

## Broadcom Inc (AVGO.O)

	Market Data
Last Close	425.46
Price 52 Week High	436
Price 52 Week Low	155.67
Market Cap (M)	\$175,480.44
Enterprise Value (M)	\$208,951.44

	Wall St. Recos
Strong Buy	7
Buy	19
Hold	5
Sell	0
Sell	0

	Price Targets
Price Target - Mean	459.61
Price Target - Number of Included Estimates	28
Price Target - High	530
Price Target - Low	392
Price Target - Standard Deviation	32.08
Long Term Growth - Mean	7.9
Lido Estimate	498
Upside	17.05

Multiples	LTM	NTM
EV/SALES	8.75	8.75
EV/EBITDA	18.74	18.74
EV/EBIT	49.2	49.2
P/E	68.31	68.31
P/B	7.36	7.36
ROA (%)	4.13	4.13
ROE (%)	12.13	12.13
PEG	8.65	8.65

### Key Points

Diversified semiconductor business with exposure to strategic end markets like datacenters, 5G, and enterprise software.

Will benefit from greater adoption of 5G as demand for datacenters and networking equipment will increase.

Executed on its commitment to pay down 3bn of debt. Management continues to drive down leverage post SYMC acquisition supported by 11.6bn in FCF.