

Card Selection

Clients are provided with the system requirements and then select their suited credit card.

Credit card Applications

1 2 3 4 5 6

Select Card Personal Details Employment Details Bank Details Checker Details Submit

1234 5678 9123 4567 KCB BANK CARD HOLDER 00/00

Apply »

1234 5678 9123 4567 KCB BANK CARD HOLDER 00/00 VISA PLATINUM


Apply »

1234 5678 9123 4567 KCB BANK CARD HOLDER 00/00 VISA

Apply »

0000 0000 0000 0000 BANK CARD HOLDER 00/00

Apply »



Welcome!

Requirements:

- 1.Original image of national Identity
- 2.Latest Payslip document
- 3.Summary of Bank Statement(6months)

OK

Personal Details

In this section the client provides personal details and employment details among others.

PERSONAL DETAILS

First Name

Middle Name

Last Name

Identification Number

0

Date Of Birth

mm/dd/yyyy

If married, name spouse

Phone Number

Email

Gender

Male

Female

Other

Marital Status

Married

Divorced

Widowed

Single

UPLOAD IDENTITY IMAGE

or drag and drop files here

SUBMIT

Employment Details

This section entails required data from applicants.

EMPLOYMENT DETAILS

Type of Employment

Employed

If Self-Employed

Business Name

Your Position

Terms Of Employment

☐ Permanent

☐ Contract

☐ Other

Postal Address

Code

Town

Telephone

employer's contact

Email

employer's email

Salary

0.0

Allowances

0.0

UPLOAD PAYSLIP

or drag and drop files here

SUBMIT

Approved Applications.

This is the last bit of the clients application. After all the required details are met. An sms is sent to the applicant and this is displayed.




You're Approved



Congrats **Jeff!** You are approved for the Visa card.

Login Page.

Users of the system will have to log into the system prior to their sessions with the system. the login information includes user name and password. For the new user, he/she must contact the administrators to be added as one of the user. Once, he/she registers, the registered information is stored in the server and can be validated, checking for the valid credentials for the next time he logs in with the application.



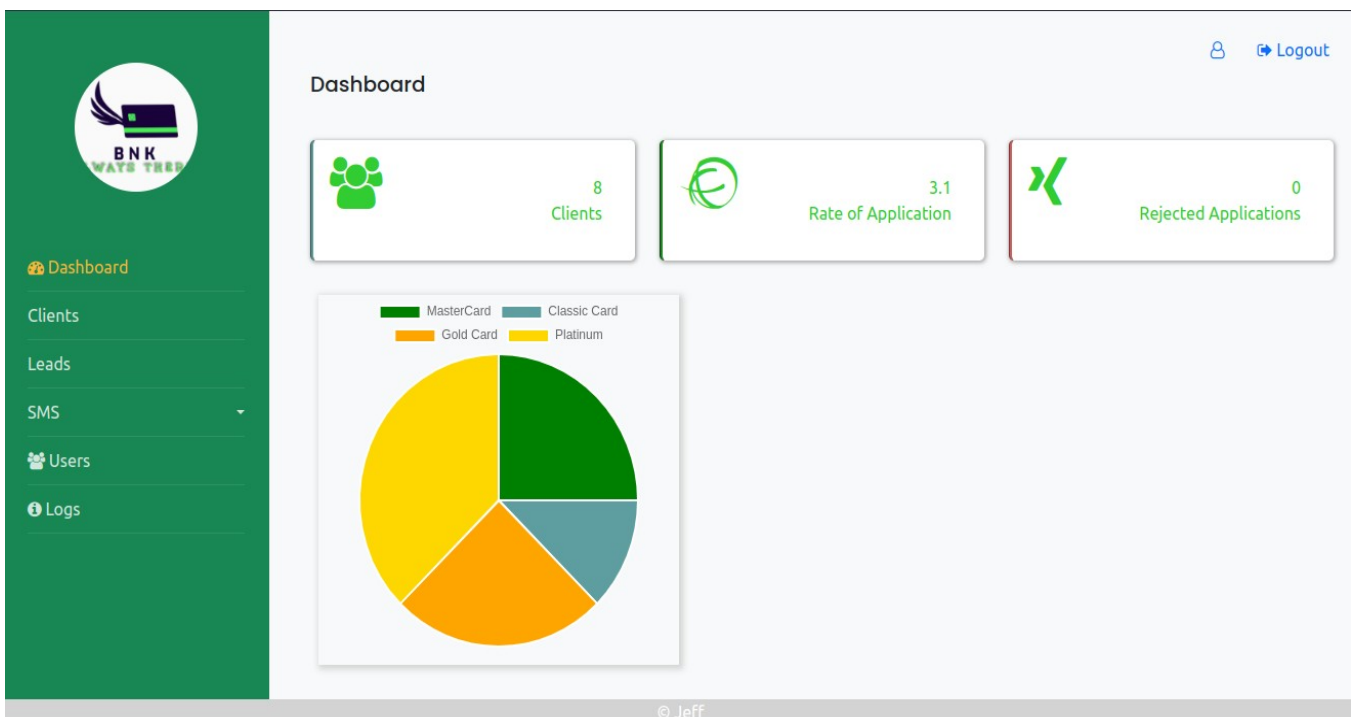
BNK
ALWAYS THERE

Username

Password


Dashboard

After successful login to the system, the user is taken to the dashboard page where he can perform several operations. The user has access the number of clients, rate of application and rejected applications.



Clients View

A list of clients within the system.



Dashboard


Clients

Leads



SMS

Users

Logs

 Logout

List of Clients

Identity No	Name	Employment	Salary	Review	Action
6577878	Hardy Koyot	Self-Employed	27320.0	view	
1276182	jeff Koyot	Self-Employed	19220.0	view	

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Clients Reviews


Users can view entire details of both clients and leads.

Name	Identity
Hardy kim Koyot	6577878
Date of Birth	Gender
1999-12-22	Male
Phone Number	Email
+254759082187	directfbi5@gmail.com
County	Box Number
Kajiado	23233
Employment	Salary
Self-Employed	27320.0
Bank Name	Bank Account
coop	21112343222

[Identity image](#)[Bank statement](#)[PaySlip](#)

Users Management

This sections the administrator is capable of adding, deleting and updating both roles and users to the system.









- Dashboard
- Clients
- Leads
- SMS
- Users
- Logs

Users

+ New Role

Roles

#	Role	Description	Action
#	Admin	manages all performance	 
#	DevOp	Operations manager	 
#	User	restricted	 

+ New User

Users

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