

Income Statement	2018	2019	2020	2021	2022
	12/31/18	12/31/19	12/31/20	12/31/21	12/31/22
Revenue and Gross Profit					
Total Revenue	16,125	16,783	16,652	18,507	19,428
Operating Expenses					
Cost of Revenue, Total	9,838	10,634	10,606	11,604	12,448
Selling/Gen/Admin Expense	2,802	2,809	2,919	3,286	3,215
Labor & Related Expense	205	163	181	197	228
Sell/Gen/AdminExpenses,Tot	3,007	2,972	3,100	3,483	3,443
Depreciation/Amortization	302	507	552	574	569
Restructuring Charge	19	217	215	0	0
Litigation	--	--	--	20	0
Other Unusual Expnse (In)	158	--	65	0	--
Unusual Expense (Income)	177	217	280	20	0
Total Operating Expense	13,324	14,330	14,538	15,681	16,460
Operating Income	2,801	2,453	2,114	2,826	2,968
Non-Operating Income & Expenses					
Inter Expse,Net Non-Operat	-27	-26	-24	-9	-19
Inter Income, Non-Operating	177	176	119	30	59
Invest Income, Non-Operat	-152	-65	-116	-20	7
Inter/Invest Inc, Non-Oper	25	111	3	10	66
OtherNon-OperatInc (Expnse)	-2	5	3	0	1
Other, Net	-2	5	3	0	1
Income Before Tax	2,797	2,543	2,096	2,827	3,016
Income Taxes					
Income Tax - Total	703	643	704	693	730
Income After Tax	2,094	1,900	1,392	2,134	2,286
Minority Interest and Equity in Affiliates					
Equity In Affiliates	2	-58	0	3	4
Net Inc Before Extra Items	2,096	1,842	1,392	2,137	2,290
Extraordinary Items					
Total Extraordinary Items	5	0	--	--	--
Net Income	2,101	1,842	1,392	2,137	2,290
Adjustments to Net Income					
Income Available to Common Excl. Extra. Items	2,096	1,842	1,392	2,137	2,290
Income Available to Common Incl. Extra. Items	2,101	1,842	1,392	2,137	2,290
EPS Reconciliation					
Basic/Primary Weighted Average Shares	582	559	540	527	518
Basic/Primary EPS Excl. Extra. Items	3.6	3.3	2.58	4.06	4.42
Basic/Primary EPS Incl. Extra. Items	3.61	3.3	2.58	4.06	4.42
Diluted Weighted Average Shares	584	560	541	528	519
Diluted EPS Excl. Extra. Items	3.59	3.29	2.57	4.05	4.41
Diluted EPS Incl. Extra. Items	3.6	3.29	2.57	4.05	4.41
Common Stock Dividends					
Div/Share-ComStockPrimlssue	0.8	0.8	0.88	0.96	1.08
Gross Divid - Common Stock	471	451	480	510	565
Pro Forma Income					
Pro Forma Net Income	--	--	--	--	--
Supplemental Items					
Interest Expense, Suppl	27	26	24	9	19
Depreciat/Amort, Suppl	347	364	407	392	385
Normalized Income					
Total Special Items	177	503	322	20	0
Normalized Income Before Tax	2,974	3,046	2,418	2,847	3,016
EffectSpecItemsInclTax(STEC)	44	-87	-73	5	0
InclTaxExcl/ImpactSpecItems	747	556	631	698	730
Normalized Income After Tax	2,227	2,490	1,787	2,149	2,286
Normalized Inc Avail to Common	2,229	2,432	1,787	2,152	2,290
Basic Normalized EPS	3.83	4.35	3.31	4.08	4.42
Diluted Normalized EPS	3.82	4.34	3.3	4.08	4.41