

Corning Inc (GLW)

	Market Data
Last Close	36.35
Price 52 Week High	38.435
Price 52 Week Low	17.44
Market Cap (M)	\$27,710.64
Enterprise Value (M)	\$35,771.64

	Wall St. Recos
Strong Buy	4
Buy	1
Hold	7
Sell	0
Sell	0

	Price Targets
Price Target - Mean	37.05
Price Target - Number of Included Estimates	10
Price Target - High	43
Price Target - Low	31
Price Target - Standard Deviation	4.2
Long Term Growth - Mean	4
Lido Estimate	33.5
Upside	-7.84

Multiples	LTM	NTM
EV/SALES	3.32	3.32
EV/EBITDA	12.63	12.63
EV/EBIT	27.26	27.26
P/E	176.12	176.12
P/B	2.18	2.18
ROA (%)	1.01	1.01
ROE (%)	2.27	2.27
PEG	44.03	44.03

Key Points

Corning boasts a leading share in four distinct end markets: display glass, optical fiber, cover glass, and emissions substrates/filters.

Corning's portfolio is aligned toward global secular trends of increasing connectivity and efficiency (Mobile and 5G).

Risks: Debt and valuation and segments like Life Sciences which drove growth this year should slow down.