

NOTICE OF LATE FILING OF FINANCIAL INFORMATION

Town of Amherst, Massachusetts

The Town of Amherst, Massachusetts (the “Issuer”), covenanted in continuing disclosure certificates to file annual financial statements with the Securities and Exchange Commission within 270 days after the end of each fiscal year (the “Filing Deadline”), or as generally interpreted, when they become publicly available.

The Issuer's audited financial statements for the year ending June 30, 2023 were posted on EMMA on April 24, 2024. The audit was completed and publicly available by March 29, 2024.

**TOWN OF AMHERST,
MASSACHUSETTES**

/s/ Jennifer LaFountain

Town Treasurer/Collector

Dated: April 24, 2024