

Thermo Fisher Scientific Inc (TMO)

	Market Data
Last Close	458.34
Price 52 Week High	532.5709
Price 52 Week Low	250.21
Market Cap (M)	\$181,557.19
Enterprise Value (M)	\$195,110.19

	Wall St. Recos
Strong Buy	8
Buy	10
Hold	5
Sell	0
Sell	0

	Price Targets
Price Target - Mean	507
Price Target - Number of Included Estimates	20
Price Target - High	570
Price Target - Low	260
Price Target - Standard Deviation	61.5
Long Term Growth - Mean	16.23
Lido Estimate	516
Upside	12.58

Multiples	LTM	NTM
EV/SALES	6.85	6.85
EV/EBITDA	23.35	23.35
EV/EBIT	32.21	32.21
P/E	37.53	37.53
P/B	5.71	5.71
ROA (%)	8.08	8.08
ROE (%)	15.95	15.95
PEG	2.31	2.31

Key Points

Surging demand for instruments and supplies from customers who are developing drug treatments and vaccines

Post covid slowdown is expected in addition to rotation from growth to cyclical names.

Longer term prospects remain strong as R&D spending increases.

NIH funding was cut this year by 8% and that will likely be restored if not increases under the new administration.