

A close-up photograph of a middle-aged man with a grey beard and mustache, smiling warmly at the camera. He is wearing a dark blue, textured knit sweater. His right hand is raised, with his fingers running through his hair. The background is a soft, out-of-focus indoor setting.

Crypto Contract Asset Client Brief

Security, Growth, & Guarantees

Now, more than ever, people are looking for secure ways to invest their money. With increasing life expectancies, rising costs of retirement, and market volatility, many people are unsure about where to put their money.

To ensure you meet your future income needs, create an income plan that provides safety and growth over the long term. Including a crypto contract asset in your income plan can be smart. Crypto contract assets can offer safety, guarantees, and growth.

What is a Crypto Contract Asset?

Exposure To The Highest Earning Asset Class In History

A Crypto Contract Asset is a product that allows you to get exposure to the crypto marketplace without having to ever learn or know anything about cryptos. Crypto Contract Assets are designed for long range retirement planning needs. When you purchase a Crypto Contract Asset, your money is credited with a fixed interest rate.

Tax - Deferred Growth

Another item Crypto Contract Assets have over other financial products is tax deferral. Taxes are not assessed until the crypto assets are withdrawn. Tax deferral can make a huge difference on how much income will be available for retirement. This is because money that would have been used to pay taxes, the initial contribution, and the interest accumulated are all available for additional accumulation.

Guarantees

Unlike some other types of retirement vehicles, Crypto Contract Assets are backed with strong guarantees that offer protection.

Safety & Security

The interest rate for your Crypto Contract Asset is guaranteed for the entire chosen period. After the period, you can choose to withdraw your cryptocurrencies without any penalties.

Accumulation Value

The value of your Crypto Contract Asset is the Accumulation Value. Your Crypto Contract Asset compounds annually.

Protection of Principal

With a Crypto Contract Asset, your interest is guaranteed to never fall below the guaranteed rate, even in a down market. In addition, your interest is calculated annually.

You cannot lose those earnings if values go down in future years.

Death Benefit

Your beneficiaries will receive a death benefit equal to the full contract value without any surrender penalties, or the Guaranteed Minimum Value if greater.

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Cryptocurrency Contract Assets (CCA) are an innovative Contractual product that is new to the consumer and cryptocurrency marketplace. Due to the ever-evolving Cryptocurrency marketplace, with a lack of regulatory oversight, it is important to note that SURPLUS DAO and CCAs is not registered with any Cryptocurrency based regulatory agency, Cryptocurrency based regulatory Commission, or Governmental Agency of any type whatsoever.

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GUARANTEE

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VALUE

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