

Jamison Yaffa

101 Shallowbrook Lane, Manchester, CT 06040 • (860) 305-3948 • jamison.yaffa@uconn.edu

EDUCATION

University of Connecticut, Storrs, CT
Bachelor of Arts, Economics, Minor, Real Estate Finance
Major GPA: 3.67/4.00
Dean's List: Spring 2013 3.74/ 4.00

May 2014

RELEVANT COURSEWORK

Financial Accounting • Macroeconomic Theory • Money and Banking • Financial Management • Global Economics

WORK & LEADERSHIP EXPERIENCE

UBS Global Asset Management-Global Real Estate, Hartford, CT
Summer Analyst-Research

June 2013- Present

- Prepared market reports and mapping studies on 30+ metros utilizing databases such as Moody's and CBRE
- Conducted due diligence with a team for potential acquisitions and dispositions
- Compiled both top-down and bottom-up analyses on multiple markets and made recommendations for optimal portfolio allocation

RBC Wealth Management, New Haven, CT
Shadow Program

Oct 2012- Feb 2013

- Shadowed Senior Vice President once a week
- Gained insight on the internal operations of a brokerage firm
- Expanded my knowledge of retirement planning and asset allocation

Northwestern Mutual Financial Network, West Hartford, CT
Financial Representative Intern

May 2012- January 2013

- Fully Licensed Life/ Accident and health producer in CT
- Worked with a team of specialists to secure financial security for individuals, families and businesses
- Prepared tax-efficient, holistic plans based on the individual's needs and goals

Northeast Family Federal Credit Union, Manchester, CT
Teller

March 2009- August 2010

- Handled day to day financial transactions in person and over the phone
- Effectively dealt with members' inquiries utilizing communication skills

Kappa Sigma Fraternity
Vice President of Recruitment

January 2011- April 2011

- Successfully recruited a new member class of 14 from a pool of over 60 prospective applicants
- Led multiple recruitment events stressing member involvement

Director of Philanthropy

August 2011- December 2011

- Organized a school-wide philanthropy event drawing in more than 200 students
- Raised over \$1000 for the Military Heroes Campaign

SKILLS/CERTIFICATIONS/ACTIVITIES/INTERESTS

- **Skills:** Microsoft Office; Thomson Reuters; Moody's Database; CBRE Econometrics Database
- **Certifications:** Fully licensed life/health and accident insurance producer in CT
- **Activities:** Real Estate Society, Economics Society, Finance Club, Intramural football and softball
- **Interests:** Golf, reading, fishing and boating