WalkMe Self Learning with IBM Planning Analytics *(TM1)* – Quick Reference Guide

WalkMe Training Solution

WalkMe is a training solution for sales reps who are new to forecasting at Illumina. Existing users can also use this tool as a quick reference guide.

It is an easy to use add-on/extension to your internet browser and provides a quick walk through and guide for the IBM Planning Analytics *(TM1)* application.

Installation Guide

Download and installation guide can be found here for the following browsers:

- Firefox
- Chrome
- Internet Explorer
- Safari

Upon login, a one-time splash screen will appear when logging into IBM Planning Analytics *(TM1)* with information on how to access the walk-through

Need Help?

Contact salesops_EMEA@illumina.com

Benefits

- Effective onboarding for a new sales rep
- Quick reference guide for existing users
- Provides step by step guidance
- In-app guide for each input tab - train while you are forecasting
- Built in search function to quickly find content
- Quick access tool
- Provides additional resources
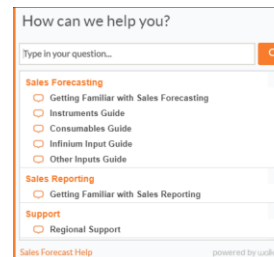- Easy to use tool

WalkMe Resources

The Walk Me tool provides information and guidance on:

- Sales Forecasting
- Sales Reporting
- Email link to Regional Support team
- Additional Forecasting resources
- Search Function

Simply click on the **Need Help?** located at the top-right of the screen and select the topic you are interested in.
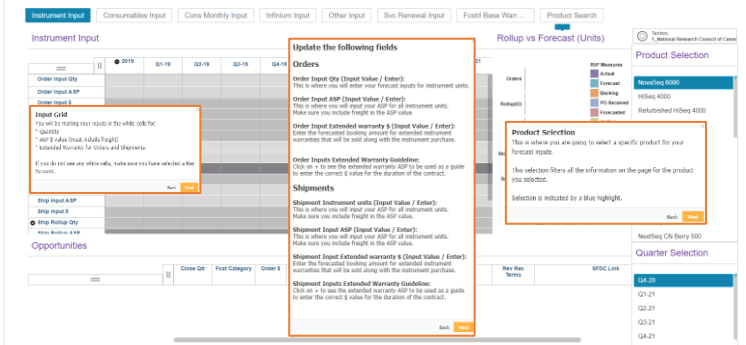
To work on your forecast, click here to go to TM1.

For more information on forecasting, visit the Sales forecasting page on Sales Hub.

Sales Forecasting/Reporting Guide

Launch WalkMe for a walk through and guidance of the Sales Forecasting and/or Sales Reporting book.

Sales Forecasting

Sales Reporting