into samples using the information contained in the mapping file. It also generates an OTU table per sample after removing chimeras and assigns taxonomy to the OTUs. NG-Tax is designed for short reads, 70 nucleotides is the recommended read length. Reads can be trimmed to this length by the script. Longer length can be selected by the user but comparison with 70 nucleotide analysis is advisable.

OTU picking: Reads are ranked by abundance and OTUs are added to an OTU table for that sample starting from the most abundant sequence until the abundance is lower than a percentage defined by the user (the recommended one is 0.1). Then discarded reads are clustered to the OTU table allowing one mismatch.

Chimera removal: OTUs are subjected to non-reference based chimera checking according to the following principle: given three OTUs named A, B and C, C will be considered a chimera when the following conditions are satisfied: C and A 5' reads are identical, C and B 3' reads are identical and both OTUs, A and B, are at least twice as abundant as OTU C.

Taxonomic assignment: For each OTU, USEARCH is used to retrieve hits of forward and reverse

reads against their respective trimmed reference database.

Then the hits that are in common between both reads are divided in 6 identity thresholds 100, 98, 97, 95, 92, 90.

A hit belong to a certain level, for example 97, only if both reads has at least a 97 percentage identity with that hit.

Using the highest available identity threshold NG-Tax assigns the consensus taxonomy to the OTU if this taxonomy is supported for at least half of the hits.

Genus, Family or Order remains unassigned if the maximum identity percentage level is lower or equal to 97%, 95% and 92% respectively.

```
OTU_picking_pair_end_read.sh -m map_Mock_communities.txt -p Mock -a 0.1 -c 0.985 -f  
primer_F515_71nt_1mm_db -r primer_R806_70nt_1_mm_db -o 71 -e 70 -t Silva_taxonomic_table -  
q 2 -k 100 -n 24
```

Input:

- m mapping file address → map_Mock_communities.txt
- p library name (matching the ProjectName). If needed add path to the libraries → Mock
- a minimum threshold detectable, expressed in percentage (0.1 recommended) → 0.1
- c error correction clustering percentage (only one mismatch recommended, 0.985 for ~70 nt) → 0.985
- f forward primer database address (database adapted to the read length) → primer_F515_71nt_1mm_db
- r reverse primer database address (database adapted to the read length) → primer_R806_70nt_1mm_db
- o length forward read → 71
- e length reverse read → 70
- t customized taxonomic table → Silva_taxonomic_table
- q ratio otu_parent_abundance/otu_chimera_abundance (recommended 2, both OTU parents must be more than two times abundant than the chimera → 2
- k identity level between parents and chimera (recommended 100, no error allowed, chimera as perfect combination of two OTUs) → 100
- n number of threads (for parallel computing) → 24

Output:

A folder containing the reads included for every sample → total_sample_files

A folder containing the OTUs before chimera checking for every sample → pre_set_otu_files

A folder containing the chimera uclust results for every sample → chimera_uclust_files

A folder containing the OTUs for every sample → otus_files

A folder containing the OTUs for all the study → all_otus_file

A folder containing the uclust results for all the OTUs against the 16S database → uclust_results_files

A folder containing the complementary taxonomic assignment for all the OTUs → complementary_tax_files

A folder containing the final taxonomic assignment for every sample → tax_files

5. Make biom file

This script makes a biom file using a mapping file and a folder containing tax files.

```
make_biom_file.sh -m map_Mock_communities_V4.txt -t tax_files
```

Input:

-m mapping file address → map_Mock_communities_V4.txt
-t folder containing the tax files → tax_files

Output:

A database containing every OTU present in any of the samples →
map_Mock_communities_V4_otu_database
A fasta format database containing every OTU present in any of the samples →
map_Mock_communities_V4_otu_database.fa
A database containing the taxonomic assignment of every OTU present in any of the samples →
Map_Mock_communities_V4_tax_database
A biom file for the entire project → map_Mock_communities_V4.biom

6. Create phylogenetic distance tree.

You can create the phylogenetic distance tree using clustalw (or any other multialignment tool).
The recommended parameters in clustalw are:

Gap Opening Penalty: 3.00
Gap Extension Penalty: 1.00
Slow multiple alignment: Yes

Input:

OTU fasta file generate with make_biom script → map_Mock_communities_otu_V4_database.fa

Output:

A file with the multiple alignment → map_Mock_communities_V4_otu_database.aln
A dnd tree file → map_Mock_communities_V4_otu_database.dnd

7. Use QIIME for downstream analysis

Downstream analysis using QIIME could be performed with map_Mock_communities.txt as mapping file, map_Mock_communities.biom as biom file and map_Mock_communities_otu_database.dnd as phylogenetic tree.

4. Optional scripts.

1. Compare different 16S rRNA gene regions.

This script allows for comparison of two regions by generating tax files with OTUs that have both, the amplified region and the region you want to compare it with. The folders both_regions_tax_files generated for each of the regions should be merged and then this folder can be used for generating the biom file.

Only when two primer pairs are used.

```
region_16S_comparator.sh -m Mock_communities_V4.txt -t tax_files -f  
primer_F515_71nt_1mm_db -r primer_R806_70nt_1mm_db -p 1
```

```
region_16S_comparator.sh -m Mock_communities_V5V6.txt -t tax_files -f  
primer_F515_71nt_1mm_db -r primer_R806_70nt_1mm_db -p 2
```

Input:

- m mapping file address → Mock_communities_V4.txt or Mock_communities_V5V6.txt
- t folder containing the tax files → tax_files
- f forward primer database address for the predicted region (database adapted to the read length) → primer_F515_71nt_1mm_db
- r reverse primer database address for the predicted region (database adapted to the read length) → primer_R806_70nt_1mm_db
- p position (1 to attach the predicted region after the OTU sequence and 2 to attach the predicted region before) → 1 or 2

Output:

A folder with all the predicted sequences per sample → region_prediction_files
A folder with tax files containing both regions (amplified sequence + predicted sequence) → both_regions_tax_files

Make biom file with both_regions_tax_files

```
make_biom_file -m map_Mock_communities.txt -t both_regions_tax_files
```

2. Recover OTUs by pattern.

This script retrieves OTUs by pattern, this pattern can be searched in the sequence or in the taxonomic assignment.

Recover OTUs by sequence.

```
otu_recovery_by_pattern.sh -t tax_files -n kmer_contained -p GGCTGCG -s sequence
```

Input:

- t folder containing the tax files → tax_files
- n name of the searched pattern → kmer
- p pattern to be retrieved → GGCTGCG
- s search by taxonomy or sequence → sequence

Output:

A folder `otu_retrievement_files` containing:

A file with all the matching OTUs → `kmer_otus_file`

A file with all the unique matching OTUs in fasta format → `kmer_unique_otus_file.fasta`

A file to be used for the alternative reassignment → `kmer_alternative_taxonomy_file`

Recover OTUs by taxonomy.

```
otu_recovery_by_pattern.sh -t tax_files -n non_assigned -p NA -s taxonomy
```

Input:

-t folder containing the tax files → `tax_files`

-n name of the searched pattern → `non_assigned`

-p pattern to be retrieved (NA for non-assigned reads) → `NA`

-s search by taxonomy or sequence → `taxonomy`

Output:

A folder `otu_retrievement_files` containing:

A file with all the matching OTUs → `non_assigned_otus_file`

A file with all the unique matching OTUs in fasta format → `non_assigned_unique_otus_file.fasta`

A file to be used for the alternative reassignment → `non_assigned_alternative_taxonomy_file`

3. Assign new taxonomy with alternative classifier

The file with all the unique OTUs in fasta format can be used for taxonomical assignment using an alternative classifier like BLAST or RDP classifier. This is useful to classify OTUs that could not be assigned using NG-Tax. This new taxonomy needs to be written in the 3rd column of the alternative reassignment file (`non_assigned_alternative_taxonomy_file`). OTUs can be also removed if the word “remove” is written in the 3rd column instead of a new taxonomy.

4. Reassignment or removal of OTUs

This script reassign OTUs to a new taxonomy introduced by the user in the 3rd column of the alternative reassignment file. If the word “remove” is introduced instead of new taxonomy the OTU will be removed.

```
taxonomical_reassignment.sh -a non_assigned_alternative_taxonomy_file -t tax_files
```

Input:

-name used for the alternative reassignment file → non_assigned_alternative_taxonomy_file
-t folder containing the tax files → tax_files

Output:

A folder containing the alternative taxonomic assignment for every sample →
alternative_reassigned_tax_files

Make biom file with alternative reassignment.

```
make_biom_file.sh -m map_Mock_communities.txt -t alternative_reassigned_tax_files
```

5. Assign taxonomy using NG-Tax

This script assigns taxonomy to a fasta file using NG-Tax. The name of the sequences should always

start by a number for example ">1_sequence_name".

```
NG-Tax_taxonomic_classifier.sh -n theoretical_Mock_communities -f primer_F515_71nt_1mm_db  
-r primer_R806_70nt_1mm_db -o 71 -e 70 -t Silva_taxonomic_table
```

Input:

```
-n name of the file to be assigned [fasta] → theoretical_Mock_communities  
-f forward primer database address (database adapted to the read length) →  
primer_F515_71nt_1mm_db  
-r reverse primer database address (database adapted to the read length) →  
primer_R806_70nt_1mm_db  
-o length forward read → 71  
-e length reverse read → 70  
-t customized taxonomic table → Silva_taxonomic_table
```

Output:

A folder containing the OTUs for every sample

A folder containing the OTUs files → otus_files_theoretical_Mock_communities

A folder containing the uclust results for all the OTUs against the 16S database →
uclust_results_files_theoretical_Mock_communities

A folder containing the complementary taxonomic assignment for all the otus →
complementary_tax_files_theoretical_Mock_communities

A folder containing the final taxonomic assignment for every sample →
tax_files_theoretical_Mock_communities

5. Citation.

See citation details at <http://f1000research.com/articles/5-1791>

The packages QIIME (if used for downstream analysis), USEARCH and clustalw should be also cited.

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