## 11-442 / 11-642 / 11-742: Search Engines

### **Feature-Based Retrieval**

Jamie Callan and Chenyan Xiong Carnegie Mellon University callan@cs.cmu.edu

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## Introduction

## We have covered many different approaches to retrieval

- Retrieval models: Vector space, BM25, language models, ...
- Representations: Title, body, url, inlink, ...
- Query templates: Sequential dependency models, ...
- Query-independent evidence: PageRank, url depth, ...

## Different approaches can be combined to improve accuracy

• We have seen combinations that were created manually

## Manually exploring the space of combinations is impractical

- Too many combinations and too many parameters
- Use machine learning instead...

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## A brief introduction to machine learning

• Use <u>training data</u>  $X \rightarrow Y$  X: examples (feature vectors)

*Y*: labels (desired values)

to learn a  $\underline{\text{model}}\ h$  of how labels are assigned to examples

$$Y = h(X; \mathbf{w})$$
 w: feature weights

• For a <u>new (unlabeled)</u> example x, predict the label y

$$y = h(x; w)$$

## Issues that must be addressed to apply this approach to search

- How are examples encoded as feature vectors?
- What are the examples and labels?

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## Introduction

## "Learning to rank (LeToR or LTR or L2R)"

- Feature: Evidence about how well query q matches document d
- <u>Learn</u> a model that combines many types of evidence

### **Example features**

 $f_1: \ BM25_{Title}\left(q,\,d\right) \qquad \qquad f_7: \ \ VSM_{Title}\left(q,\,d\right)$ 

 $f_2$ :  $BM25_{Body}(q, d)$   $f_8$ :  $VSM_{Body}(q, d)$ 

 $f_3 : \; Indri_{Title} \left( q, \, d \right) \qquad \qquad f_9 : \; \; PageRank \left( d \right)$ 

 $f_{4}\text{: }Indri_{Body}\left( q,\,d\right) \qquad \qquad f_{10}\text{: }Length_{URL}\left( d\right) \\$ 

 $f_5$ : Indri\_SDM<sub>Body</sub> (q, d)  $f_{11}$ : Length<sub>Terms</sub> (q)

 $f_6$ : RankedBoolean<sub>Body</sub> (q, d) : :

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## "Learning to rank (LeToR or LTR or L2R)"

- Feature: Information about q, d, or the pair (q, d)
  - E.g., BM25<sub>Bodv</sub> (q, d) or ContainsCityName (q) or PageRank (d)
- Feature vector: A list of features
- Label: {Relevant, Not Relevant} or {0, 1, 2, 3, 4} or ...
  - Sometimes the label is <u>known</u> (*training*)
  - Sometimes the label is <u>predicted</u> using the model (*testing*)
- Model: A method of combining evidence to predict a label

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## Introduction

## LeToR is a type of supervised learning

## Familiar supervised learning tasks

- Classify an example into a discrete category
  - Find h: X → Y;  $Y \in \{cat, dog, mouse, ...\}$
  - E.g. Naïve Bayes, SVM
- Map each example to a numeric score
  - Find h: X → Y;  $Y \in R$
  - E.g. Linear regression, logistic regression

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## LeToR is a type of supervised learning

### Ranking task

- Produce the best <u>ranking</u> of given documents
- Usually done by finding <u>ranking scores</u> for (q,d)
  - $-h: x \rightarrow y; y \in R$ 
    - x: A feature vector that describes how well q matches d
    - » y: The predicted label (a ranking score)
  - Note: We only care about the ranking order, not the scores
- Predict scores of d<sub>1</sub>, d<sub>2</sub>, d<sub>3</sub>, d<sub>4</sub>, ... for query q
- Sort documents by their scores to produce a ranking

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## Introduction

## We start with linear models, which are easy

$$Similarity(q,d) = \begin{matrix} w_1 \times f_1(q,d) + \\ w_2 \times f_2(q,d) + \\ \vdots \\ w_n \times f_n(q,d) + \end{matrix} = \sum w_i f_i(q,d) = h(\mathbf{x}, \mathbf{w})$$

f<sub>i</sub>: A feature measuring how well q matches d (e.g., BM25<sub>Body</sub>)

w<sub>i</sub>: A weight indicating the importance of feature f<sub>i</sub>

h: The model

**x**: A feature vector (i.e.,  $f_1$ ,  $f_2$ , ...  $f_n$ )

**w** A weight vector (i.e.,  $w_1, w_2, \dots w_n$ )

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## If you care about efficiency, you may be worrying about costs

- $Similarity(q, d) = \sum w_i \times f_i(q, d)$ 
  - Each  $f_i$  is a function that may be expensive
    - » E.g., BM25, Indri, SDM, ...
  - There may be many features
    - » E.g., 20-100

Won't this be incredibly slow?

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## Introduction

Where does learning to rank fit in a large search engine?

First, query classification to determine the type of query

• Make decisions about how the query will be evaluated

Then retrieval is done by a <u>sequence of retrieval models</u>

One example (there are many variations)

• Exact-match Boolean: Form a set of documents

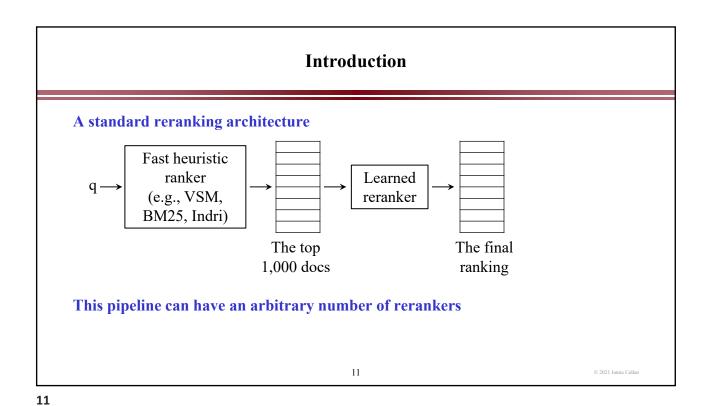
• Best-match retrieval: Rank the set, select the top  $n_1$ 

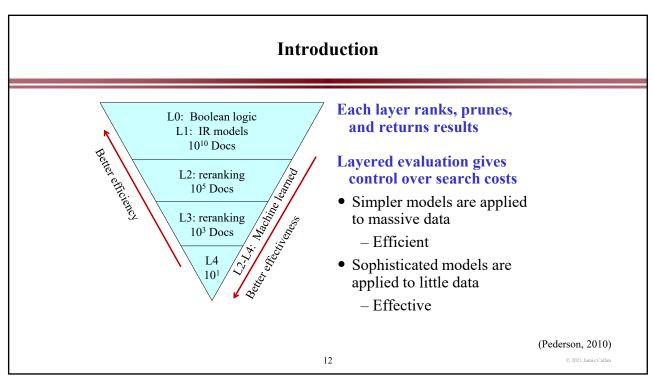
- E.g., Indri, BM25

• Learned models: Re-rank the top  $n_1$ , select the top  $n_2$ 

- Note: LeToR does not <u>find</u> documents, it just <u>scores</u> them

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## LeToR methods are described along three main dimensions

- The document representation (the features)
- The type (or style) of training data
- The machine learning algorithm

Our focus is the first two (this is not a machine learning class) ... but we will discuss some example learning algorithms, too

• 11-641, *Machine Learning for Text Mining* provides more in-depth coverage of the learning algorithms

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## Introduction

## For a query q, model document d as $\vec{x} = \Phi(d, q)$

- $\Phi$  extracts features for (d, q). Think of it as a feature factory.
- It produces a feature vector  $\vec{x}$  or  $\vec{x}$

## Use training data to learn a model $h(\vec{x})$ or $h(\mathbf{x})$

•  $h(\vec{x})$  generates a real-valued score that is used to rank d for q

**Note:** This notation makes q and d implicit in the feature values

- It is consistent with a typical machine learning presentation
- Think only of feature vectors  $\vec{x}$  and learned models  $h(\vec{x})$ 
  - Each feature vector  $\vec{x}$  describes a (d, q) pair

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# Introduction: Example Features

### An initial set of features

•  $x_{\text{CoordinationMatch}}$  Number of query terms that match document d •  $x_{\text{VSM}}$  Vector space score for query q and document d

(or a field in document d)

•  $x_{BM25}$  BM25 score for query q and document d

(BM25 features have been in Bing since ~2006)

•  $x_{Indri}$  Indri score for query q and document d

•  $x_{\text{PageRank}}$  PageRank score for document d •  $x_{\text{Spam}}$  Spam score for document d

•  $x_{\text{Spam}}$  Spam score for document d •  $x_{\text{UrlDepth}}$  Depth of document d in a website

• ...

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# Introduction: Example Features

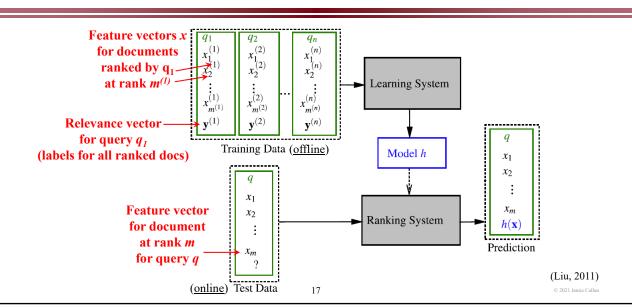
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### More features...

- Content length
- Query term density
- Number of inlinks
- Number of referring domains
- Number of referring IPs
- Time on site
- Pages per session
- Bounce rate
- Website security (https)

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## Introduction: Learning to Rank Framework



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## Introduction

## Machine learning algorithms are designed to predict labels

## What are the labels for (q, d)?

• Relevant and not relevant?

Easy to get, hard prediction problem

• Relevance grades (e.g., 0, 1, 2, 3, 4)?

Easy to get, hard prediction problem

• A score in the range [0.0 ... 1.0]?

Hard to get, easier prediction problem

• Position in an ideal ranking?

Hard to get, easier prediction problem

• ...?

Methods differ in how they address this issue

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## Today we cover three approaches to learning to rank

## How are they similar?

- Each uses a trained model h to estimate the score of  $\mathbf{x}$ 
  - $-\mathbf{x}$  describes how well document d matches query q
- Documents are ranked by the score  $h(\mathbf{x})$

## How are they different?

- Three different approaches to training the model h
  - Different types of training data

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## **Outline**

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### **Introduction to feature-based methods**

## Three approaches to training learning algorithms

- Pointwise
- Pairwise
- Listwise

### Benchmark datasets

Sample results

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## **Pointwise Approaches**

## Approach: Train a model using individual documents

- Training data:  $x \rightarrow label$  (q, d, relevance)
- Learned model:  $h(x) \rightarrow label$  (q, d, ?)
- (Remember,  $\mathbf{x} = \Phi(\mathbf{d}_i, q)$ )

## The type of label depends on the learning algorithm

- 1. Classification (e.g., SVM): Predict a relevance <u>category</u>
  - $-h(\mathbf{x}) = \text{relevant}$
- 2. Regression (e.g., linear regression): Predict a relevance score
  - -h(x) = 0.53

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## **Pointwise Approaches**

### **LeToR Procedure**

- Offline: Use Cranfield evaluation data to train a model
  - Queries, documents, relevance assessments
- Online: Given a new query q
  - Run a ranker (e.g., BM25) to get initial documents
    - » E.g., the top 100 returned by BM25
  - For each initial document
    - » Generate a feature vector  $\mathbf{x}_i = \Phi(\mathbf{d}_i, q)$
    - » Use the model to generate a reranking label  $h(x_i)$  for  $d_i$
  - Rerank the initial documents

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## Pointwise Approaches: Classification

## Classification (e.g., SVM): Predict a relevance category

$$\mathbf{x}_1 = \Phi(\mathbf{d}_1, q), \quad \mathbf{y}_1 = \text{NRel} \quad \text{(not relevant)} \qquad \mathbf{doc}_1$$
  
 $\mathbf{x}_2 = \Phi(\mathbf{d}_2, q), \quad \mathbf{y}_2 = \text{HRel} \quad \text{(highly relevant)} \qquad \mathbf{doc}_2$ 

Loss function: Typically, 0 if the label is correct, otherwise 1

• The goal is to minimize the number of misclassified examples

## Training data is (relatively) easy to get

- Use the Cranfield methodology
- Hire relevance assessors to assign documents to categories
  - E.g., { not relevant, relevant, highly relevant }

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## Pointwise Approaches: Problems with Classification

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## Categories are ordinal (ordered), which most algorithms ignore

- Some errors are more serious than others
- Consider two trained models...

$C_1$	Label	Predicted		$C_2$	Label	Predicted	
$d_1$	HRel	Rel	×	$d_1$	HRel	NRel	×
$d_2$	Rel	HRel	×	$d_2$	Rel	Rel	✓
$d_3$	NRel	NRel	✓	$d_3$	NRel	NRel	✓
		Logge 2			Logge 1		

- $-C_1$  is the better ranker, but  $C_2$  has lower loss
- What is the relative importance of different types of errors?
  - There isn't good theory to guide us

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# Pointwise Approaches: Regression

## Regression (e.g., linear regression): Predict a relevance score

$$x_1 = \Phi(d_1, q), \quad y_1 = -1$$
  $doc_1$   
 $x_2 = \Phi(d_2, q), \quad y_2 = 3$   $doc_2$ 

## Loss function: Squared error

• The goal is to avoid large errors

## Training data is difficult to get

 What is the desired score of d<sub>21</sub> for q? (see next slide)

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# **Pointwise Approaches: Problems with Regression**

## Predicting numeric labels is difficult because <u>numeric labels are arbitrary</u>

- During <u>training</u>, different mappings from relevance categories to numeric values cause the learning algorithm to learn different models
  - { NRel, Rel, HRel }  $\rightarrow$  { 0, 1, 2 } <u>Equal</u> differences among categories
  - { NRel, Rel, HRel }  $\rightarrow$  { 1, 4, 9 } Prefer HRel correct
  - { NRel, Rel, HRel }  $\rightarrow$  { 1, 16, 81 }  $\underline{\text{Must}}$  get HRel correct
- What is the relative importance of different types of errors?
  - What are the right numbers to assign for Nrel, Rel, and HRel?
  - There isn't good theory to guide us
  - Thus, pointwise training data is inherently noisy

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## Pointwise Approaches: Problems

## Pointwise methods focus on making good predictions for individual documents

- E.g., minimize the number of misclassified examples
- E.g., minimize the sizes of classification errors

## Search metrics care about the order in a set of documents

• E.g., NDCG@k, MAP@k

### Pointwise methods tend to be less accurate than other methods

- Noise is inherent in the training data
- The loss functions don't model the task well
- The model focuses on the wrong goal (predict scores, not ranks)

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## **Outline**

### **Introduction to feature-based methods**

## Three approaches to training learning algorithms

- Pointwise
- Pairwise
- Listwise

### Benchmark datasets

Sample results

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## **Pairwise Approaches**

## Approach: Train a model using pairs of documents

Training data: prefer (x<sub>1</sub>, x<sub>2</sub>)
Learned model: h (x<sub>1</sub>) > h (x<sub>2</sub>)

## What is the pair value?

• Binary assessments  $\{x_1 > x_2, x_1 < x_2\}$ 

### **Loss function**

• 0 if a pair is ordered correctly, otherwise 1

## Minimize the number of misclassified document pairs

• Focus on preference, not specific scores or labels

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## **Pairwise Approaches**

## How is training data produced?

**Relevance Data** Training Data<sub>q</sub>  $\mathbf{x}_1 = \Phi(\mathbf{d}_1, q) > \mathbf{x}_2 = \Phi(\mathbf{d}_2, q)$ d<sub>1</sub>, relevant d<sub>2</sub>, not relevant  $x_2 < x_1$ Each preference is d<sub>3</sub>, not relevant  $x_1 > x_3$ one example d<sub>4</sub>, relevant  $x_3 < x_1$ (one instance d<sub>5</sub>, not relevant of training data) d<sub>6</sub>, relevant  $x_4 > x_2$  $d_7$ , not relevant  $x_2 < x_4$ : : :

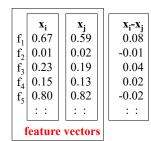
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## **Pairwise Approaches**

How is preference data used to train a linear classifier?

- Training data: prefer (d<sub>1</sub>, d<sub>2</sub>)
- Extract feature vectors:  $\overrightarrow{x_1} = \Phi(d_1, q)$   $\overrightarrow{x_2} = \Phi(d_2, q)$
- Assume a linear model:  $h(\overrightarrow{x_i}) = w^T \overrightarrow{x_i}$ prefer  $(d_i, d_i) \rightarrow h(\overrightarrow{x_i}) > h(\overrightarrow{x_i})$

prefer 
$$(d_i, d_j)$$
  $\rightarrow h(x_i) > h(x_j)$   
 $\rightarrow w^T \overline{x_i} > w^T \overline{x_j}$   
 $\rightarrow w^T \overline{x_i} - w^T \overline{x_j} > 0$   
 $\rightarrow w^T (\overline{x_i} - \overline{x_j}) > 0$   
 $\rightarrow h(\overline{x_i} - \overline{x_i}) > 0$ 



- Now it is a standard two-class learning problem:  $h(\overrightarrow{x_j} \overrightarrow{x_i}) < 0$
- $h(\overrightarrow{x_i} \overrightarrow{x_i}) > 0$

– Use your favorite algorithm (e.g., regression, SVM)

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## **Example: Ranking SVM**

Goal: Minimize the number of misclassified document pairs

minimize:  $\frac{1}{2}\vec{w}\cdot\vec{w} + C\sum \xi_{i,j,k}$ 

complexity accuracy (on training data)

subject to:

 $\forall i \ \forall j \ \forall k : \ \xi_{i,j,k} \geq 0$ 

 $\forall \left(d_i,d_j\right) \in r_1 : \overrightarrow{w} \cdot \overrightarrow{x_i} > \overrightarrow{w} \cdot \overrightarrow{x_j} + 1 - \xi_{i,j,k}$ 

• • •

 $\forall (d_i, d_j) \in r_n : \overrightarrow{w} \cdot \overrightarrow{x_i} > \overrightarrow{w} \cdot \overrightarrow{x_j} + 1 - \xi_{i,j,k}$ 

Preference pairs as constraints

- C: Controls model complexity (small C) and training error (large C)
- ξ: Slack variable
- r<sub>n</sub>: k training pairs from the n<sup>th</sup> ranking (query)

(Croft, et al., 2010)

## **Example: Ranking SVM**

## **Properties of Ranking SVM**

- Generalizes well
- Kernels can be used to improve accuracy
  - But linear kernels often work well
- Inherits desirable properties of SVM
  - Many open source tools
  - Much research effort on optimization → fast training
  - Theoretical guarantees (in learning)

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## **Pairwise Approaches**

### **LeToR Procedure**

- Offline: Use Cranfield evaluation data to train a model
  - Queries, documents, relevance assessments
- Online: Given a new query q
  - Run a ranker (e.g., BM25) to get initial documents
  - For each initial document
    - » Generate a feature vector  $\mathbf{x_i} = \Phi(\mathbf{d_i}, q)$
    - » Use the model to generate a reranking label  $h(x_i)$
  - Rerank the initial documents

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## **Pairwise Approaches**

## There have been many pairwise approaches

- RankNet (Burges, et al., 2005)
- Frank (Tsai, et al., 2007)
- RankBoost (Freund, et al., 2003)
- Ranking SVM (Herbrich, et al., 2000; Joachims, 2002)
- MHR
- IR-SVM
- ...

(Liu, 2011)

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## **Problems with Pairwise Approaches**

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## Queries with an <u>even balance</u> of relevant and non-relevant documents dominate the training data

- Number of pairs =  $|R| \times |NR|$ 
  - $-q_1$ : 5 relevant, 5 not relevant: 5 R × 5 NR = 25 pairs
  - $-q_2$ : 2 relevant, 8 not relevant: 2 R × 8 NR = 16 pairs
  - $-q_3$ : 9 relevant, 1 not relevant: 9 R × 1 NR = 9 pairs

## The pairwise approach is more sensitive to noisy labels

• One noisy label generates many training instances

### Usually the ranking position is ignored

• As with the pointwise approaches

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## **Outline**

### **Introduction to feature-based methods**

## Three approaches to training learning algorithms

- Pointwise
- Pairwise
- Listwise

**Benchmark datasets** 

Sample results

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## **Listwise Approaches**

## Approach: Train a model using a list of documents

• Training data:  $x_1 > x_2 > ... > x_n$ 

• Learned model:  $h(x_1) > h(x_2) > ...$ 

## What is the value of a particular ranking?

- Some metric over the ranking
  - E.g., NDCG@n, with n=1, 3, 5, 10,  $\dots$
  - $-\operatorname{E.g.,}\operatorname{MAP}@n$

## The goal is to maximize the value of the metric

• Directly align the model with the ranking target

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## **Listwise Approaches**

## How is training data produced?

Binary Relevance	Multi-Valued Relevance						
d <sub>1</sub> , relevant d <sub>4</sub> , relevant	$d_4$ , perfect $d_1$ , excellent	Order documents					
d <sub>6</sub> , relevant	d <sub>6</sub> , very good	by their relevance					
d <sub>2</sub> , not relevant d <sub>3</sub> , not relevant	d <sub>2</sub> , poor d <sub>3</sub> , poor	scores					
d <sub>5</sub> , not relevant	$d_3$ , poor $d_5$ , poor	(best to worst)					
$d_7$ , not relevant	d <sub>7</sub> , poor						

The training algorithm generates and scores rankings

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# **Listwise Approaches:** Challenges

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## Directly optimizing some metrics is hard

- Popular metrics (e.g., NDCG@n) are not continuous, nor convex
  - Very hard for optimization algorithms

### Two common strategies in listwise approaches:

- 1. Find another metric that is intuitive and easy to optimize.
  - E.g. likelihood of 'best' rankings in training data
- 2. Directly optimize ranking evaluation metrics, with approximation

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## Listwise Approach: ListMLE Listwise Maximum Likelihood Estimation

### **General Idea**

- Construct the probability of a ranking  $p(x_1, x_2, ..., x_n)$
- Find the model h(x) that maximizes the probability (likelihood) of best rankings in the training data
- Use h(x) in ranking

## The key step is constructing $p(x_1, x_2, ..., x_n)$

- It is impossible to define  $p(x_1, x_2, ..., x_n)$  directly
  - The sample space is all possible ranks: n!
- ListMLE defines a generative process with much smaller space
  - With the help of independence assumptions

(Xia, et al., 2008)

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## Listwise Approach: ListMLE Listwise Maximum Likelihood Estimation

## ListMLE's generative definition of the ranking process

- The ranking is assembled iteratively from candidate documents
- Given a set of unranked candidate documents  $S_i = \{d_1, ..., d_n\}$

- Pick the best candidate 
$$d_i$$
 from  $S_i$  to appear at rank i
$$p(d_i|S_i;w) = \frac{\exp(w^T x_i)}{\sum_{x_j \in S_i} \exp(w^T x_j)}$$

- Remove  $d_i$  from the set of unranked documents:  $S_{i+1} = S_i \setminus d_i$
- Repeat until all candidate documents are ranked
- Assumption:  $p(d_i|S_i,w)$  is independent of other documents

Thus, the learning task is to learn  $\exp(w^Tx)$ 

(Xia, et al., 2008)

## Listwise Approaches: ListMLE

The likelihood of ranking  $r_k$ 

$$l(r_k; w) = p(x_1, x_2, ..., x_n; w) = \prod_{i=1}^n p(d_i|S_i; w)$$

**Use Maximum Likelihood Estimation to find parameters** 

$$w^* = \operatorname{argmax}_w \operatorname{l}(r_k; w)$$

• Solved by typical gradient methods

For new query, documents are ranked by:

$$h(x) = \exp(w^T x)$$

Note: Different learning process, but familiar type of learned model

(Xia, et al., 2008)

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## **ListWise Approaches:** ListMLE

### **LeToR Procedure**

- Offline: Use Cranfield evaluation data to train a model
  - Queries, documents, relevance assessments
- Online: Given a new query q
  - Run a ranker (e.g., BM25) to get initial documents
  - For each initial document
    - » Generate a feature vector  $\mathbf{x_i} = \Phi(\mathbf{d_i}, q)$
    - » Use the model to generate a reranking label  $h(x_i)$
  - Rerank the initial documents

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# Three Approaches to Training: Summary

### **Pointwise**

- Training data is a document category or score
- Accurate category or score ≠ accurate ranking
- Position information ignored

#### **Pairwise**

- Training data is a preference among a pair of documents
- Accurate preference  $\neq$  accurate ranking
- Position information ignored

#### Listwise

- Training data is a ranking of documents
- Hard to directly optimize ranking metrics

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# Three Approaches to Training: Summary

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## Pointwise is the weakest of the three approaches

### Pairwise and listwise are about equally useful

- Pairwise has an imperfect learning target, but is easy to achieve
  - Minimizes pairwise errors, but we want the best ranking
  - A simpler learning problem with theoretical guarantees
- Listwise has a perfect learning target, but is harder to achieve
  - Learning target is exactly the same as what we want
  - A harder learning problem

Which do you prefer?

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## **Outline**

**Introduction to feature-based methods** 

Three approaches to training learning algorithms

- Pointwise
- Pairwise
- Listwise

### **Benchmark datasets**

Sample results

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## **Benchmark Datasets**

## Three popular LeToR benchmark datasets

- 1. The LeToR collection (Microsoft) (2007)
- 2. Yahoo! Challenge datasets (2010)
- 3. Microsoft Learning to Rank datasets (2010)



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## Benchmark Dataset #1: The LeToR Collections

### Created by Microsoft using existing publicly-available data

- The .gov corpus
  - 1M .gov web documents from 2002
  - 350 queries (topic, homepage, named page)
  - Top 1000 documents per query returned by BM25
  - 64 features
- The OHSUMED corpus
  - 350K PubMed abstracts from 1987-1991
  - 106 queries (informational)
  - All judged documents
  - -40 features

(http://research.microsoft.com/en-us/projects/mslr/feature.aspx)

(Qin, et al., 2010)

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## **Benchmark Dataset #1: The LeToR Collections**

## Field-specific features (title, anchor, url, whole) for (d, q)

• Tf: Sum over all query terms:  $\sum_{q_{i \in q}} t f_{q_i}$ 

• Idf: Sum over all query terms:  $\sum_{q_{i \in q}} idf_{q_i}$ 

• Tf × Idf: Sum over all query terms:  $\sum_{q_{i \in q}} t f_{q_i} \times i d f_{q_i}$ 

- Field length
- Retrieval model scores
  - $-\,Boolean,\,VSM,\,BM25,\,LM_{Abs},\,LM_{Dirichlet},\,LM_{JM}$
- Hyperlink-based features, HITS, Topic-specific PageRank, ...

(Qin, et al., 2010)

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## Benchmark Dataset #1: The LeToR Collection

## Document-level features for (d, q)

- PageRank, number of inlinks
- Url: Number of '/', length
- Number of child pages

## Note that q is irrelevant to these features

• These features prefer certain types of pages

(Qin, et al., 2010)

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## Benchmark Dataset #2: The Yahoo Challenge! Datasets

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## Created by Yahoo using proprietary data

- Set 1
  - 710K feature vectors
  - 30K queries
  - 519 features (not described)
  - Relevance scale with 5 values
- Set 2
  - 173K feature vectors
  - 6K queries
  - 596 features (not described)
  - Relevance scale with 5 values

(Liu, 2011)

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## Benchmark Dataset #3: Microsoft Learning to Rank Dataset

## Created by Microsoft using proprietary data

- 3.7M web documents
- 30K queries
- 136 features
- Relevance scale with 5 values

## Example data

```
0 qid:1 1:3 2:0 3:2 4:2 ... 135:0 136:0 2 qid:1 1:3 2:3 3:0 4:0 ... 135:0 136:0 relevance query features id
```

(http://research.microsoft.com/en-us/projects/mslr/)

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## Benchmark Dataset #3: Microsoft Learning to Rank Dataset

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## Field-specific features (title, anchor, body, url, whole) for (d, q)

- Covered query term number, covered query term ratio
  - Terms in query q that appear in d
- Field length, field length normalized in various ways
- Idf
- Tf: Min, Max, Sum, Mean, Variance
  - "apple pie recipe":  $Min (tf_{apple} tf_{pie} tf_{recipe})$
- Tf × idf: Min, Max, Sum, Mean, Variance
- Retrieval model scores: Boolean, VSM, BM25, LM<sub>Dirichlet</sub>, LM<sub>JM</sub>

(http://research.microsoft.com/en-us/projects/mslr/feature.aspx)

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## Benchmark Dataset #3: Microsoft Learning to Rank Dataset

## Document-level features for (d, q)

- Url: Number of '/', length
- Number of inlinks and outlinks
- PageRank, SiteRank, url click count, url dwell time
- Two quality scores
- Query-url click count

## Note that q is irrelevant to these features

• These features prefer certain types of pages

(http://research.microsoft.com/en-us/projects/mslr/feature.aspx)

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## **Outline**

### **Introduction to feature-based methods**

Three approaches to training learning algorithms

- Pointwise
- Pairwise
- Listwise

Benchmark datasets

Sample results

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## **Sample Experimental Results**

## LeToR Benchmark (.gov dataset, topic distillation (TD) queries)

		NDCG@			P@			
	Algorithm	1	3	10	1	3	10	MAP
Point -	Regression	0.320	0.307	0.326	0.320	0.260	0.178	0.241
, L	RankSVM	0.320	0.344	0.346	0.320	0.293	0.188	0.263
Pair -	RankBoost	0.280	0.325	0.312	0.280	0.280	0.170	0.227
L	FRank	0.300	0.267	0.269	0.300	0.233	0.152	0.203
Γ	ListNet	0.400	0.337	0.348	0.400	0.293	0.200	0.275
List -	AdaRank	0.260	0.307	0.306	0.260	0.260	0.158	0.228
L	SVM <sup>Map</sup>	0.320	0.320	0.328	0.320	0.253	0.170	0.245

RankSVM is similar to ListNet except at rank 1

(Liu, 2011)

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## **Sample Experimental Results**

## LeToR Benchmark (.gov dataset, named page (NP) queries)

		NDCG@		P@				
	Algorithm	1	3	10	1	3	10	MAP
Point -	Regression	0.447	0.614	0.665	0.447	0.220	0.081	0.564
r	RankSVM	0.580	0.765	0.800	0.580	0.271	0.092	0.696
Pair -	RankBoost	0.600	0.764	0.807	0.600	0.269	0.094	0.707
L	FRank	0.540	0.726	0.776	0.540	0.253	0.090	0.664
Γ	ListNet	0.567	0.758	0.801	0.567	0.267	0.092	0.690
List -	AdaRank	0.580	0.729	0.764	0.580	0.251	0.086	0.678
	SVM <sup>Map</sup>	0.560	0.767	0.798	0.560	0.269	0.089	0.687

RankSVM, and RankBoost are best

(Liu, 2011)

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### **Lessons Learned**

## Observations about the effectiveness of different algorithms

- Many learning algorithms perform relatively well
- Relative effectiveness: Listwise ≈ Pairwise > Pointwise
  - As expected

## Many ML algorithms work with pointwise & pairwise LeToR

• Easy to develop, reasonably effective

## Listwise algorithms may be more effective

- But, there are fewer off-the-shelf solutions
- Still an open research topic

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## **Lessons Learned**

## Much of the LeToR literature uses lots of training data

- Research is driven by web companies that have a lot of data
- But ... you may not have a lot of data
  - Their conclusions may not apply to your situation

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### **Lessons Learned**

### Observation from academic research

- 100-200 labeled queries can support 50-100 features
  - Surprising compared to other classification/regression tasks, which need a higher ratio of examples to features
- The theory behind LeToR is still an open research topic

## Use large numbers of features cautiously

- Start with a small set of high-quality features, then grow it
- Design features carefully

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## **Lessons Learned**

Much research is driven by machine learning researchers ...their focus is on machine learning algorithms

### The features used in most systems are surprisingly simple

- Simple statistics (e.g., tf, idf, tf × idf, field length)
- Obvious variations of existing ranking algorithms
- A few page quality metrics

Better understanding of <u>search</u> can produce better features ... and better search accuracy

• A nice opportunity for future improvement

(Liu, 2011)

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## **Outline**

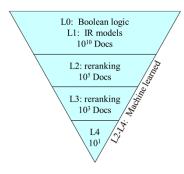
## **Introduction to feature-based methods**

Three approaches to training learning algorithms

- Pointwise
- Pairwise
- Listwise

**Benchmark datasets** 

Sample results



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## **For More Information**

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