**Student Progressions - Data Dictionary**

This page lists all of the fields contained on the Student Progressions object with a guide to interpreting the data in the fields. This object drives Outcomes reporting and can be used to perform cohort or other queries that are requested by funders or for program analysis.

The data stored in the Student Progressions object is as one row per confirmed student. The structure maps a student's progression from Access (if they were part of the Access Program) through 6 years of Success. It also displays information from the National Student Clearinghouse (NSC) and is connected to multiple years of [NSC data](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1MWoVLHdo-d5_oE6ClMFYLrftqPP7cdqy/edit) for additional reporting on persistence, graduation, and transfer data.

**Bio/Demographic Data**

**College Bound Status**

Valid data on: All records.

Used for: Bio/demo reports that request breakdown by first generation / first person in family status. If this field is empty, it should be reported as "No Data."

Populated when: The record is first created. The student provides this data during the application to the program.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated via the Contact object, field "College Bound Status" which is populated on application and reviewed by advisors.

Values:

* First Person In Family
* First Generation
* Parent w/Bachelor's
* Not Sure

**Contact Lookup**

Valid data on: All records.

Used for: The link to the student's full contact record.

Populated when: The record is first created. This occurs around October 15 for confirmed students in all programs.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated on record create via the Program Record object, field "Student"

**Gender Identity**

Valid data on: Records from 2018-19 onward.

Used for: Internal review or funders that specify "gender identify" rather than, or in addition to, sex. If this field is empty, it should be reported as "No Data."

Populated when: The record is first created. The student provides this data during the application to the program.

Changed when: This field is not changed after it is initially populated. If a student makes a change, it will be reflected in the advisor's work with the student but will not be updated in the data warehouse, otherwise it will retroactively impact key data that has already been reported to external parties.

Tech Note: This is populated via the Contact object, field "Gender Identity" which is populated on application.

Values:

* Woman
* Man
* Transgender Female/Transgender Woman
* Transgender Male/Transgender Man
* Gender Queer/Gender Non-conforming/Gender Non-binary/Third Gender
* Not Listed
* Prefer Not to Say

**Fee for Service Partner**

Valid data on: All records. If this field is empty, the student was not part of any Fee for Service programs.

Used for: Filtering reports by specific Fee for Service programs, to report back to partners or funders on funded students.

Populated when: The record is first created.  [\*\*\* this could be improved \*\*\*](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1ijL2U2PhFP3G9erGqYvVSseTh3V9J4AS/edit)

Changed when: This field is not changed after it is initially populated.

Tech Note: This is currently populated via the Contact object, field "Fee for Service Partner" which is populated \*\*HOW\*\*?

Values:

* Achievement First
* ACS
* ASAP
* Big Shoulders Fund
* Bronx Center for Science and Math
* Center for Family Life (SCO)
* City College
* College Bound Initiative (CBI)
* CUNY - Lehman College
* East Harlem Tutorial Program
* Henry Street Settlement
* Hillcrest HS
* Janey Scholarship
* KIPP NYC College Prep HS
* MB Financial
* New Visions for Public Schools
* North Park University
* Phillips Scholarship
* Script Ed
* Sillcox Scholars
* South Bronx United
* Steans Family Foundation
* Student Sponsor Partner (SSP)
* Summer Search
* SUNY Old Westbury
* SUNY Plattsburgh
* The Fellowship Initiative (TFI) - JP Morgan
* Uncommon Schools

**Partner Affiliation**

Valid data on: All records.

Used for: Filtering data by specific Bottom Line partners. If partner affiliations are listed, this field will contain the name of each partner separated by a semicolon (;). To filter for a specific partner, you must use "Contains" and type in the name of the partner.

Populated when: The record is first created. The student provides this data during the application to the program.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated via the Program Record object, field "Partner Program Involvement" which is populated on application.

**Race**

Valid data on: All records.

Used for: Bio/demo reports that request breakdown by race or ethnicity. If this field is empty, it should be reported as "No Data." If this field has multiple races separated by a semicolon (;), it should be reported as "More than one race"

Populated when: The record is first created. The student provides this data during the application to the program.

Changed when: This field is not changed after it is initially populated. If a student makes a change, it will be reflected in the advisor's work with the student but will not be updated in the data warehouse, otherwise it will retroactively impact key data that has already been reported to external parties.

Tech Note: This is populated via the Contact object, field "Race" which is populated on application.

Values:

* American Indian, AK Native, Pacific Islander
* Asian
* Black or African American
* Hispanic or Latino
* White
* Other

**Region Specific Designator**

Valid data on: All records.

Used for: Filtering specific populations by region that are separate from partner, special initiative, or fee for service  students.

Populated when: The record is first created.  Regions use local criteria to ensure this is populated correctly by October 15th.

Changed when: This field is not changed after it is initially populated.

Tech Note: Currently this is populated during the initial create of a DW record. If the Contact object "SPINE Student?" (populated during application) is checked, the value "SPINE" is set.

Values:

* SPINE

**Sex**

Valid data on: All records.

Used for: Bio/demo reports that request breakdown by sex or, typically, when a funder requests "gender"  (unless they specify otherwise). If this field is empty, it should be reported as "No Data."

Populated when: The record is first created. The student provides this data during the application to the program.

Changed when: This field is not changed after it is initially populated. If a student makes a change, it will be reflected in the advisor's work with the student but will not be updated in the data warehouse, otherwise it will retroactively impact key data that has already been reported to external parties.

Tech Note: This is populated via the Contact object, field "Sex" (API name Gender\_\_c) which is populated on application.

Values:

* Male
* Female
* Other
* Prefer Not To Say

**Student Type**

Valid data on: All records.

Used for: Filtering data by the program/s the student was engaged in. IMPORTANT NOTE: This will show "Access Only" for currently-enrolled Access students who are still in the program. Ensure you filter these students out if you are reporting on this metric. This is a formula field that will show:

* "Access Only" if only the Access Program Record Lookup field is populated
* "A2S" if both the Access Program Record Lookup and the Success Program Record Lookup fields are populated
* "SD" if only the Success Program Record Lookup field is populated

Populated when: The record is first created.

Changed when: For Access students, this is updated when the student is confirmed in Success.

**Treatment Group**

Valid data on: All records.

Used for: Identifying students who were part of the RCT treatment group. IMPORTANT: This field is only visible to those with the correct permissions. This field contains a checked box if the student was part of the treatment group, unchecked if not.

Populated when: The record is first created.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated via the Contact object, field "Treatment Group" which was populated once for a specific RCT initiative. There should not be any additional students ever added to this field. If another RCT is conducted in the future, this field should be modified to indicate which RCT the student was assigned to.

**High School Information**

**High School**

Valid data on: All records.

Used for: Identifying the high school from which the student graduated. This field contains the name of the high school the student attended, as recorded for their Access participation or as part of their Success Direct application.

Populated when: The record is first created.  The high school name comes from the Program Record, where it has been confirmed by advisors.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated from the Program Record object and uses only the High School field. Staff are responsible for translating anything in "High School Other Not On List" to a correct High School lookup.

**High School GPA**

Valid data on: NONE - DO NOT USE THIS FIELD YET

**High School Graduation Year**

Valid data on: UNDER REVIEW

Used for: Identifying the high school year of graduation.

Populated when:  For Access (and A2S students): when the academic year ends ([First of August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit)). For Success Direct students, this is populated during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated from the ?? object, field "??" and is populated ??

**Access Program Data**

**Access # Admitted Schools**

Valid data on:  FOR REVIEW

Used for: Outcomes and funder reporting.  This field contains a number that represents the total number of final College List records where the status is: Accepted, Provisional Accept, OP Accepted, or Attending.

Populated when: The academic year ends ([First of August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit)).

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated from the Program Record object (rt: Access), field "# Admitted Schools" which is aggregated by [this DLRS](https://dlrs.na88.visual.force.com/apex/managelookuprollupsummaries?id=m002A000000XZRwQAO).

**Access # Application Forms Submitted**

Valid data on:  FOR REVIEW

Used for: Outcomes and funder reporting. This field contains a number that represents the total number of final College List records where the "Date Application Sent" field is not empty.

Populated when: The academic year ends ([First of August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit)).

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated from the Program Record object (rt: Access), field "[# Application Forms Submitted](https://na88.salesforce.com/00N2A00000DKD6y?setupid=CustomObjects)" which is aggregated as a rollup.

**Access Academic Year**

Valid data on:  All records

Used for: Cohort-driven reporting, answering questions about Access students served in a given year or across years. This contains the academic year (e.g. 2018 - 19) that the student participated in the Access program.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated from the Program Record object (rt: Access), field "Current Academic Year", which is set during the application process.

**Access Advisor**

Valid data on:  All records

Used for: Historic analysis by advisor. This field should not be used for caseload management or any activities related to the year in progress - please refer to the [Access Program & Management Guide](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1nAEpCdyBQJZQzkLMyqtnv_MqrqWbA7B4/edit) for caseload reporting. For all prior academic years, this field contains the full name of the advisor that was assigned to the student at the end of the academic year. For the year in progress, it will show the advisor initially assigned to the student in the fall, and will be updated to reflect the last advisor assigned to the student after the year has ended.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students.

Changed when: This field is updated in the [Early August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that captures end of year status for all students. The advisor that ended the year with the student will be the final data stored in the data warehouse field.

Tech Note: This is populated from the Program Record object (rt: Access), field "Advisor" (API name Counselor\_\_c), which is set during the confirmation process.

**Access College Attending**

Valid data on:  All records

Used for: Analyzing self-reported college attending at the end of high school against actual college matriculated from the Success data. This field contains the student's self reported college at the end of their time in Access and should not be used for any official college attendance, persistence, or other analysis (please use Success or NSC college data instead).

Populated when: This field is updated in the [Early August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that captures end of year status for all students.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated from the Program Record object (rt: Access), field "College Attending", which is set by advisors through the UI on the College List Status field during the spring. When the College List object, field "College Attending Type" is updated to be Attending - Honors, Attending - OP, or Attending, the process builder "College Attending on Program Record NEW" fires to populate the Program Record field "College Attending" accordingly.

**Access Committed College Affordability**

Valid data on:  Records from 2015-16 onward, where the data is available

Used for: Reporting on affordability in school choice for Access students after the 2015-16 school year. Requests for years prior to 2015-16 must refer to the Site Goals / Key Data and cannot be disaggregated since we did not capture the data on a student-by-student basis. This field on data that is set over the summer when updating affordability rankings - if no data is set about college affordability, "No Data" will be shown in this field.

Populated when: This field is updated in the [Early August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that captures end of year status for all students. It is based on the school identified as "College Attending"

Changed when: This field is not changed after it is initially populated.

Tech Note: This is set as part of the [DW August population process](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1Y8-L0Bu9O2kcDzb1NBR5-o-zh0cGzj7q/edit) to match College Data affordability with student records via College Attending and Program Site.

**Access Committed to College by May 1**

Valid data on:  Records from 2019-20 onward

Used for: Reporting on the "Committed to College by May 1" metric for funders. Requests for years prior to 2019-20 must refer to the Site Goals / Key Data and cannot be disaggregated since we did not capture the data on a student-by-student basis.

Populated when: This field is updated in the [Early August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that captures end of year status for all students.

Changed when: This field is not changed after it is initially populated.

Tech Note: TBD

**Access EOY Status**

Valid data on:  All records

Used for: Reports on program completion. This contains either "Completed" or "Did Not Complete"

Populated when: This field is updated in the [Early August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that captures end of year status for all students.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated from the Program Record object (rt: Access), field "Stage", which is set by advisors through the UI during the spring.

**Access Program Record ID 18**

Valid data on:  All records

Used for: External data management in Excel and other administrative uses.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students..

Changed when: This field is not changed after it is initially populated.

Tech Note: This is a formula field that uses the linked Access Program Record Lookup record to find the ID of the relevant Program Record.

**Access Program Record Lookup**

Valid data on:  All records

Used for: Connecting the Access Program Record for this student to the Student Progression record. This can facilitate certain types of reporting.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated on record create via the Program Record object (rt: Access), field "Id"

**Access Program Site**

Valid data on:  All records

Used for: Filtering reports by site, grouping report data by site. This field contains the program site where the student participated in the Access program.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students..

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated on record create via the Program Record object (rt: Access), field "Program Site"

**NSC College Data**

**NSC Date Last Advanced Degree**

Valid data on:  All records

Used for: Any analysis that requests data for students who attained graduate degrees (Masters, Doctorate).

Populated when: Any NSC data is loaded into Salesforce that contains a Graduated record with a Type of Diploma that indicates an advanced degree.

Changed when: This field may be updated during subsequent NSC requests for data. This occurs in early August and late March.

Tech Note: This is populated from object NSC Record, field "Type of Diploma" using a [rollup summary.](https://na88.salesforce.com/00N1Y00000In79x?setupid=CustomObjects)

**NSC Date Last Associates**

Valid data on:  All records

Used for: Any analysis that requests data for students who attained an Associates degrees.

Populated when: Any NSC data is loaded into Salesforce that contains a Graduated record with a Type of Diploma that indicates an Associate degree. Note that unless clearly indicated as part of an Associates degree, this excludes certificates earned.

Changed when: This field may be updated during subsequent NSC requests for data. This occurs in early August and late March.

Tech Note: This is populated from object NSC Record, field "Type of Diploma" using a [rollup summary.](https://na88.salesforce.com/00N1Y00000In79n?setupid=CustomObjects)

**NSC Date Last Bachelors**

Valid data on:  All records

Used for: Any analysis that requests data for students who attained a Bachelors degrees. This should be used for 6 year graduation rates of all students (including Access Only) and official graduation rate reporting for any cohort.

Populated when: Any NSC data is loaded into Salesforce that contains a Graduated record with a Type of Diploma that indicates a Bachelors degree.

Changed when: This field may be updated during subsequent NSC requests for data. This occurs in early August and late March.

Tech Note: This is populated from object NSC Record, field "Type of Diploma" using a [rollup summary.](https://na88.salesforce.com/00N1Y00000In79s?setupid=CustomObjects)

**NSC First College 2 or 4 yr**

**NSC First Enrollment Date**

Valid data on:  All records

Used for: Any analysis that requests data for student matriculation, specifically Access Only matriculation. This field contains the earliest record we have from the NSC about this student. Please note that students may have college records that overlap with their high school records, so caution should be used when answering questions about Access Only students that enrolled in the Fall immediately after high school graduation or similar inquiries.

Populated when: Any NSC data is loaded into Salesforce.

Changed when: This field may be updated during subsequent NSC requests for data if earlier records are obtained, but is unlikely. This occurs in early August and late March.

Tech Note: This is populated from object NSC Record, field "Enrollment Begin Date" using a [rollup summary](https://na88.salesforce.com/00N1Y00000In7BZ?setupid=CustomObjects) to get the minimum date in the set.

**NSC Most Recent Enrollment Date**

Valid data on:  All records

Used for: Nothing at this time. This contains the most recent record for a student.

Populated when: Any NSC data is loaded into Salesforce.

Changed when: This field may be updated during subsequent NSC requests for data. This occurs in early August and late March.

Tech Note: This is populated from object NSC Record, field "Enrollment Begin Date" using a [rollup summary](https://na88.salesforce.com/00N1Y00000In7Be?setupid=CustomObjects) to get the maximum date in the set.

**Success Program Data - Overall**

**Success 2nd Semester Persistence**

Valid data on:  UNDER REVIEW

Used for: Outcomes reporting and any report that needs to reflect the student's enrollment in college for both the first and second semesters following high school graduation.

* This field reflects Bottom Line data only. For Access Only analysis, additional support is required from National to update and use NSC records.
* "Persisted" displays for any student who has Success Y1 Fall Credits Attempted > 0 and Success Y1 Spring Credits Attempted > 0.
* "Did Not Persist" displays for any student who has a Success Year 1 record with either  Success Y1 Fall Credits Attempted = 0 or Success Y1 Spring Credits Attempted = 0. A student does not count as persisted if they did not enroll until Spring. IMPORTANT NOTE: For the Spring semester of the current academic year the student will show as "Did Not Persist" until the August data freeze. 2nd Semester Persistence is not reportable until the summer has ended.

Populated when: The student begins or completes Success Year 1. This is populated during the  [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students.

Changed when: Final student data is updated during the [Early August data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) at the end of the academic year.

Tech Note: This is a formula field.

**Success 3rd Semester Persistence**

Valid data on:  UNDER REVIEW

Used for: Outcomes reporting and any report that needs to reflect the student's enrollment in college for the first, second, and third semesters following high school graduation.

* This field reflects Bottom Line data only. For Access Only analysis, additional support is required from National to update and use NSC records.
* "Persisted" displays for any student who has Success Y1 Fall Credits Attempted > 0 and Success Y1 Spring Credits Attempted > 0 and Success Y2 Fall Credits Attempted > 0.
* "Did Not Persist" displays for any student who has a Success Year 1 record with either  Success Y1 Fall Credits Attempted = 0 or Success Y1 Spring Credits Attempted = 0 or a Success Year 2 record with Success Y2 Fall Credits Attempted = 0. A student does not count as persisted if they did not begin in the Fall immediately following high school graduation. IMPORTANT NOTE: For the Fall semester of the current academic year the student will show as "Did Not Persist" until the Mid-February data freeze. 3rd Semester persistence for a cohort is not reportable until midway through the spring of their 2nd year.

Populated when: The student begins or completes Success Year 2. This is populated during the  [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students and updates Year 2 records for continuing students.

Changed when: Mid-year student data is updated during the [Mid-February](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) [data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) following the closing out of Fall semester.

Tech Note: This is a formula field.

**Success Cohort**

Valid data on:  All records

Used for: Filtering reports by cohort (first year in Success), grouping report data by cohort. This field contains the academic year (e.g. 2018-19) of the student's first year in the Success program.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students..

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated on record create via the Program Record object (rt: Success), field "Current Academic Year" (all data after May 2019) or "Program Year" (historic data for initial dw population)

**Success Cohort Year (Numeric)**

Valid data on:  All records

Used for: This is the cohort year represented as a 4 digit year to allow for computation of years to grad. 2015 - 16 would have a numeric representation of 2015.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students..

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated as part of a manual process during the DW updates. There is no antecedent field other than the field used to populate Success Cohort.

**Success Credits Required to Graduate**

**Success Degree Pathway**

**Success Direct Indicator from App**

**Success Final or Most Recent Status**

**Success Graduation Semester**

**Success Graduation Year**

**Success Program Record ID 18**

Valid data on:  All records

Used for: External data management in Excel and other administrative uses.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students..

Changed when: This field is not changed after it is initially populated.

Tech Note: This is a formula field that uses the linked Success Program Record Lookup record to find the ID of the relevant Program Record.

**Success Program Record Lookup**

Valid data on:  All records

Used for: Connecting the Success Program Record for this student to the Student Progression record. This can facilitate certain types of reporting.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students.

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated on record create via the Program Record object (rt: Success), field "Id"

**Success Program Site**

Valid data on:  All records

Used for: Filtering reports by site, grouping report data by site. This field contains the program site where the student participated in the Success program.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students..

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated on record create via the Program Record object (rt: Success), field "Program Site"

**Success Special Initiatives**

Valid data on:  All records

Used for: Filtering or grouping reports by special initiative or excluding pilot program students from official reporting. This field contains the special initiative that a student is part of.

Populated when: The record is created during the [Mid October data freeze](https://sites.google.com/d/1u30jQoo_6TwGO61TNM--GbE1Dccp3fH9/p/1uLNGDHTZkmrJUUcl3-pJ6ycrpruCCgHy/edit) that creates new records for confirmed students..

Changed when: This field is not changed after it is initially populated.

Tech Note: This is populated on record create via the Program Record object (rt: Success), field "Special Initiatives"

Values:

* Blended Model
* CHI Community College Pilot
* MA Community College Pilot
* MA Freudberg Scholar
* MA Summer Search
* MA Vertex Scholar
* NY Community College Transfer Pilot
* NY CUNY Lehman College
* NY Harlem Children’s Zone
* NY New Visions
* Other Exclude from Reports