

# STOCKS & SHARES ISA PAYMENT CONFIRMATION- TAX YEAR 2019/20

HARGREAVES  
LANSDOWN

Please keep this for your records

This declaration records the terms of the application made by the applicant named below. Please check your personal details carefully and if there are any errors or omissions please let us know within 30 days. If your instructions don't look right please get in touch as soon as you can on **0117 900 9000**.

## Your details

Name:	<b>Joshua Higgins</b>	Nationality:	<b>United Kingdom</b>															
Address:	<b>Flat 28 Turnpike House, Goswell Road, London, EC1V 7PD</b>																	
Date of birth:	<b>2</b>	<b>6</b>	<b>0</b>	<b>4</b>	<b>9</b>	<b>7</b>	National Insurance No:	<b>P</b>	<b>C</b>	<b>0</b>	<b>4</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>3</b>	<b>B</b>	Today's date:	<b>28/03/2020</b>

## Your payment

Lump sum investment:	<b>£200.00</b>	Monthly investment:	<b>£200.00</b>	Monthly savings will commence on:	<b>07/04/2020</b>
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## Your options

Income instruction:	<b>Automatically reinvested</b>	Contract note preference:	<b>Paperless</b>	Email address:	<b>jjhiggins10@hotmail.co.uk</b>
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## Your investment instructions

Investment	Lump sum amount	Monthly amount
<b>Lindsell Train Global Equity Class D - Income (GBP)</b>	<b>£200.00</b>	<b>£200.00</b>

## Declaration

For your own benefit and protection you should read our Terms & Conditions carefully before committing to an investment. If you do not understand any point please ask us for further information.

I apply to subscribe for a Stocks & Shares ISA for the tax year 2019/20 (the first tax year to which this declaration relates) and each successive tax year in which I choose to make a subscription. I have read, agreed to and retained the Terms & Conditions, the Important Investment Notes and Key Features of the HL Stocks & Shares ISA and my chosen investment including all costs and charges and, where available, the Key (Investor) Information Document provided to me on paper or via [www.hl.co.uk](http://www.hl.co.uk).

I declare that all subscriptions made, and to be made, belong to me and that I am 18 years of age or over. I have not subscribed, and will not subscribe, more than the overall subscription limit in total to any permitted combination of ISAs in the same tax year. I have not subscribed, and will not subscribe, to another Stocks & Shares ISA in the same tax year that I subscribe to this Stocks & Shares ISA.

I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties.

I will inform Hargreaves Lansdown if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

I authorise Hargreaves Lansdown to: a) Hold my cash subscriptions, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash and b) Make on my behalf any claims to relief from tax in respect of ISA investments.

The declaration and the information I will give in my application is correct to the best of my knowledge and belief and shall be the basis of the contract between me and Hargreaves Lansdown. I will notify Hargreaves Lansdown without delay of changes to these particulars. I have not received advice from Hargreaves Lansdown regarding the suitability of the HL Stocks & Shares ISA or any aspect of this investment.

### DIRECT DEBIT INSTRUCTION

Account Name: **Mr J Higgins**  
Account Number: **\*\*\*\*3191**  
Bank Sort Code: **20-82-14**  
Bank Name: **BARCLAYS BANK UK PLC**  
Bank Address: **Leicester, Leicestershire**

Bank Postcode: **LE87 2BB**

Your Direct Debits will be collected on the 7th of each month (or the next working day).

Payments will show on your bank statement as HLAM Regular Savings. Please pay Hargreaves Lansdown Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee (right). I understand that this instruction may remain with Hargreaves Lansdown and, if so, details will be passed electronically to my Bank/Building Society.

Please note that the Direct Debit will not be set up on your bank account until at least 10 working days before the first collection. Banks/Building Societies may not accept Direct Debit instructions for some types of account.

Collections will be made using the following reference:

Service User Number: 837004

Reference: **To be confirmed**



### THE DIRECT DEBIT GUARANTEE

This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.

- If there are any changes to the amount, date or frequency of your DirectDebit Hargreaves Lansdown will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request Hargreaves Lansdown to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Hargreaves Lansdown or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when Hargreaves Lansdown asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

