**Sprint 9**

**Sprint Goal(s)**

1. Identify needs for improvements in Outcomes report and begin making changes already scheduled to meet needs for funders in CHI & NY
2. Make relevant changes to Potential Inactive Students dashboard so it can be ready for Summer Assessments
3. Continue the development of the Access Advisor Dashboards
4. Continue working on Releases 3 & 4 of the Success Advisor Dashboards
5. Continue working on the next release of the Intake Dashboard

**Sprint Results**

1. We made progress on updates to the Outcomes Dashboard, which are needed to support end-of-fiscal-year reporting for Development
2. We updated the Potential Inactive Students dashboard to support Summer Assessments
3. Our testers found a lot of bugs in the Success Program Goals dashboard, so there is more work to be done in the next sprint
4. We successfully kicked off testing for the CCT and Intake & Recruitment dashboards
5. We gathered input on the next iteration of the Access dashboard

Diagram, engineering drawing

Description automatically generated

**Note: this dashboard is for DEMO PURPOSES ONLY; this data is not updated regularly.**

[**Demo new features & dashboards in PowerBI**](https://app.powerbi.com/groups/me/apps/658e0c01-8c83-4d33-beb8-b9e0ee200d6e/reports/ef5d94be-dc1a-4010-af1e-a2ce0411ae66/ReportSectiona77082164f0442dc1216)

**Sprint 9 Details**

The PowerPoint presentation, below, outlines all work that was targeted for this sprint, as well as a project-by-project view of all work that was recently completed, included in the sprint, and in the backlog of future work.

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**Sprint Review Summary**

* Outcomes Report: we need to check with Derek and Liz/Alana that the discretion income students do not count as low income
* Potential Inactive Students:
  + The logic guide needs updates based on the changes we made
  + We clarified that Not Enrolled, Returning and Dropped Out are treated interchangeably in our internal process and in the dashboard logic
  + Request to add a NEXT Fall recommendation slicer to proactively see students who will be at risk of becoming inactive if they don't enroll for this fall
  + This spurred a conversation about how directors miss the "Reason Not Enrolled" field, and this might be connected with a desire to add some trends to the Assessments Dashboard about starting college and why students aren't enrolled
* Surprise (individual) direct email feature: lots of excitement about this! Could encourage staff to create Outlook templates for common scenarios to speed up the process
* Assessments dashboard: consensus is to recreate the charts we had for fall and use for one more semester before making additional recommendations about what trends we'd like to highlight in the future
* Other feedback:
  + Staff LOVE the tutorial videos that advising staff are making about the dashboards! How can we encourage more of this?
    - Make a tips & tricks playlist in Stream?
    - Add more links to our curriculum/knowledge base SharePoint?
    - Ask managers to use time in small team meetings to review these

[**View Meeting Recording**](https://tbl500amory.sharepoint.com/:v:/s/BottomLine/Eex4N_SdD4pOrTwoUvcgjygB7Ut4HeJjQd2M9mzToCZoqg?e=MbOCoc)