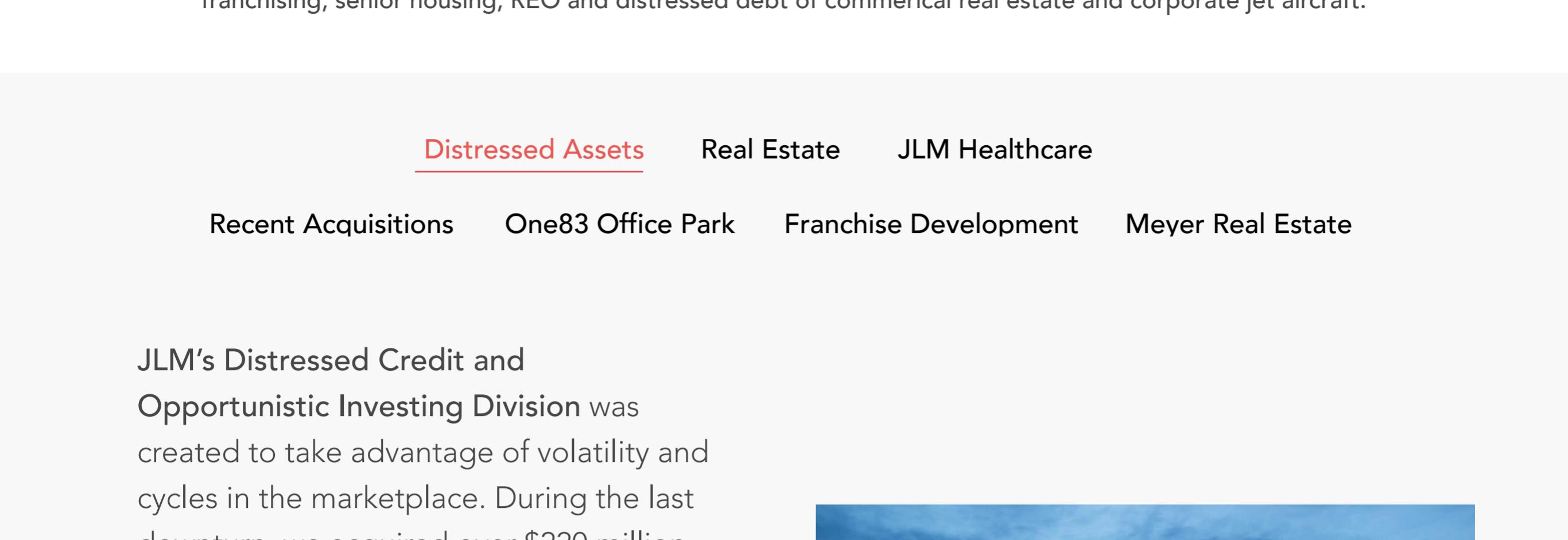


JLM is a private equity firm based in Austin, Texas

Founded in 1992 by Larry Meyer, JLM focuses on mergers and acquisitions, asset purchases, senior housing and ground-up development of commercial and residential real estate.

[View JLM Affiliates](#)



With an experienced team of seasoned professionals, JLM is positioned to capitalize on a wide-spectrum of opportunities and value-added investments. Mergers and acquisitions, asset purchases and new development include opportunities in franchising, senior housing, REO and distressed debt of commercial real estate and corporate jet aircraft.

[Distressed Assets](#) [Real Estate](#) [JLM Healthcare](#)

[Recent Acquisitions](#) [One83 Office Park](#) [Franchise Development](#) [Meyer Real Estate](#)

JLM's Distressed Credit and Opportunistic Investing Division was created to take advantage of volatility and cycles in the marketplace. During the last downturn, we acquired over \$220 million worth of distressed commercial real estate, senior housing, and corporate aircraft assets. We look for opportunities that offer attractive risk-adjusted returns where we can capitalize on our ability to underwrite, bring capital, and close deals quickly.

Investment Criteria: Our focus is on loans and REO being sold on the secondary markets by banks, insurance companies, holding companies, government agencies, private investors, and trustees. We buy loans and REO securitized by hard assets such as commercial and multifamily residential real estate, senior housing and corporate aircraft and equipment. We will consider individual assets, as well as portfolios.

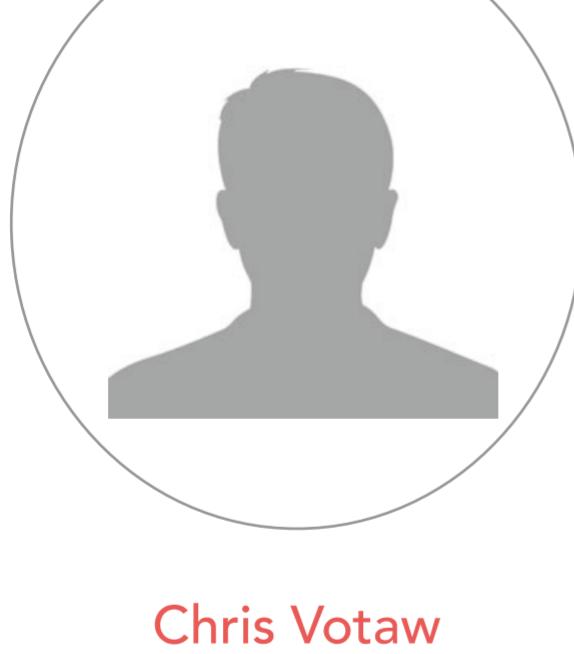


Meet The Team



Larry Meyer
Managing Partner

Mr. Meyer has over 35 years of experience in commercial and residential real estate investments and development, acquisition and management of both REO and CRE loans, corporate mergers, acquisitions and franchising. He has served on numerous corporate boards and had a long history of philanthropic work. Mr. Meyer is currently the Chairman of the Strategic Planning Committee for the Boys and Girls Club of Greater Austin, Texas.



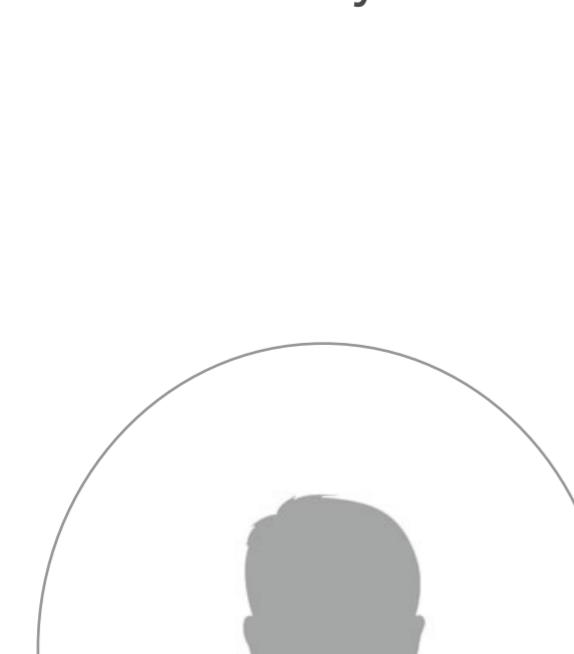
Jimmy Nassour
Managing Partner

Mr. Nassour, a licensed attorney in the State of Texas, has over 25 years of experience in multiple areas of the real estate industry. In addition to significant experience investing in real estate secured assets, Mr. Nassour is considered an expert in matters of real estate law including finance, acquisitions, closings, property title and taxation.



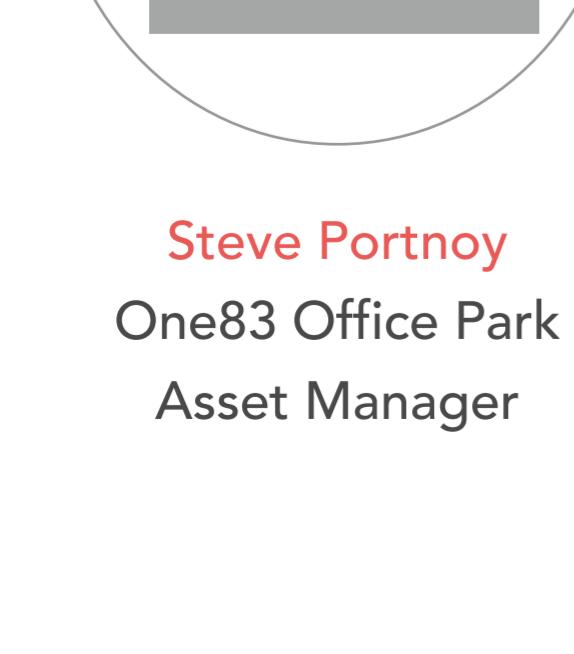
Pat Laffey
Chief Financial Officer

Mr. Laffey, a certified Public Accountant (CPA), has over 30 years of direct taxation and accounting experience in the real estate industry. He holds a degree from Duke University and a Master's degree in taxation from the University of Baltimore. As Chief Financial Officer of JLM Financial Investments, Mr. Laffey directs the firm's financial goals, objectives and budgets. Mr. Laffey's responsibilities also extend to managing JLM Healthcare as well as managing JLM's financial risks, supervising cash management activities, participating in capital raising activities, and providing support on potential acquisitions.



Jeff Ezell
Managing Director

Mr. Ezell has over 10 years of experience working in various facets of business. Prior to joining JLM Financial Investments, Mr. Ezell obtained a MBA from the University of Texas at Austin with a concentration in finance and specialization in real estate. Mr. Ezell also has a Bachelor of Science from Texas Tech University. As Managing Director of JLM Financial Investments, Mr. Ezell is responsible for sourcing new investment opportunities, participating in capital raising activities, development of financial models and business development.



Chris Votaw
Analyst

Mr. Votaw has 10 years of business experience in sales, commercial real estate and due diligence. In his role at JLM, he is responsible for financial analysis, due diligence, market research and marketing of assets. Mr. Votaw attended Baylor University and Concordia University.



Josh Meyer

Analyst

Mr. Meyer has experience in sales, brand development, marketing and due diligence. His JLM roles including sourcing new opportunities, acquisitions, due diligence and market research. Mr. Meyer graduated Baylor University with a Bachelor of Arts in Corporate Communications and also holds his Texas Real Estate License.

Steve Portnoy

One83 Office Park

Asset Manager

Mr. Portnoy has been a licensed real estate broker in Texas for over 25 years. He has been principal of his own development company, closed \$50 million dollars in commercial property sales and provided planning, zoning, permitting, public representation and project management consulting services to third parties on numerous complex, successful commercial development projects.