

# Know Your Customer (KYC) Form

## Third-Party Disbursement (3PD)

### REMINDERS:

Please use CAPITAL LETTERS and black ink.

Tick the appropriate box to indicate your choice.

Please do not sign on a blank form.

If not applicable, put "N/A" in all empty fields.

# PRU LIFE U.K.



PRU LIFE INSURANCE CORPORATION OF U.K.

9/F Uptown Place Tower 1, 1 East 11th Drive, Uptown Bonifacio,

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within Metro Manila, 1 800 10 PRULINK for domestic toll-free

Email: [contact.us@prulifeuk.com.ph](mailto:contact.us@prulifeuk.com.ph) Website: [www.prulifeuk.com.ph](http://www.prulifeuk.com.ph)

POLICY NUMBER


## FOR OFFICIAL USE ONLY

BRANCH

TIME

AM/PM

RECEIVED BY/DEPARTMENT

## PERSONAL DETAILS OF ATTORNEY-IN-FACT

SURNAME

GIVEN NAME

MIDDLE NAME

SALUTATION

GENDER

☐ Male

☐ Female

CIVIL STATUS

☐ Single

☐ Married

☐ Others

DATE OF BIRTH (mm/dd/yyyy)

AGE

NATIONALITY

PLACE OF BIRTH (city/province, country)

PRESENT ADDRESS (number, street, municipality/city, province)

COUNTRY

ZIP CODE

TELEPHONE NUMBER

MOBILE NUMBER

EMAIL ADDRESS

## POLICY DETAILS

NAME OF POLICYOWNER

RELATIONSHIP OF ATTORNEY-IN-FACT TO POLICYOWNER

REASON FOR THIRD-PARTY DISBURSEMENT

## EMPLOYMENT AND INCOME DETAILS OF ATTORNEY-IN-FACT

(Please indicate details of employment and source of income.)

☐ Employed

OCCUPATION

EMPLOYER

NATURE OF WORK/BUSINESS OF THE EMPLOYER

EMPLOYER/BUSINESS ADDRESS (number, street, municipality/city, province)

☐ Self-employed

NAME OF BUSINESS

NATURE OF WORK/BUSINESS OF THE EMPLOYER

BUSINESS ADDRESS (number, street, municipality/city, province)

☐ Others

PROOF OF IDENTIFICATION SUBMITTED BY ATTORNEY-IN-FACT

☐ TIN

☐ SSS/GSIS NO.

☐ Other / ID Number

EXECUTED AT

on

PLACE

DATE COMPLETED

✓ Signature over printed name  
of ATTORNEY-IN-FACT

**Purpose Statement:**

We will process the information you have provided in this form for the purpose of handling your request in accordance with applicable privacy laws and regulations. During processing, we may share the information you provided to our authorized data processors, including couriers and contractors for anti-money laundering systems, photocopying, scanning, indexing and printing services. We may share your information with governmental and other regulatory authorities, or self-regulatory bodies in various jurisdictions as required or allowed by applicable laws and regulations. Any information collected may be retained by Pru Life UK and our authorized data processors until ten (10) years from the date of termination of the policy.

You may revisit our privacy policy through our website at (<https://www.prulifeuk.com.ph/en/footer/privacy-policy/>). For data privacy concerns, please contact our Data Privacy Officer at:

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