### **Our Team**

All 4th year MIS Students.



Jessica Ferra



George Wang



Gabby Karanikos



**Emily Durand** 



Jenelle Salazar

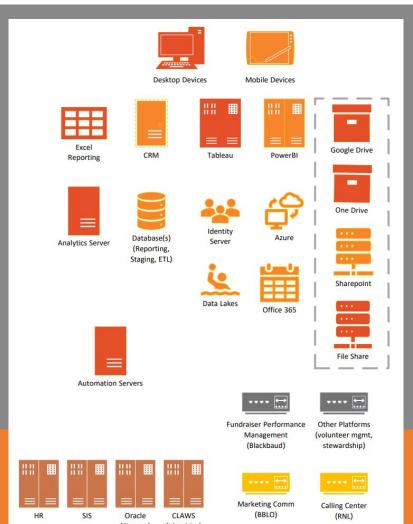
#### **Component 1**

Analytical ecosystem with Python + Pandas integration for data transformation and analysis.

#### **Component 4**

Report and Dashboard deployment with PowerBI and/or Tableau.

# Project Components



# The Future Ecosystem

We focused our research on the second level of the future ecosystem.





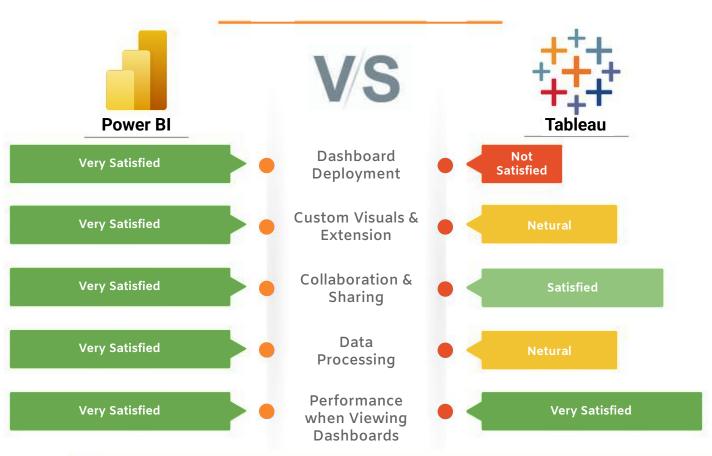






#### **Power BI vs Tableau: Overall Satisfaction**

**Team TTC** 



#### **Team TTC**

#### DASHBOARD DEVELOPMENT

Developing a dashboard is easy to do with the visualizations and clean UI it provides.

#### **Power BI**

A unified, scalable platform for self service and enterprise business intelligence (BI). Connect to and visualize any data, and seamlessly infuse the visuals into the apps you use everyday.\*

#### **CUSTOM VISUALS AND EXTENSIONS**

Easy to create calculated columns, measures, and parameters using DAX or Power Query editor.

#### **COLLABORATION AND SHARING**

Dashboards can be shared both internally and externally (mobile app layout option included).

#### **DATA PROCESSING**

Uses customized SQL statements to import data from various sources, minimizing importation and data manipulation times.

#### PERFORMANCE WHEN VIEWING DASHBOARDS

Quick load-time when filtering, viewable on dektop and mobile devices.



\*https://powerbi.microsoft.com/en-us/what-is-power-bi/

#### DASHBOARD DEVELOPMENT

Difficult to navigate, especially for newer users. There is only a limited number of visualizations to choose from.

Necessary calculated columns, measures, and parameters can be created, but the UI is not great.

#### **Tableau**

A visual analytics platform which can be used to create reports, dashboards, and stories using different charts and graphs.\*

#### **COLLABORATION AND SHARING**

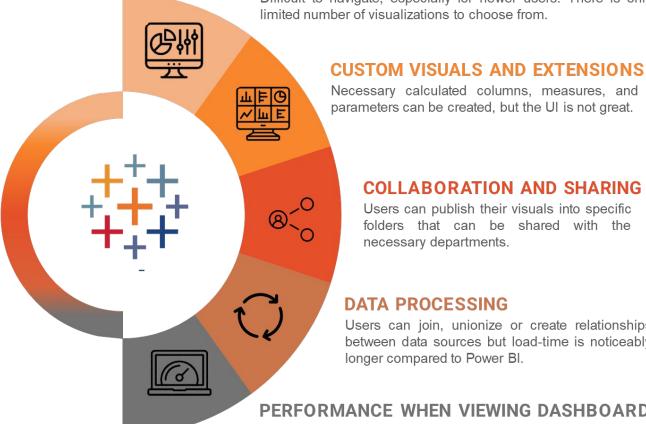
Users can publish their visuals into specific folders that can be shared with the necessary departments.

#### DATA PROCESSING

Users can join, unionize or create relationships between data sources but load-time is noticeably longer compared to Power BI.

#### PERFORMANCE WHEN VIEWING DASHBOARDS

Interactive, easy-to-use dashboard through built-in filters and the ability to reset back to default with a click of a button.



\*https://www.simplilearn.com/tutorials/tableau-tutorial/what-is-tableau

**Team TTC** 

# Python + Pandas Integration



Power BI

- Python scripts run directly in desktop app and can import datasets in a model
  - Reports can be shared via PowerBI service
- The powerbiclient Python package allows reports to be implemented in Jupyter notebooks

#### **Tableau**

- Python integration is trickier
  - First establish a connection with a
     Tableau Server (API called TabPy) to
     use Python scripts
- Use Python scripts to apply only supported functions to data using a pandas dataframe.
- The jupytab Python package allows Tableau data to be used in Jupyter notebooks



## **Excel Alternative: Jupyter Notebooks**

#### **Benefit 1: Free**

- Fully open-sourced product
- Users can use every functionalty at no cost



#### Benefit 2: Powerful

- Able to handle significant amounts of data
- Offers a range of data processing & visualization options
- Automates tasks (i.e., sending emails, querying databases and web scraping

#### Team TTC

#### **Benefit 3:** Intuitive

- Allows Python to be loaded and accessed for you
- Ability to collaborate across a large community of users & tools

#### **Team TTC**

### INTEGRATION WITH SALESFORCE

- Salesforce supports exports in Jupyter Notebooks, Tableau, and Power BI
  - Salesforce owns Tableau so integration is seamless
  - Users can view Power BI dashboards in Salesforce





### INTEGRATION WITH EVERTRUE

- EverTrue allows manual data exports in CSV file format
  - From there, downloading data and importing it into any application is feasible

## Overall Recommendations: Power BI and Jupyter Notebooks

