

JESSE BLIEBERG

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Experience

June 2010 – Present

Segal Rogerscasey – Investment Management & Consulting

Darien, CT

Investment Analyst

- Provide analyst coverage for 21 institutional clients, which includes research and monitoring of more than 250 investment strategies and managing more than \$12 billion in client assets.
- Tasked with a broad range of consulting services, such as providing asset allocation recommendations to several fortune 500 companies, conducting an asset/liability study for a global law firm and reducing clients' overall exposure to underperforming investment products.
- Work in tandem with real estate asset managers by interacting directly with senior management and monitoring portfolio activity using an in-depth understanding of investment factors such as pricing strategy, cash flow modeling, property valuation and debt structuring.
- Create portfolio level reports for real estate products, with exposure to virtually all commercial property types including multifamily, industrial, retail, office, across domestic and international real estate markets.
- Independently directed funding and disposition transactions of over \$50 million in client assets.

Aug. 2009 – June 2010

Robert K. Futterman & Associates – Retail Real Estate

New York, NY

Associate/ Canvasser

- Valued investment properties including retail real estate, shopping centers, vacant land and mixed-use buildings within New York City and the greater New York City area.
- Coordinated over 25 strategic retail locations, satisfying specific rent and infrastructure criteria for a national convenience store's market entrance into New York City.
- Negotiated contractual terms in retail leasing and sales transactions and worked with brokers on tenant and landlord client projects.
- Related Certifications: New York Real Estate Salesperson License

May 2009 – Aug. 2009

Seymour River Capital – Long/Short Equity and Credit Strategy

Greenwich, CT

Analyst

- Led a search to identify alternative investment opportunities, resulting in the purchase of a residential condominium property under foreclosure.
- Independently collected over 80 years of housing data while building a market value forecasting model.

Internships

*Summer 2007-08/
Winter 2009*

Merrill Lynch/LLBH Private Wealth Management

Westport, CT

- Reconciled clients' internal accounts, external bank and credit card statements, audit reports, taxes, and all related transactions to balance accounts and provide accurate forecasts for client reviews.

Education

Aug. 2005 – May 2009

University of Connecticut, School of Business

Storrs, CT

Bachelor of Science in Business Administration

Major in Finance | 3.3 In-Major GPA

Summer 2008

The Institute at Palazzo Rucellai

Florence, Italy

Leadership & Activities

Big Brothers Big Sisters of America – Volunteer, 2012-2013

Stamford, CT

TechCrunch Disrupt Conference – Volunteer Team Lead, Spring 2011

New York, NY

- Conference hosting the innovators of the technology, media, and venture capital industries

Fairfield County Lineup – Co-Founder, 2010

Westport, CT

- Created online platform listing weekly events in Fairfield County, CT

UCONN Men's Rugby – Captain and Treasurer, 2006-2009

Storrs, CT

- Led team to Top-25 national ranking and playoffs

Alpha Epsilon Pi Fraternity – Chair Position, 2006-2009

Storrs, CT

UCONN Finance Society – Member, 2006-2008

Storrs, CT

Skills

Proficient in Excel, Powerpoint, Word, VBA, Bloomberg, PARis, Morningstar and ACT software.