



FRTB CAPSTONE COURSE 2019

Finastra Fusion Platform Environments



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(THE FUTURE OF
FINANCE IS OPEN

AGENDA



- Credentials for Windows, Summit FT, FRTB and Data Manager
- Remote access to environment
- Accessing Summit Environment
- Accessing FRTB
- Accessing Data Manager
- References

CREDENTIALS

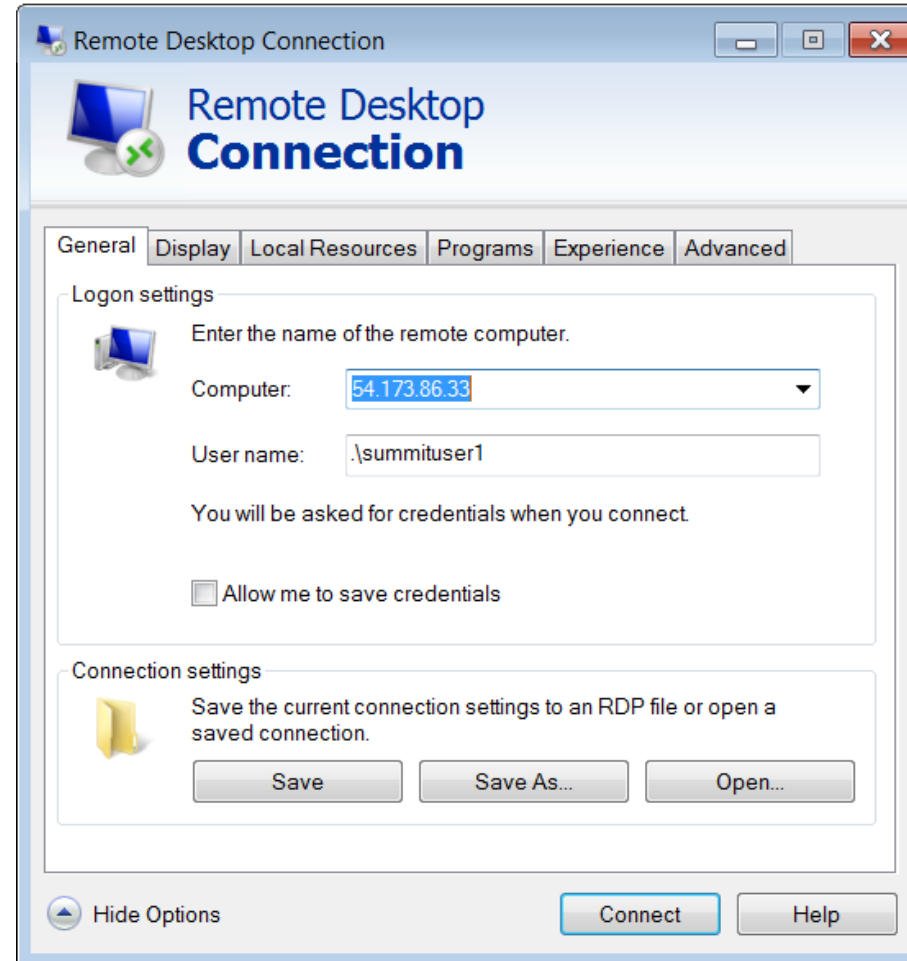


Please provide IP addresses from where you login

#	Users	Windows User Name/Password	Summit FT User Name/Password	Data Manager User Name/Password	FRTB User Name/Password
1	summituser1	summituser1/summit-frtb-1	Same as windows credentials	Same as windows credentials	user1/user1
2	summituser2	summituser2/summit-frtb-2	Same as windows credentials	Same as windows credentials	user2/user2
3	summituser3	summituser3/summit-frtb-3	Same as windows credentials	Same as windows credentials	user3/user3
4	summituser4	summituser4/summit-frtb-4	Same as windows credentials	Same as windows credentials	user4/user4
5	summituser5	summituser5/summit-frtb-5	Same as windows credentials	Same as windows credentials	user5/user5

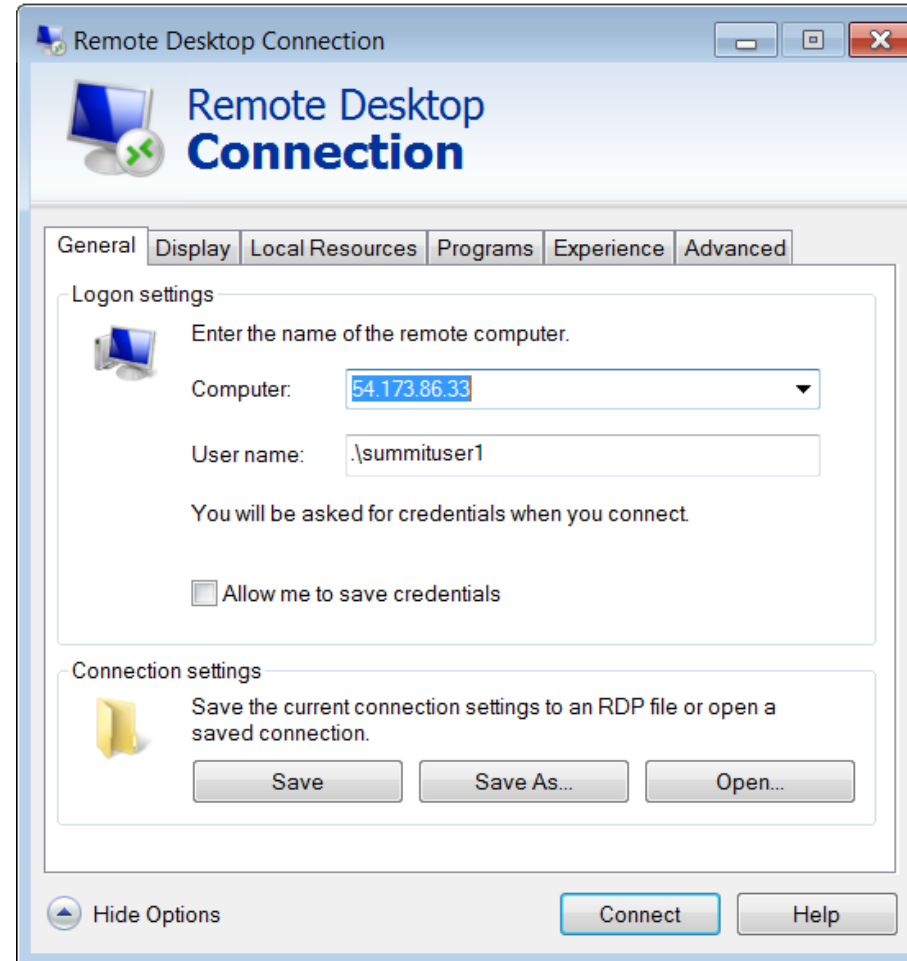
REMOTE DESKTOP ACCESS

Open the Remote Desktop Connection application from Windows.
You should be able to see this window.



REMOTE DESKTOP ACCESS

- Input the following: Computer= 54.173.86.33, User Name= <your assigned user name>
The user name should be preceded by “.”. You are logging in as a local user.
- Click Connect

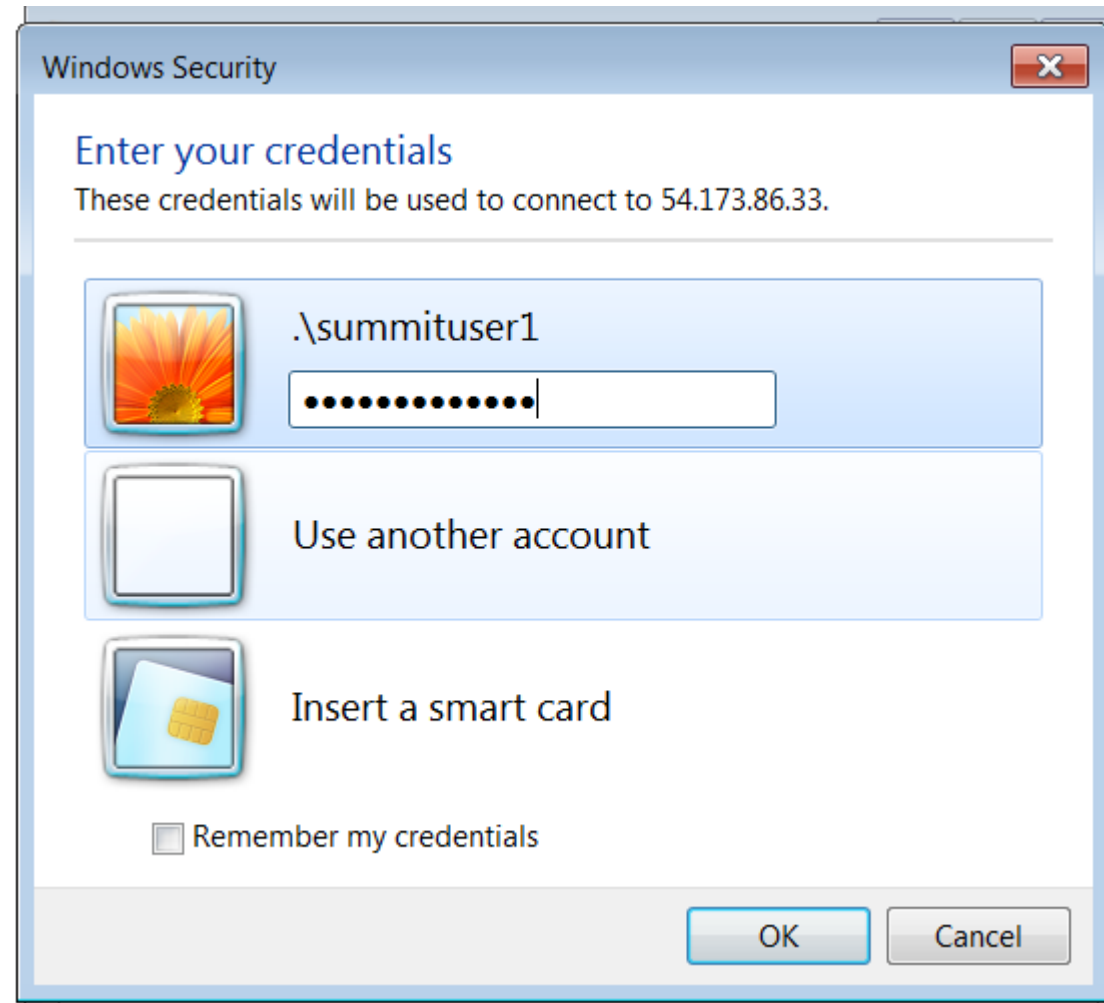


REMOTE DESKTOP ACCESS

- Input your password

- Click Ok.

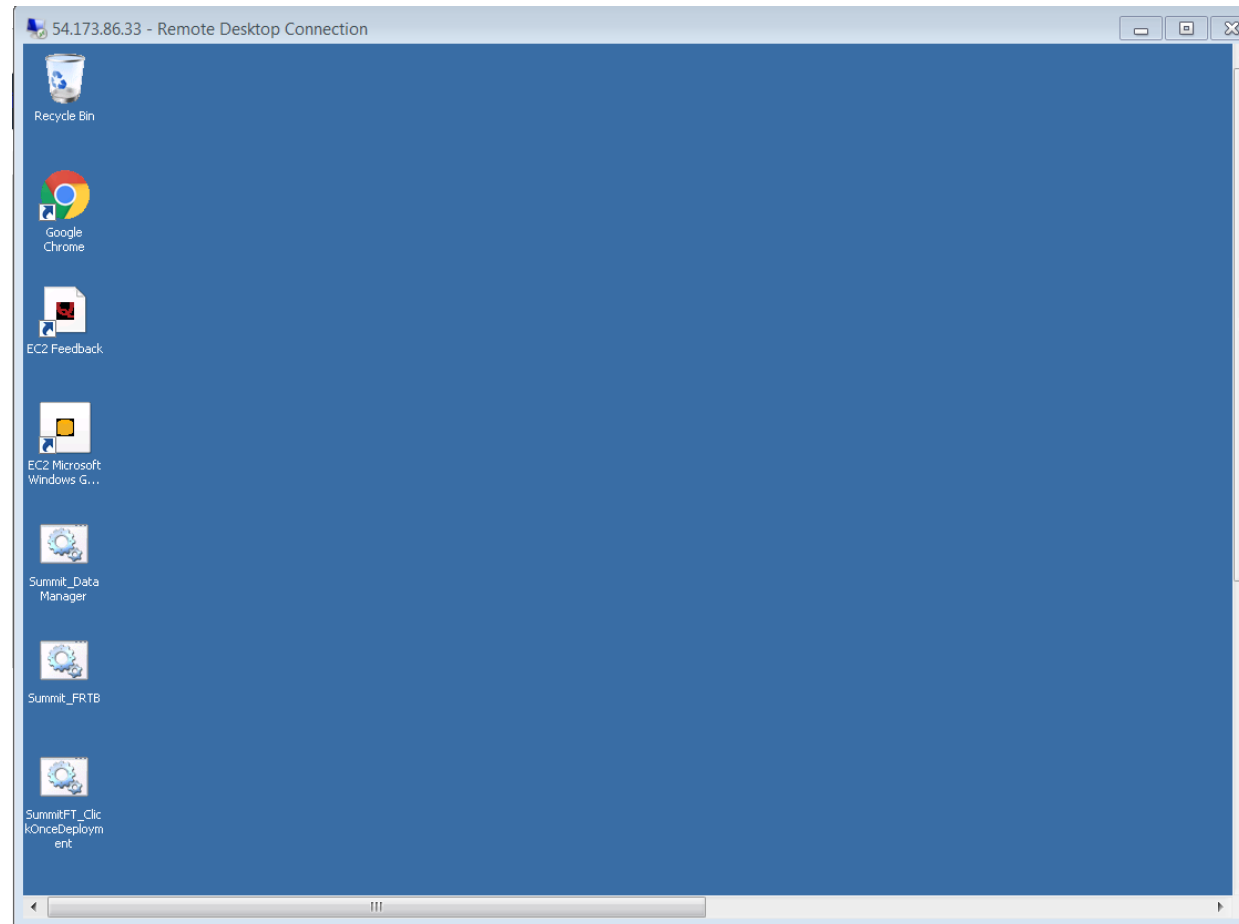
➤ Two users with same login per RDP



REMOTE DESKTOP ACCESS

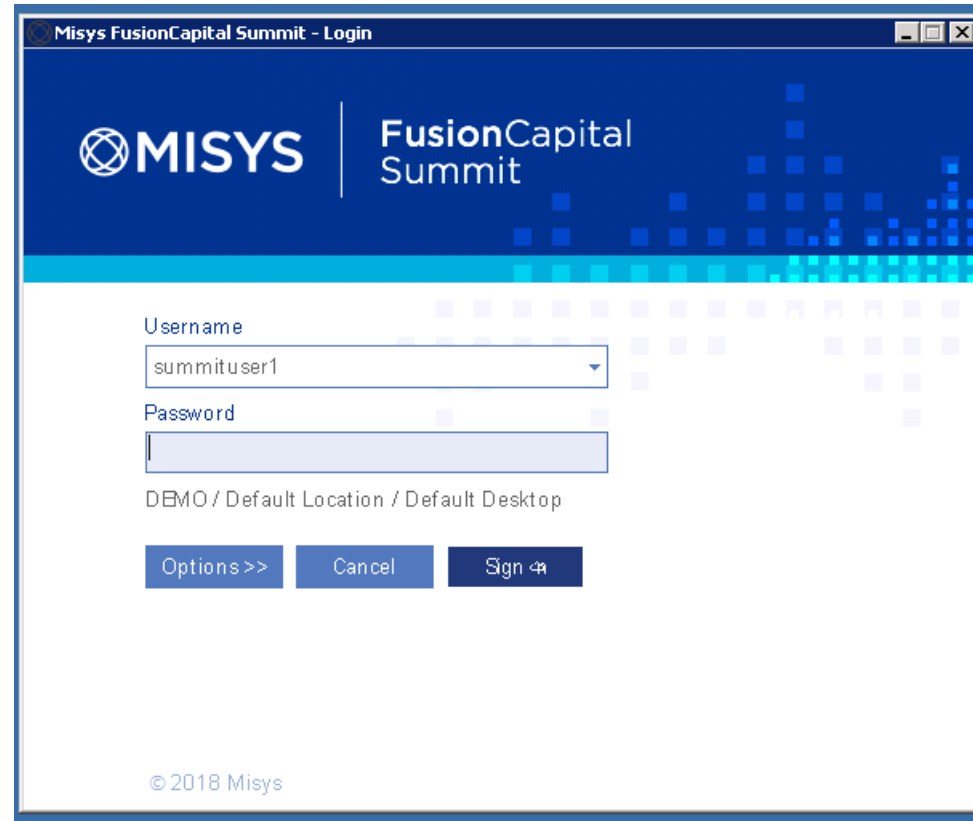
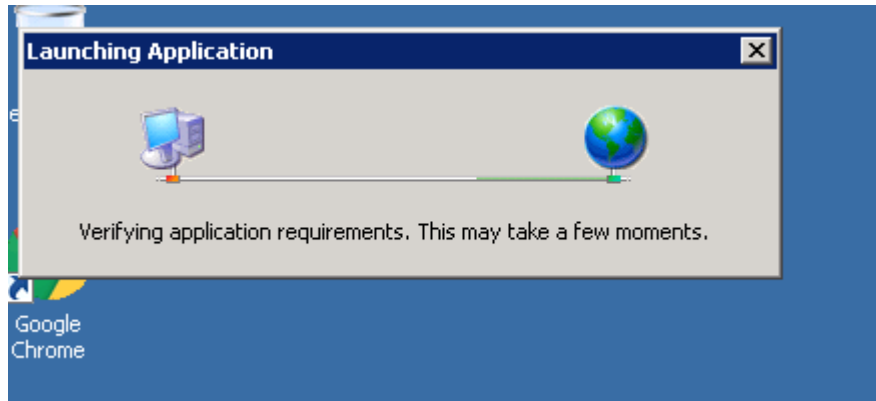


- You are now logged in



SUMMIT FT

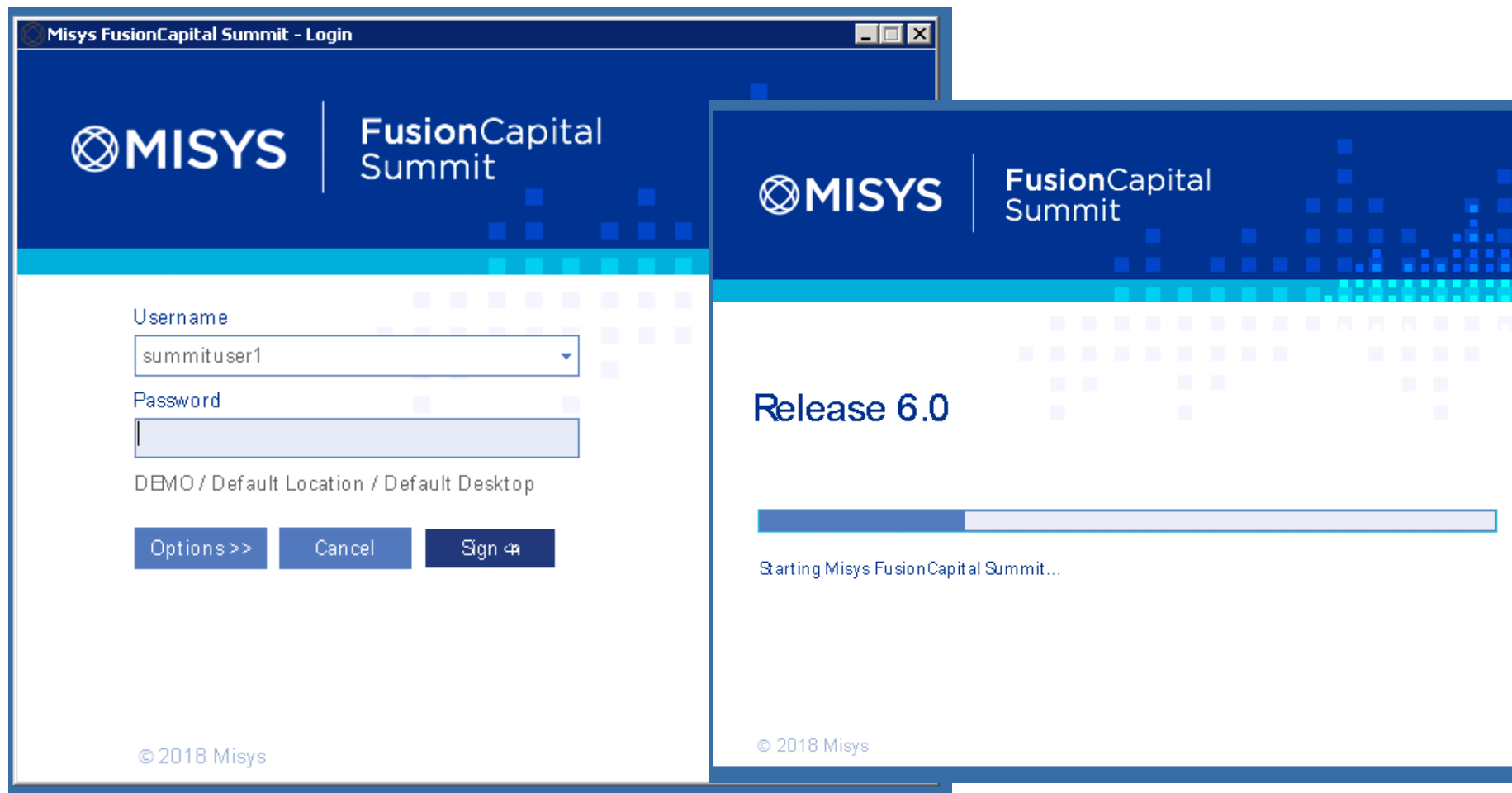
The application will launch. If successful you will see the log in screen.



SUMMIT FT

Input password and Click Sign in

Multiple people can share a login into Summit

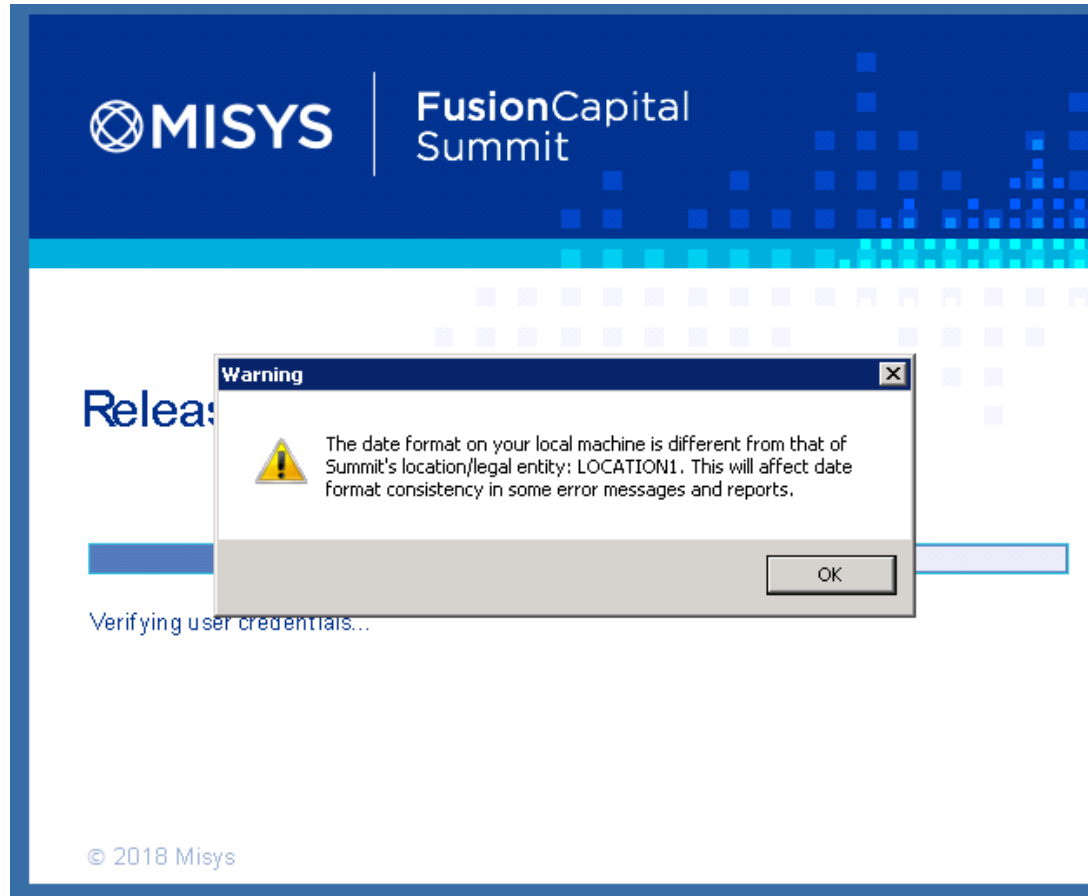


The image displays two overlapping windows from the Misys FusionCapital Summit application. The background window is the 'Login' screen, titled 'Misys FusionCapital Summit - Login'. It features the Misys logo and 'FusionCapital Summit' text. The login form includes a 'Username' field with 'summituser1' selected, a 'Password' field, and a 'DBMO / Default Location / Default Desktop' label. At the bottom are 'Options >>', 'Cancel', and 'Sign in' buttons. The foreground window is the 'Release 6.0' screen, also featuring the Misys logo and 'FusionCapital Summit' text. It shows a progress bar and the text 'Starting Misys FusionCapital Summit...'. Both windows have a copyright notice '© 2018 Misys' at the bottom.

SUMMIT FT

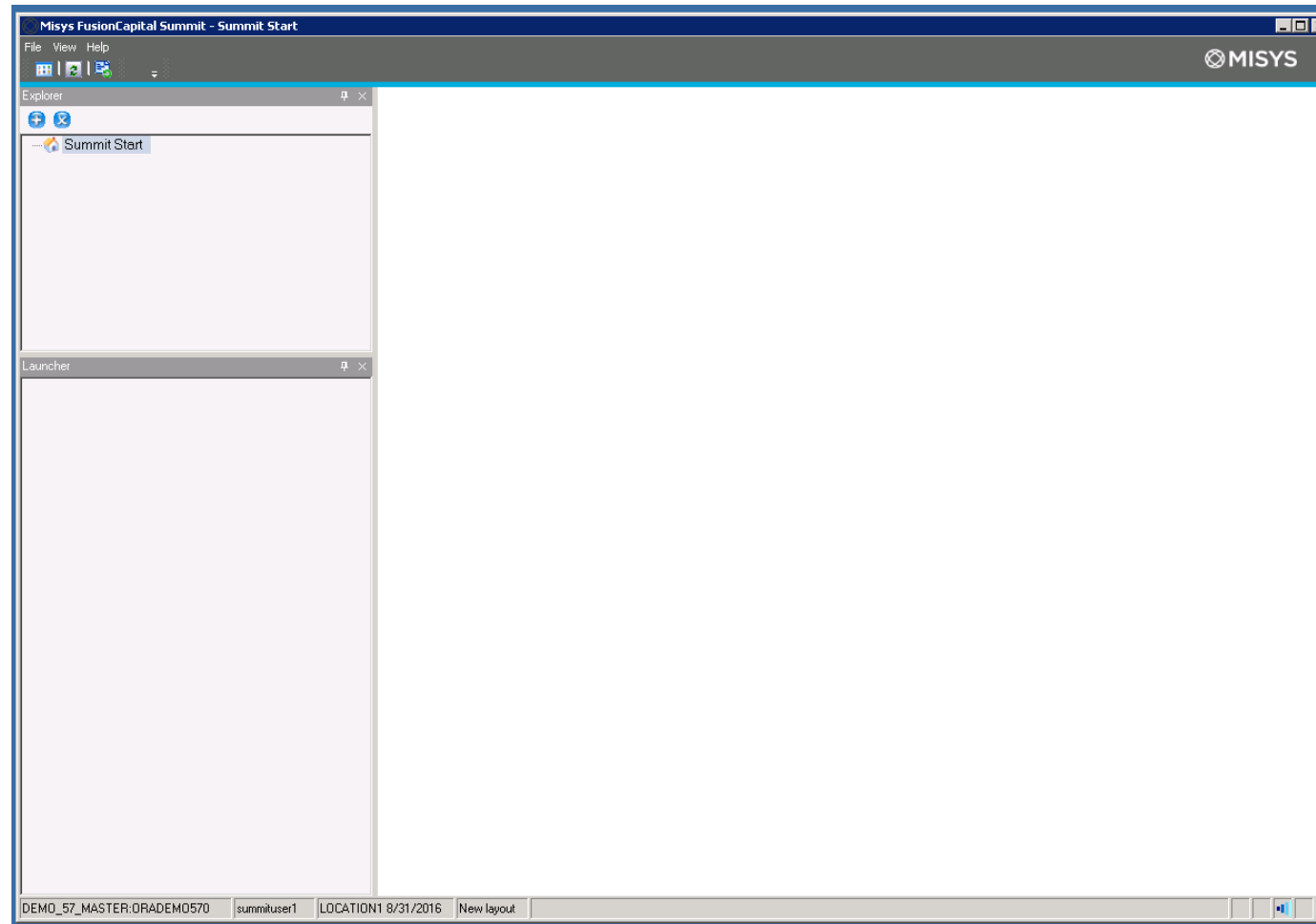


Click ok when prompted with this warning message.



SUMMIT FT

Welcome to Summit FT!

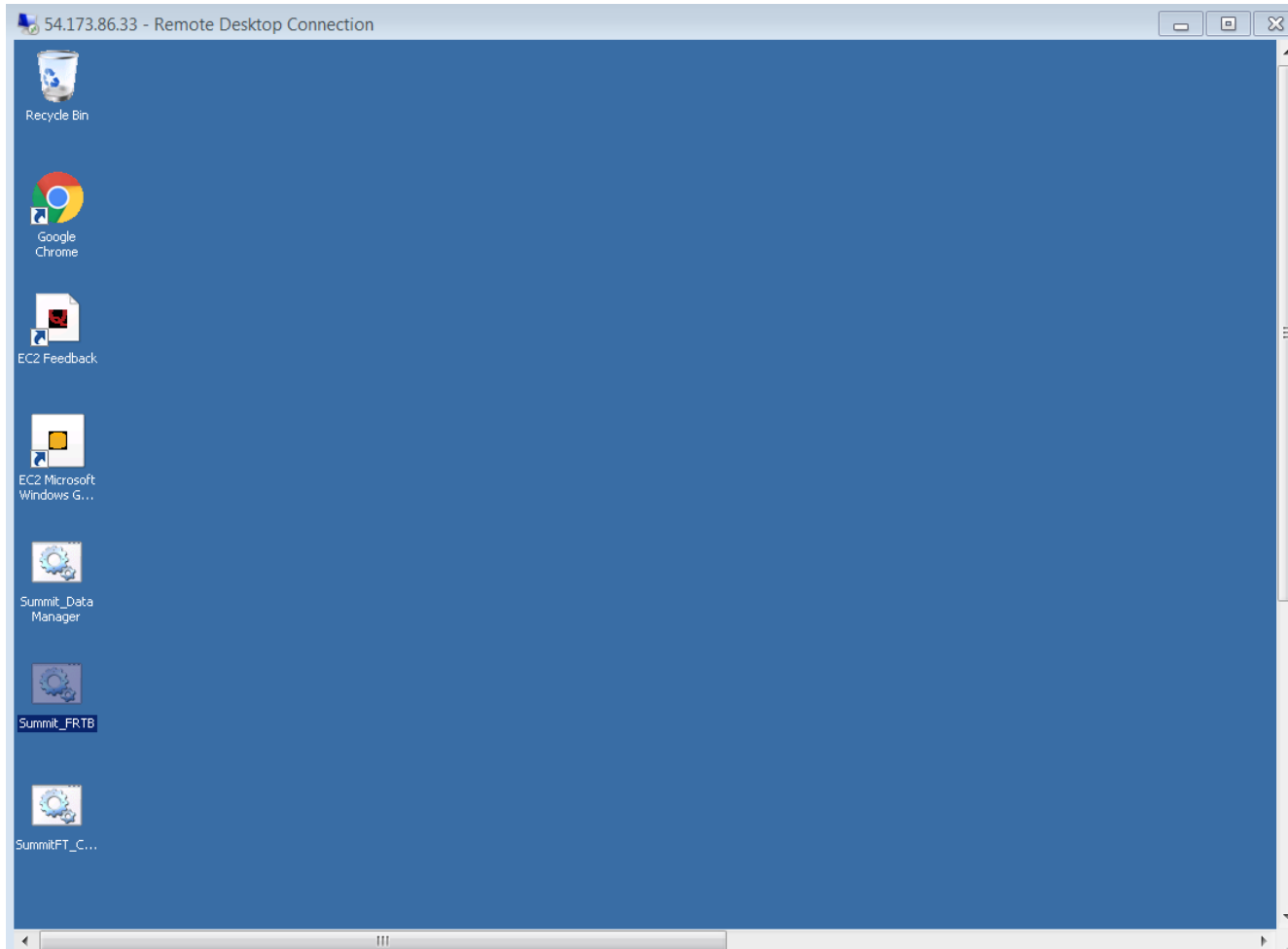


FRTB



Click Summit-FRTB desktop icon.

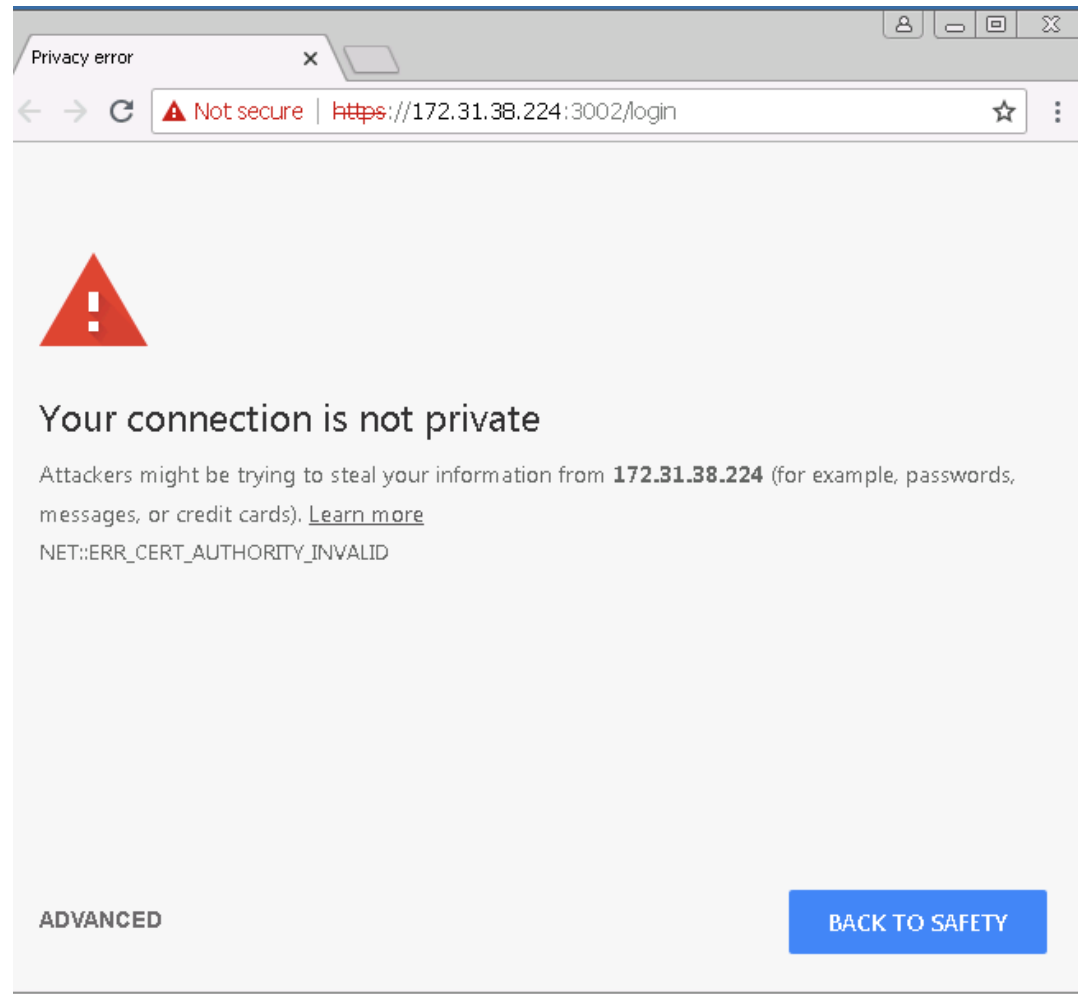
**Do not use the following applications yet as we will stay in the Trading Application for a while.
Or do it at your own risk 😊.**



FRTB



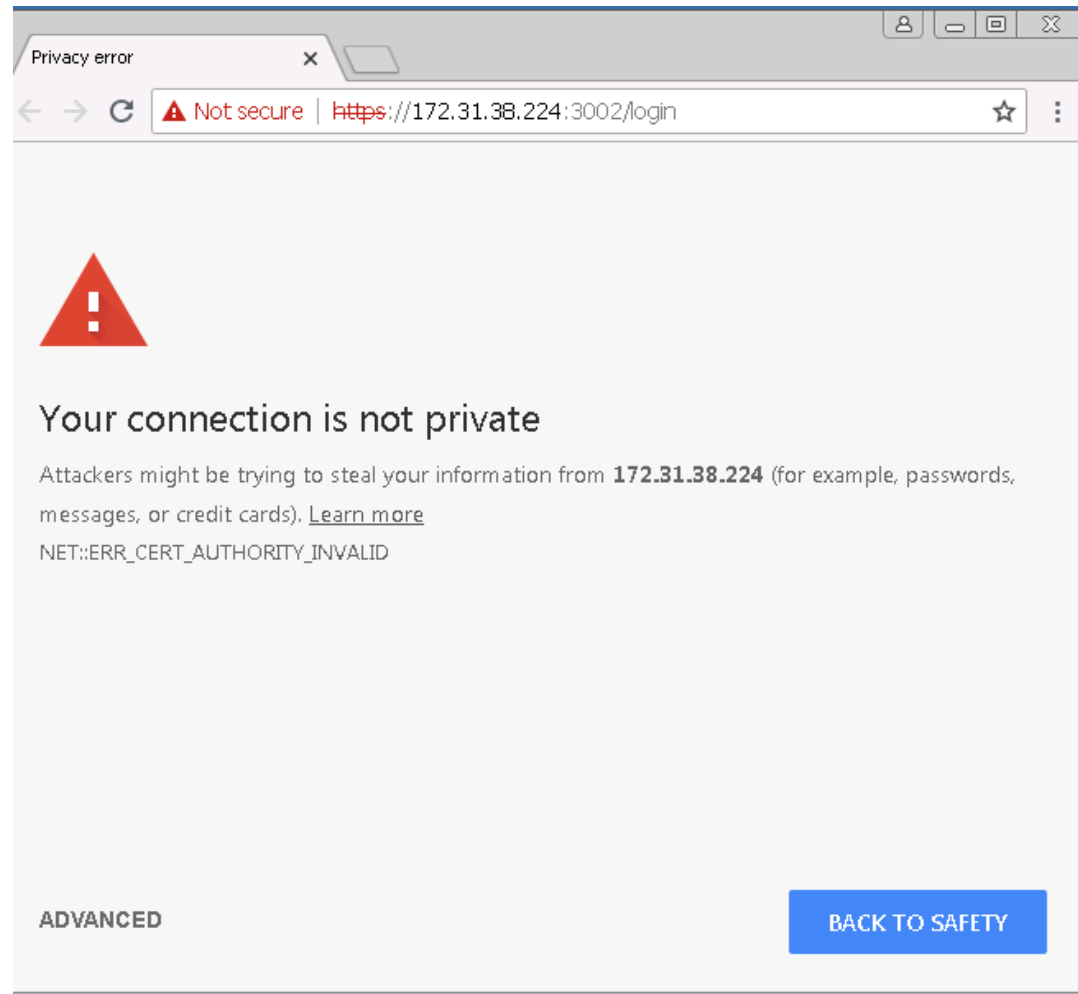
This will open the FRTB application through a browser. If you see the message below, click **ADVANCED**.



FRTB

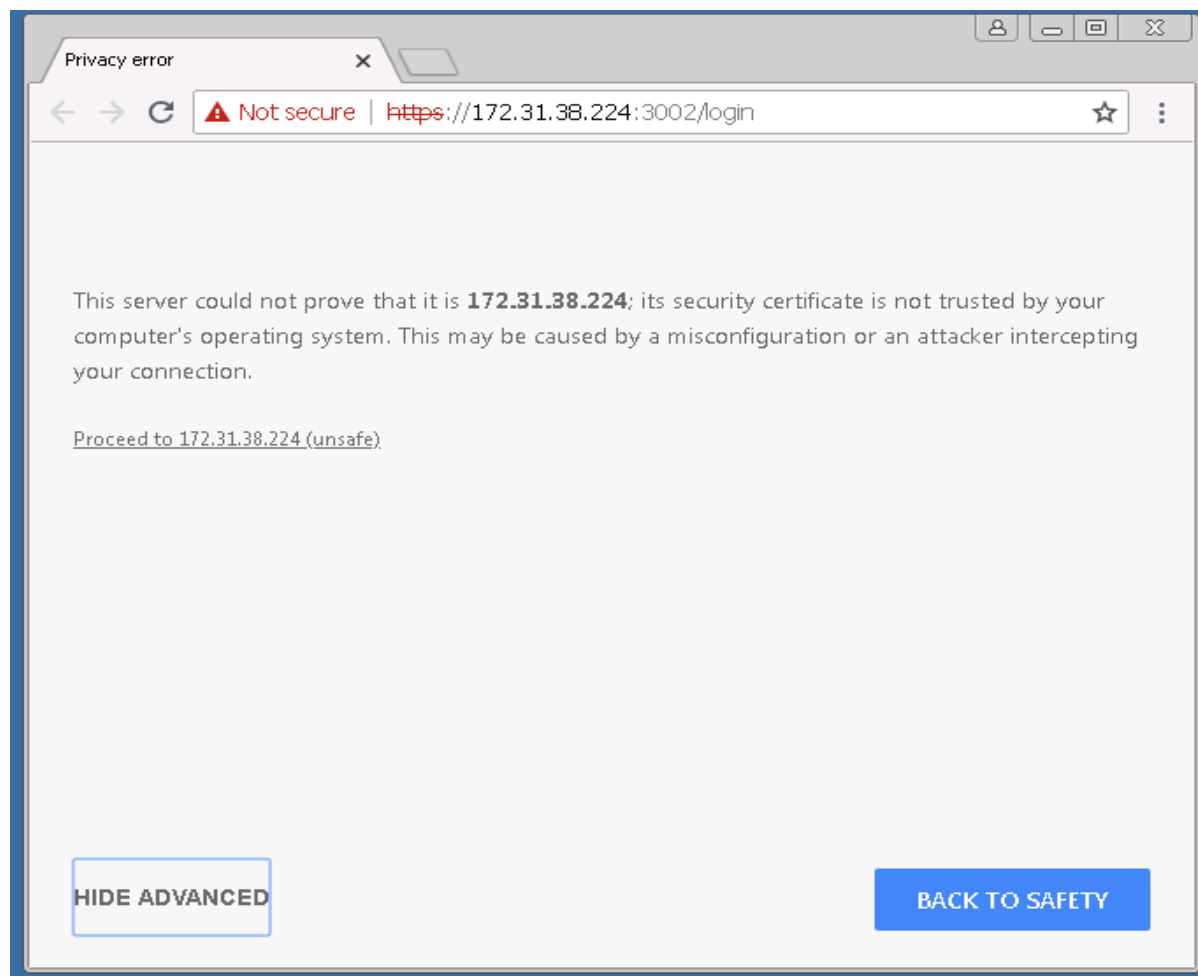


This will open the FRTB application through a browser. If you see the message below, click **ADVANCED**.



FRTB

Click : Proceed to 172.31.38.224



FRTB

Input your credentials and click SIGN IN

A screenshot of a web browser window showing the Finastra login page. The browser's address bar displays 'https://172.31.38.224:3002/login' with a 'Not secure' warning. The login page features the Finastra logo at the top, followed by two input fields: the first contains 'user1' and the second contains masked characters '.....'. Below these fields is a blue 'SIGN IN' button. The background of the login form has a large, abstract graphic of the Finastra logo. In the bottom right corner of the page, the tagline '(THE FUTURE OF FINANCE IS OPEN' is visible.

UXP

Not secure | <https://172.31.38.224:3002/login>

FINASTRA

user1

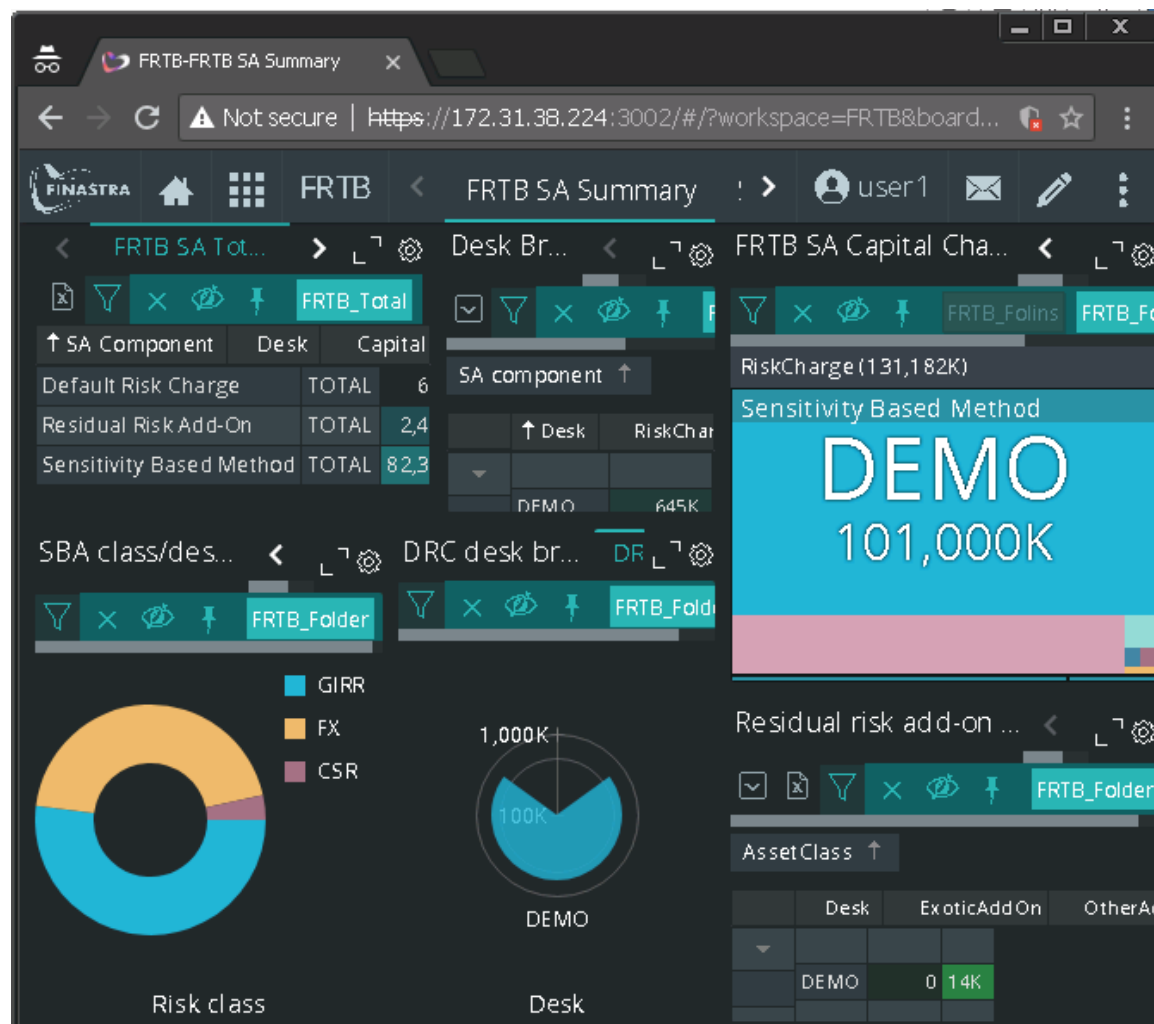
.....

SIGN IN

(THE FUTURE OF FINANCE IS OPEN

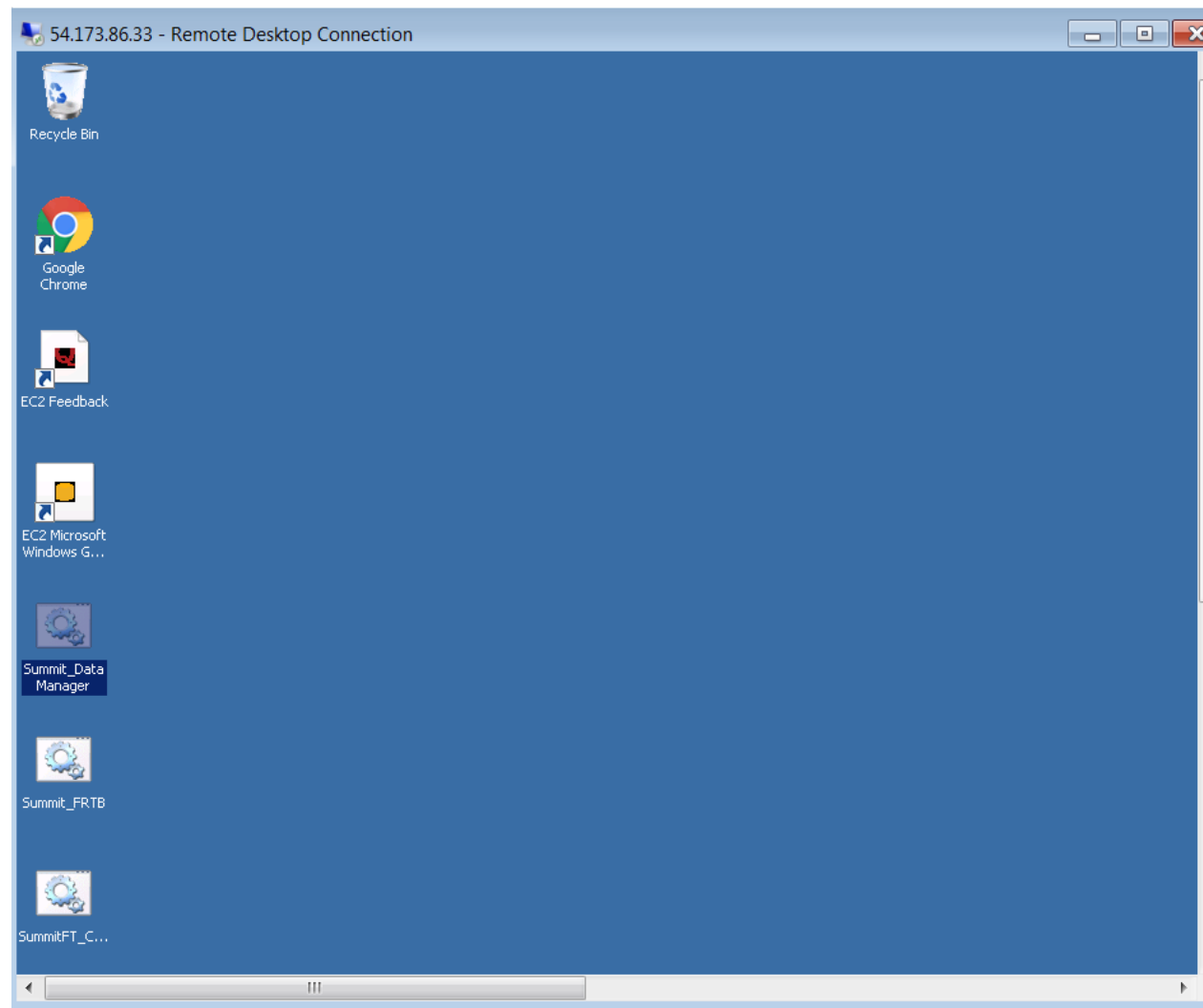
FRTB

Welcome to FRTB!



FRTB

Click Summit-Data Manager desktop icon.



FRTB

Input your credentials and click SIGN IN.

A screenshot of a web browser window showing the Finastra login page. The browser's address bar displays '172.31.38.224:3005/login' with a 'Not secure' warning. The login page features the Finastra logo at the top, a text input field containing 'summituser1', a password input field with masked characters, and a blue 'SIGN IN' button. A tagline '(THE FUTURE OF FINANCE IS OPEN)' is visible in the bottom right corner of the page.

UXP

Not secure | 172.31.38.224:3005/login

FINASTRA

summituser1

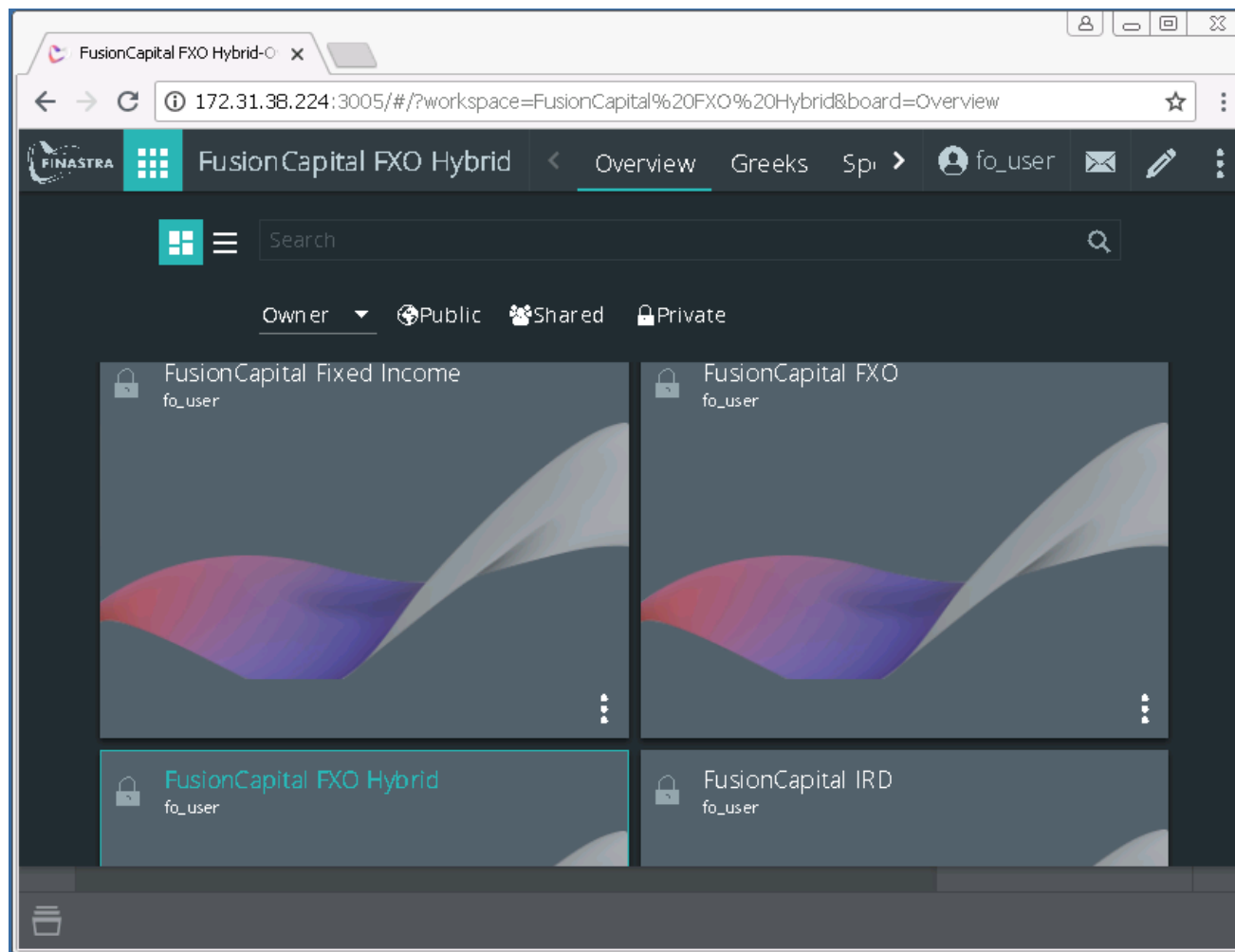
.....

SIGN IN

(THE FUTURE OF FINANCE IS OPEN)

FRTB

Welcome to Data Manager!



RAISE ISSUES ON SLACK



- ❖ Important to write good replication steps for any issue encountered
- ❖ State what you have done
 - ❖ 1. ...
 - ❖ 2. ...
- ❖ Provide screenshots of the actual issue
- ❖ Address systems issues to @Randolph and @Tim on Slack

- ❖ Example
 - 1. Open Summit FT with User = summit1
 - 2. Bring up FX Fwd Trade
 - 3. Enter 'Buy Notional ' = 10M, Value Date = 1Y and Hit Do
 - 4. Error message pops up
<Add screenshot here> and copy error message

REFERENCES



- FRTB Calculations - C:\References\frtb_calculations.pdf