

Camelids – part 4







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What are camelids?

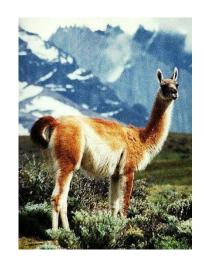
- Camels
 - Camelus dromedarius (single hump) Dromedary
 - Camelus bactrianus (double hump) –Bactrian
- Llamas (Lama glama)
- Guanaco (Lama guanacoe)
- Vicuna (Vicugna vicugna)
- Alpaca (Lama pacos)

South American



South American Camelids

- By far the most common SAC in Australia is the Alpaca
- The Vicuna and Guanaco are only present in zoos (in Australia) with the majority of the worldwide population of these animals still in South America (in the Andes – Bolivia, Chile, Peru etc)
- Only 350,000 Vicuna (as of 2018)
- Approx 1 million Guanaco







Llama

- Predominantly used as a pack animal in South America
- Also fibre production (poorer quality than alpaca)
- Guard animal (weigh up to 150kg)
- Meat
- In Australia, usually kept as pet or occasionally for home spinning fibre (jumper production)
- Small numbers

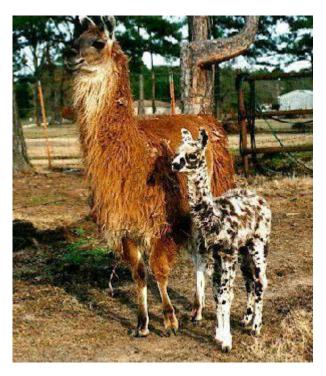


Image: Janice Murphy, Wamba Llamas, Texarkana, TX



- South American Camelid
- Always domesticated
- Selected for quality of fleece
- Significantly smaller than the Llama, they weigh up to 70 kg (not much more than your average sheep)
- Live 15 to 20 years (longer than a sheep)
- Gestation length 335 days (approximately)





Alpaca

- Height about 1 metre at the shoulder
- Different stages of development:
 - Tuis (Adolescents)
 - Hembras (Adult Females)
 - Machos (Adult Males)
 - Crias (babies) hence the term Cri-ation (comes from the Spanish), alternatively un-packing (alpaca)
- Birth is usually rapid and in the morning (probably as a result of previous environment)



Source: Terang and Mortlake vet clinic



Different types of alpaca

Huacaya

- Most common in Australia
- Soft, fluffy looking animal (fleece has similar growth pattern to a Merino)
- Pronounced wua'ki'ya

• Suri

- Less common
- Fleece has growth pattern more like a Leicester Sheep (long, pencil like locks)
- Pronounced soo'ree



Photo: Columbia Mist Alpacas



Photo: John Kok



Alpaca - Worldwide

- Approx 3-4 million Worldwide
- 94% in Peru
- 80% Huacaya
- Export of fibre from Peru worth USD 147 million (2018)



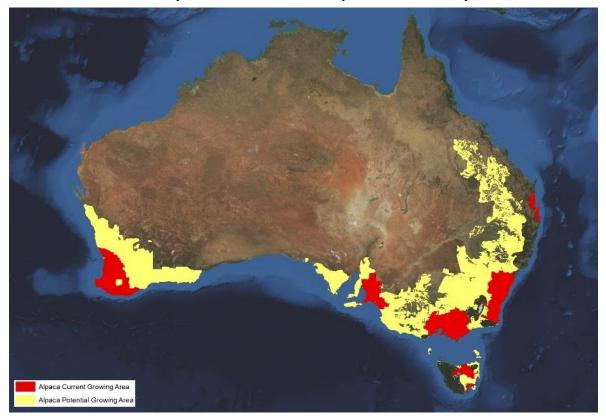




Australian Alpaca industry

- Began in late 1980s with the import of animals from Chile
- In Australia, alpacas farmed mainly for fibre production, with small markets for meat and leather
- Alpacas thrive under similar conditions to merino sheep
- Alpacas considered 'green' as their soft feet cause minimal damage to fragile soils, they do not suffer from flystrike or require mulesing and have similar nutritional requirements to sheep

Current production and potential expansion

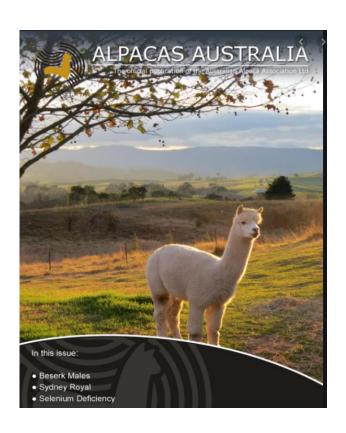


Source: Agrifutures, 2017



Australian Alpaca industry

- Speculative (still a growing industry)
- Still a relatively small industry (compared to sheep)
- Moderate risk
- In 2017, 2,300 registered breeders and 200,000 head
- Predicted to reach >1 million by 2021



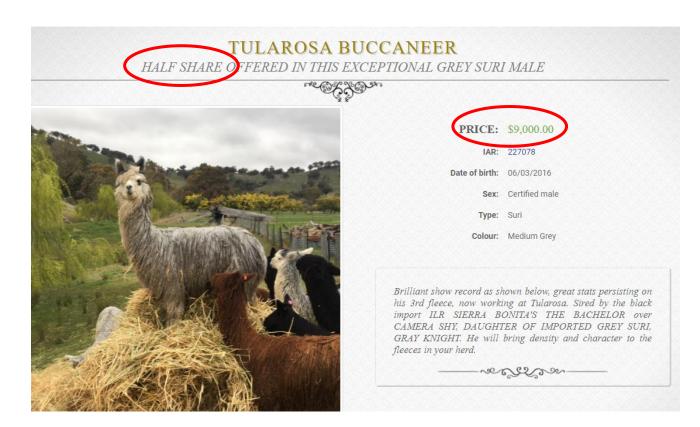


What does an alpaca cost?

Large variation in prices

Alpacas for sale listed on eAlpaca.com.au

- Males not wanted in the breeding process sometimes sold to sheep farmers to act as lamb protectors (against foxes and dogs) for as little as \$300
- Breeding females or males may command prices up to tens of thousand of dollars depending on their quality





- Australian Alpaca fleece Ltd
- Largest Aus alpaca fibre trader
- Fleece lots sold to processors in Aus, NZ and Incalpaca Peru





Fleece values

- Very difficult to find values cw sheep wool industry
- No prices published by AAFL

VALUATION OF GROWER FLEECE BY AAFL

To allot an overall fleece value the AAFL classer will decide which of four grades each submitted fleece fits into, based on the likely yields of at least five different grades of fibre including mixed grade clean pieces that will be separated during later detailed classing. These likely final yields have been determined from long experience. The four general grades used for Australian grower fleece valuation are:

X FINE	-	About two thirds of the fibre being less than 22 micron and very soft handle.	
FINE	-	About half of the fibre being less than 22 micron.	
MEDIUM	-	About half of the fibre being less than 25.5 micron.	
ADULT	-	About two thirds of the fibre being between 25.5 and 32 micron.	



Fleece values

 Private enterprise "Australian Alpaca Yarn" last updated their prices 2017

2017 prices

Current buying specifications & prices for WHITE and LIGHT FAWN fleeces are:

Micron	Comfort Factor	Price - If registered for GST	Price - If not registered for GST
Under 20	97+%	\$22.00	\$20.00
20 - 21.99	95+%	\$22.00	\$20.00
22 -23.99	90+%	\$17.60	\$16.00
24 - 25.99	85+%	\$13.20	\$12.00
26 - 28	75+%	\$8.80	\$8.00

Current buying specifications & prices for COLOURED fleeces are:

Micron	Comfort Factor	Price - If registered for GST	Price - If not registered for GST
Under 20	97+%	\$11.00	\$10.00
20 - 21.99	95+%	\$11.00	\$10.00
22 -23.99	90+%	\$8.80	\$8.00
24 - 25.99	85+%	\$6.60	\$6.00
26 - 28	75+%	\$4.40	\$4.00

http://australianalpacayarn.com.au/fleece-prices/



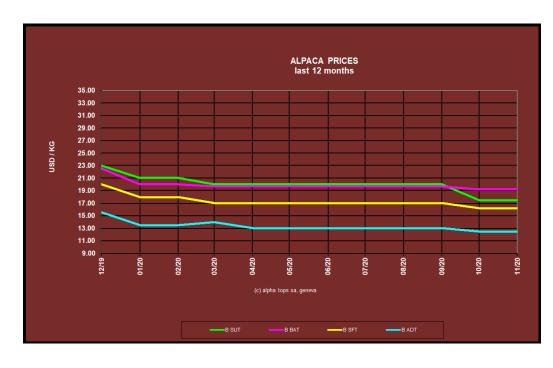
Fleece values - International

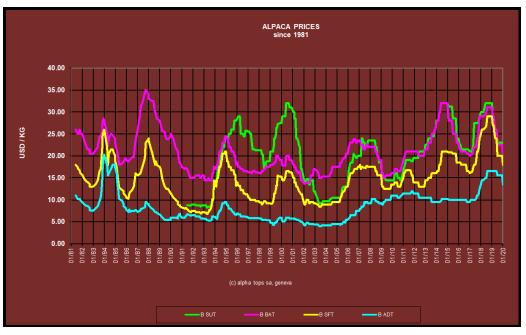
Prices paid by "Alphatops" – Geneva based textile company

Prices are in US\$/kg of *Tops*

Helpful interpretations (E&OE):

- B SUT White Baby Suri Tops
- B BAT White Baby Alpaca Tops
- B SFT White Super Fine Tops
- B ADT White Adult Tops







Meat production

- About 11,250,000 kgs of alpaca meat are produced in Peru annually (most is eaten onfarm rather than sold commercially)
- In Australia, meat production is currently small
- Alpaca meat has protein level of 21- 24%, low in cholesterol, 5.5-6.0%, and low in fat





https://www.mollymchugh.com/eating-alpaca-meat-chivay-peru/





So many ways to enjoy Alpaca.

Prime cuts are not the only way to enjoy the great taste of Alpaca. Prime Alpaca has developed a range of mince products like Kofta Sticks and hamburger patties that are lighting up pub menus around Australia as well as smallgoods, pate and even Asian steamed buns









Pate

Salami

Jerky

Chorizo



