**Sprint 7**

**Sprint Goal(s)**

1. Complete UAT for Success Advisor Dashboard suite
2. Release updates to Intake & Recruitment dashboard with beta version of intake advisor tool
3. Complete staff survey analysis
4. Complete NSC Data Pull

**Sprint Results**

1. The Success Advisor Caseload Dashboard passed UAT and is ready for release
2. The UI updates to the Intake & Recruitment Dashboards are ready for release, along with a beta version of the new Intake Management Tab (which will undergo UAT in the near future)
3. Staff survey is closed and data is now with the SLT for UAT
4. NSC Data Pull is complete and data has been uploaded to Salesforce (& students changed to Graduated)
5. We have an extreme first-draft mockup of the Engagements Dashboard for Success ready for some initial input

Diagram, engineering drawing

Description automatically generated

**Note: this dashboard is for DEMO PURPOSES ONLY; this data is not updated regularly.**

[**Demo new features & dashboards in PowerBI**](https://app.powerbi.com/groups/me/apps/658e0c01-8c83-4d33-beb8-b9e0ee200d6e/reports/ef5d94be-dc1a-4010-af1e-a2ce0411ae66/ReportSectiona77082164f0442dc1216)

**Sprint 7 Details**

The PowerPoint presentation, below, outlines all work that was targeted for this sprint, as well as a project-by-project view of all work that was recently completed, included in the sprint, and in the backlog of future work.

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**Sprint Review Summary**

* **Success Advisor Caseload** dashboard feels cleaner, clearer; so happy we added CREs this year as a slicer
  + Next step: Add email to the Advisor Caseload dash and release
  + Next step for regional leadership is coaching folx on how to use this and the other dashies effectively
* First two tabs on **Intake & Recruitment** got 5 stars; still more conversation needed about how we'd report out to partners.
  + Next step: finalize partner reporting and explore bucketing out high schools for this and Development
* **Engagements Dashboard** is "everything I wanted;" so excited to be able to look at meetings by weekly and daily metrics. Still would love to see something that adjusts in real time to let advisors know how they are tracking to the overall goal
  + Next step: regions to decide what metrics they want to track on the left; we will move this dashie to beta for very initial playing and testing
* Success Advisor dashies up next for UAT: **E Milestones, CCT**, then **Success Program Goals**
* Overall, the process is helping folx feel more clarity on what's in the queue and feel more bought into the process. Still on our minds: making sure the right people are in the room so the same people aren't always giving up 2 hours on their Friday

[**View Meeting Recording**](https://tbl500amory-my.sharepoint.com/:v:/g/personal/mbarton_bottomline_org/ETG2JX-YlWpJj6UZieXxsRUBiIpyynQhQ6W9EhBNyFzqzA)

**Final Sprint 8 Goals**

1. Release the next wave of Success Advisor Dashboards
2. Test and release the Intake & Recruitment Dashboard updates
3. Begin work on the Access Dashboards

[**Jump to Sprint 8**](https://tbl500amory.sharepoint.com/sites/ReportingDocumentation/SitePages/Sprint-8.aspx)

