UE Local 896 COGS Initial Proposal to the Board of Regents, State of Iowa, and University of Iowa for the 2019-2021 Agreement

*The union reserves the right to make additions, deletions, amendments, or corrections to these proposals during the course of negotiations.

AGREEMENT

BETWEEN

BOARD OF REGENTS, STATE OF IOWA

AND

THE UNITED ELECTRICAL, RADIO AND MACHINE WORKERS OF AMERICA,

LOCAL 896/COGS





Providing terms and conditions of employment for graduate assistant employees at The University of Iowa

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ARTICLE I AGREEMENT

Section 1. Parties

This Agreement is entered into effective this 1st day of July 2019, between the Board of Regents, State of Iowa (hereinafter called the Employer) and the United Electrical, Radio and Machine Workers of America, Local 896 (COGS) (herein called the Union).

Section 2. Purpose

The purpose of this Agreement is to set forth the salaries, hours of work, benefits and other terms and conditions of employment for graduate assistant bargaining unit members at the University of Iowa.

ARTICLE II UNION RECOGNITION

Section 1. Recognition

The Employer recognizes UE as the sole and exclusive bargaining agent for all employees as certified by the Iowa State Public Employee Relations Board on May 6, 1996, in case 5463 excluding all supervisors, managerial, and confidential employees, for the purpose of collective bargaining with respect to rates of pay, hours and other mandatory subjects of bargaining and those permissive subjects of bargaining which the parties have agreed upon herein, consistent with Iowa law.

Section 2. Appropriate Unit

The exclusive bargaining representative shall represent all of the employees in the bargaining unit as described in the Order of Certification by the Iowa Public Employment Relations Board, Case No. 5463, dated May 6, 1996, as follows:

Including: All currently enrolled graduate and professional students with a 25% or more appointment (i.e., teaching at least one course and/or providing service for at least 10 hours a week) employed as: Teaching Assistants (FT19), Research Assistants (FR19) or Law Research Assistants (FL19), who provide services to the University in exchange for salary compensation.

Excluding: 1. Research Assistants (FR19 or FL19) whose appointments are (a) primarily a means of financial aid which do not require the individuals to provide services to the University, or (b) which are primarily intended as learning experiences which contribute to the students' progress toward their graduate or professional program of study or (c) for which the students receive academic credit. 2. Graduate students appointed on federal training grants or federal fellowships. 3. Graduate students appointed as Fellows, (FT52), if they are not providing services as Teaching Assistants (FT19), Research Assistants

FR19 or FL19) except as provided in paragraph 1 above. 4. Other graduate students holding any University appointments not specified in the "inclusions" above 5. Employees included in any other bargaining unit. 6. Confidential or supervisory employees and all others excluded by the Act.

ARTICLE IV PUBLIC EMPLOYER RIGHTS

Section 1. Management Rights

The parties recognize that consistent with Section 20.7, *Code of Iowa* and this Agreement, the Employer will have, in addition to all powers, duties and rights established by constitutional provision, statute, ordinance, charter or special act, the exclusive power, duty and right to:

- 1. Direct the work of its employees.
- 2. Hire, promote, demote, transfer, assign and retain employees in positions within its authority.
- 3. Suspend, discipline or discharge employees for proper cause.
- 4. Maintain the efficiency of University operations.
- 5. Relieve employees from duties because of lack of work or for other legitimate reasons.
- 6. Determine and implement methods, means, assignments and personnel by which the Employer's operations are to be conducted.
- 7. Take such actions as may be necessary to carry out the mission of the Employer.
- 8. Initiate, prepare, certify and administer its budget.
- 9. Exercise all powers and duties granted to the public employer by law.

ARTICLE V EMPLOYEE AND UNION RIGHTS

Section 1. Bargaining Unit Information

- (A) On a monthly basis, the Employer will provide the Union with a listing of public directory information regarding employees to include the employee's name, local address, local phone, work address, work phone and work email.
- (B) Where individuals have requested that local address and phone be restricted, the Employer will not list local address or phone, unless permission is granted by the employee.
- (C) In addition, on a monthly basis, the employer will provide the Union with a listing of employee salary rates expressed as both appointed and monthly amounts, with job classification, department of appointment, percent of appointment expressed as standard hours and pay basis.

- (D) When authorized by the individual employee, the Employer will also provide the Union with the information described in (A) and (C) above in a combined format. Employees will be directed by the Employer to respond to the authorization option.
- (E) Additionally, on the first day of classes of each semester and summer term, the Employer shall provide the Union with a listing of all bargaining unit employees as described in (A) above.

Section 2. Bulletin Boards

The Union will be allowed to utilize one-half (1/2) of the space on existing bulletin boards, where available, that are used solely for the posting of information to employees in the bargaining unit. This provision will not apply to bulletin boards customarily used for the posting of notices to students or other groups of employees.

- (A) Where existing bulletin boards are not available in any department employing twelve (12) or more covered employees, the University will provide a bulletin board, to be installed in an appropriate location by the Employer, adjacent of existing bulletin boards whenever possible, and the Union will be allowed to utilize one-half (1/2) of the space in accordance with (A) above.
- (B) No political campaign literature or material detrimental to the Employer or Union or any other inappropriate material will be posted. The Union is responsible for the content of postings on designated Union bulletin boards.

Section 3. Printing and Distribution of the Agreement

The Employer will provide the Union with 3500 printed copies of the Agreement by July 1, 2019. The Union will distribute copies to its representatives and members. The Employer and the Union shall also make the contract available via the web.

Section 4. New Employee Orientation

- (A) The Employer agrees to offer a general orientation program for bargaining unit employees, as a forum to present general policy information, information on insurance and information on other matters of common interest to bargaining unit employees. Participation in such orientation sessions by employees will be voluntary. The Employer will schedule such orientation sessions at the beginning of the fall semester and give advance notice to the Union. The Employer reserves the right to recognize the State of Iowa's right to work policy, as reflected in Chapter 20 of the Iowa Code, in its presentation; however, the forum will not be used to criticize any actions or policies of the Union.
- (B) The Union will be provided up to thirty (30) minutes preceding the Employer orientation program to present information to employees about the Union, as reflected in

the published program outline. Employee participation in this segment of the program is also voluntary. This presentation will be made by a representative of the Union. Such presentations will not be used as a forum to criticize any actions or policies of the Employer, or to conduct any political activity.

(C) Representatives of the Employer and the Union may observe the orientation presentations in order to evaluate the effectiveness of this program and assure full compliance with this section.

ARTICLE VI APPOINTMENTS

Section 1. Letters of Appointment

- (A) All newly appointed employees shall receive a letter of appointment that specifies the appointment title and the appointment percentage. Such appointment letter shall also include the effective dates, salary, teaching or work schedule, name and contact information of a tentative supervisor, and notification that health insurance is available and has deadlines for enrollment. The letter will also indicate that the University Benefits Office may be contacted for additional information regarding benefits associated with the appointment.
- (B) Reappointed employees shall receive a letter of appointment no later than April 15 for the summer session and fall semester, or prior to November 1 preceding the spring semester, which specifies the appointment percentage. Such letters may be provided earlier if the terms of the appointment are known. For appointments which become available after April 15 or November 1, the employee will be notified in writing as soon as is feasible. Such appointment letter shall also include the effective dates, salary, teaching or work schedule, name and contact information of a tentative supervisor, and notification that health insurance is available and has deadlines for enrollment. The letter will also indicate that the University Benefits Office may be contacted for additional information regarding benefits associated with the appointment. If the department has previously committed to provide financial support over a period of time, the commitment shall be honored consistent with any appointment renewal guidelines in effect in the department.
- (C) The letter of appointment shall include the following statement: The terms and conditions of employment, including but not limited to wages and benefits, in this position are governed by a collective bargaining agreement between the Board of Regents, State of Iowa and UE Local 896/COGS, the union representing graduate teaching and research assistants at the University of Iowa. Copies of this collective bargaining agreement are available from the Union and may be viewed either from the University web site:

http://hr.uiowa.edu/bargaining/cogs or

from the Union web site:

http://www.cogs.org

(D) Teaching assistants will be informed of their specific course assignments and course supervisor as soon as determined by the appointing department.

Section 2. Appointment Postings

Departments and programs seeking to employ graduate assistants will post opportunities on the web site maintained by the Employer for the purpose of giving graduate assistants access to such postings:

http://www.grad.uiowa.edu

No posting is required for appointments of less than 25% time, or if the position is intended for a returning graduate assistant or part of a recruitment package, consistent with any departmental guidelines that may exist for reappointment. For appointments required to be posted, each department or program shall post the appointments no later than March 1 for fall semester and summer session appointments, and no later than October 1 for spring semester appointments. Appointments that become available at different times shall be posted as they become known. Appointment postings will remain on the website until the position is filled. Each posting shall include:

- (A) The process by which graduate students may apply for teaching and research assistant appointments in the specific department or program.
- (B) Information will also include a brief description of the anticipated duties, probable number of teaching or research appointments, course titles for teaching assignments, percentage of appointment, and qualifications required by the employer for appointment.
- (C) Information provided will also include the application deadline and the name or location of an office where inquiries or applications may be made.
- (D) The posting of graduate assistant employment opportunities shall include the following statement: The terms and conditions of employment, including but not limited to wages and benefits, in this position are governed by a collective bargaining agreement between the Board of Regents, State of Iowa, and UE Local 896/COGS, the union representing graduate teaching and research assistants at the University of Iowa. Copies of this collective bargaining agreement are available from the Union and may be viewed either from the University web site:

http://hr.uiowa.edu/bargaining/cogs or from the Union web site:

ARTICLE VII HOURS OF WORK

Section 1. Hours of Work/Percentage of Appointment as Employees

- (A) Employees' hours of work are reflected in their percentage of appointment. Such hours of work are separate and distinct from the requirements imposed by academic programs in which employees are enrolled as students.
- (B) It is understood that employees in this bargaining unit are engaged in professional activities of such a nature that the output produced, or the result accomplished, cannot be precisely standardized or measured in relation to a given period of time and that the time necessary to accomplish an assignment will vary.
- (C) The appointment level shall be based on the appointing department's determination of the amount of time it should normally take to perform the assigned duties including orientation and training. Satisfactory performance of these duties shall not ordinarily require an effort exceeding the amounts listed below for standard appointments. However, the average number of hours per week over the course of a full appointment period as described herein, is an estimate rather than an exact time specification as illustrated below:

Standard Appointment Percentages	Weekly Hours Averaged			
	Over Period Of Appointment			
Three quarters (75%)				
30				
Two-thirds (66.7%)	27			
Five-eighths (62.5%)	25			
Half (50%)	20			
Three-eighths (37.5%)	15			
One-third (33%)	13			
Quarter (25%)	10			

Section 2. Off-Standard Appointments

The Employer may designate additional "off-standard" percentage appointments in which the hours of effort are proportionately consistent with the percentages listed in Section 1(c) above. The Employer shall provide a written determination of any "off standard" appointment to the Union upon request. The employer and its departments shall not use

"off standard" appointments to avoid paying minimum salaries or salary increases as required by the provisions of this Agreement. In the event the Union disputes an "offstandard" appointment as determined by the Employer, it may raise such grievance at Level 2.

Section 3. Departmental Review of Appointments

Department chairs shall review each graduate assistant assignment to assure consistency and that appointment percentages accurately reflect the weekly hours of work averaged over the period of appointment described in this Article. Departments shall identify the task areas of the appointment and the approximate time expected to be dedicated to each of the task areas assigned over the term of the appointment, as either a weekly average or as a cumulative amount over the term of the appointment. This information will then be provided in writing to the employee at the beginning of their appointment.

If at any time over the course of an appointment, a graduate employee reasonably believes that his/her duties routinely require hours which will cumulatively exceed the hours of effort required by the appointment percentage over its full term, he/she may raise the matter with the Departmental Executive Officer (DEO). If no satisfactory resolution is achieved, the matter may be raised at Level 2 of the grievance procedure. In the event that an employee's claim is sustained informally or at any step of the grievance procedure, the Employer shall increase such employee's salary proportionately to the extra hours of effort required, or at the Employer's option if there is enough remaining time in the appointment, shall make an adjustment for the remainder of the appointment so that hours of effort are decreased proportionally.

ARTICLE VIII GRIEVANCE PROCEDURE

Section 1. Grievance Definition

A grievance shall be a complaint alleging a violation involving the application and interpretation of provisions of this agreement.

Section 2. Representation

Any aggrieved employee may be represented at all stages of the grievance procedure prior to Level 3 by herself/himself, or at the Union's option by a Union steward selected or approved by UE/COGS. UE/COGS shall have the right to be present at all levels as a party of interest.

Section 3. Notification of Stewards

UE Local 896/COGS shall furnish the Employer with a full list of Departmental Stewards as soon as they become available, but not later than October 1 of each academic year. The

Union shall also inform the Employer of any changes to the Departmental Stewards list as they become available.

Section 4. Time Limits

Failure to appeal a grievance from one level to another within the time periods hereafter provided shall constitute a waiver of the grievance. By mutual agreement, the parties may extend any and all time limits.

Section 5. Adjustment of Grievances

An effort shall first be made to adjust an alleged grievance informally between the employee (and his/her union steward, if so desired) and the immediate supervisor. Such informal efforts to resolve the grievance must be initiated within thirty (30) days following the time at which the aggrieved party could reasonably have been aware of the grievance. However under no circumstance shall a grievance be considered timely after twelve (12) calendar months from the date of the occurrence.

<u>Level 1</u>: If the grievance is not resolved through informal discussions, the grievant shall, within forty-five (45) days following the time at which the aggrieved party could reasonably have been aware of the grievance, commit the grievance to writing and describe the nature of the dispute and the remedy sought. The Departmental Executive Officer, or designee from within the department, shall meet with the grievant (and his/her Union steward, if so desired) and shall give a written decision of the grievance to the parties within fourteen (14) days after receipt of the written grievance.

<u>Level 2</u>: In the event the grievance is not resolved in Level 1, the decision rendered may be appealed to the Dean of the College or Vice President of the division, provided such appeal is made in writing within fourteen (14) days after receipt of the decision in Level 1. If a grievance has been appealed in Level 2 as described above, the Dean/Vice President or designee shall set a mutually satisfactory time to meet regarding the grievance to be held within ten (10) days after receipt of the appeal. Within ten (10) days after the meeting, the Dean/Vice President or designee shall issue a decision to the Union and the grievant(s).

<u>Level 3</u>: In the event the grievance is not resolved in Level 2, the decision may be appealed to the Vice President for Human Resources, or designee, provided such appeal is made in writing within fourteen (14) days after receipt of the decision in Level 2. If a grievance has been appealed to Level 3, as described above, the Vice President or designee shall set a mutually satisfactory time to hear the grievance within ten (10) days after receipt of the appeal. Within ten (10) days after the meeting, the Vice President or designee shall issue its decision in writing to the parties involved.

Section 6. Employer Time Limits

The failure by the Employer or any of its representatives to give a decision within the prescribed time limits under this Article shall permit the employee and/or Union to proceed with the appeal to the next level. Notwithstanding this provision, the Employer fully accepts its good faith obligation to process grievances, confer with grievant(s) and their Union representatives, and issue written decisions in accordance with the procedure described under this Article.

Section 7. Emergency or Grievances of a General Nature

Grievances of a general or emergency nature or grievances affecting a class or group of employees may be initiated at Level 3.

Section 8. Arbitration Procedure

- (A) <u>Request</u>: The Union may submit a grievance to arbitration with the consent of the grievant (if an individual employee), provided written notice of intent to arbitrate is delivered to the office of the Vice President for Human Resources within twenty-one (21) days following receipt of the decision in Level 3 of the grievance procedure.
- (B) <u>Selection of Arbitrator</u>: Upon submission of a request for arbitration, the parties may within ten (10) days after the request to arbitrate, attempt to agree upon the selection of an arbitrator. If no agreement on an arbitrator is reached, either party may request the Federal Mediation and Conciliation Service (FMCS) to submit a panel of seven arbitrators. Within ten (10) days after receipt of the panel, the parties shall alternately strike names and the remaining name shall be the arbitrator to hear the grievance. The parties shall promptly notify the arbitrator of her/his selection.
- (C) <u>Hearing</u>: The grievance shall be heard by a single arbitrator and both parties may be represented by such person or persons as they may choose and designate, and the parties shall have the right to a hearing at which time both parties will have the opportunity to submit evidence, offer testimony, and make oral or written arguments relating to the issues before the arbitrator.
- (D) <u>Decision</u>: The arbitrator so selected shall confer with the Employer and Union representatives and hold hearings within six (6) months of her/his selection and shall issue her/his decision not later than thirty (30) days from the date of the close of the hearings or, if written briefs have not been waived, then from the date the final statements and proofs on the issues are submitted to her/him. The arbitrator's decision shall be in writing and shall set forth her/his findings of fact, reasoning and conclusions on the issues submitted. The arbitrator shall not have power to alter, add or detract from the specific provisions of the Agreement. The decision of the arbitrator shall be submitted to the parties and shall be final and binding on the parties.

(E) <u>Expenses</u>: The cost for the services of the arbitrator, including per diem expenses, if any, and actual and necessary travel and subsistence expenses shall be borne equally by the Employer and the Union. Any other expenses incurred shall be paid by the party incurring the same.

ARTICLE IX WAGES

Section 1. Implementation

Salary increases provided in this Article for those bargaining unit employees on fiscal year appointments will be implemented July 1 of each year. Salary increases for all other appointments will be implemented at the beginning of the academic year.

Section 2. Minimum Salaries

- (A) $\frac{2017-2018}{2019-2020}$. The minimum salary rate for bargaining unit employees during the term of this Agreement will be $\frac{\$19,016}{20,186}$ for a 50% academic year appointment and $\frac{\$23,233}{24,663}$ for a 50% fiscal year appointment.
- (B) $\frac{2018-2019}{2020-2021}$. The minimum salary rate for bargaining unit employees during the term of this Agreement will be $\frac{\$19,225}{21,195}$ for a 50% academic year appointment and $\frac{\$23,489}{25,896}$ for a 50% fiscal year appointment.
- (C) Appointments at a different percent time will receive no less than the prorated minimum salary rate for the term of their appointment.
- (D) Summer Session Teaching Assistant Appointments. The minimum salary rate for academic year bargaining unit employees during the term of this Agreement will be calculated as a percentage of the salary of an academic year appointment, as stated here:

3-week session (1 course): 2/9 of 50% academic year appointment

6-week and 8-week sessions (1 course): 2/9 of 50% academic year appointment

6-week and 8-week sessions (2 courses): 2/9 of 100% academic year appointment

(E) Summer Session Teaching Assistant Appointments. Summer session teaching assistants will be paid no less than the minimum salary rate for the previous academic year. Returning bargaining unit employees with academic year appointments who are on a summer appointment will have their base summer salaries calculated on their previous academic year salaries.

Section 3. 2017-2018 2019-2020 Academic and Fiscal Year (Returning Employees)

(A) Returning bargaining unit employees will receive minimum salary increases of one and one tenths percent (1.1%).

Academic Year (50% Appointment): \$961

Fiscal Year (50% Appointment): \$1,174

(B) Returning bargaining unit employees who are continuing at a different percent time will receive no less than the prorated value of the salary increase for the term of their appointment.

Section 4.-2018-2019 2020-2021 Academic and Fiscal Year (Returning Employees)

(A) Returning bargaining unit employees will receive minimum salary increases of one and one tenths percent (1.1%).

Academic Year (50% Appointment): \$1,009

Fiscal Year (50% Appointment): \$1,233

(B) Returning bargaining unit employees who are continuing at a different percent time will receive no less than the prorated value of the salary increase for the term of their appointment.

Section 5. Salary Distribution

The total salary of full semester, full academic year, and full fiscal year and full 8-week and full 6-week summer appointments shall be paid in equal monthly installments. The total salary of full 4-week and full 6-week summer appointments beginning in May shall be paid in two equal monthly installments in June and July. The total salary of full 8-week and full 6-week summer appointments beginning in June shall be paid in two equal monthly installments in July and August. The total salary of full 12-week summer appointments shall be paid in three equal installments in June, July, and August. The total salary of other appointments shall be paid in monthly installments proportional to the percentage of appointment worked per month.

ARTICLE XI HEALTHCARE & DEPENDENT CARE SPENDING ACCOUNTS

Section 1. Spending Accounts

Bargaining unit employees may enroll in pre-tax spending accounts through payroll deduction, to provide reimbursement for qualified healthcare and dependent care expenses, on the same terms and conditions as other University staff. The University retains the right to make changes in the administration of these accounts, consistent with Internal Revenue Service regulations, and will notify the Union of such changes affecting bargaining unit employees.

ARTICLE XII PAID LEAVES AND HOLIDAYS

Section 1. Paid Leaves

- (A) All employees with an academic year or semester appointment shall be allowed five (5) working days of absence per semester, without pay deduction.
- (B) All employees who serve fiscal year appointments shall be allowed fifteen (15) working days of absence without pay deduction.
- (C) For purposes of this article, a working day is a day an employee is scheduled to work.
- (D) All paid leave must be scheduled with the approval of the employee's supervisor, to assure the maintenance of University operations. Such approval will not be unreasonably denied.
- (E) In the event that the Employer specifically requires the employee to remain at work during previously approved leave time, the department shall give such employee thirty (30) days notice except in case of emergency. At such time, the Employee and the Department shall reschedule the leave time.

Section 2. Sick Leave

- (A) Employees may be absent due to illness without loss of pay not to exceed 13.5 days during an academic year appointment, and eighteen (18) days during a twelve (12) month appointment. Different appointment periods will receive sick leave on a proportionally equivalent basis.
- (B) For purposes of this provision, a day of sick leave means a day an employee is scheduled to work and is absent due to illness.
- (C) If an employee has exhausted paid sick leave due to illness, he/she may request an unpaid leave of absence which will be granted at the sole discretion of the employer consistent with any applicable State or Federal regulations, or alternatively may request additional paid sick leave in accordance with Section 5 below.

Section 3. Family Illness Leave

Employees may use available sick leave for care of and necessary attention to ill or injured members of the immediate family (as defined in Section 4 of this article) or for parental leave including birth and adoption. Use of sick leave for this purpose is limited to five (5) work days per year.

Section 4. Bereavement Leave

- (A) Employees may use available sick leave for three (3) work days when a death occurs in the employee's immediate family.
- (B) For purposes of this section, the term "family" shall mean spouse, domestic partner, child, step child, foster child, parent, step parent, foster parent, grandparent, grandchild, sibling, brother-in-law, sister-in-law, or parent-in-law, and corresponding relatives of the employee's spouse/partner.

Section 5. Additional Paid Leave

Notwithstanding the provisions of Section 1-Paid Leave, Section 2-Sick Leave, Section 3-Family Illness Leave, and Section 4-Bereavement Leave, departments may grant additional paid leave. Such leaves may be granted provided the department determines the employee is able to meet the time and effort obligation reflected in the percentage of appointment over the full term of his/her appointment as defined in Article VII, Section 1.

Section 6. Jury Duty

- (A) Employees on jury duty will not incur a loss of pay for time spent on jury duty. Upon return from jury duty the employee shall remit any amount of pay received for jury service to the employer, less any amount paid for travel or personal expenses.
- (B) An employee summoned as a juror shall immediately inform his/her supervisor of the absence. An employee who reports for jury duty and is dismissed shall be expected to resume his/her normal duties following dismissal from service.

Section 7. Coverage Responsibility

In the event of the absence of a teaching assistant pursuant to this Article, it is the responsibility of the teaching assistant to make a good-faith effort to find a replacement. However, the department is responsible to assure the coverage of classes.

Coverage of classes by graduate students shall be compensated at the standard hourly rate for graduate assistants for the number of hours taught, plus the number of additional working hours required by coverage of a class including the number of hours of class preparation for each class and the number of office hours held. International graduate students should not be expected to substitute without proper compensation in accordance with current immigration law.

Coverage of classes for any period longer than two weeks by any graduate student shall be compensated by an appointment with a prorated minimum salary for the term of coverage of classes and with all other benefits accompanying a 25% or more appointment. Coverage of classes to be compensated by an appointment must be posted

and offered to graduate students first. The employer must make a full faith effort to give the substitution position to graduate students first.

Section 9. Parental Leave

- (A) Employees are entitled to a parental accommodation period [parental leave] following the birth of a child, or upon either the initial placement or the legal adoption of a child under 18 years of age. The parental accommodation period [paid leave period] shall consist of eight (8) weeks paid leave over the duration of time for which the employee would otherwise be employed. The use of paid sick leave, other paid leave, or unpaid leave for which the eligible employee is entitled shall not count toward the eight (8) week parental accommodation [parental leave] period.
- (B) Parental leave will be paid at the rate of the employee's appointment level at the beginning or end of the leave period. Employees whose appointment rate changes during a period of Parental Leave will be paid at the higher of the two rates. Parental leave will be counted as part of the twelve week entitlement accorded by the Family and Medical Leave Act (FMLA) for FMLA eligible individuals and may be used in addition to other paid or unpaid leaves for which the individual is eligible.

Section 8. Holidays

(A) Employees shall receive the following paid holidays which occur during the term of their appointment:

New Year's Day

Dr. Martin Luther King, Jr.'s Birthday

Memorial Day

Independence Day

Labor Day

Thanksgiving Day

Friday after Thanksgiving Day

Christmas Day

A day before or after Christmas Day

(B) Monday will be recognized as a holiday for all holidays occurring on a Sunday and Friday for all holidays occurring on a Saturday.

- (C) Employees may be absent for the above holidays unless the department specifically requires the employee to be on duty. At such time, the department and the employee shall schedule alternate paid time off. Departments will make an effort to minimize holiday work for employees and if it requires work on a holiday, shall provide such employee(s) with no less than thirty (30) days written notice, whenever feasible.
- (D) Employees taking paid leave contiguous with a holiday shall not have the holiday counted against their paid leave.

ARTICLE XIII UNPAID LEAVES OF ABSENCE

Section 1. Personal Leave of Absence

- (A) An employee may be granted an unpaid leave of absence during the term of his/her appointment, upon request to and at the sole discretion of the Employer.
- (B) Additionally, the Employer shall authorize leave requests in accordance with the provisions of the Family and Medical Leave Act of 1993 for qualifying individuals.

Section 2. Union Leaves of Absence

- (A) A graduate employee may be granted an unpaid leave of absence, not to exceed twelve (12) months, to take a job with UE Local 896/COGS, provided that the request for the UE Local 896/COGS leave of absence is made at least thirty (30) days in advance of the start of his/her appointment. The Employer may grant an extension of such an unpaid leave of absence for an additional period, not to exceed twelve (12) months.
- (B) If a graduate employee takes a job with UE Local 896/COGS, the time in which a graduate employee serves in that position shall not be counted for any purposes as time spent working for the Employer.
- (C) A graduate employee who takes a job with UE Local 896/COGS, but maintains his/her status as a student may purchase insurance benefits provided by this agreement.
- (D) Duly elected Union delegates or alternates to meetings of UE shall be granted time off, without pay, not to exceed a total of ten (10) work days annually.

This time taken off pursuant to this section may be charged to paid leave of absence as provided in Article XII, Section 1, Paid Leaves or Leave of Absence without pay as the individual employee may designate.

The Union shall give the Employer at least ten (10) days advance notice of the employees who will be attending the meetings of UE.

Article XII, Section 7, Coverage Responsibility would also apply to leave pursuant to this Section.

ARTICLE XIV TRAVEL AND LODGING

Section 1. Travel and Lodging

When bargaining unit employees are required to travel related to their employment, they will be reimbursed for their travel and lodging expenses consistent with University policy as applied to other University faculty and staff.

ARTICLE XV ISSUES OF GENERAL APPLICATION

Section 1. Retention of Benefits

The employer agrees that prior to making any change in a written University-wide policy, which is a mandatory subject of bargaining and not otherwise covered by this Agreement, to meet and confer with the Union in an attempt to reach an agreement. In the event the parties are unable to reach an agreement, the matter will be submitted to arbitration pursuant to Article VIII of this agreement. The sole issue to be considered by the arbitrator is whether the proposed change represents a deterioration of an existing benefit. If the arbitrator determines that the proposed change does represent a deterioration of an existing benefit, the employer shall not make the change. In the event the parties are unable to agree as to whether a policy is a mandatory subject of bargaining, the question will be submitted to the Iowa Public Employee Relations Board.

Section 2. Work Rules

- (A) The Employer agrees to establish reasonable work rules. The Union reserves the right to grieve the application or reasonableness of any work rule so established. These work rules shall not conflict with any of the provisions of this Agreement. Newly established work rules or amendments to existing work rules shall be reduced to writing and furnished to the Union at least fourteen (14) calendar days prior to the effective date of the rule. For purposes of this Article, work rules are defined and limited to: "Rules promulgated by the Employer within its discretion which regulate the personal conduct of employees."
- (B) At the beginning of each appointment, the department shall review any work rules or departmental policies relevant to the appointment, not limited to but including the access and use of office supplies and equipment, including computers, printers and copiers related to employment as determined by the employer, and any health safety and security policies that may be relevant to their employment. Any questions regarding these rules and policies during the term of the appointment should be addressed to the individual supervisor or their designee.

Section 3. Savings Clause

In the event any Article, Section, or portion of the Agreement should be held invalid and unenforceable by operation of law or by any tribunal of competent jurisdiction, such decision shall apply only to the specific Article, Section, or portion thereof specifically specified in the decision; and upon issuance of such a decision, the Employer and the Union agree to immediately negotiate a substitute for the invalidated Article, Section, or portion thereof.

The parties agree to utilize the statutory impasse procedures as set forth in the Iowa Public Employment Relations Act in the event they fail to agree on provisions for substitution.

ARTICLE XVI HEALTH AND SAFETY

The Employer agrees to provide a safe work environment for bargaining unit employees, consistent with applicable State and Federal regulations. The Union agrees to bring issues of concern to the Employer and work with the Employer to find constructive resolution.

ARTICLE XVII PERSONNEL FILES

Section 1. Personnel Files

- (A) The Employer will maintain personnel files for each bargaining unit employee. Only documents which pertain to the individual's employment and/or job performance will be included in such files. Documents which pertain only to an employee's academic progress will not be included in a personnel file.
- (B) Employees will have the right to inspect their personnel files at a reasonable time and place as scheduled by the Employer. Access to personnel files will be limited to authorized representatives of the Employer, the employee, and a Union representative if so designated in writing by the employee.
- (C) An employee shall have the right to respond to all materials contained in her/his file. Such responses shall be attached to the related report and become part of the personnel file.
- (D) An employee may request in writing removal of any item in the file. Such request for removal must be received no later than ninety (90) days after placement of the item in the file. The written request shall also contain a rationale for the requested removal. If the Dean and the Provost agree, the item shall be removed from the personnel file. If the Dean and the Provost deny the request for removal, they will notify the employee in

writing within thirty (30) days from the date of written request including the reason for denial.

- (E) Any complaints directed toward an employee which are placed in her/his personnel file shall be promptly called to the employee's attention in writing and identified as being added to the file.
- (F) The employee shall have the right to copies of contents of the file at her/his expense pursuant to 91.B1 of the Iowa Code.

ARTICLE XIX TRAINING

The Employer will provide training for teaching and research assistants consistent with the Iowa Code, Board of Regents and University policies or when otherwise warranted. Such training shall also be consistent with the expectations for the individual employee's performance. This may include assistance in the areas of teaching methods, evaluation of student performance, oral and written communication, subject matter, research methods, laboratory procedures, and/or administrative procedures. Employees may be required to attend such training, and may request additional training, to be provided at the discretion of the Employer.

ARTICLE XX COMMUNICATIONS FORUM

Section 1. Purpose

A Communications Forum is established to create an opportunity for the exchange of views and information between the Employer and the Union regarding the administration of this collective bargaining agreement and dialogue between the parties relating to other items of concern.

Section 2. Meetings

The parties agree to meet and confer upon the written request of either party once each semester of the contract years covered by this Agreement, or more as mutually agreed by the parties. The parties shall endeavor, whenever practical, to schedule such meetings within thirty (30) days of the original request. The party requesting the meeting shall provide an agenda with the request outlining the subject matter(s) to be discussed. The other party may add items to the agenda by notifying the other party within (10) business days of receipt of the initial agenda. The parties may modify these parameters by mutual agreement.

Section 3. Membership

Each party shall designate its own committee members, not to exceed seven (7) members. Such members shall be provided release time to attend scheduled meetings. Additional parties may attend by mutual agreement to present information related to the agenda.

Section 4. Scope of the Committee

The Committee may discuss the subjects of this agreement, its administration, health and safety, human resources, pedagogical concerns and other items of interest. Nothing in this Article shall create any obligation on the parties, other than to afford each the opportunity to be heard regarding items of concern. The Committee shall have no power to amend, modify or supplement the terms of this Agreement or to adopt, alter or amend the policies or practices of the Employer.

ARTICLE XXI NOTICE

For purposes of this agreement, all requirements herein that the Union or an employee be notified in writing may be satisfied by any one of the following methods: US mail, delivery service, electronic mail, facsimile, or hand delivery.

ARTICLE XXII DURATION

Section 1. Term

This agreement shall remain in full force and effect for a period of two (2) years from July 1, 2019, and shall thereafter be continued for a period of two (2) years until it expires on June 30, 2021.

Section 2. Successor Agreement

Negotiations for a successor Agreement shall commence on or about November 1, 2020, and proceed in accordance with Iowa law. If the parties fail to conclude a voluntary successor agreement, the impasse procedures of Chapter 20, Iowa Public Employee Relations Act shall be utilized.

Section 3. Effect

This agreement constitutes the entire collective bargaining agreement between the Union and the Employer and concludes collective bargaining for its term except as provided elsewhere in this Article.

Section 4. No Waiver

- (A) Nothing in this Article waives any right or duty to bargain under the provisions of Chapter 20, *Code of Iowa*.
- (B) Nothing in this Article waives any right the Union may have to bargain with the Employer concerning changes the Employer may wish to implement in matters not covered by this Agreement, but which are mandatory subjects of bargaining under Chapter 20 of the *Code of Iowa*.

Section 5. Signature

In witness whereof the parties hereto have caused this Agreement to be signed by their respective representatives and their signatures placed thereon, all on the 15th day of March, 2019.

Robert Donley	Laura Szech
Executive Director	President
Board of Regents, State of Iowa	UE Local 896/COGS
	Jaclyn Carver
	Campus Chief Steward
	Kezia Walker Cecil
	Blue Area Chief Steward
	Blue Alea Chief Steward
	Erik Gustafson
	Red Area Chief Steward
	T.1. T
	John Jepsen
	Yellow Area Chief Steward
	Green Area Chief Steward
	Green Aneu Ciner Steward
	Michael Goldberg
	At-Large Committee Member

Andrew McCubbin

Committee Member

APPENDIX C LETTER OF AGREEMENT

With respect to the application of Article XII, Section 5 Additional Paid Time Off, the Employer and the Union agree that this provision empowers Departments to follow their usual procedures with respect to employees' absence from campus without loss of pay during the intersession period between fall and spring semesters, or spring and summer sessions. It is not the intention of the Union or the Employer to expand such absences to departments or job assignments where no procedure for such intersession absences exist. However, in such cases the Employer may grant such leaves on a case-by-case basis.

Robert Donley Laura Szech **Executive Director** President Board of Regents, State of Iowa **UE Local 896/COGS**

> March 15, 2019 March 15, 2019 Date

Date

APPENDIX D LETTER OF AGREEMENT

This Letter of Agreement is entered into between the Board of Regents, State of Iowa (hereinafter referred to as the "Employer") and the United Electrical, Radio and Machine Workers of America, Local 896/COGS, (hereinafter referred to as the "Union") as follows:

- 1. The Employer and the Union, through this Letter of Agreement, wish to affirm and acknowledge the dedication of both parties to the promotion of human rights and the elimination of discrimination.
- 2. Therefore, the parties affirm and support the University's Policy on Human Rights which forbids differences in treatment based on protected characteristics identified therein and provides for equal opportunity and access to facilities for all (University Operations Manual I-3.1).
- 3. Furthermore, complaints involving the interpretation, administration, or the enforcement of the Human Rights Policy are not subject to the formal grievance procedure in the collective bargaining agreement between the parties. Instead, the parties agree that employees may utilize the human rights enforcement procedures established by the University policy or as provided by law. Bargaining unit employees have the right to be accompanied by a union representative and/or other advocate of the employee's choice at any time during the informal and formal complaint procedures, including but not limited to sexual harassment informal and formal complaint procedures, anti-retaliation informal and formal complaint procedures, and anti-harassment informal and formal complaint procedures.
- 4. Nothing in this Letter of Agreement shall be construed to restrict the University from modifying its policy on Human Rights using its procedures for policy development and revision, including procedures through the University's Office of Equal Opportunity and Diversity and through the Charter Committee on Human Rights.

This Letter of Agreement shall remain in full force and effect for a period of two years from July 1, 2019 through June 30, 2021.

Robert Donley
Laura Szech
Executive Director
President
Board of Regents, State of Iowa
UE Local 896/COGS

March 15, 2019
Date

March 15, 2019
Date

APPENDIX F LETTER OF AGREEMENT

Whereas, this Letter of Agreement is entered into between the Board of Regents, State of Iowa (hereinafter referred to as the "Employer") and the United Electrical, Radio and Machine Workers of America, Local 896/COGS (hereinafter referred to as the "Union", and

Whereas, the Employer and the Union are parties to a collective bargaining agreement covering the period of July 1, 2019 through June 20, 2021, bearing the same date as this Letter of Agreement, the parties have agreed to the following:

- 1. The Employer and the Union have agreed to language to be included in an email sent to all graduate assistants annually on or about July 20. This email will outline the rights of employees under the Family Educational Rights and Privacy Act (FERPA) and inform those employees of the process to affirm or deny consent to disclose non-directory information to the Union. This email will also be sent to all new employees upon their initial appointment.
- 2. The process for affirming or denying consent will be housed on the Employer's Self Service website (http://hris.uiowa.edu). All employees will be required to affirm or deny consent when they initially log into this website. Consent may be changed anytime during their employment through this website. The language on the release form will read:

Graduate Teaching and Research Assistants covered by the collective bargaining agreement with UE Local 896 COGS, may give the University permission to release their personal employment information to the union.

Consistent with the terms of the COGS contract and the Iowa Public Employment
Relations Act, the University will release your job classification, department
of appointment, percent of appointment and salary rate to the union on a
monthly basis, or as otherwise requested under the terms of the labor
contract unless you request this information be withheld. If you do not grant
the University permission to release this information to the union, the
personal identification of any employment data provided by the University
to the union would be withheld. Please note that information in the public
directory, such as your name, work phone and address and home phone and
address will be shared with the union, unless restricted by you under the
address and phone options available through Self Service.

- 3. The Employer will also provide a link to Self Service on the opening page of the ISIS website (https://isis.uiowa.edu).
- 4. The Union and Employer agree to meet annually, upon request of one of the parties to discuss the effectiveness of the consent mechanism and to implement mutually agreeable improvements.

FOR THE EMPLOYER

FOR THE UNION

Robert Donley
Executive Director
Board of Regents, State of Iowa

Laura Szech President UE Local 896/COGS

March 15, 2019 Date March 15, 2019 Date

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