Analyzing the Bechdel Test: Budget Trends and Revenue Outcomes in Cinema

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1. Abstract

Media equity and cultural narratives are significantly impacted by gender representation in films. This study investigates the relationship between movie budgets and their likelihood of passing the Bechdel Test, as well as differences in worldwide box office revenue between movies that pass or fail the test. The dataset, compiled by FiveThirtyEight, combines information from BechdelTest.com and The-Numbers.com, with movie genres supplemented using IMDb. This study investigates the relationship between movie budgets and their likelihood of passing the Bechdel Test, as well as the impact of passing the test on international box office revenue. Logistic regression revealed a negative relationship between movie budgets and the probability of passing the Bechdel Test, with higher-budget films less likely to prioritize gender-inclusive narratives. Temporal trends show increased inclusivity over recent decades, with significant decade and genre effects observed. Linear regression indicated that production budgets and genres are the strongest predictors of international gross revenue, while passing the Bechdel Test did not have a statistically significant effect on financial outcomes. These findings highlight the nuanced role of budget, genre, and decade in shaping gender representation and revenue trends in cinema.

2. Introduction

Gender representation in media is a critical issue due to its influence on societal norms and perceptions. The Bechdel Test, a measure of whether movies include at least two named women characters who talk to each other about something other than a man, highlights persistent disparities in representation [1]. Despite growing awareness, many films continue to fail this basic measure of inclusivity, raising questions about the social and economic factors that contribute to this outcome.

The film industry is a major global enterprise, with Hollywood alone generating over $100 billion in revenue annually [2]. Budget allocations, genre choices, and audience preferences significantly influence the production and success of movies. Previous studies suggest that higher-budget movies often prioritize traditional narratives that may not meet diversity benchmarks

like the Bechdel Test [3]. Conversely, films that pass the test have demonstrated competitive performance at the box office, particularly in international markets, suggesting that inclusivity can align with financial success [4].

Economic and cultural factors, such as inflation-adjusted budgets, genre conventions, and evolving societal norms across decades, may influence gender representation in films. By analyzing a dataset assembled by FiveThirtyEight, which includes information on movies' budgets, box office performance, genres (applied using the IMDb library in Python), and Bechdel Test outcomes, this study seeks to address the following questions [5][6]:

1. What is the relationship between a movie's budget and its likelihood of passing the Bechdel Test? Does this relationship vary across decades?
2. How does passing the Bechdel Test impact a movie's international box office revenue, and does this relationship depend on the movie's genre?

3. Methods

3.1 Data and Preprocessing

Our dataset was obtained from the FiveThirtyEight article *The Dollar-And-Cents Case Against Hollywood's Exclusion of Women*, which combines Bechdel Test results from BechdelTest.com and financial metrics from TheNumbers.com. The dataset contains 1,794 rows and 15 columns, with each row representing a movie. It includes whether the movie passed the Bechdel Test, its budget, and its domestic and worldwide revenues, reported in both release year dollars and inflation-adjusted 2013 dollars.

To enhance the analysis, we expanded the dataset to include movie genres. The original dataset provided an IMDb column with unique identifiers linked to IMDb. Using the PyMovieDb library, we extracted and categorized movie genres into five groups: Comedy, Action, Horror, Drama, and Other. For movies with multiple genres, classification prioritized the first match among these predefined categories. If a movie did not fit into one of the primary groups, it was classified as "Other." We initially included Romance and Family genres as well, but due to low n counts, these movies were combined into the Other category.

During data processing, we chose to retain only the inflation-adjusted 2013 USD columns for budget, domestic revenue, and worldwide revenue to ensure consistent financial comparisons. Initial exploration revealed missing values in several key columns. Specifically, the domestic gross revenue and international gross revenue columns had missing values for 18 and 11 rows, respectively, with some overlap. The cause of these missing values was unclear and all of the movies in our dataset were American movies. Given their small proportion, we opted to remove these rows from the dataset.

Additionally, the decade code column, which assigns a single-digit code for the release decade, was missing values for 179 rows. Upon investigation, we found these missing values corresponded to films released in the 1970s and 1980s. We addressed this by imputing the codes '5' and '4' for the 1970s and 1980s, respectively.

3.2 Variable Selection

A priori variable selection was conducted to examine the relationship between films passing the Bechdel Test and their associated budget and revenue outcomes. Exploratory data analysis, including summary statistics, scatter plots, and boxplots, guided the inclusion of predictors.

Key variables considered included production budgets, release years, genres, and Bechdel Test outcomes (pass/fail). Interaction terms between genres and Bechdel Test outcomes were incorporated to evaluate potential moderating effects. Multicollinearity was assessed using the Variance Inflation Factor (VIF), which confirmed that it was not an issue in the model. The final model included predictors that enhanced performance metrics while meeting all model assumptions.

3.3 Model Fitting and Evaluation

Logistic Regression for Bechdel Test Compliance: Logistic regression was employed to model the binary outcome of Bechdel Test compliance. Predictors included the movie's production budget (2013 USD), the decade of release, allowing exploration of how the relationship between budget and Bechdel Test compliance evolved over time, as well as genre and worldwide revenue. Predictors were determined based on AIC and VIF evaluation. Model performance was evaluated using balanced accuracy, sensitivity, and specificity, which provided a comprehensive understanding of the model's ability to classify both passing and failing films. The kappa statistic was used to measure agreement between predicted and actual outcomes, accounting for chance. Predicted probabilities from the logistic regression model offered insights into the effects of budget, decade, worldwide revenue and genre on the likelihood of passing the Bechdel Test.

Linear Regression for International Box Office Revenue: To address the second research question, a linear regression model was developed to explore the factors influencing a movie's worldwide box office revenue. Key predictors included compliance with the Bechdel Test (binary variable), production budget, genre, and decade of release. The log transformation of budget and worldwide revenue was applied to normalize their distributions and mitigate the effect of extreme values, ensuring better model performance. The model was tested both with and without an interaction term between the binary Bechdel Test compliance variable and the movie's genre. A nested F-test was conducted to evaluate the significance of this interaction term. Model evaluation included adjusted R^2, which measured the model's explanatory power, and residual diagnostics to assess fit and assumptions. Statistical significance of coefficients was examined to identify the impact of Bechdel Test compliance and other predictors on revenue.

4. Results

4.1 Overview of Included Data

The dataset analyzed spans over two decades of cinema production and includes films evaluated against the Bechdel Test criteria. In total, 1,776 films were included in the analysis after initial preprocessing, representing a wide array of genres, production budgets, and revenue outcomes. Of these, 44.7% passed the Bechdel Test, indicating that they featured meaningful interactions between female characters, while the remaining 55.3% failed.

Table 1: Summary Statistics for Movie Budgets and Gross Earnings (2013 Adjusted Values)

Variable	Median [Q1, Q3]	Mean (SD)
Budget (Millions, 2013 USD)	37.16 [16.23, 79.08]	55.89 (20.54)
Domestic Gross (Millions, 2013 USD)	56.00 [20.55, 121.68]	95.17 (40.12)
International Gross (Millions, 2013 USD)	96.89 [33.74, 241.97]	198.57 (89.24)

4.2 Research Question 1: Relationship Between the Bechdel Test and Budget

Across most decades, there is a negative relationship between movie budget and the predicted probability of passing the Bechdel Test, indicating that higher-budget films are generally less likely to pass. The results of the logistic regression model are shown in tables 2 below:

Table 2: Logistic Regression Model Summary: All Coefficients

Variable	Estimate	Std_Error	z_value	p_value
(Intercept)	-8.8501e-01	3.4267e-01	-2.583	0.010
budget 2013	-3.9056e-09	1.2963e-09	-3.013	0.003
decade code 1980s	3.7726e-01	3.8447e-01	0.981	0.326
decade code 1990s	1.0769e+00	3.4852e-01	3.090	0.002
decade code 2000s	1.2450e+00	3.3932e-01	3.669	<0.001
decade code 2010s	1.1687e+00	3.4642e-01	3.374	<0.001
genre Action	-8.8951e-01	1.4473e-01	-6.146	<0.001
genre Drama	-1.1837e-01	1.3300e-01	-0.890	0.373
genre Other	-2.1282e-01	1.5623e-01	-1.362	0.173
genre Horror	7.5541e-01	2.4206e-01	3.121	0.002
intgross 2013	1.4132e-10	2.3767e-10	0.595	0.552

In order to select which variables to include in this model in addition to the variables of interest from our research question, the AIC value of models with varied combinations of variables were calculated. The model with the lowest AIC value was that which included genre, domestic revenue and worldwide revenue. AIC punishes the inclusion of additional predictors, so we felt this was an accurate way for us to select the best model. However, examining VIF values revealed high multicollinearity between domestic and worldwide revenue, which

we concluded was due to worldwide revenue including domestic; therefore we included only worldwide revenue in the final model.

The logistic regression results indicate several significant predictors of a film's likelihood of passing the Bechdel Test. Budget remains a key factor, with higher budgets significantly decreasing the odds of passing the test (p = 0.003), suggesting that higher-budget productions may focus on traditional narratives that do not prioritize gender inclusivity. Decade effects are strongly significant for the 1990s (p = 0.002), 2000s (p < 0.001), and 2010s (p < 0.001), where films released in these decades are increasingly more likely to pass the Bechdel Test compared to earlier periods. Genre also has a notable influence, as action films are significantly less likely to pass (p < 0.001), while horror films are significantly more likely to do so (p = 0.002). Drama and "Other" genres do not show statistically significant differences. Worldwide revenue does not have a significant effect (p = 0.552) in this model. These findings underscore the continued influence of production budgets, temporal trends, and genre preferences on gender representation in cinema. The strong decade effects suggest that progress has been made in recent decades toward more inclusive storytelling.

Table 3: Confusion Matrix

Prediction/Reference	FAIL	PASS
FAIL	627	316
PASS	355	478

The logistic regression model performs moderately well, achieving an overall accuracy of 62.22% and a balanced accuracy of 62.03%. It demonstrates slightly better sensitivity (63.85%) than specificity (60.20%), suggesting it is marginally more effective at identifying films that fail the Bechdel Test. However, the low kappa statistic (0.2394) highlights that the model's predictive power is only fair after accounting for chance, indicating that the classification task may inherently be challenging given the available data.

Figure 1 below illustrates the predicted probability of a film passing the Bechdel Test as a function of its production budget (adjusted to 2013 USD), stratified by decade. The black trendline indicates an overall negative relationship between budget and the likelihood of passing the Bechdel Test, with probabilities decreasing as budgets increase up to approximately $300 million.

Figure 1: Predicted Probability of Passing the Bechdel Test vs Budget (Millions, 2013 USD) by Decade
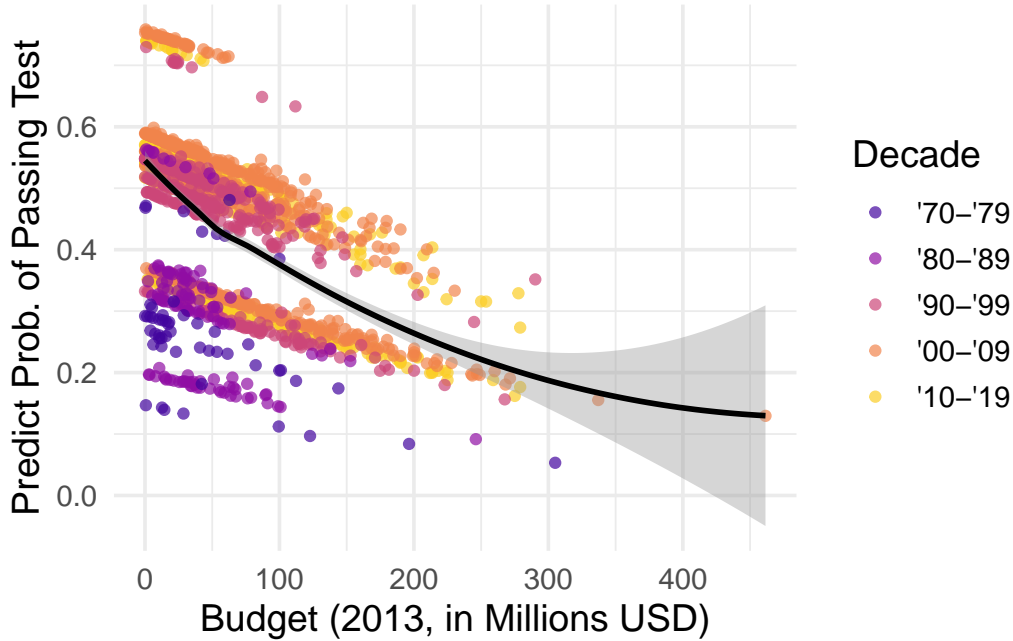
Figure 1 suggests that higher-budget films are less likely to prioritize gender-inclusive narratives. Interestingly, there is a slight upward trend in passing probability for the very highest-budget films, but the confidence interval (shaded region) is wide, indicating high uncertainty. Films from more recent decades (2000s and 2010s, shown in orange and yellow) generally have higher baseline probabilities of passing the test compared to earlier decades (e.g., 1970s and 1980s, shown in purple and blue), reflecting temporal improvements in gender representation. This temporal trend underscores the evolving priorities of the film industry toward inclusivity, though budget remains a constraining factor.

4.3 Research Question 2: Bechdel Test, Genre, and the Worldwide Box Office

To investigate the factors influencing worldwide gross revenue, a linear regression model was fitted with Bechdel Test outcome, production budget, genre, and decade of release as predictors, variables which were selecting a priori. Our exploratory analysis revealed the need for exploration of an interaction term. Figure 2 (below) suggested a potential interaction between genre and Bechdel Test outcome.

Figure 2: Impact of Bechdel Test Result on Revenue by Genre
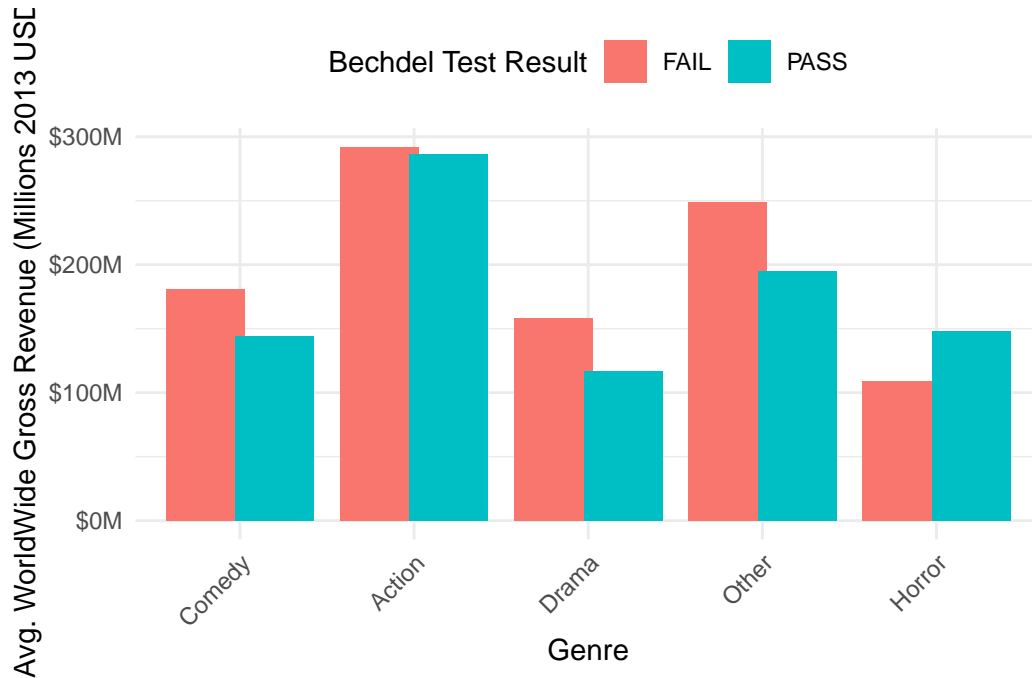
From this initial exploration, we thought it most appropriate to explore the interaction between Bechdel test outcome and genre, as test outcome appeared to vary across genres. We added this interaction term to our linear model, but found that none of the interaction variables were statistically significant, meaning the interaction terms did not show meaningful contributions in explaining variation in worldwide revenue. Additionally, a nested F-test was conducted between models with and without the interaction term revealed an F-statistic that was not statistically significant (p=0.86640), meaning that including the interaction term in our model did not significantly contribute to explaining variation in our response variable. Consequently, the interaction term was excluded from the final model, and the remainder of the analysis focused on the simplified model without interactions.

Now that it was determined an interaction term would not be included, we moved forward with the variables of Bechdel test outcome, genre, budget and decade code in our model. This linear model was created, but creation of diagnostic plots revealed a fanning pattern in the residuals vs. fitted plots as well as significant deviation from the theoretical quantile line in the QQ-plot, indicating the presence of heteroscedasticity and non-normal distribution of the residuals respectively. In order to combat this, we performed a logarithmic transformation on the numerical variables in our model, worldwide revenue and budget. This transformation dramatically improved the previous issues seen in the diagnostic plots. As seen in figure 3 below the Residuals vs. Fitted plot reveals a reasonable scatter around zero, though slight heteroscedasticity at higher fitted values indicates possible variability in error variance. The Q-Q plot demonstrates approximate normality of residuals, with minor deviations in the tails suggesting some outliers or non-normal behavior. These diagnostics indicate the model is well-specified, though further refinement may improve robustness.

Figure 3: Regression model diagnostics plot
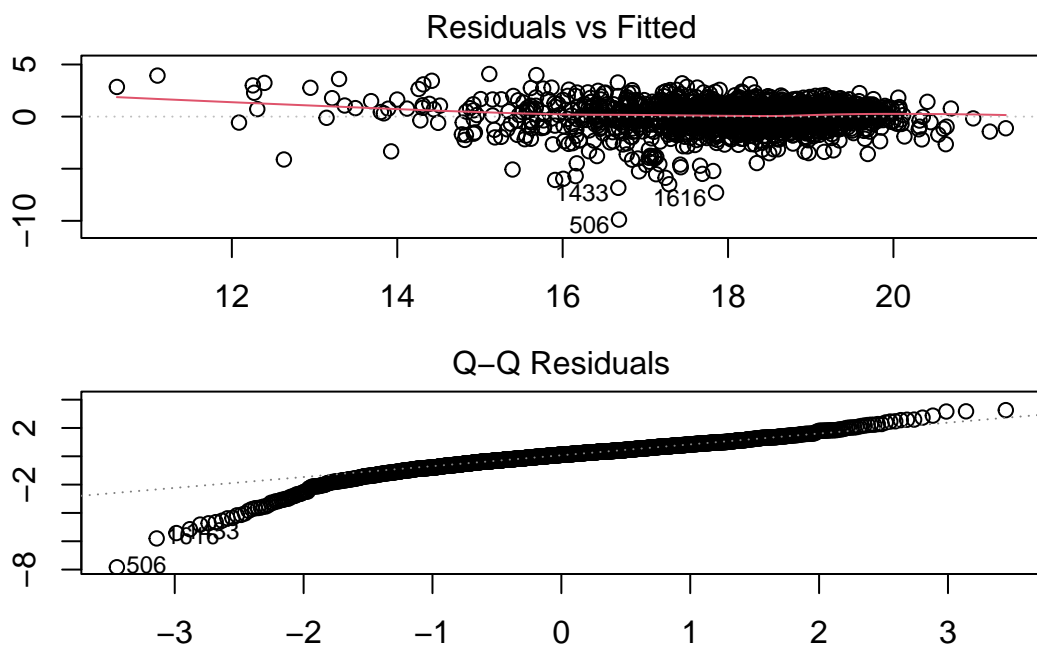
Our final linear model yielded the following results, shown in table 4 below

Table 4: Linear Regression Model Summary: All Coefficients

Variable	Estimate	Std_Error	t_value	CI	p_value
(Intercept)	3.999	0.4308	9.281	[3.154, 4.844]	<0.001
binaryPASS	-0.05637	0.06255	-0.901	[-0.1791, 0.06632]	0.368
genre Action	-0.1332	0.08591	-1.551	[-0.3017, 0.03527]	0.121
genre Drama	-0.1858	0.08317	-2.234	[-0.349, -0.02272]	0.026
genre Other	-0.1486	0.09696	-1.532	[-0.3387, 0.04159]	0.126
genre Horror	0.6725	0.1408	4.776	[0.3964, 0.9487]	<0.001
log budget 2013	0.8954	0.02343	38.214	[0.8495, 0.9414]	<0.001
decade code 1980s	-0.8504	0.2087	-4.075	[-1.26, -0.4411]	<0.001
decade code 1990s	-1.147	0.1883	-6.089	[-1.516, -0.7773]	<0.001
decade code 2000s	-1.318	0.1805	-7.304	[-1.673, -0.9644]	<0.001
decade code 2010s	-1.234	0.1854	-6.657	[-1.597, -0.8704]	<0.001

The linear regression model reveals that the natural log of a movie's budget is the strongest predictor of international gross revenue, with a highly significant positive association (estimate = 0.895, p < 0.001). Among genres, horror movies significantly outperform the reference genre

(estimate = 0.672, p < 0.001), while dramas show a modest but significant negative impact (estimate = -0.186, p = 0.026). Passing the Bechdel Test does not significantly influence revenue (estimate = -0.056, p = 0.368), suggesting no clear relationship between gender representation and financial success in this model. Decade effects indicate a steady decline in international gross revenue over time, with the 2000s (estimate = -1.318, p < 0.001) and 2010s (estimate = -1.234, p < 0.001) showing the largest negative associations. These findings highlight budget, genre, and decade as key factors in predicting international gross revenue.

Figure 4: Cook's Distance
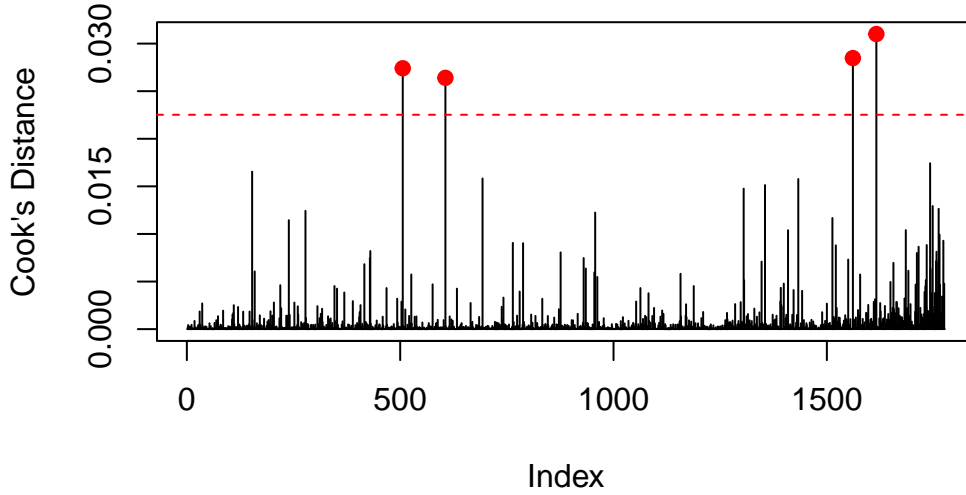
Cook's Distance was evaluated to detect any extreme values in the data. As a result, four points were identified as having a significant impact on the model's decisions, as shown in Figure 4. After refitting the model without these influential points, an improvement of approximately 1% was observed in the adjusted R-squared metric. Consequently, it was concluded that removing these observations from the dataset was not appropriate. Additionally, multicollinearity among the variables was assessed, and the Variance Inflation Factor (VIF) scores for all variables were found to be very close to 1, indicating the absence of multicollinearity issues in the final model.

5. Conclusion

This study provides insights into the likelihood of passing the Bechdel Test and its relationship with movie budgets, as well as differences in worldwide box office revenue between movies that pass or fail the test. Using the FiveThirtyEight dataset and supplemental IMDb movie details, key insights were revealed, highlighting the connection between gender representation and

financial investments in the film industry. The analysis shows that passing the Bechdel Test is influenced by factors such as the movie's budget, production decade, and its classification as an Action or Horror genre. In terms of worldwide revenue, a positive relationship was observed with production decades and the prominence of Horror and Drama genres. However, the research also revealed that the results of the Bechdel Test are not significantly associated with worldwide revenue, indicating not significant relationship between gender representation and financial success.

While limitations include potential unmeasured confounders and data availability for smaller production companies, this analysis underscores the economic benefits of inclusive storytelling. Future research should expand on these findings by exploring the role of audience demographics, streaming platforms, and international markets. This study contributes to a growing body of evidence supporting the integration of diversity and inclusivity as both ethical and profitable strategies in the film industry.

6. References

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