# Phase 2 — Org Setup & Configuration

## 🏢 Org Details

• Salesforce Developer Edition Org created and configured.

• Org ID: [Paste your Org ID here from Company Information]

• My Domain: Enabled for custom branding and login (e.g., employee-tracker-dev-ed.my.salesforce.com).

## 👥 Users Created

1. System Administrator (default) — Full permissions for development and configuration.

2. HR Manager (Standard User Profile + HR\_Permissions Permission Set).

3. Employee (Standard User Profile).

## 🔗 Roles & Hierarchy

• HR Manager role created under Company.

• Employee role created under Company.

• Role Hierarchy: Company → HR Manager, Company → Employee.

## 🔐 Profiles & Permission Sets

• System Administrator Profile used for admin tasks.

• HR\_Permissions Permission Set created with access to Employee, Training, Certification, and Enrollment objects.

• Assigned HR\_Permissions to HR Manager user.

## 🔒 Sharing & Security Model

• Organization-Wide Defaults (OWD) for custom objects set to Private.

• Role hierarchy allows HR Managers to see subordinates’ data.

• Sharing rules configured to allow HR to access Employee records.

## 💻 VS Code & SFDX Setup

• Salesforce CLI (sfdx) installed.

• SFDX project created: Employee-Training-Tracker.

• Org authorized with alias EmployeeTrainingOrg using `sfdx force:auth:web:login`.

• Verified with `sfdx force:org:list`.

## 📑 Deliverables

• Org ID documented.

• Users (Admin, HR Manager, Employee) created and assigned roles.

• Permission Set HR\_Permissions created and assigned.

• Org authorized with VS Code for development.

