

FedEx Corp (FDX)

	Market Data
Last Close	270.71
Price 52 Week High	305.66
Price 52 Week Low	88.69
Market Cap (M)	\$71,256.28
Enterprise Value (M)	\$86,235.28

	Wall St. Recos
Strong Buy	9
Buy	12
Hold	7
Sell	0
Sell	1

	Price Targets
Price Target - Mean	323.96
Price Target - Number of Included Estimates	25
Price Target - High	386
Price Target - Low	186
Price Target - Standard Deviation	40.87
Long Term Growth - Mean	28.14
Lido Estimate	322
Upside	18.95

Multiples	LTM	NTM
EV/SALES	1.15	1.15
EV/EBITDA	10.48	10.48
EV/EBIT	19.03	19.03
P/E	29.22	29.22
P/B	3.39	3.39
ROA (%)	3.25	3.25
ROE (%)	12.35	12.35
PEG	1.04	1.04

Key Points

Shipping volume growth should slowdown from individual consumers but with an improving economy, business shipments should provide some offset. Growth should moderate as the economy begins to open up.

Company is in a position to increase prices when business contracts come up for renewal

Company is confident of handling the peak season confidently