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# Jeffery Dirden / Module 4 / ITAI 2372

# Finance Insights App

This is a simple app that performs sentiment analysis Finance Insights App finance-related text using machine learning and natur (NLP) techniques.

### ## Features

- \*\*Sentiment Analysis:\*\* Analyzes the sentiment of f (positive or negative).
- \*\*Text Summarization:\*\* Generates a short summary o

#### ## Prerequisites

Before you run the application, make sure you have th

- Python 3.7 or higher
- pip (Python package installer)

#### ## Installation

1. \*\*Clone the repository:\*\*

```
```bash
git clone https://github.com/your-username/financ
cd finance-insights-app
```

2. \*\*Create and activate a virtual environment (option

```
```bash
python -m venv venv
source venv/bin/activate # On Windows, use `venv
```

3. \*\*Install the required dependencies:\*\*

```
```bash
pip install -r requirements.txt
The `requirements.txt` file should contain all th
pandas
joblib
nltk
gradio
scikit-learn
transformers
```

4. \*\*Download NLTK data:\*\*

The app uses NLTK stopwords for cleaning the text be downloaded when running the app for the first download it by running:

```python

# Jeffery Dirden / Module 4 / ITAI 2372

This is a simple app that performs sentiment analysis and text summarization on finance-related text using machine learning and natural language processing (NLP) techniques.

# **Features**

- · Sentiment Analysis: Analyzes the sentiment of financerelated text (positive or negative).
- · Text Summarization: Generates a short summary of the finance-related text.

# **Prerequisites**

Before you run the application, make sure you have the following installed:

- Python 3.7 or higher
- pip (Python package installer)

# Installation

1. Clone the repository:

```
git clone https://github.com/your-username/f
cd finance-insights-app
```

2. Create and activate a virtual environment (optional but recommended):

```
python -m venv venv
source venv/bin/activate # On Windows, use
```

3. Install the required dependencies:

```
pip install -r requirements.txt
```

The requirements.txt file should contain all the necessary libraries:

```
pandas
joblib
nltk
```

```
import nltk
nltk.download('stopwords')
nltk.download('punkt')
```

## ## Running the Application

1. \*\*Train the sentiment model and launch the Gradio

```
```bash
python app.py
```

This will train the sentiment model and open a Gr browser. If it's the first time running the app, vectorizer will be saved as `.pkl` files for late

- 2. \*\*Using the application:\*\*
  - Paste finance-related text into the provided te Running the Application
  - The app will analyze the sentiment (positive or summary of the text.

## ## Testing the Application

To test the application:

- 1. Run the app as mentioned above.
- 2. Enter some finance-related text in the Gradio UI, sentiment analysis result and a summary.

### ### Example Inputs:

- "Stock prices for Company A soared today, boosting
- "Analysts warn that a recession is imminent, leadin sentiment."

## ### Example Outputs:

- \*\*Sentiment:\*\* Positive
- \*\*Summary:\*\* "Stock prices for Company A soared tod confidence."

# ## Dependencies

- `pandas`: For data manipulation.
- `joblib`: For saving and loading the trained model.
- `nltk`: For text preprocessing.
- `gradio`: For building the user interface.
- `scikit-learn`: For machine learning model (Naive B
- `transformers`: For text summarization using the BA

### ## License

This project is licensed under the MIT License - see file for details.

```
gradio
scikit-learn
transformers
```

### 4. Download NLTK data:

The app uses NLTK stopwords for cleaning the text. The necessary data will be downloaded when running the app for the first time, or you can manually download it by running:

```
import nltk
nltk.download('stopwords')
nltk.download('punkt')
```

1. Train the sentiment model and launch the Gradio interface:

```
python app.py
```

This will train the sentiment model and open a Gradio interface in your browser. If it's the first time running the app, the sentiment model and vectorizer will be saved as .pkl files for later use.

### 2. Using the application:

- Paste finance-related text into the provided textbox.
- o The app will analyze the sentiment (positive or negative) and provide a summary of the text.

# **Testing the Application**

To test the application:

- 1. Run the app as mentioned above.
- 2. Enter some finance-related text in the Gradio UI, and you will see the sentiment analysis result and a summary.

## **Example Inputs:**

- "Stock prices for Company A soared today, boosting investor confidence."
- · "Analysts warn that a recession is imminent, leading to a bearish market sentiment."

# **Example Outputs:**

• Sentiment: Positive

• Summary: "Stock prices for Company A soared today, boosting investor confidence."

# Dependencies

- pandas: For data manipulation.
- joblib: For saving and loading the trained model.
- nltk: For text preprocessing.
- gradio: For building the user interface.
- scikit-learn: For machine learning model (Naive Bayes classifier).
- transformers: For text summarization using the BART model.

# License

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