

Market Data Last Close 72.21 Price 52 Week High 52.04 Price 52 Week Low \$93,692.03 Enterprise Value (M) \$148,905.03

	Wall St. Recos	
Strong Buy	6	
Buy	13	
Hold	9	
Sell	0	
Sell	0	

CVS Health Corp (CVS)

	Price Targets		
Price Target - Mean	81.17		
Price Target - Number of Included Estimates	23		
Price Target - High	102		
Price Target - Low	66		
Price Target - Standard Deviation	9.25		
Long Term Growth - Mean	4.6		
Lido Estimate	78		
Upside	8.02		

Multiples	LTM	NTM
EV/SALES	0.56	0.56
EV/EBITDA	7.83	7.83
EV/EBIT	10.19	10.19
P/E	11.81	11.81
P/B	1.36	1.36
ROA (%)	3.51	3.51
ROE (%)	12.1	12.1
PEG	2.57	2.57