



# Tech Saksham

## Case Study Report

### Data Analytics with Power BI

## "Supply Chain of Analysis of Inventories"

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## INTRODUCTION:

### POWERBI:

- Microsoft power BI is an interactive data visualization software product developed by Microsoft with a primary focus on business intelligence.
- Microsoft power BI is the part of the Microsoft Power Platform.
- Power BI is the collection of the software services, apps, and connectors that work together to turn various sources of data into static and interactive data visualizations.
- Data may be input by reading directly from a database, webpage, PDF or structured files such as spreadsheets, CSV, XML, JSON, XLSL and SharePoint.

### POWERBI DASHBOARD:

POWERBI is a data visualization and Business Intelligence tool which helps to convert data from different data sources into interactive dashboards and BI reports.

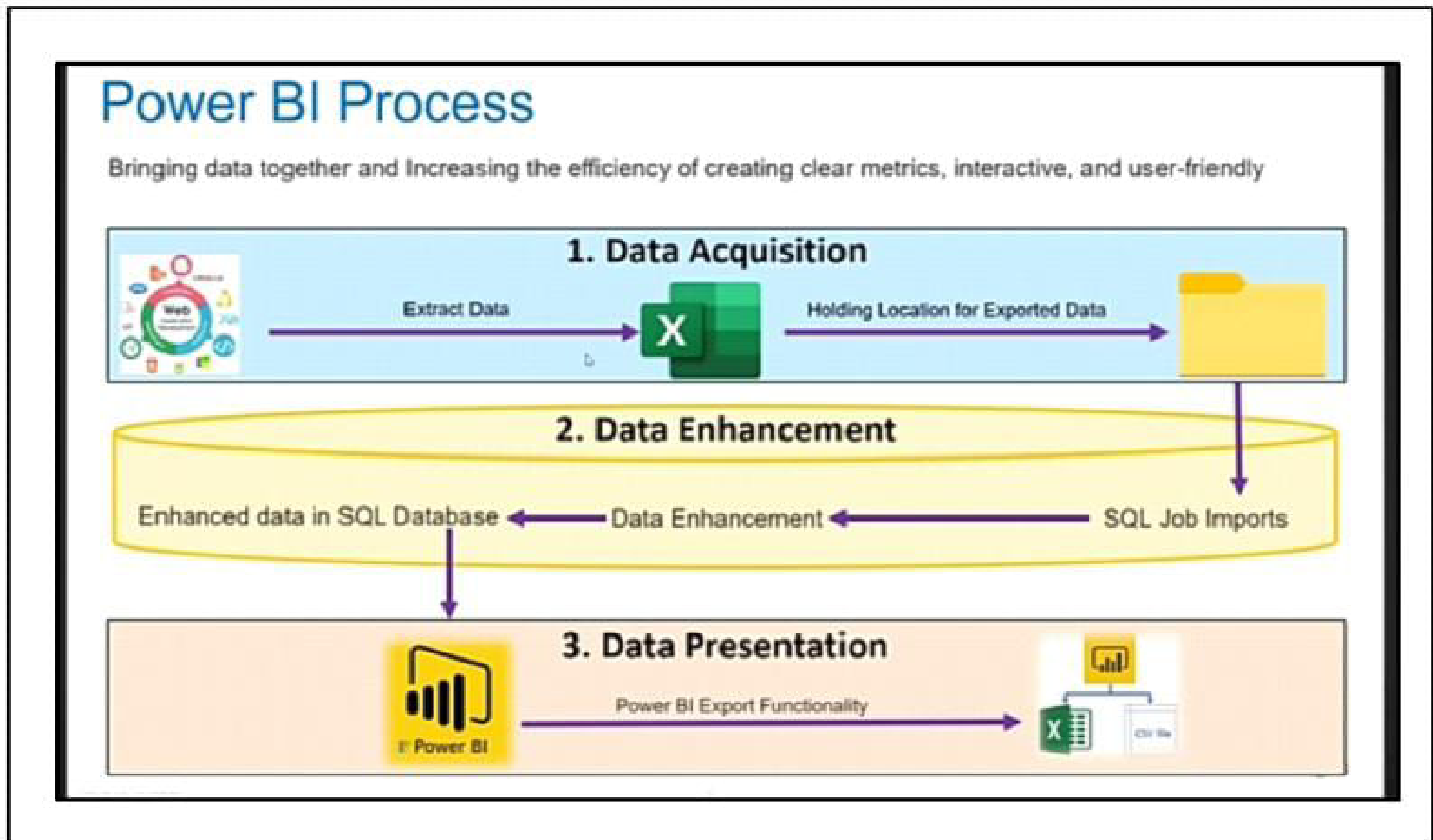
### POWERBI PROCESS:

Bring data together and increase the efficiency of creating clear metrics, interactive and user-friendly.

1. Data Acquisition

2. Data Enhancement

3. Data presentation



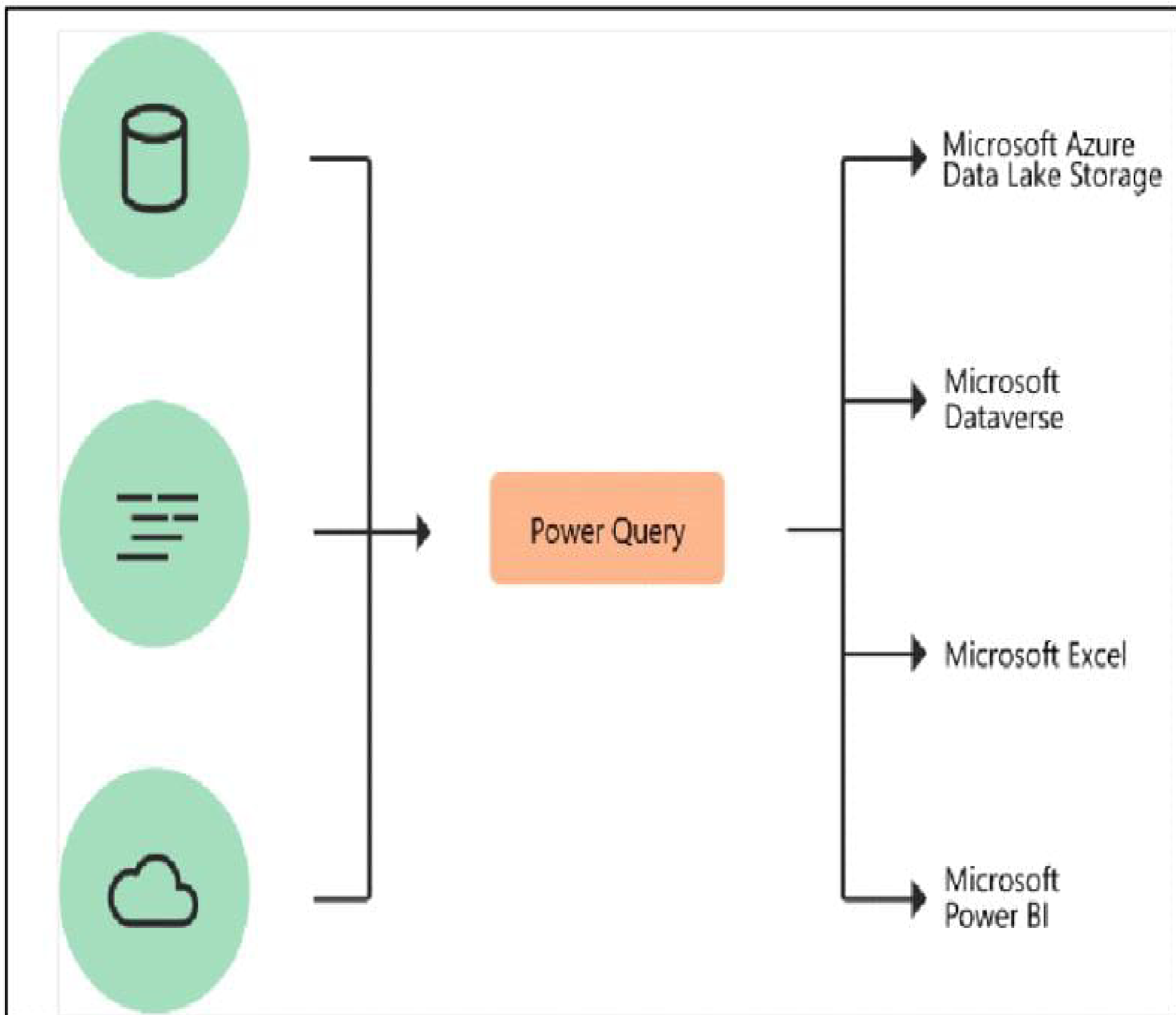
## POWERQUERY EDITOR:

**POWERQUERY:** This is a data connection technology that enables you to discover, connect, combine, and refine data across a wide variety of sources.

## SOFT REQUIREMENTS:

- ❖ **POWERBI DESKTOP:** this is a window application that you can use to create reports and publish them to power BI
- ❖ **POWERBI SERVICE:** this is an online saas (software as a service) service that you use to publish reports, create new dashboards, and share insights.
- ❖ **POWERBI MOBILES:** This is a mobile application that you can use to access your reports and dashboards on the go.

- ❖ Power query comes with a graphical interface for getting data from sources and a power query editor for applying transformations. Because the engine is available in many products and engine is available in many products and services, the destination where the data will be stored depends on where power query was used.



- ❖ Using Power Query, you can perform the extract, transform, and load (ETL) processing of data.
- ❖ The Power Query Editor is the primary data preparation experience, where you can connect to a wide range of data sources and apply hundreds of different data transformations. Capabilities are common across all data sources, whatever the underlying data source limitation.
- ❖ When you create a new transformation step by interacting with the components of the Power Query interface, Power Query

automatically creates M code required to do the transformation so you don't need to write any code.

Currently two power query experiences are available:

1. POWER QUERY ONLINE – Found in integrations such as power BI data flows, Microsoft Power platform data flows, Azure data factory wrangling data flows, and many more that provides the experience through an online web page.

2. POWER QUERY FOR DESKTOP- Found in integrations such as power query for excel and power BI desktop.

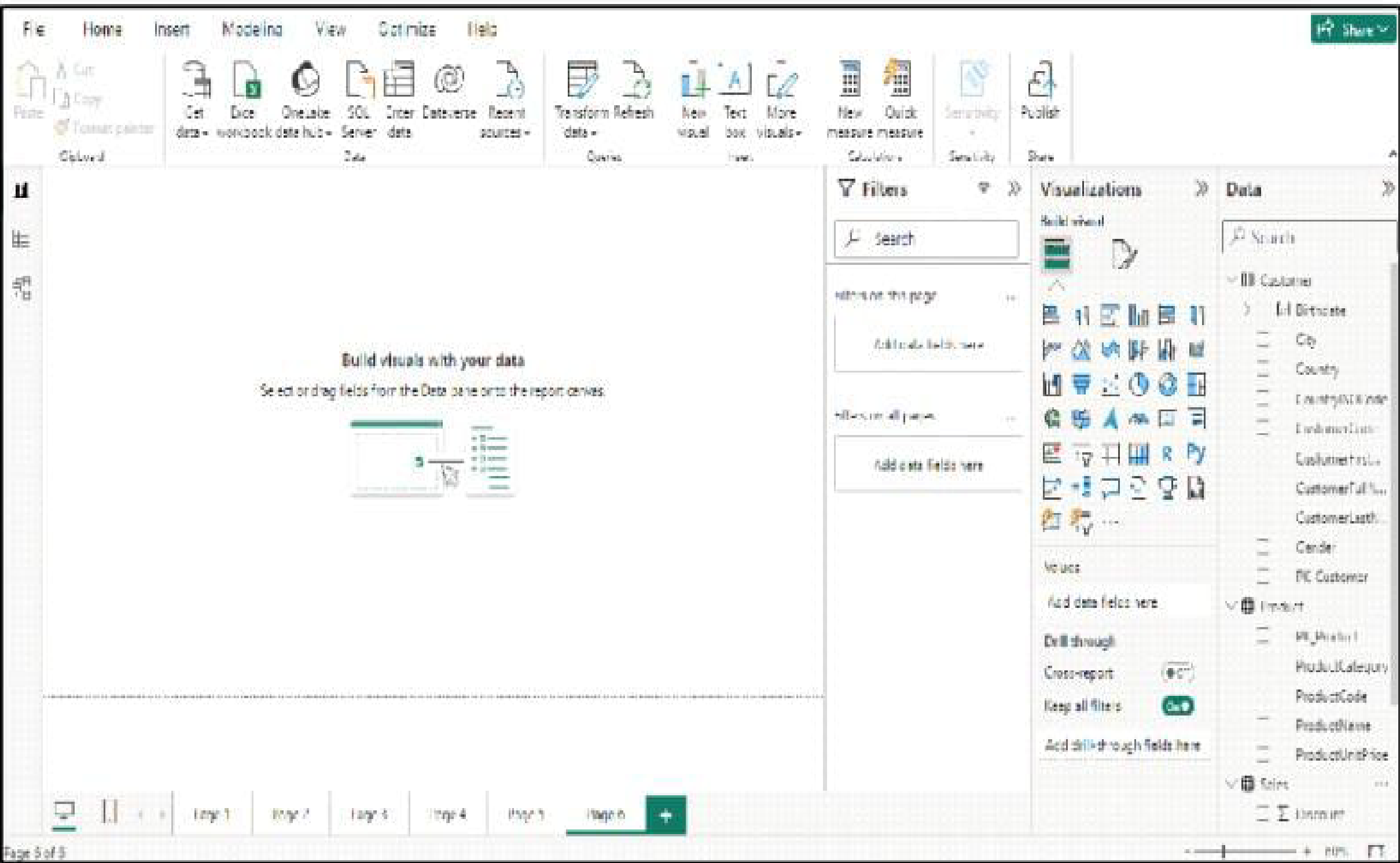
NOTE:

Although two power query experiences exist, they both provide almost the same user experience in every scenario.

TRANSFORMATION:

The transformations engine in power query includes many prebuilt transformation functions that can be used through the graphical interface of the power query editor. These transformations can be simple as removing a column or filtering rows, or as common as using the first row as a table header. There are also unpivot.

All these transformations are made possible by choosing the transformation options in the menu and then applying the options required for the transformation. The following illustrations show a few of the transformations available in power query.



USER INTERFACE:  
THE RIBBON:

At the top we have the familiar Microsoft Ribbon. Just like the ribbons in Microsoft excel, word, powerpoint the power BI ribbons is filled with tools split up into differen transformation data) via the “transform data” buttons and adding in visuals and more.

RIBBON TABS:

- ❖ The HOME tab has tools for adding data sources acessing power query editor used for cleaing and transformation data via the “transform data” buttons, and adding in visuals and more.



- ❖ The INSERT tab lets us insert different visual, text boxes, buttons, shapes and images.

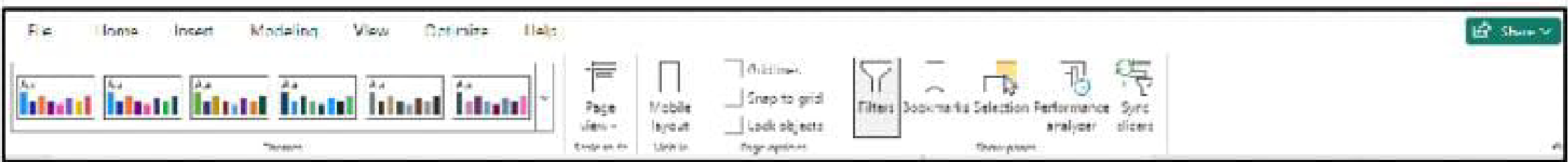




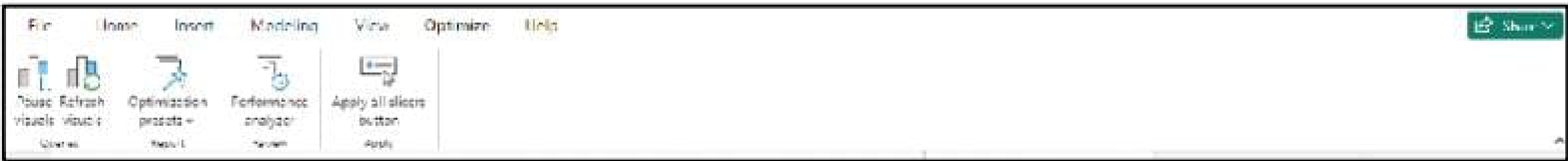
- ❖ The MODELING tab lets us create DAX measures, or even now columns and tables, and also let us set up a security model if we need some user to only see some data.



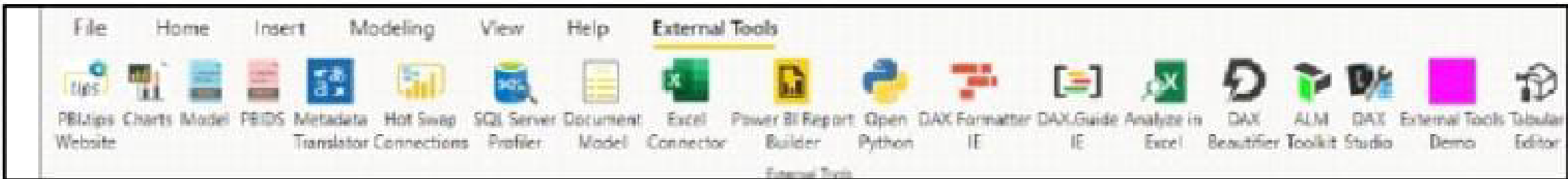
- ❖ The VIEW tab lets us set theme for our reports, set up mobile layouts, and access other panes that don't show up by default.



- ❖ The OPTIMIZE tab has tools to check the efficiency of our reports, as in if they are loading really slow, we can analyze what parts of the report are loading really slowly.



- ❖ The EXTERNAL TOOLS tab is where 3rd-party tools live. There are only a few of these okay'd by Microsoft.

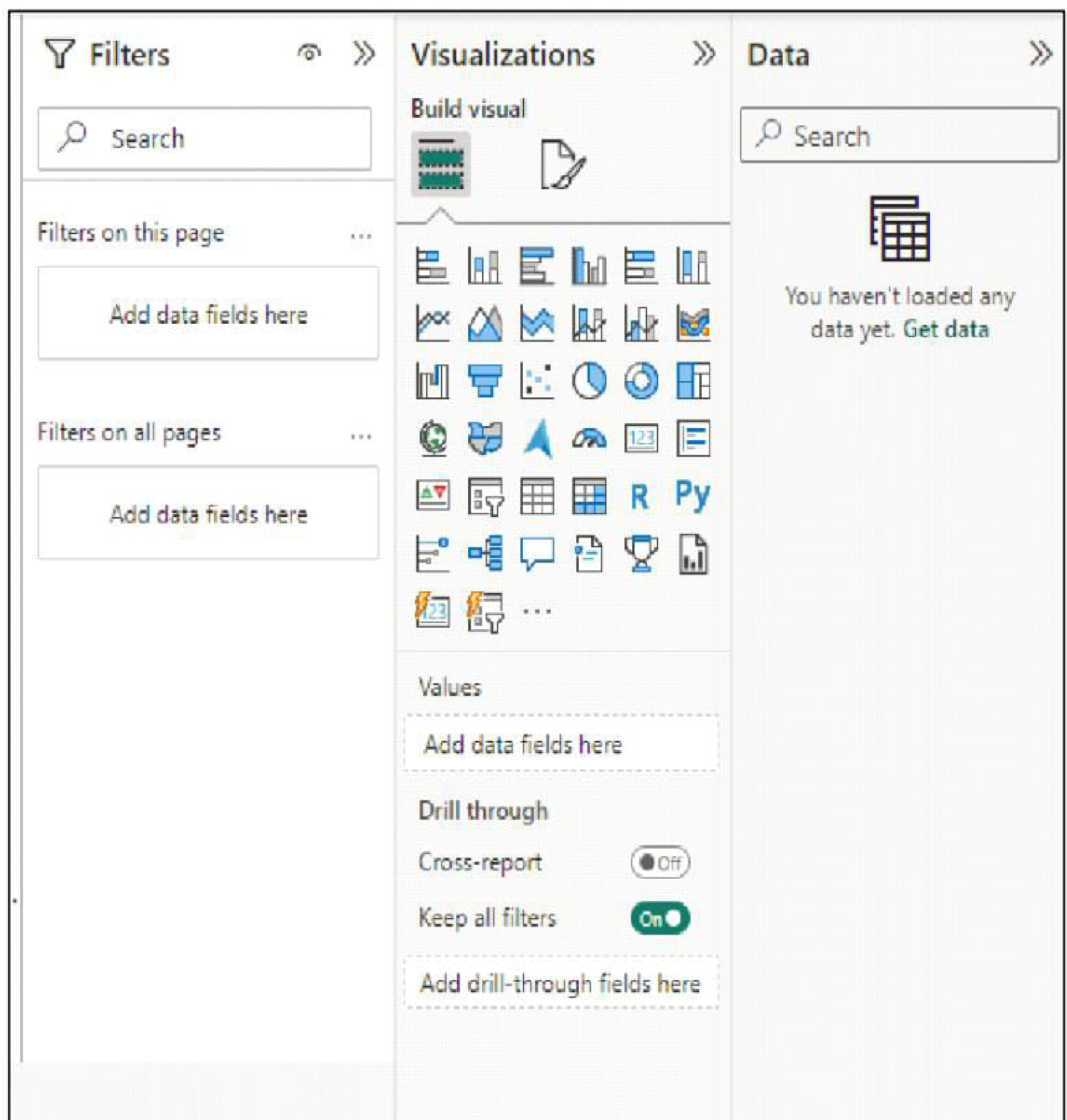


PANES:



One the right of the power BI interface are 3 lpanes that apperar by default.

- ❖ The FILTERS pane is where we can create filters and control what data is making it form our data to the visual on our canvas.
- ❖ The VISUALZATIONS pane is where we can chhose what visual we want to make, and it also has fpmating tools.
- ❖ Te DATA pane is where we see the tables and cloumns of daa we've added



## ABOUT MY PROJECT:

Supply chain management (SCM) is the handling of the entire production flows of goods and services that include all process for converting raw materials into final products. It involves the streamlining of a business's supply side activities to maximize customer value and gain a competitive advantages in the market.

Supply chain management practice depends heavily on industrial engineering. It is the broad range of control and execute a product flow from materials to production to distribution in the most economical possible.

Supply chain management encompasses the planning and management of the activities involved in sourcing. Procurement. Conversion. And logistics management activities. Importantly, it also includes coordination and collaboration with channel partners. Which supply and demand management within and across companies.

## DATA SHEET:

SUPPLY CHAIN ANALYSIS OF INVENTORIES (DATA SHEETS OF SALES, PRODUCTION AND CUSTOMER) IN EXCEL FORMAT.

## CUSTOMER:

	A	B	C	D	E	F	G	H	I	
1	PK_Customer	CustomerCode	CustomerFirstName	CustomerLastName	Country	CountryISOCode	City	Gender	Birthdate	CustomerFullName
2		1 N7511709	Arnaud	Gastelblum	Belgium	BE	Mouscron	M	02-Apr-1932	Arnaud Gastelblum
3		2 2524903	Poulinc	Peanut	France	FR	Villefranche sur mer	F	23 Jun 1993	Poulinc Peanut
4		3 F33L252	Antoine	Lagrand	Nederlanc	NL	Rotterdam	M	08-Jun-1984	Antoine Lagrand
5		4 Q10R754	Coralie	Brent	Nederland	NL	Maastricht	F	20-Apr-1952	Coralie Brent
6		5 D42W912	Julien	Pomodoro	France	FR	Roubaix	M	27-Nov-1985	Julien Pomodoro
7		6 1855191	Sarah	Oreche	France	FR	Paris	F	11 May 1959	Sarah Oreche
8		7 L75N698	Mike	Jeff	Nederland	NL	Amsterdam	M	12-Dec-1976	Mike Jeff
9		8 K49A336	Amina	Luo	Belgium	BE	Brussels	F	23-Oct-1940	Amina Luo
10		9 Q44B407	Bjorn	Bio	Belgium	BE	Charleroi	M	23-Aug-1945	Bjorn Bio
11		10 Z51K849	Lisa	Dagusti	Belgium	BE	Antwerp	F	29 Nov 1957	Lisa Dagusti
12		11 K79LS61	Theresa	Limande	France	FR	Strasbourg	F	12-Jun-1971	Theresa Limande
13		12 V17E452	Hilje	Vanderwilt	Nederland	NL	Amsterdam	F	19-Oct-1969	Hilje Vanderwilt
14										
15										
16										
17										
18										
19										
20										

PRODUCT:

	A	B	C	D	E	
1	PK_Product	ProductCode	ProductName	ProductCategory	ProductUnitPrice	
2	1	APP	Apple	Fruit	1.13	
3	2	APR	Apricot	Fruit	2.2	
4	3	BAN	Banana	Fruit	2.04	
5	4	CRA	Cranberry	Fruit	11.34	
6	5	KIW	Kiwifruit	Fruit	3.24	
7	6	LEM	Lemon	Fruit	1.5	
8	7	MAN	Mango	Fruit	4.58	
9	8	ORA	Orange	Fruit	1.4	
10	9	PIN	Pineapple	Fruit	2.55	
11	10	STR	Strawberry	Fruit	10.52	
12	11	PAP	Papaya	Fruit	1.95	
13	12	MEL	Melon	Fruit	4.93	
14	13	RAS	Raspberry	Fruit	7.32	
15	14	TOM	Tomato	Fruit	1.8	
16	15	PEA	Peach	Fruit	3.88	
17	16	ASP	Asparagus	Vegetable	12.12	
18	17	BRO	Broccoli	Vegetable	3.73	
19	18	BRU	Brussels sprout	Vegetable	5.81	
20	19	CEL	Celery	Vegetable	1.3	
21	20	LET	Lettuce	Vegetable	5.95	
22	21	ONI	Onion	Vegetable	0.8	
23	22	RHU	Rhubarb	Vegetable	7.46	
24	23	RAD	Radish	Vegetable	4.13	
25	24	CAR	Carrot	Vegetable	1.79	
26	25	KAL	Kale	Vegetable	2.78	
<div><div></div><div>Sales</div><div>Product</div><div>Customer</div><div></div></div>						

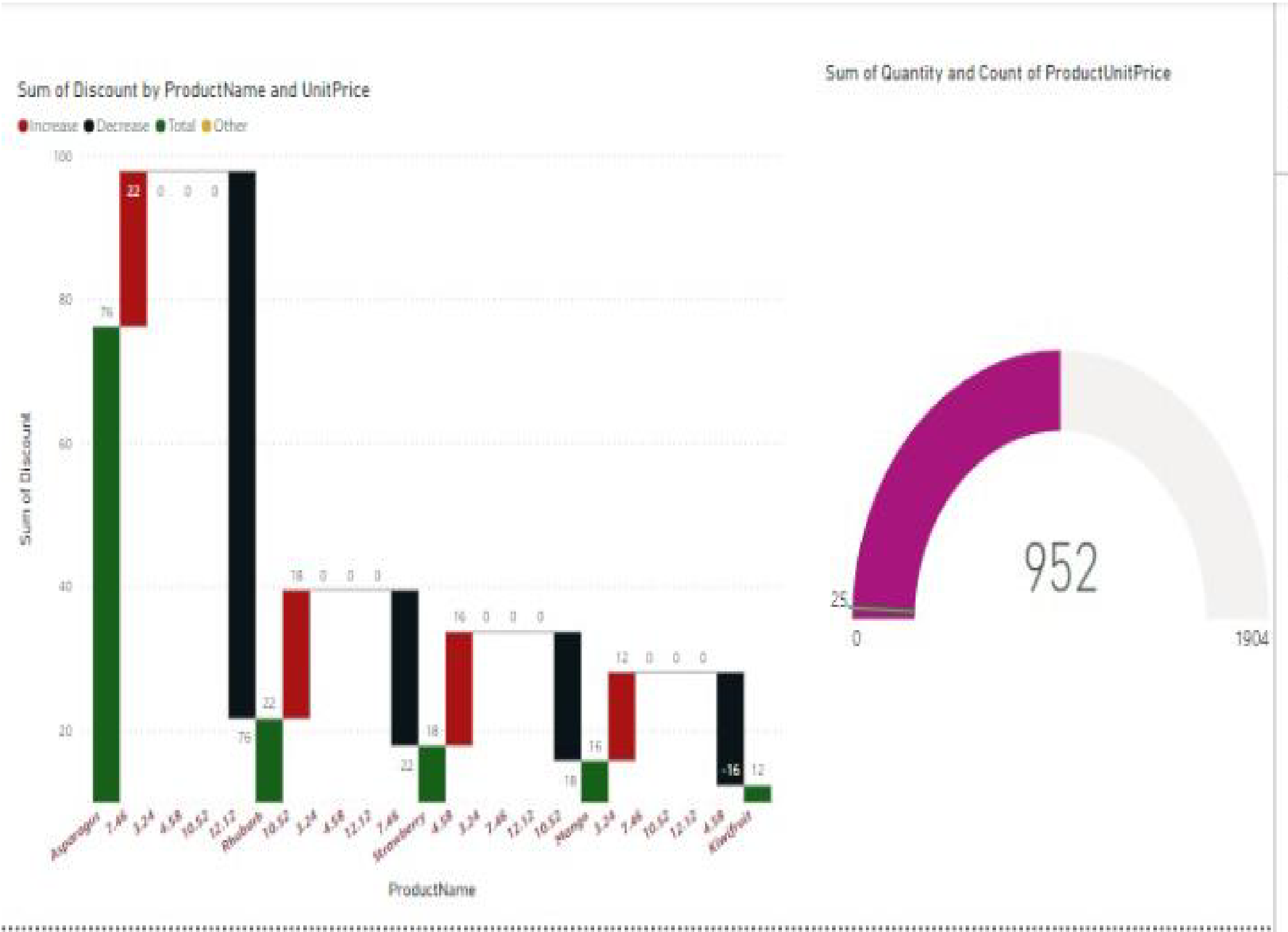
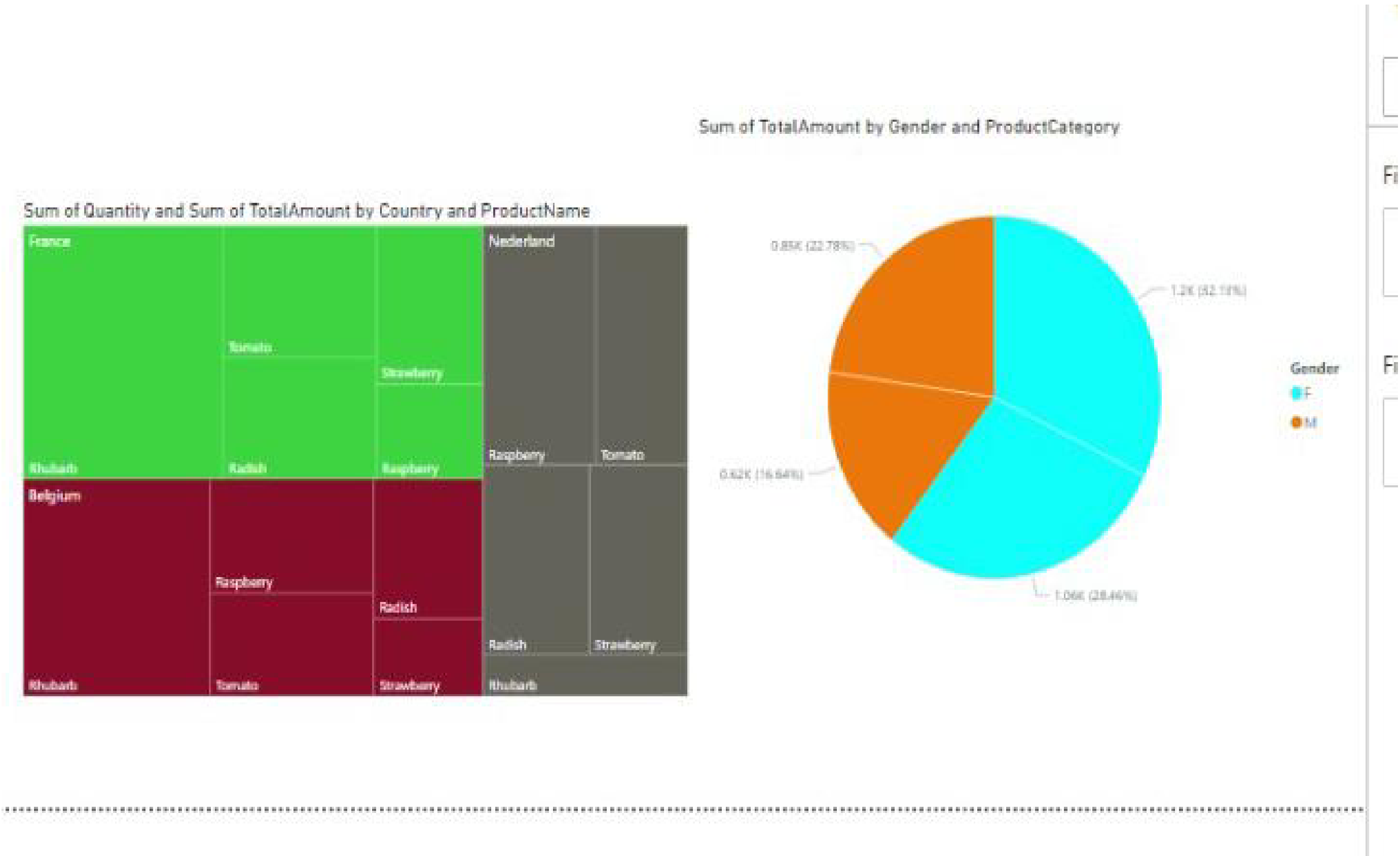
SALES:

	A	B	C	D	E	F	
1	FK_Customer	FK_Product	Quantity	UnitPrice	Discount	TotalAmount	
2	6	6	2	1.5	0.6	2.4	
3	4	24	4	1.79	2.38	4.78	
4	1	6	1	1.5	0	1.5	
5	1	7	1	4.58	0	4.58	
6	5	8	4	1.4	0	5.6	
7	7	11	5	1.95	2.43	7.32	
8	9	17	2	3.73	0	7.46	
9	11	23	6	4.13	0	24.78	
10	2	8	1	1.4	0	1.4	
11	12	18	3	5.81	0	17.43	
12	1	6	3	1.5	0	4.5	
13	8	7	6	4.58	0	27.48	
14	9	14	3	1.8	0	5.4	
15	4	7	6	4.58	5.49	21.99	
16	1	12	4	4.93	0	19.72	
17	5	21	5	0.8	0	4	
18	9	24	6	1.79	0	10.74	
19	9	3	2	2.04	0	4.08	
20	5	14	2	1.8	0	3.6	
21	2	14	1	1.8	0	1.8	
22	11	11	6	1.95	0	11.7	
23	5	22	5	7.46	0	37.3	
24	9	18	4	5.81	0	23.24	
25	4	8	4	1.4	1.12	4.48	
26	7	13	2	7.32	0	14.64	
<div><div><div></div><div></div></div><div><div>Sales</div><div>Product</div><div>Customer</div><div></div></div></div>							

VISUALISATON:

PIE CHART AND TREE CHART: It represent the count of country by city.







WATER FALL CHART AND GAUGE CHART:

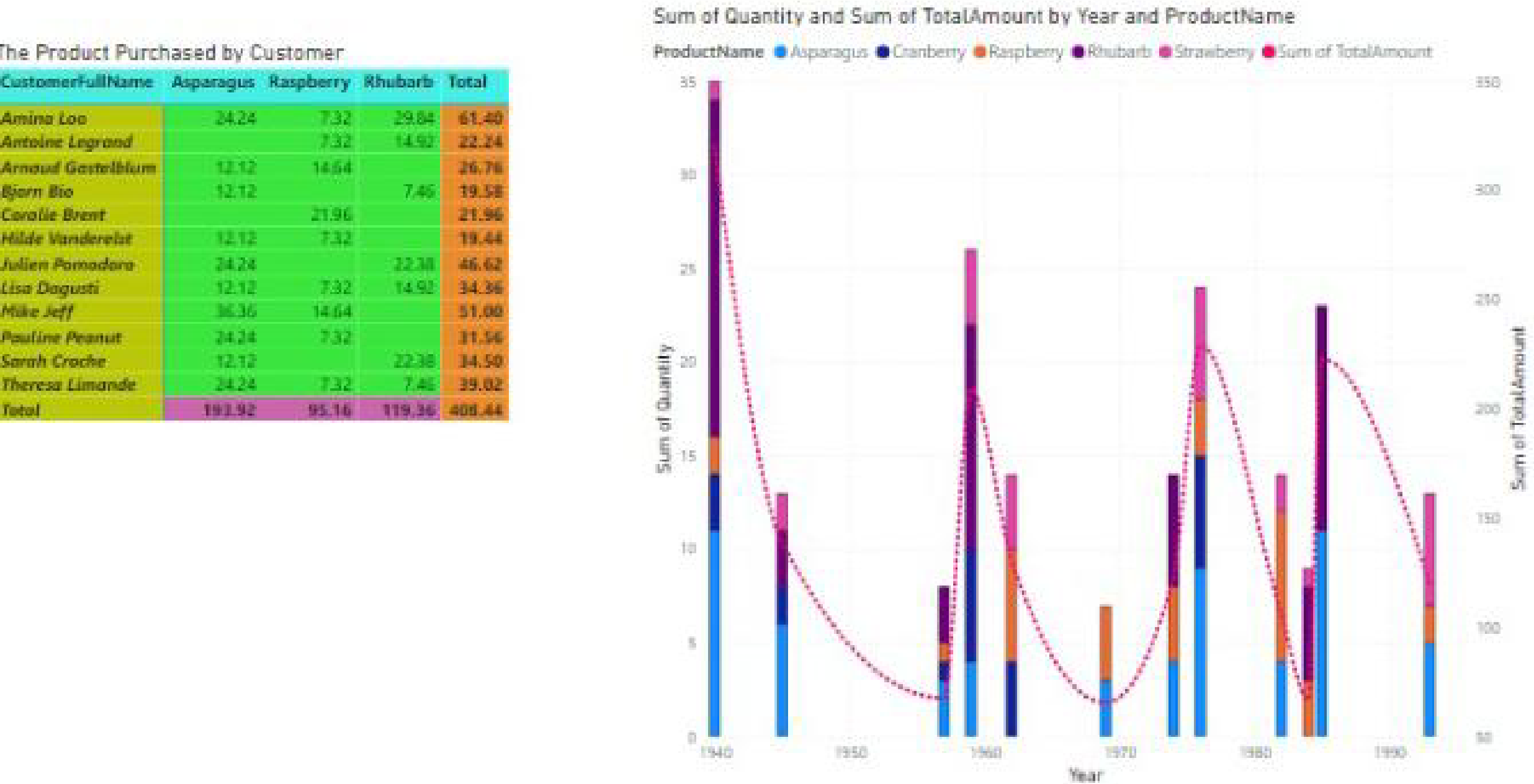
- Water fall chart that shows the count of gener by year.
- Gauge chart that shows the count of year and count of day.



COUNT OF PRODUCT YEAR :

Sum of the quality to product name to count of product of yer to name .

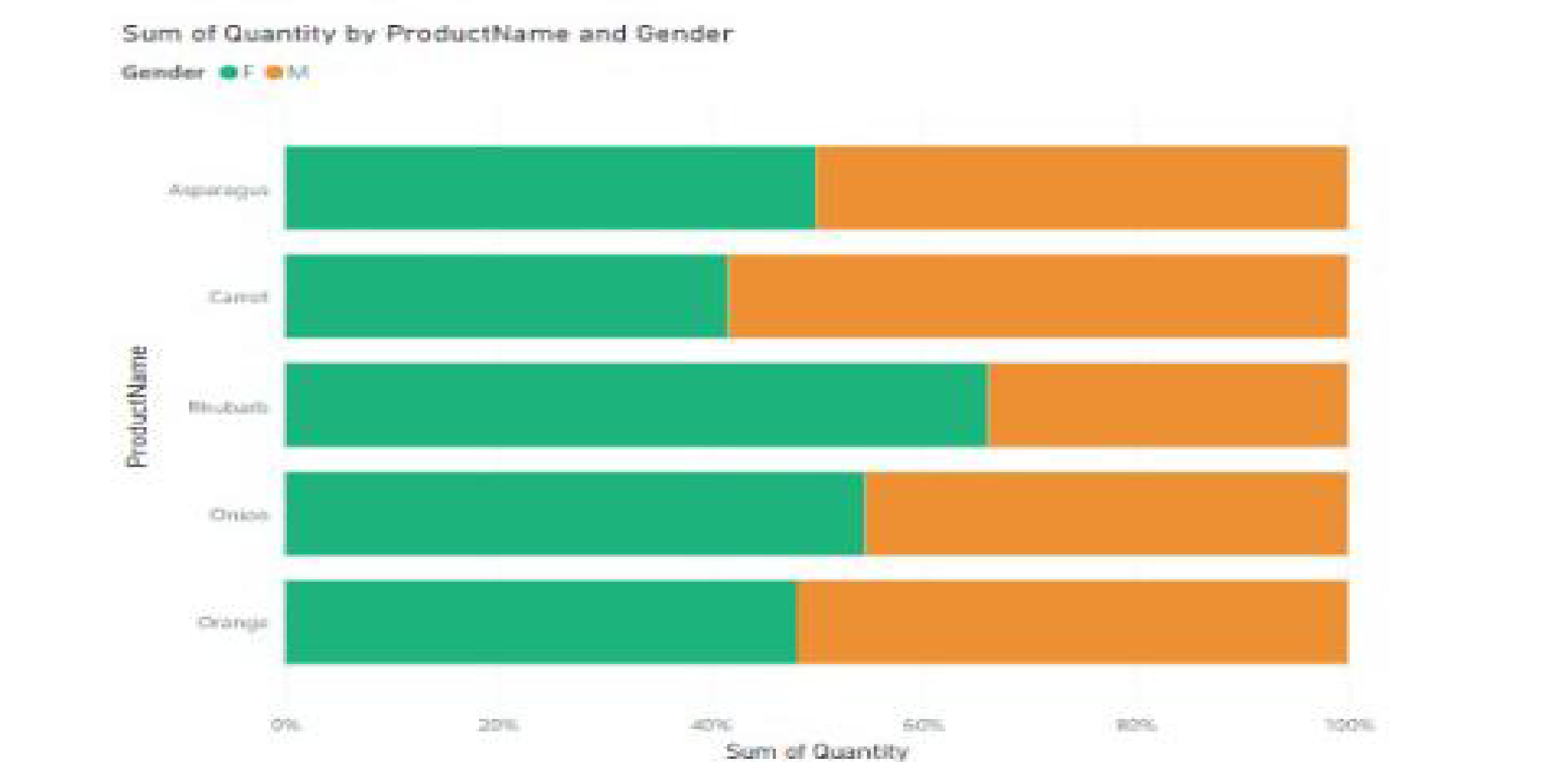
Count of product name



PURCHASE OF CUSTOMER:

The product of purchase by customer to the table

Product nameof total amount.

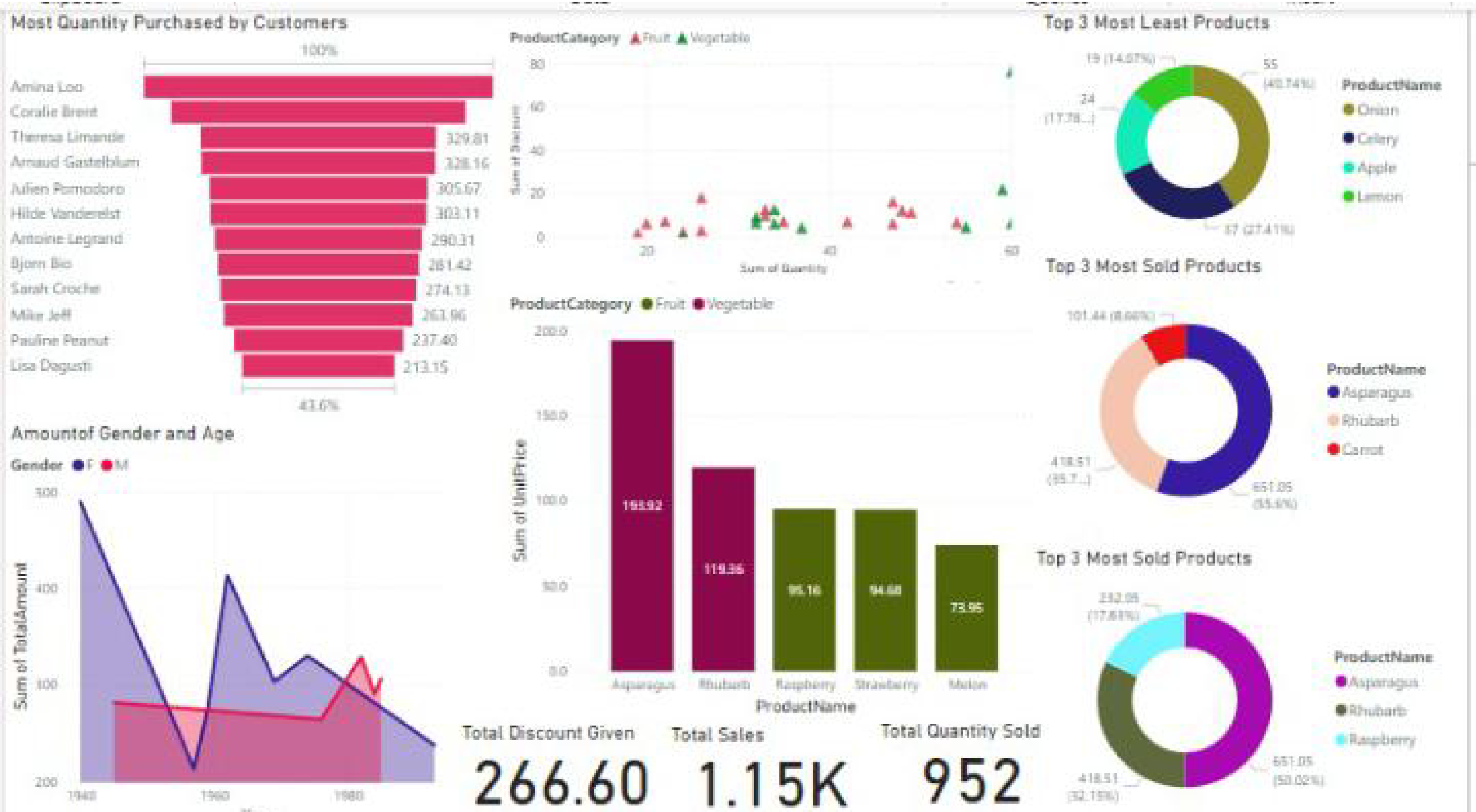


PRODUCT NAME OF GENDER:

Sum of quantity by product name and gener to quantity.

DASHBOARD AND REPORT:

SUPPLY CHAIN ANALYSIS



REPORT:

Power BI numerous benefits for projecct tracting.

One of the manin advantages its advility to consolidate data from multiple sources, such as project management tools, financial

systems, and spreadsheets. This allows project manager to use spreadsheets. This allows project, making it easier to identify trends, patterns and anomalies power BI advanced visualizations enable the creation of intuitive dashboards, making it effortless to track project progress at a glance furthermore power bi interactive features allow users to explore and drill into data, gaining deeper insight into the project performance.

Another benefit of using power BI for project tracking is its ability to automate data refreshes. With power bi project managers can set up scheduled refreshes to ensure that the data is always up to date. This eliminates the need for manual data updates and reduces the risk of using outdated information for decision-making.

In addition power BI offers a wide range of collaboration features that enhance team collaboration and communication project team can easily share dashboards and reports with stakeholders, enabling real time annotations on specific data points, facilitating discussion and tracking process.

## CONCLUSION:

Microsoft power bi is an indispensable tool in the realm of business intelligence. Its robust features, ease of use and ability to transform raw data into actionable insights make it a top choice for organizations worldwide. As you wrap up your Power BI Project, consider the following key points.

## DATA CONNECTIVITY:

POWER BI's extensive connector library allows seamless integration with various data sources, including analysis SQL data base and more

## CUSTOM VISUALISATION:

Leverage power BI's designed visualization to create interactive reports tailored to your specific needs. Additionally, explore third party packs for intelligence and analytics.

## PERFORMANCE OPTIMIZATION:

In columnar database engine within power bi significantly improves performance by compressing large datasets, making it an effective choice for data modeling.

## LINK:

<https://github.com/Jeya776/JEYA-Power-BI>