

INFORMATION FROM REGISTERED INVESTMENT ADVISOR

Digital Asset Playbook

<https://www.daim.io/upcoming-webinar-and-2022-digital-asset-playbook/>

The New 60/30/10 Portfolio

<https://www.daim.io/the-new-60-30-10-portfolio-stocks-bonds-bitcoin/>

Case For Bitcoin In Portfolio

<https://www.daim.io/october-2021-edition-investment-presentation-the-case-for-bitcoin-digital-assets/>

Information is for educational and illustrative purposes only. Surplus is not engaged in the business of the offer, sale or trading of securities and does not provide legal, tax, or investment advice. Cryptocurrencies and other digital assets are speculative and involve a substantial degree of risk, including the risk of complete loss. There can be no assurance that any cryptocurrency, token, coin, or other crypto asset will be viable, liquid, or solvent. No Surplus communication is intended to imply that any digital assets are low-risk or risk-free.

Digital assets are subject to a number of risks, including price volatility. Transacting in digital assets could result in significant losses and may not be suitable for some consumers. Digital asset markets and exchanges are not regulated with the same controls or customer protections available with other forms of financial products and are subject to an evolving regulatory environment. Digital assets do not typically have legal tender status and are not covered by deposit protection insurance. The past performance of a digital asset is not a guide to future performance, nor is it a reliable indicator of future results or performance.

Cryptocurrency Contract Assets (CCA) are an innovative Contractual product that is new to the consumer and cryptocurrency marketplace. Due to the ever-evolving Cryptocurrency marketplace, with a lack of regulatory oversight, it is important to note that SURPLUS DAO and CCAs is not registered with any Cryptocurrency based regulatory agency, Cryptocurrency based regulatory Commission, or Governmental Agency of any type whatsoever.

NOT A
BANK DEPOSIT

NOT
FDIC/NCUA
INSURED

NOT INSURED
BY ANY FEDERAL
GOVERNMENT
AGENCY

NO BANK
GUARANTEE

MAY LOSE
VALUE

NOT A CONDITION
OF ANY BANKING
ACTIVITY