

Becton Dickinson and Co (BDX)

	Market Data
Last Close	242.33
Price 52 Week High	286.72
Price 52 Week Low	197.75
Market Cap (M)	\$70,387.71
Enterprise Value (M)	\$85,475.71

	Wall St. Recos
Strong Buy	5
Buy	6
Hold	6
Sell	0
Sell	0

	Price Targets
Price Target - Mean	273.93
Price Target - Number of Included Estimates	14
Price Target - High	300
Price Target - Low	255
Price Target - Standard Deviation	13.49
Long Term Growth - Mean	9.5
Lido Estimate	272
Upside	12.24

Multiples	LTM	NTM
EV/SALES	4.99	4.99
EV/EBITDA	17.84	17.84
EV/EBIT	32.41	32.41
P/E	88.94	88.94
P/B	2.96	2.96
ROA (%)	1.65	1.65
ROE (%)	3.9	3.9
PEG	9.36	9.36