Michael A. Flaherty

205 Sugar Road Cell: (978) 886-7754
Bolton, MA 01740 michael.flaherty@uconn.edu

Objective: Seeking a full-time position in financial services utilizing communication, analytical, and organizational skills.

Education

University of Connecticut, Storrs, Connecticut

Bachelor of Science in Business May 2013

Major: Finance, Honors Program, GPA: 3.877, Finance GPA: 4.000

Awards

Academic Scholarship Recipient

University of Connecticut School of Business Best Finance Thesis Award, Spring 2013

University of Connecticut School of Business Dean's List, Spring 2010, 2011, and 2012; Fall 2011 and 2012

University of Connecticut New England Scholar, 2011 and 2012 Calendar Years

Coursework

Fixed Income Securities

Investments and Security Analysis
Intermediate Financial Management
Real Estate Markets

Commercial Real Estate Appraisal

Investments and Security Analysis
Intermediate Macro & Microeconomics
Financial & Managerial Accounting
Real Estate Finance

Finance Experience

Personal Stock Portfolio March 2009 - Present

Research and analyze potential stock purchases emphasizing value investing and dividend reinvestment

Achieve average annual return of 15.69% vs. S&P 500 average annual return of 11.83%

Financial & Business Experience

AXA Advisors, Wellesley, MA

June 2012 – August 2012

Intern

- Organized client files to ensure payment on networked accounts while looking for further selling opportunities
- Maintained contact with clients to develop successful relationships with their financial advisor

Clinton Savings Bank, Clinton, MA

November 2007 - Present

<u>Teller</u>

- Assist customers with deposits, withdrawals, check cashing, and loan payments
- Uphold a high level of customer service in a fast-paced environment
- Train new tellers in bank policies and procedures

Other Work Experience

St. Thomas Aguinas Church, Storrs, CT

May 2010 - Present

Seasonal, Breaks

Student Association Co-President

- Effectively worked in a team while planning community service and social events to promote a strong community for the students at the Student Center
- Revitalized participation through networking, event planning, and social media

Anytime Fitness, Maynard, MA

March 2010 - Present

Staff Member

Seasonal, Breaks

- Assist with front office tasks, member signups, and general maintenance for the family business
- Develop welcome materials for new members

Community Service

Volunteer at soup kitchens, shelters, and at other events during the course of the semester

Professional Development

Adkins Matchett & Toy Financial Modeling Boot Camp, Participant

November 2011

 Attended a weekend-long workshop on introductory financial modeling covering integrated income statement, balance sheet, and statement of cash flows while improving Excel skills