

CVS Health Corp (CVS)

	Market Data
Last Close	68.01
Price 52 Week High	76.44
Price 52 Week Low	52.04
Market Cap (M)	\$88,966.85
Enterprise Value (M)	\$144,179.85

	Wall St. Recos
Strong Buy	6
Buy	13
Hold	9
Sell	0
Sell	0

	Price Targets
Price Target - Mean	82
Price Target - Number of Included Estimates	23
Price Target - High	102
Price Target - Low	66
Price Target - Standard Deviation	9.03
Long Term Growth - Mean	4.6
Lido Estimate	78
Upside	14.69

Multiples	LTM	NTM
EV/SALES	0.54	0.54
EV/EBITDA	7.59	7.59
EV/EBIT	9.87	9.87
P/E	11.22	11.22
P/B	1.29	1.29
ROA (%)	3.51	3.51
ROE (%)	12.1	12.1
PEG	2.44	2.44

Key Points

Utilize retail-based clinics to reduce ER visits

CVS owns the patient touchpoint through its broad retail footprint as the Pharmacy is typically the most frequently used part of a patient's healthcare benefit

Aetna deal brings a new integrated model to marketplace. Combined entity to drive lower overall health costs through data/analytics, more effective patient engagement