**Access College List**

The **Access College List Dashboard**is one of the core reports used by the Programs teams across all regions. Its main purpose is to highlight the progress made towards the Goals outlined by the Access Program Leadership.

The dashboard contains 4 main Navigation components:

1. [Quick Slicer Menu](https://tbl500amory.sharepoint.com/sites/ReportingDocumentation/SitePages/Success-Program-Goals-Dashboard.aspx#quick-slicer-menu)
2. [Expanded Slicer Menu](https://tbl500amory.sharepoint.com/sites/ReportingDocumentation/SitePages/Success-Program-Goals-Dashboard.aspx#expanded-slicer-menu)
3. [Cards](https://tbl500amory.sharepoint.com/sites/ReportingDocumentation/SitePages/Success-Program-Goals-Dashboard.aspx#cards)
4. Table[View](https://tbl500amory.sharepoint.com/sites/ReportingDocumentation/SitePages/Success-Program-Goals-Dashboard.aspx#graph-gauge-views)

The Data Elements featured are:

1. College Name
2. Student Name
3. College Priority
4. Computed Admissions Chances
5. Admissions Chances
6. School Affordability Rank
7. App Form Complete
8. Aid 1 Status- College List
9. College Attending Type
10. Expected Family Contributions (EFC)
11. Gap Before Loans
12. Advisor Name

Check out a brief (X min) video tutorial for this dashboard (Insert link).

Access College List Dashboard

**Navigation**

**Quick Slicer Menu**

* **Definition**: The Quick slicer menu is a report element that allows you to view up to 9 different filtering options for navigation within the dashboard's main page
* **Purpose:**Allows us to filter (slice) the data by a variety of options, such as a Name, College Name, etc. Unlike the Expanded slicer menu, the Quick slicer menu makes the most relevant/most frequently used slicers easier to access within the report​​​​​​​
* **Example:​​​​​​​**​​​​​​​

Quick Slicer Menu

**Expanded Slicer Menu**

* **Definition**: The Expanded slicer menu is a report element that allows you to view a complete list of all the different reporting options
* **Purpose:**Allows us to filter (slice) the data by a variety of options such as a High School GPA, SAT score, etc. Unlike the Main slicer menu, the Expanded slicer menu offers more options for filtering the data and allows the user to further customize their report beyond the 9 slicers previewed in the Quick slicer menu​​​​​​​
* **Example:**

**​​​​​​​**

Expanded Slicer Menu

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**Cards**

* **Definition**: Cards are a report element that highlight summarized data
* **Purpose:**Allows us to quickly visualize key information (i.e. total # of students in a certain category) ​​​​​​​
* **Example:**

**​​​​​​​**

Cards shown in Access College List Dashboard

**Table View**

* **Definition**: The Table View is a tabular representation of student data
* **Purpose:**Allows us to see a by-name list of students and their relevant data
* **Example:​​​​​​​**​​​​​​​

Table View in Access College List Dashboard

**Data Elements**

**College Name**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**    
    
    
  ​​​​​​​**​​**

**Student Name**

​​​​​​​

* **Definition**: The legal first and last name of a student, as it is captured during the intake process
* **Why do we need it?**to be able to identify our students and assign them to caseloads ​​​​​​​
* **Where do I enter this information?**This data point is captured during Intake and, generally speaking, should not change once the student is enrolled in the Success Program. If you need to make changes to a student name, please make sure to check out the Salesforce Knowledge Base's section on [Contact Information](https://tbl500amory.sharepoint.com/sites/SuccessProgramCurriculum/SitePages/Contact-Info.aspx) **​​​​**​​​​​​​

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**College Priority**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
    
    
  ​​​​​​​

**Computed Admissions Chances**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**​​​​​​​

**Admissions Chances**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
  **​​​​​​**

**School Affordability Rank**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
    
  **​​​​​​**

**App Form Complete**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
  **​​​​​​**

**Aid 1 Status- College List**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
    
  **​​​​​​**

**College Attending Type**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
  **​​​​​​**

**Expected Family Contributions (EFC)**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
    
  **​​​​​​**

**Gap Before Loans**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**  
    
    
  **​​​​​​**

**Advisor Name**

* **Definition**:
* **Why do we need it?**​​​​​​​
* **Where do I enter this information?**