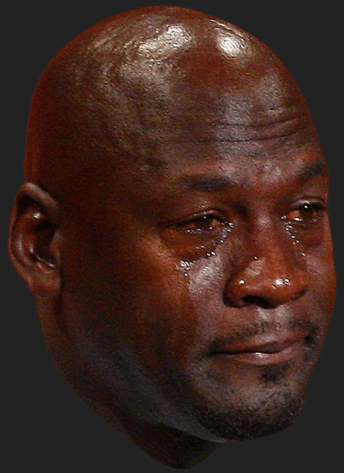
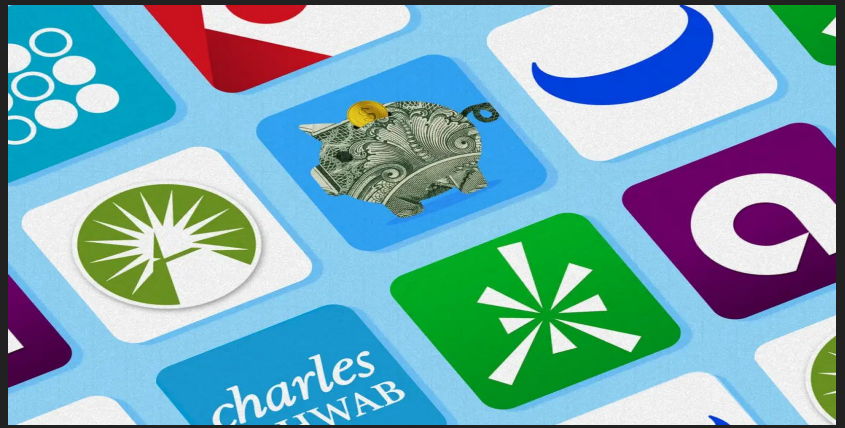
Portia

Members: Stone McLaren, Sage Charity, Jerome Carter

What is Portia?

- Asset tracker (e.g. cash, stocks, crypto, etc.)
- Profit trackers
- Asset analyzer (over exposure, correlation, technical)
- Provides relevant updates on broader market and positions



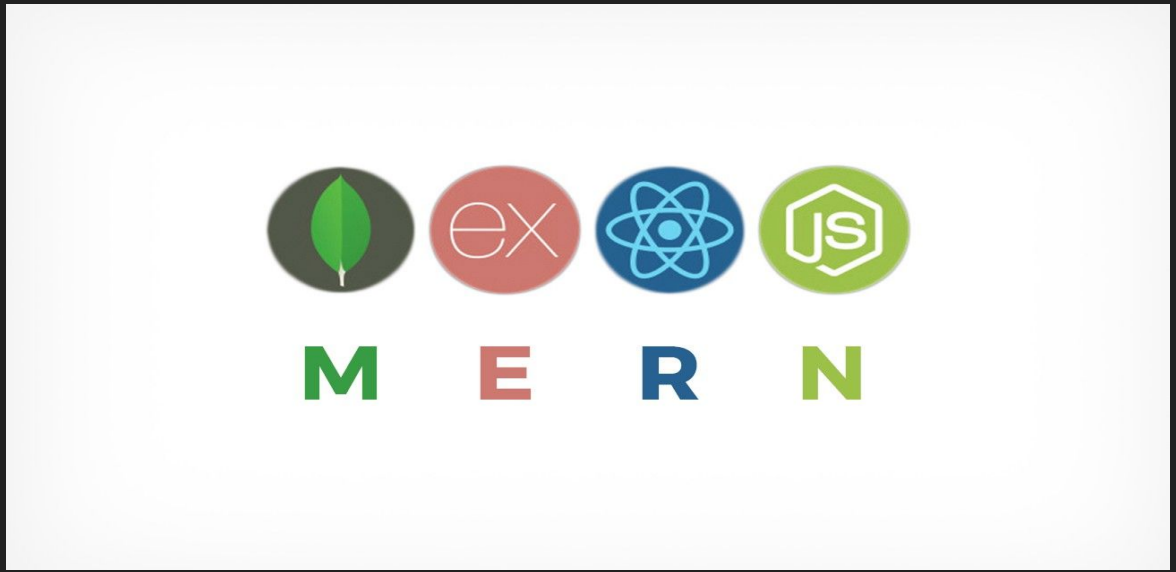


Stack

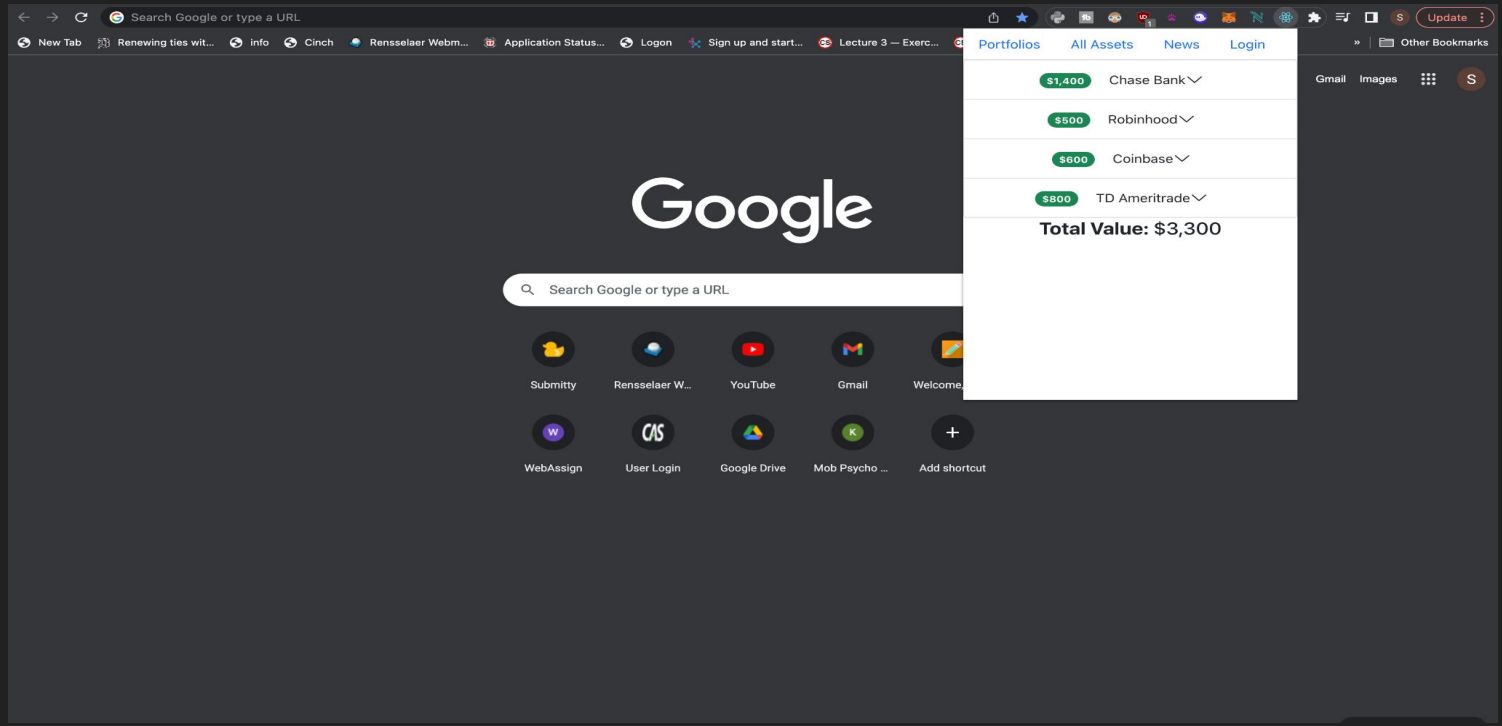
Front-end: React

Back-End: Express

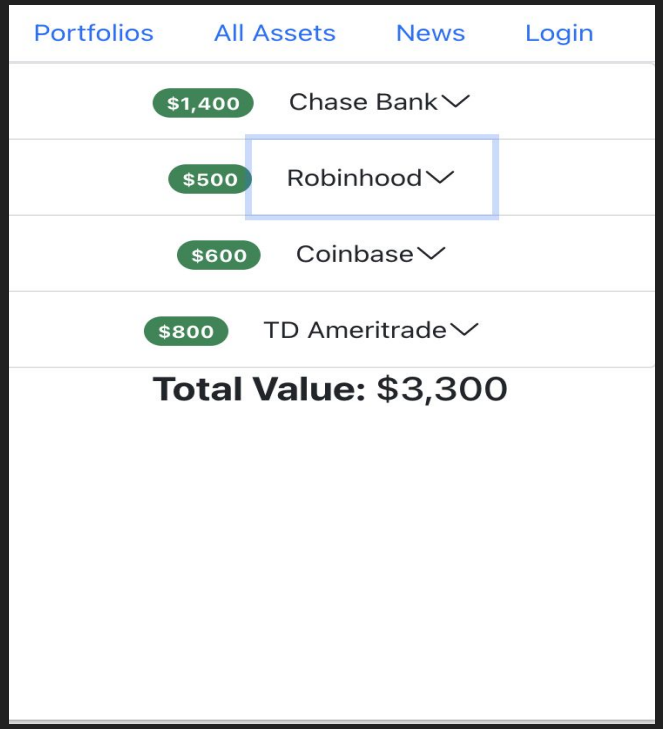
Database: MongoDB

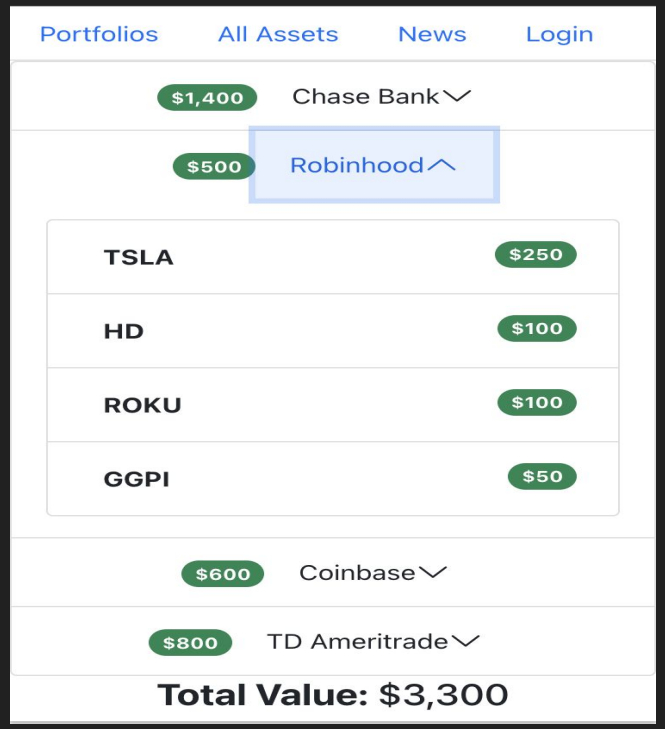


Demo

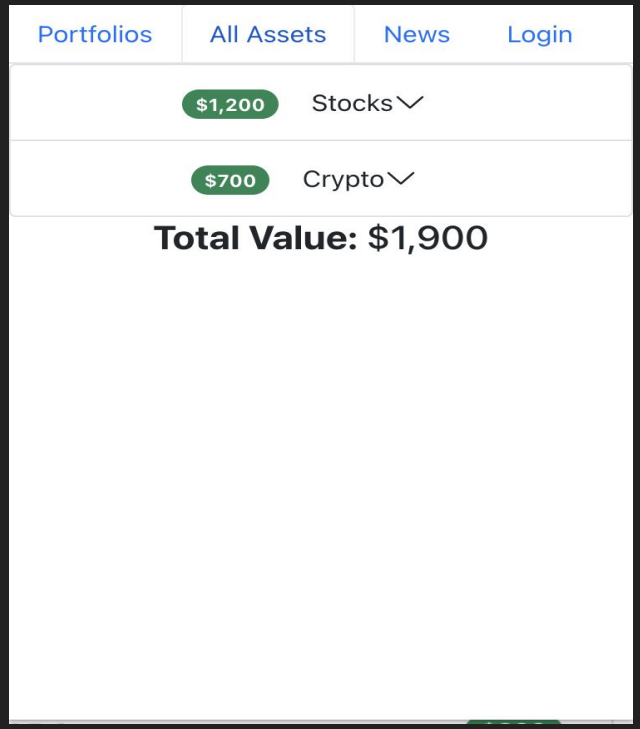

Search Google or type a URL
Update
New Tab
Renewing ties wit...
info
Cinch
Rensselaer Webm...
Application Status...
Logon
Sign up and start...
Lecture 3 — Exerc...
Other Bookmarks
Portfolios
All Assets
News
Login
$1,400
Chase Bank
$500
Robinhood
$600
Coinbase
$800
TD Ameritrade
Total Value: $3,300
Gmail
Images
Google
Search Google or type a URL
Submitty
Rensselaer W...
YouTube
Gmail
Welcome...
WebAssign
User Login
Google Drive
Mob Psycho ...
Add shortcut

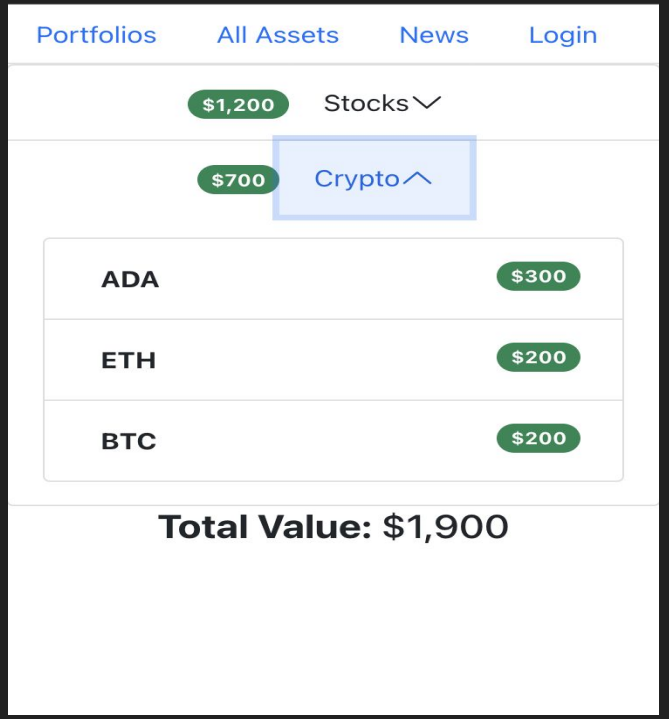
Demo


Portfolios
All Assets
News
Login
$1,400
Chase Bank
$500
Robinhood
$600
Coinbase
$800
TD Ameritrade
Total Value: $3,300

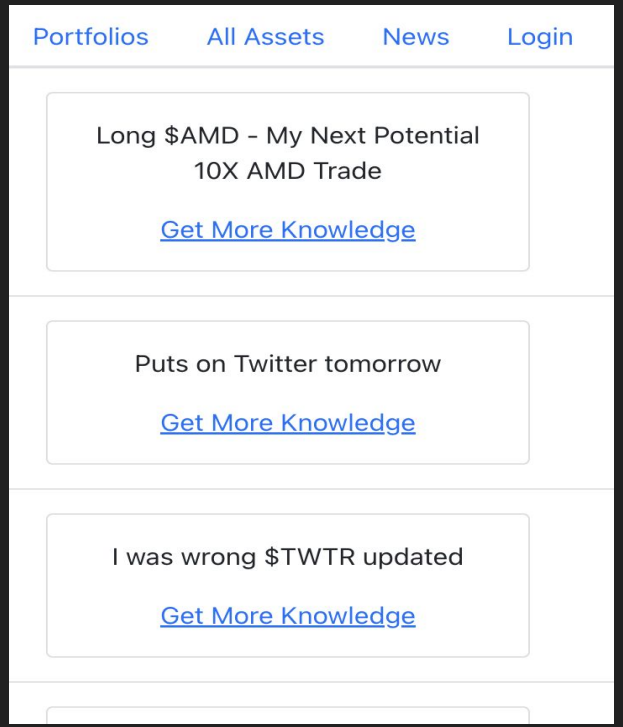

Portfolios
All Assets
News
Login
$1,400
Chase Bank
$500
Robinhood
TSLA
$250
HD
$100
ROKU
$100
GGPI
$50
$600
Coinbase
$800
TD Ameritrade
Total Value: $3,300

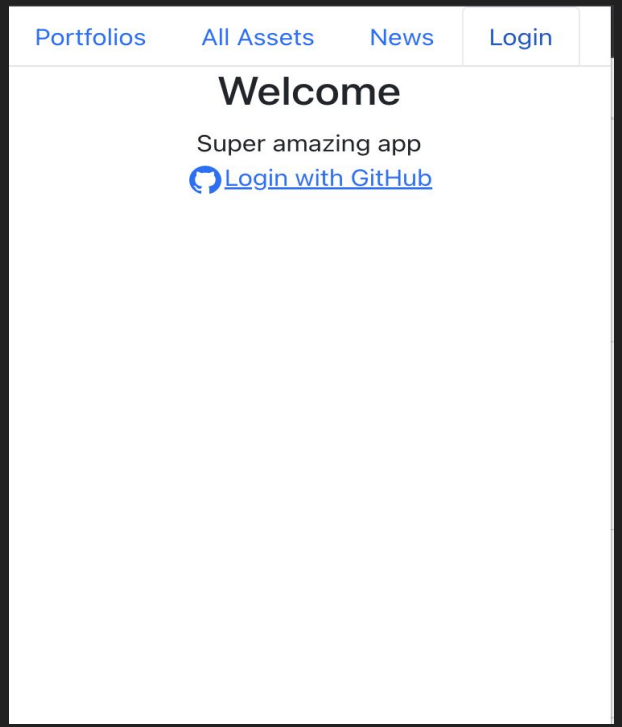
Demo


Portfolios
All Assets
News
Login
$1,200
Stocks
$700
Crypto
Total Value: $1,900


Portfolios
All Assets
News
Login
$1,200
Stocks
$700
Crypto
ADA
$300
ETH
$200
BTC
$200
Total Value: $1,900

Demo


Portfolios
All Assets
News
Login
Long $AMD - My Next Potential 10X AMD Trade
Get More Knowledge
Puts on Twitter tomorrow
Get More Knowledge
I was wrong $TWTR updated
Get More Knowledge


Portfolios
All Assets
News
Login
Welcome
Super amazing app
Login with GitHub

Future Plans

- Add login to financial accounts using Plaid
- Implement position analysis (both individual and group)
- Use historical data to provide insight into user’s holdings
- Allow tracking of non-institutionalized holdings (e.g. various crypto other than those on coinbase)

The End