**Sprint 8**

**Sprint Goal(s)**

1. Release the next wave of Success Advisor Dashboards
2. Test and release the Intake & Recruitment Dashboard updates
3. Begin work on the Access Dashboards

**Sprint Results**

1. E Milestones dashboard is ready for release
2. Rough draft of Access Advisor Caseload dashboard
3. CCT and Success Program Goals dashboards ready for UAT
4. Very very rough first outline of Success Manager Goals Dashboard for review

Diagram, engineering drawing

Description automatically generated

**Note: this dashboard is for DEMO PURPOSES ONLY; this data is not updated regularly.**

[**Demo new features & dashboards in PowerBI**](https://app.powerbi.com/groups/me/apps/658e0c01-8c83-4d33-beb8-b9e0ee200d6e/reports/ef5d94be-dc1a-4010-af1e-a2ce0411ae66/ReportSectiona77082164f0442dc1216)

**Sprint 8 Details**

The PowerPoint presentation, below, outlines all work that was targeted for this sprint, as well as a project-by-project view of all work that was recently completed, included in the sprint, and in the backlog of future work.

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**Sprint Review Summary**

* Access: love seeing everything all in one place, we heard a lot of great suggestions for other slicers/complex slicers and card metrics that are now in the backlog
  + With this and other dashboards, a conversation that keeps coming up is that there is still a great need for a bulk communication tool to take action after narrowing down a specific group of students
* E Milestone Dashboard: these small UI updates make a huge difference! Consensus is to leave the "By Year" tab as the default.
  + Backlog: change Professional Connections slicer to yes/no like the others
  + Program Leadership wants managers to bring this tool up in each check-in and ask advisors to use it to target a milestone to target this spring
* CCT: Excited for UAT on this!
* Success Program Goals: everyone is very excited about the additions for contact attempt tracking! Please let us know if you want search bars in any other slicers
  + Next steps: potentially adding a "credits attempted" measure here, and we still need a conversation in the data governance space about students on the trimester system
* Manager Dashboard rough draft: MINDS BLOWN! We have some great suggestions for additional slicers and team managers are VERY excited to use this, although all agreed it can be deprioritized for the next sprint since we've run out of time to use it for Q3 stepbacks
* We published the new version of the existing tabs in the Intake & Recruitment dashboard!
* Other feedback: Now that we have our rhythm down, folx are enjoying listening in while they have their morning coffee, not feeling like they have to be on camera or tuned in to things that aren't applicable to them. In communication about future sprints, be clear about when we might be covering different topics and let everyone know this is a perfectly fine space to turn off their camera and get other things done while they listen. Also pitch it as PD! It's really interesting for some to tune in and hear what kinds of questions the MDPs are asking, for example.

[**View Meeting Recording**](https://tbl500amory-my.sharepoint.com/:v:/g/personal/mbarton_bottomline_org/EfJXG4rWrcBBmGut-h6MFfIB0K1n82_ZvgbURj5SazHF9g?e=9ZPRUP)

**Final Sprint 9 Goals**

1. Identify needs for improvements in Outcomes report and begin making changes already scheduled to meet needs for funders in CHI & NY
2. Make relevant changes to Potential Inactive Students dashboard so it can be ready for Summer Assessments
3. Continue the development of the Access Advisor Dashboards
4. Continue working on Releases 3 & 4 of the Success Advisor Dashboards
5. Continue working on the next release of the Intake Dashboard

[**Jump to Sprint 9**](https://tbl500amory.sharepoint.com/sites/ReportingDocumentation/SitePages/Sprint-9.aspx)



**Learn more about Sprint Reviews**