

Kuali Coeus Version 5.0 Release Notes

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Purpose

The purpose of this document is to summarize the major changes and enhancements included in this latest software application system release version.

For More Information: help@kuali.org

Important Notes

Quality Assurance (QA):

Due to limited resources and time constraints, Release 5.0 has not been tested as extensively as is standard for KC. QA will continue over the next few weeks, and a patch will be provided for the most critical fixes.

<u>Proposal Development and Grants.gov:</u> KC is in the process of deprecating YNQ and migrating to questionnaire. This is being done in stages:

- Stage 1 is in 5.0. The use of YNQ for S2S form data population in the Proposal Development module has been depreciated in this release. The information gathering required for S2S form mapping has been relocated to a Questionnaire to relieve proposal users from answering all the YNQs for all proposals. Thus, previously distributed YNQ questions can be marked as Inactive in your local instances. Members may opt to use the Questionnaire to present local questions, or continue to use the YNQ Proposal questions specifically for local questions that must be answered for every proposal.
- Stage 2 will be coming soon and include only presenting specific questions based on the project details using KRMS.

<u>IACUC:</u> This release contains the first iteration of the Institutional Animal Care and Use Committee (IACUC) module. The IACUC module is not complete in Release 5.0 and will be completed in Release 5.1. Initial IACUC components include:



- All standard protocol data entry available in IRB protocol including questionnaire integration, notes and attachments, custom data, special review, permissions.
- Initial print functionality
- IACUC specific data elements except for the initial procedure panel overview and description (Significant additional changes are coming in 5.0.1/5.1 for this.)
- Online review integration
- Committee integration: ability to create/maintain an IACUC committee, membership, schedule
- Initial submission action, review type recommendation, committeeschedule-reviewer assignment
- Withdraw, delete, modify submission, assign committee actions
- Initial notifications

IACUC development for 5.1 includes the remaining actions (all approvals, table, abandon, notify, hold, lift hold, suspend etc.), completed procedures panel, completed printing/correspondence, remaining notifications, and the summary & History panel.

What's New in This Release?

Integration with Rice 2.1:

KC Release 5.0 included an upgrade of Rice to version 2.1. Release 5.0 utilizes new Rice services including:

- Kuali Rules Management System (KRMS)
- New Kuali Enterprise Workflow (KEW) features such as Recall from Routing, Super User actions panel, and People Flow
- Rice client-server version compatibility any standalone Rice 2 server will be compatible with client applications running older Rice 2 versions

New functionality:

COI Module:

Release 5.0 includes the first version of the Conflict of Interest (COI) Module. The current release allows a reporter to:

- Create and edit financial entities.
- Create annual and manual disclosures
- Complete project-based disclosures
- Complete non project related disclosures such as travel/speaking engagements etc.
- Certify and submit disclosures for review and approval
- View and update master disclosures



The current release allows Compliance staff to:

- Track disclosures
- Assign COI reviewers
- Review and perform COI administrative actions
- Manage notifications
- Customize the data entry requirements for financial entities
- Create custom questions and questionnaires using branching logic
- Create and customize disclosure types, their required fields and labels and associate specific questionnaires to that disclosure type.
- View a reporter's disclosure history in a master list and project details of each approved disclosure.
- View financial entity history and highlighted differences

<u>Subaward:</u> Includes the ability to maintain subawards, track subaward invoices and view outgoing subaward data from any award that is a funding source for the subaward. Future functionality will include the ability to generate subaward agreement documents from uploaded templates.

<u>Negotiations:</u> Allows the Sponsored Programs office to track negotiations for individual proposals. It provides administrators with tools to keep notes and track the progress of the negotiation, facilitates sharing of electronic files, and generates status reports for negotiations.

Report Tracking: Allows an institution to track due date and maintain the report status for required reports for an award.

Fixes and Enhancements:

Release 5.0 includes the following fixes and enhancements to existing modules:

Jira Key	Summary
KCINFR-102	Icon based on attachment type
KCINFR-149	KC Extended Person Attributes: Need to be able to attach more than 1 default biosketch document
KCINFR-226	KIM: Need to include ability to have custom data elements associated with the Person Record
KCINFR-260	Notifications infrastructure
KCINFR-265	Implement multicampus enhancement
KCINFR-290	KCINFR-260 Ability to send an ad-hoc notification from a document
KCINFR-353	KRIM_ROLE_PERM_ID_S mistakenly set at 1000 instead of the usual 10000
KCINFR-371	COST_ELEMENT maintenance document, lookup up and inquiry should hide cfinancial fields based on integration parameter
KCINFR-376	KC BO Extensions mechanism is broken
KCINFR-384	Proposal Development: Keyword search isn't returning any results



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Jira Key	Summary Prop Day Conorio Forms: Forms not loaded
KCINFR-385 KCINFR-395	PropDev Generic Forms: Forms not loaded Upgrade KC project to Java 6
KCINFR-395	Change the name of our KC Notification Type maintenance artifact to
KCINFK-391	Notifications
KCINFR-398	Logging appender not found with Java 6 upgrade
KCINFR-399	Create a 'KC Superuser' role
KCINFR-400	Notifications - Duplicate recipients cause a DB unique constraint exception.
KCINFR-403	Remove AGPL license from release notes
KCINFR-404	Performance testing
KCINFR-407	Multicampus proposal and award search results are not consistent.
KCINFR-408	Proposal Development - Cannot submit to sponsor when special review item is
	not linked to IRB module.
KCINFR-410	KC Notification Maintenance : System Generated logic
KCINFR-411	KC Notification Maintenance : Active flag
KCINFR-413	KC-KFS Integrations: Missing warning message for not rate code/types in KFS when creating the account from KC
KCINFR-415	KC-KFS Integration: The valid rates table needs to be ignoring the rate class type of 'E' when sending rate info to KFS.
KCINFR-417	Fix on/off campus confusion when sending ICR rate code to KFS
KCINFR-418	KCINFR-260 Figure out how to send email notifications to non-employees
KCINFR-419	Change the location of the service url from the wsdl to the config file.
KCINFR-420	Refactor the CFDA notification service to use the KC notification service
KCINFR-423	IRB Notification: Remove "CC" option from Edit Notification Recipients Panel (Coeus FE)
KCINFR-424	IRB User Prompt Notification Editor: Updates for Notification Message Subject line not saved
KCINFR-425	IRB User Prompt Notification Editor: Deletion of existing recipients does not work
KCINFR-431	Use Y/N instead of N/F in COST_ELEMENT and CFDA tables to indicate active
TOME TO T	status
KCINFR-433	Fix versionNumbers in recently added KC-KIM bootstrap data
KCINFR-434	Institutional Proposal: Proposal tab fails to finish rendering when KC-KFS
	integration is enabled.
KCINFR-435	Cleanup missing/broken help links
KCINFR-436	Implement Person Mass Change feature
KCINFR-440	styling differences on Key Personnel and Questions pages
KCINFR-443	KIM Group Member table bootstrap entries collide with the sequence generated values
KCINFR-444	Fix erraneous use of ID_S sequences in bootstrap data
KCINFR-456	Implement the following person mass change services:
KCINFR-461	Add delete action to maintenance docs
KCINFR-472	Enable option for autogenerating PK on maintenance docs
KCINFR-473	Questionnaire Maintenance Document hangs at ENROUTE status; won't allow saving/routing of new questionnaire maint docs
KCINFR-477	Institute Rates: Add Inflation Rates for future years.
KCINFR-479	Iframe resizing problems
KCINFR-481	Links to documents used only in integration are now appearing in the main portal
	even when the integration parameter is OFF
KCINFR-485	KcPerson Lookup: "%" wildcard does not work when searching person
KCINFR-511	Data Dictionary validations on size not being enforced in some places.
KCINFR-522	Implement Proposal Log and Institutional Proposal Person Mass Change services
KCINFR-527	Investigate using Data Dictionary workflow attributes
KCINFR-528	Investigate improving KC modularization



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Jira Key	Summary System Adminy addition a Rela recults in a steek trace on cave
KCINFR-529	System Admin: editing a Role results in a stack trace on save
KCINFR-541	Stack Trace while adding role to user "awdviewer"
KCINER 547	Missing responsibility in KC Rice bootstrap data? Exception on Doc Search while using a newly created user
KCINFR-547 KCINFR-553	Fix KC-KIM bootstrap data such that 'Document Section' type is also mapped to
KCINFR-333	'documentTypeName' attribute
KCINFR-608	Error on SAVE in KC java.lang.ClassCastException: java.util.HashMap cannot be
Itomiri oco	cast to java.lang.Comparable
KCIRB-1070	Protocol Follow-up Actions final implementation
KCIRB-1175	IRB Actions 3.X-Protocol Actions, Submit for Review: Asynchronous mode cause
	OLE for 'submit protocol for review'
KCIRB-1221	Remove superceded Compliance Maintenance Documents listed without links
	on Maintenance tab.
KCIRB-1299	Email notification of batch correspondence in IRB
KCIRB-1300	System does not enforce usage of latest version of questionnaire
KCIRB-1301	System should allow new version of question to be selected from Questionnaire
KCIDD 4207	edit session Protocol view authorizer broken
KCIRB-1307 KCIRB-1310	User 'majors' cannot initiate Protocol Document even with 'Protocol Creator' role
KCIRB-1310	IRB Printing: Integrate KC Watermarking service with Protocol Print "view" &
KCIKB-1321	Summary attachment "view" buttons
KCIRB-1354	Questionnaire for Renewal/Amendment
KCIRB-1360	Online Review : Create "My Committee Meeting Schedules" link under
	researcher tab
KCIRB-1390	questionnaire - refactor to pull questionnaire data from table instead of document
	content when 'view'
KCIRB-1421	IRB Admin doesn't see approve reviewer comment button in the OLR after an
ICOIDD 4440	approved review is rejected due to KEW asynch processing
KCIRB-1440	IRB Print Questionnaire Section - This Questionnaire has been deactivated IRB Protocol Online Review: Explanation Text Entered on Protocol Tab Not
KCIRB-1446	Displayed on Document Overview Panel of Online Review Tab
KCIRB-1454	IRB Actions: Change schedule after review comments
KCIRB-1457	Amendments: Allow Reviewers and IRB Admin means to identify protocol
	sections that changed as part of amendment.
KCIRB-1460	Allow reviewers to add attachments
KCIRB-1467	Research Area (RA) maintainance: Cutting and pasting to an unsaved RA node
	causes save errors
KCIRB-1468	IRB Protocol Actions: Stack Trace Error Displayed to User Upon Engaging
	Withdraw Action when Another User Has Already Engaged the Withdraw Action on the IRB Protocol Document
KCIRB-1469	IRB Protocol Online Review: Option to Delete Online Review Entry on Online
1403	Review Tab Does Not Exist
KCIRB-1470	Refactor IRB Protocol notifications into the generic shared KC Notifications
	framework
KCIRB-1471	Include Notification, Module and Action Names in the lookup result for KC
	Notifications
KCIRB-1474	Questionnaire: System Allows User to Blanket Approve (or Submit) a
KCIDD 447E	Questionnaire After Adding a Prior Version of a Question in the Questionnaire IRB Protocol: Online Help Icon on Users Panel of Permissions Tab Links to Help
KCIRB-1475	Page for Proposal Development Permissions Instead of IRB Protocol
	Permissions for Users
KCIRB-1476	IRB Protocol: Clicking Online Help Icon on Personnel Tab Results in System
	Displaying HTTP Status 404 Error
KCIRB-1477	IRB Cmmtee Meeting - Minutes Subpanel- Entry Type Detail needs to be marked
	with an asterisk (as required) when it is required



Jira Key	Summary
KCIRB-1479	Create Overview of KC Code Generator
KCIRB-1481	IRB Act PI: Review Type field values may be limited for PI/Aggregator
KCIRB-1482	Questionnaire: Print of Questionnaire Does Not Display Question Hierarchy
KCIRB-1483	IRB Online Review Attachments: Protocol personnel cannot view reviewer
	attachments
KCIRB-1485	Questionnaire: Print of Questionnaire Does Not Display Module or Sub-Module Information
KCIRB-1486	Questionnaire - Editing questions(parent) that have child nodes
KCIRB-1487	Questionnaire: Template Name Field Allows Adding Non-Template File Types, But Should Only Allow Style Sheet (XSL) Files
KCIRB-1488	Question: Doc Nbr on Blanket Approved Question Document Increments Upon Each New View of the Question and Displays the Status of INITIATED
KCIRB-1489	Question: Notes and Attachments Added in New Question Document Not Displayed Upon Viewing or Editing the Question
KCIRB-1491	IRB Protocol Actions: "Assign this protocol to an agenda" Is Required, But Not Marked with an Asterisk and No System Message is Displayed to the User Indicating it is Required Upon Submit When Blank
KCIRB-1493	Print Questionnaire - Two issues with formatting results in PDF print version of questionnaire
KCIRB-1495	Unavailable Actions - Update withdrawal reason for SMR and SRR protocol?
KCIRB-1496	Questionnaire Lookup Fields Questionnaire Ref ID and Questionnaire ID Not Returning Valid Search Results Using Asterisk (*) or Question Mark (?) Wildcard
KCIRB-1497	IRB Committee-Meeting Management: Sort Order on Minute Entry Types is not being applied
KCIRB-1498	Review Comment Visibility for Active Committee Members in Print Panel
KCIRB-1499	Online Review " Last Updated timestamp in OLR incorrectly getting updated when IRB Admin updates
KCIRB-1500	Online Review: Trigger ""This online review has not yet been approved by the reviewer" for review attachments also.
KCIRB-1503	Modify KCIRB routing behavior to prevent online review from being created or sent for review until KEW approvals complete
KCIRB-1504	Stack trace when printing Questionnaire from edit Questionnaire
KCIRB-1505	Assign to committee - Schedule date shows undefined instead of date selection dropdwon
KCIRB-1506	Renewals with amendment: Change label on from Amendment Suummary to Renewal Summary
KCIRB-1508	Ammendments: "Amendment summary" not visible after amendment protocol is approved.
KCIRB-1511	Amendments: Revised amendment protocols do not show correct "amendment summary" for previous version of amendment protocol
KCIRB-1512	IRB Committee: Meeting minutes pdf display private, final, approved and accepted review comments.
KCIRB-1514	IRB Protocol: Online Help Icon on Notes Panel of Notes & Attachments Tab Links to Help Page for Award Instead of IRB Protocol
KCIRB-1515	IRB Protocol Amendment: Need to use Kuali Transactional Document Postprocessing Holding Page during amendment/renewal approvals
KCIRB-1517	Refactor Questionnaire view to use table data
KCIRB-1518	Refactor Question view to continue to use table data but hide initiated maint doc elements
KCIRB-1520	Create a central KC Notifications rendering service
KCIRB-1521	Create a IRB Replacement Parameter mapper and incorporate in to other notifications work
KCIRB-1522	Assign to Agenda: Remove "assign to agenda" checkbox from Assign to Agenda sub-panel



Jira Key	Summary
KCIRB-1523	IRB Question: Question Category Field should be a selection drop down instead
Itolito 1020	of a look-up.
KCIRB-1527	Disallow printing of Reviewer comments for Protocol Personnel prior release by
	IRB Administrator (comments accessible via Print sub tab)
KCIRB-1528	Protocol Amendment/Renewal Submission appears to be stuck in Kuali
	Transactional Document Postprocessing Holding Page
KCIRB-1529	KC Notification Maintenance Refactor
KCIRB-1530	KC Notification: Create a central approach for generating appropriate KRIM
	based roleQualifiers for Notifiaction recipients
KCIRB-1531	KC Notifiaction: Create/re-use appropriate KIM Derived roles for IRB Notification Recipient Maintenance
VCIDD 1522	Direct user to newly created Active protocol after a Renewa/Amendment
KCIRB-1532	approval
KCIRB-1533	Stack Trace when printing Questionnaire Data
KCIRB-1535	Questionnaire maintenance - print questionnaire exception
KCIRB-1537	Questionnaire: Demonstration of Questionnaire Template (XSL File) Functionality
1007	in Coeus and Kuali Coeus
KCIRB-1539	IRB Protocol Document terminal workflow node comment
KCIRB-1540	Amendment IRB: IRB amendment action should not be available when protocol
	is in SMR status
KCIRB-1541	IRB Admin Correction - Questionnaire not ediitable during admin correction
KCIRB-1545	IRB Protocol: Protocol Details Subpanel on Protocol Actions Tab Perpetually
	Displays Show Button (Unable to Hide the Protocol Details Subpanel)
KCIRB-1546	Questionnaire Maintenance: System Should Not Display Two Filename Paths for
VOIDD 4540	Template Name
KCIRB-1548	IRB DE: Remove green arrow icons from Funding Source panel Question Maintenance: Question Response Type Required Field, But Not
KCIRB-1550	Denoted with Asterisk
KCIRB-1553	IRB Protocol: Question Subpanel is Expanded on Questionnaire Panel when
<u> </u>	User Engages Show Action on Questionnaire Panel but the Question Subpanel
	Show/Hide Button is Displayed as Show
KCIRB-1554	Questionnaire throwing a HTTP RunTime exception from a text box
KCIRB-1558	Online Review: If IRB Admin approves comments on behalf of reviewer, the
	"Protocol Review Actions" does not provide option to 'accept review comments"
1/OIDD 4550	immediately
KCIRB-1559	IRB Protocol Actions: Administrative Correction Comments Required to Engage
KCIRB-1560	Edit Action, but Not Denoted with Asterisk Symbol Questionnaire: Copy Node Help Button Text Typographical Error
KCIRB-1561	Questionnaire: Cut Node Help Button Text Typographical Error
KCIRB-1565	Create IRB Organization Correspondents BO and maintenance artifacts
KCIRB-1566	Create IRB Unit Correspondents BO and maintenance artifacts
KCIRB-1567	Create IRB Unit Correspondent Derived Role and Derived Role Type service
KCIRB-1568	Create IRB Organizational Correspondent Derived Role and Derived Role Type
	service
KCIRB-1571	Kuali Portal Index Does Not Specify IRB (as Contrasted with IACUC) for
	Protocols Area
KCIRB-1572	IRB Protocol: Online Help Icon and Link for Summary Panel on Protocol Actions
	Tab Not Displayed
KCIRB-1573	IRB Protocol: Help Text Does Not Appear Next to IRB Protocol Buttons when
1401DB 4555	User Hovers Cursor Over the Buttons
KCIRB-1575	IRB Protocol: Online Help Icon and Link for History Panel on Protocol Actions
KCIDD 4570	Tab Not Displayed IRB Protocol: Online Help Icon and Link for Submission Details Panel on
KCIRB-1578	Protocol Actions Tab Not Displayed
	. Total



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Jira Key	Summary Overall and a fine Hells Text Described and Medit to Overall and a fine Destinance in Desti
KCIRB-1579	Questionnaire: Help Text Does Not Appear Next to Questionnaire Buttons when User Hovers Cursor Over the Buttons
KCIRB-1586	Committee Deadline date from Meeting Detail panel overwrite does not seems to
HOME TOOL	be working when select committee sheedule for protocol submission
KCIRB-1591	IRB Online Review - Stack trace when reviewer clicks on Online Review from
	within Al list when review is "deleted" or "disapproved" by reviewer.
KCIRB-1592	IRB Submission Details: Protocol personnel can view review attachments from
	IRBAdmin, even though the attachment is indicated "personnel cannot view"
KCIRB-1594	Committee Max Protocol Exceed: only counting the submission of the active
WOIDD 4505	protocols
KCIRB-1595	Integrate new Protocol Unit/Organizational Correspondent Derived roles into Notification Maintenance
KCIRB-1596	IRB Notification: Create notification for "delete review"
	IRB Committee-Schedule: Daily schedule for '99' days
KCIRB-1598	
KCIRB-1602	IRB Online Review: Receiving stack trace on logging into Online Review as a reviewer
KCIRB-1605	IRB Notes: Allow edit and delete actions on notes
KCIRB-1608	IRB Watermarking: Current version of protocol pdf attachment has INVALID
1.CIVD-1000	watermark on it
KCIRB-1609	Stack Trace when opening Protocol with non-authorized user
KCIRB-1616	IRB Print panel: Unbold the "Review Comments" section and Move checkbox into
HOME TOTAL	adjacent column
KCIRB-1617	IRB Protocol Actions: IRB ad hoc notification should have the "save" button
	displays as "send"
KCIRB-1624	Assign to Committee And Schedule Action Available after Expedited Approval
KCIRB-1625	IRB Notification: Log in as Non-Administration rights, can still update Notification
KCIRB-1626	IRB Notification: Error message without detail error information
KCIRB-1627	IRB Notification: Duplicate Notification Recipients saved with no error message
KCIRB-1629	IRB Notification: Notification under Maintenance Tab, delete notification
	recipients do not work
KCIRB-1630	IRB Notification: The "From" field for IRB notification is blank
KCIRB-1631	IRB Protocol: Issues with Non-Employee Principal Investigator with an Invalid
	Character for City Results in System Message Upon Save
KCIRB-1633	IRB Batch Correspondence: Committee Actions Batch Correspondence - stack
KCIDD 4004	trace error return if end date is equal or greater than current date
KCIRB-1634	IRB Actions: Submission Details Review Comments not showing Last Updated and Created By values
KCIRB-1635	IRB Actions-KC Protocol - Protocol action data validation
KCIRB-1637	IRB Batch Correspondence Notification: Return Stack Trace Error when "View
ITOMED 1001	Letter" clicked from Notification.
KCIRB-1638	Provide search and replace parameters for URL's in IRB notifications
KCIRB-1642	Unit and Organizational Correspondent Roles need to be derived roles based on
	membership in the
KCIRB-1643	Unit and Organizational Correspondent Roles not appearing in Notification
	Maintenance
KCIRB-1648	IRB Notification: Prompt User option does not always work.
KCIRB-1649	IRB Attachment: Previous version of attachment (added by researcher as
1/0155 105	sequence 1/2), will display the latest version of attachment when view is clicked.
KCIRB-1654	IRB Notes & Attachments: Filtered listings for protocol attachments do not
KOIDD 4050	display results correctly.
KCIRB-1656	IRB Notification: Minor correction to the rendering of data fields in the "Notify IRB" action notification
KCIRB-1658	IRB Notifications: KC person added to Org Correspondent role (added as
NOIND-1000	recipient to a notification) is not getting the notification
KCIRB-1664	IRB Notifications: Create notification for agenda and meeting minutes
NOIND-1004	To the state of th



Jira Key	Summary
KCIRB-1673	Apply amendments and renewal with amendment changes to all outstanding
	amendments and renewals (with and without amendments)
KCIRB-1676	dependent questions do not have Qresponsediv CSS class on response
KCIRB-1677	IRB Correspondences: Finalize and regenerate functions
KCIRB-1689	IRB - Multiple open amendments - cannot add Organizations
KCIRB-1691	KC Committee: Ability to Add Attachments to Schedule Details for both IRB and IACUC committees
KCIRB-1702	IRB Stack trace when reviewer uses link All my reviews
KCIRB-1704	IRB: Protocol Permissions showing Active Committee Members to PI/Aggregator
KCIRB-1705	IRB Permission: Return stack trace error when delete a role from Permission Tab
KCIRB-1707	IRB - Watermark position and alignment not taking updates by user
KCIRB-1710	IRB - Watermarking positioning inconsistent
KCIRB-1711	IRB - Watermark being applied on "incomplete" attachments
KCIRB-1713	IRB Questionnaire: Screen shrink after click yes to update an existing question to
KCIRB-1714	a newer version IRB Admin Corrrection - should not be available when protocol status is SRR or SMR
KCIRB-1715	IRB Permission: Protocol assigned Co-PI or PI permission to some personnel automatically
KCIRB-1718	IRB Act Correspondence: When final is marked for approval letter, and click on save button, HTTP Status 500 error returned.
KCIRB-1719	IRB Act Correspondence: When click on view button, HTTP Status 500 error returned.
KCIRB-1720	IRB - On adding reviewer attachment, reviewer attachment and approve review button no longer visible
KCIRB-1721	IRB Action: Notification prompt for submit a protocol to IRB review notification with assigned reviewers return an error.
KCIRB-1725	IRB Protocal Action: Correspondence regenerate function in History subpanel, should display timestamp
KCIRB-1726	IRB Committee Schedule: Correspondence regenerate under meeting actions should display timestamp
KCIRB-1727	IRB correspondence: Active committee member should see correspondence even it's not final flagged.
KCIRB-1733	IRB Online Review: Reviewer cannot edit returned review comments
KCIRB-1734	IRB Online Review: Postprocessing holding page does not return to document after a completed review is returned to reviewer
KCIRB-1735	IRB Protocol Action: Page has not finish loading - Possible Tomcat Cleanup issue again
KCIRB-1740	IRB Amendment: Create a second amendment after successful merge with first amendment. The amendment summary and amend selection is not blank out from the first amendment's data
KCIRB-1743	IRB Correspondence: Add final flag column into protocol history panel and Schedule meeting actions correspondence panel
KCIRB-1750	IRB Notification: Remove "create new", "copy" and "delete" buttons for the Notifications function under the Maintenance Tab
KCIRB-1799	IRB Action: Notify Committee Action is not open up the sub panel when "show" button is clicked
KCIRB-413	UI Fix for Border & Help Icon in Committee Setup
KCIRB-942	Reported Rice asynchronous issues
<u>KRACOEUS-</u> <u>1771</u>	Workflow Rule - 10 Trainees & IN-CARR route to bhutchinson not showing in Route Report
KRACOEUS- 4051	PropDev Generic Forms: Budget Summary Period X & Summary Total Forms - missing most of the data



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Jira Key	Summary Madusa Madusa supposed to be accessible from Historichy Actions
KRACOEUS-	Medusa: Medusa supposed to be accessible from Hierarchy Actions
4305 KDACOFUS	Maintenance: Awards: Change Distribution table to OCD File Conv
KRACOEUS-	Maintenance: Awards: Change Distribution table to OSP File Copy
4310 KDACOEUS	Award: Sponsor Template: Comments, Checklist Print Flag can be removed
KRACOEUS-	Award. Sponsor rempiate. Comments, Checklist Plint Flag can be removed
4331 KDACOEUS	Award: Closeout: Need static Closeout Report for Invoice (separate from
KRACOEUS- 4357	Financial Report)
KRACOEUS-	Prop Dev> Inst Prop: System is not providing options to version an existing IP
4365	document when final approval is placed by a user who also has submit to
4303	sponsor permission
KRACOEUS-	Grants.gov: No submit to sponsor button exists on the Grants.gov panel
4368	
KRACOEUS-	Prop_Dev> Inst Prop: System is not generating the inst prop record upon final
4374	approval when user also has submit to sponsor right
KRACOEUS-	Awards: Award Actions tab - Hierarchy panel - Award copy subpanel - Copy
4375	descendents check box shouldn't appear for single node awards
KRACOEUS-	Award: Print: develop Budget printout
4391	
KRACOEUS-	Modification to Cost Sharing Submission to Grants.gov and Printing of
4414	Grants.gov forms
KRACOEUS-	CLONE - Allow for the generation of project period greater than 12 months
4426	
KRACOEUS-	Award Hierarchy/Time & Money - Adding transaction triggers unexpected Year 3
<u>4434</u>	obligated > anticipated funds error
KRACOEUS-	Custom Data: Newly created required Custom Data Field with DEFAULT value
<u>4478</u>	should auto-fill with DEFAULT value.
KRACOEUS-	Use of Salary Anniversary Date for calculating inflation in budget development
<u>4578</u>	module
KRACOEUS-	Submitting proposal to NIH with null cfda number
<u>4586</u>	
KRACOEUS-	Award Budget dates wrong in Budget Periods & Totals panel for AB Version 2
<u>4706</u>	A IT OM D P P D' (1 (1/2) (1/2) (1/2)
KRACOEUS-	Award Time & Money: Pending Distributed/Distributable view failed to refresh following addition of a Processed Transaction
4752	
KRACOEUS-	Parameter to define the start date of fiscal year
4757	OSD Administrators should have the rights to evertide cost sharing submission
KRACOEUS- 4758	OSP Administrators should have the rights to override cost sharing submission field value before submitting the proposal to the sponsor
KRACOEUS-	Institutional Proposal: Fields that are not printing on Proposal Notice.
4759	institutional Proposal. Pielos that are not printing of Proposal Notice.
KRACOEUS-	CLONE - Display calculated base salary amount on RR Budget form in out years
4760	SECTION BIOGRAP GARAGE
KRACOEUS-	Add additional fields to the Current & Pending Support Schema
4761	and the second s
KRACOEUS-	Award Budget: budget F&A rates panel not updating when rates are changed on
4796	award Commitments panel
KRACOEUS-	Award Budget: Obligated amounts should be updating for the rebudget amounts
4802	
KRACOEUS-	Award Budget: Total Sponsor Cost is reverting back to what budget was prior to
4803	adjusting F&A costs in budget version 1



Jira Key	Summary
	Summary Award, Time & Money: 'time & money' and 'return to award' should open to the
KRACOEUS- 4848	last SUCCESSFUL final document (ie: not a canceled doc)
KRACOEUS-	CLONE - Award Budget: Changing Award Activity Type causes problems with
4863	Rates out of sync if there is an Award Budget in progress
KRACOEUS-	Populate AOR information after submission
4872	
KRACOEUS-	Grants.gov: AOR information on GG printed forms should change to OSP
4874	Administrator after s2s submission
KRACOEUS-	Award Budget: Institute Rates for F&A populating with Applicable Rate instead of
<u>4881</u>	rate from unit hierarchy
KRACOEUS-	Award Budget: Changing Award Activity Type causes problems with Rates out of
<u>4882</u>	sync if there is an Award Budget in progress
KRACOEUS-	Award Budget F&A Rate Type should be determined by Award F&A Rates panel
<u>4884</u>	and not editable
KRACOEUS-	Proposal Log: PropLog doc should display PI-NonEmployee "name", along with the rolodex table record #
4890 KRACOEUS-	CLONE - GG Form: NASA Other Project Information - convert to Questionnaire
4898	support
KRACOEUS-	CLONE - GG Form: PHS398 Checklist 1-3 - convert to Questionnaire Support
4899	
KRACOEUS-	CLONE - GG Form: PHS398 Cover Page Supplement 1-4 convert to
4900	Questionnaire Support
KRACOEUS-	CLONE - GG Form: RR Other Project Information 1-2, 1-3 -convert to
<u>4901</u>	Questionnaire support
KRACOEUS-	CLONE - GG Form: RR SF 424 1-2 Convert to Questionnaire Supported
<u>4902</u>	
KRACOEUS-	CLONE - GG Form: SF 424 - convert to Questionnaire supported
<u>4905</u>	OLONE, CO Farra MACA Bland AOD Conditions at all Data Charles A Consent to
KRACOEUS- 4907	CLONE - GG Form: NASA PI and AOR Supplemental Data Sheet 1-0 - convert to Questionnaire Support
KRACOEUS-	Grants.gov: RR-FORMFAMILY-006: PHS398_Modular Budget-V1.1: When
4911	syncing detailed budget to Modular Budget tab, F&A Rate Types codes will print
4311	on form instead of actual rate
KRACOEUS-	Award: Print: Award Notice & Award Modification: Header should include Award
<u>4914</u>	ID and Account
KRACOEUS-	Award Hierarchy: clicking open for any node in Hierarchy Actions panel results in
<u>4916</u>	NumberFormat Exception stack trace
KRACOEUS-	Proposal budget - Default periods on Budget/Parameters tab repopulates deleted
4917 KBACOEUS	year incorrectly Award Budget Type not displayed correctly for 'Increase' AB
KRACOEUS- 4921	Award budget Type not displayed correctly for increase Ab
KRACOEUS-	Award Attachments: Last Update and Updated By fields are updated every time
4922	award is saved (should be when the attachment was added)
KRACOEUS-	Award Budget - Applicable F&A rates in Award Budget do not populate with
4925	Applicable F&A rates from Proposal Budget
KRACOEUS-	Resolve inconsistencies with Award versions and Budget.
<u>4941</u>	
KRACOEUS-	Awards - Award Actions - Print - Print Transaction detail: transaction IDs not
<u>4947</u>	populating to Print Transaction Detail panel
KRACOEUS-	Award Print - Award Hierarchy: only displays root node
<u>4949</u>	



lira Kov	Summary
Jira Key	Summary Award: add search criteria specific to Award Document Types AwardDocument,
KRACOEUS- 4967	AwardBudgetDocument and TimeAndMoneyDocument
KRACOEUS- 4968	Institutional Proposal: "Created from Prop Log" field does not retain original Prop Log ID when Institutional Proposal is Versioned.
KRACOEUS- 4974	Award Time & Money: restore Current/Pending views for single node hierarchy
	Proposal Development: Stack Trace Error Displayed Upon Adding Non-
KRACOEUS- 4990	Employee Key Personnel and Then Clicking Another Navigation Tab
KRACOEUS- 4991	Proposal Log: System Does Not Allow Save or Blanket Approve of Proposal Log Because Proposal Type Selected By User Reverts to the Select or "Null" Value
KRACOEUS- 4996	Grants.gov: Questionnaires for associated GG forms not available in KC Questions tab
KRACOEUS- 4997	Award Report Tracking
KRACOEUS- 5008	Grants.gov: submit actions for s2s for KC and Coeus not functionally equivalent
KRACOEUS- 5010	CLONE - S2S submission details - corrupted data
KRACOEUS- 5011	CLONE - S2S Submission Status changing to "PURGED"
KRACOEUS- 5012	Award Time & Money: can't add money to a single node award
KRACOEUS- 5013	Grants.gov: Key Personnel with Proposal Role of either Co-Investigator or Key Person should not map to the RR Budget forms unless they have associated personnel budget added
KRACOEUS- 5015	Grants.gov: GG validations for the 'FellowshipSupplemental V1.2' not working properly
KRACOEUS- 5016	Grants.gov: Total Equipment line in the 'RR_Budget10 V1.1' not mapping correctly
KRACOEUS- 5017	Grants.gov: NIH 'Co-investigator' role not mapping properly to 'RR_Budget-V1.1' and 'RR_Budget10-V1.1' on system generated 'AdditionalKeyPersons' attachments
KRACOEUS- 5018	Prop Dev: Key Personnel: City field doesn't allow dashes
KRACOEUS- 5019	proposal data override: "Old Display Value" should be read-only
KRACOEUS- 5020	System Generated extra attachment's filenames on budget forms are not correct
KRACOEUS- 5026	Award Attachments: attachments should not be included in the award copy and new child functions
KRACOEUS- 5027	Institutional Proposal: Institutional Proposal Lookup missing Search icon for looking up investigator or key person name.
KRACOEUS- 5028	Institutional proposal - ProposalLogPiDerivedRoleTypeServiceImpl is using username as rolememberid
KRACOEUS- 5029	Current & Pending Support: Institutional Proposals should have a Proposal Status of "Pending" to appear in Pending Report.
KRACOEUS- 5030	Proposal Budget, Summary Tab: Show personnel detail, row detail shifted to left
KRACOEUS- 5031	Award Budget & PD Budget: All previous job codes are missing. The one that is there isn't allowing you budget that person, you get a stack trace error
KRACOEUS- 5032	copy of final budget should not be final



lira Kov	Summary
Jira Key	Summary Custom Data: Display hav for Custom Data is small and outs off langer field
KRACOEUS-	Custom Data: Display box for Custom Data is small and cuts off longer field
<u>5034</u>	formats.
KRACOEUS-	Medusa: system stopped letting user view summaries of other Medusa docs
5036	Cranta gave Order of attachments inconsistent in printed DD Dudget forms
KRACOEUS-	Grants.gov: Order of attachments inconsistent in printed RR Budget forms
5037	When coloring the Award Actions to from any guard, a stock trace is
KRACOEUS-	When selecting the Award Actions tab from any award, a stack trace is generated.
5040 KDACOEUS	Negotiation: Custom Attribute Document appears to be missing Document Type
KRACOEUS- 5050	Code for Negotiation.
KRACOEUS-	Award: AwardPerson NPE stack trace when adding a Funding Proposal of
5051	anything except 'No Change' Proposal Merge Type
KRACOEUS-	Maintenance Tables/Grants.gov: system should ascend the Unit Hierarchy to find
5052	the Unit Administrator if one does not exist for that specific Unit
KRACOEUS-	Award F&A Rates: error message is missing when I add an invalid rate for the
5059	selected campus
KRACOEUS-	Maintenance Documents: Unable to delete any Unit Adminstrator with a
5060	Multiples Flag of 'N'
KRACOEUS-	Grants.gov: Need to get the GG Validation error messages/error paths corrected
<u>5061</u>	for ContactPersonInfo on SF424 and PHS398_CoverPageSupplement
KRACOEUS-	Grants.gov: Cognizant Federal Agency on all budget forms needs to come from
<u>5062</u>	the Cognizant Auditor rolodex field in the Organization record; currently it's pulling
	the general Contact Address Id info for the Org
KRACOEUS-	Institutional Proposal: IP search filtering incorrectly allows someone without View
<u>5063</u>	IP to view search results in IP Lookup
KRACOEUS-	Commit IU approver view artifacts into foundation code.
5064 KRACOEUS-	Development Proposal - Proposal Data Override throws NPE
5066	Development Floposar - Floposar Data Overhoe throws Wi
KRACOEUS-	Grants.gov: When syncing detailed budget to Modular Budget tab, F&A Rate
5068	Types codes will print on form instead of actual rate base on PHS398_Modular
	Budget-V1.2
KRACOEUS-	Grants.gov: Cognizant Federal Agency on Modular Budget forms needs to come
<u>5069</u>	from the Cognizant Auditor rolodex field in the Organization record
KRACOEUS-	Award Time & Money: T&M doc saves with Anticipated Total less than Obligated
<u>5070</u>	Total when Enable_Awd_Ant_Obl_Direct_Indirect_Cost parameter = 1
KRACOEUS-	CurrentAndPendingReportServiceImpl is not thread-safe
<u>5074</u>	
KRACOEUS-	Award Hierarchy - Copying award hierarchy causes exception
<u>5076</u>	Canada Chancas Former the Davies Martha Cald should be a supported to the
KRACOEUS-	Generic Sponsor Forms: the Person Months field should be a cumulative of all
5077	periods on the Budget Summary Total form
KRACOEUS-	Award Budget: Budget Versions should stay sorted in the order they were added
5078 KRACOEUS-	Award Notice print: not including all reports entered in the Award in the printout
5079	Award Notice print. Hot including all reports entered in the Award in the printout
KRACOEUS-	. After rejecting the PD during routing, the eDoc is returned to the initiator. The
5080	initiator can edit fields on the various tabs, but not on the Questions tab
	budget version
KRACOEUS- 5081	Proposal Budget: Unrecovered F&A being recalculated (incorrectly) when navigating between Budget tabs, or after closing and reopening proposal and



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Jira Key	Summary VMI PEROCITORY: Perocitors used for institutional proposal Line 272 % Line 220
KRACOEUS-	XML REPOSITORY: Repository xml for institutional proposal Line 273 & Line 338
<u>5083</u>	should have sequence generated from SEQ_PROPOSAL_PROPOSAL_ID.
KRACOEUS-	Award Contacts, Unit Details: message for replacing Unit/Central Admin Contacts should display only on add or change of Lead Unit.
<u>5084</u>	
KRACOEUS-	T&M Document: STACK TRACE error upon Edit & Submit of T&M document
<u>5085</u>	without a Transaction Type designated on Child Account action.
KRACOEUS-	Verify IP and Award versions are working properly
<u>5089</u>	
KRACOEUS-	Proposal Budget Rates - The Proposal Budget institutional rates fields are
5093	editable and should be read only.
KRACOEUS-	Custom Attribute: Custom attributes should order by label field on Custom
<u>5096</u>	Attribute panel within each KC module using attribute (Functional Equivalency).
KRACOEUS-	Grants.gov: Performance Site Locations not mapping DUNS Number
<u>5098</u>	appropriately to the PerformanceSite_1_4-V1.4 form
KRACOEUS-	Maintenance Documents: KC is requiring the *Organization Id* field when
<u>5099</u>	creating a new Unit but Coeus does NOT require this field
KRACOEUS-	Add "Modify Sponsor Template" Role to KC
<u>5100</u>	Award Damining about a state of the state of
KRACOEUS-	Award Permissions: change role/permission names from 'Award Documents' to 'Award Attachments' for Viewer and Maintainer
<u>5101</u>	
KRACOEUS-	Grants.gov: validation error not present for missing Congressional District on
<u>5104</u>	PerformanceSite_1_4, which is a required field for the form
KRACOEUS-	Award Funding Proposals: system NOT supposed to overwrite these data fields
<u>5105</u>	in SAVED Award or new Version
KRACOEUS-	Inflation errors when Salary Effective Date is after Budget Period 1 start date
<u>5110</u>	Draw and Data Overwide draw down warry items doubt wretch field news as an
KRACOEUS-	Proposal Data Override dropdown menu items don't match field names on
<u>5144</u>	Proposal tab
KRACOEUS-	Grants.gov: Exempt question on 'RR_OtherProjectInfo_1_3-V1.3' not mapping properly when answer is NO; causing issue in ERA Commons
5151 KBACOEUS	Grants.gov: Sponsor Program Code field in KC should be mapping to the Agency
KRACOEUS-	Routing Identifier field on the 'RR_SF424_1_2-V1.2'
5152 KBACOEUS	Grants.gov: MIT specific rates not mapping correctly to the RR Budget forms
KRACOEUS- 5160	Grants.gov. with specific rates not mapping correctly to the KK budget forms
KRACOEUS-	Prop Dev: Show button is not functioning on the personnel panels when the
5208	same individual is listed as both a co-l and a key person
KRACOEUS-	Prop Dev: Need to add a field: Anticipated Award Type
5216	Trop Dov. Need to dud a neid. Antitolpated Award Type
KRACOEUS-	Questionnaire: "Complete" label on questionnaire displayed incorrectly in non-
5217	IRB panels
KRACOEUS-	Award: Award Hierarchy, Transfering Funds from Parent to Children,
5218	Distributable/Distributed does not show correct amounts
KRACOEUS-	Award - Payment, Reports and Terms tab not fully loading
5219	The state of the s
KRACOEUS-	Notifications for Pre/Post-Award
5220	Total Salaria Total Societies
KRACOEUS-	Special Review status in Prop Dev should not update after the Prop Dev has
5225	been Submitted and the Inst Prop has been created.
KRACOEUS-	Award: copy functions should not include Special Review tab
5226	oposia



Jira Key	Summary
KRACOEUS-	Award: T&M stack trace on save unless amounts entered first
5227	Award. Fam older trace on ours dimose amounts official mot
KRACOEUS-	Award: Catch 22 between Award & TM date validations create docs that can't be
5228	edited/changed/saved
KRACOEUS-	Revamp Coeus Budget Engine
5233	
KRACOEUS-	Move PropsosalDevelopmentForm.populateFalseCheckboxes to
<u>5234</u>	KraTransactionalDocumentFormBase
KRACOEUS-	Award Modifier Role: new Member row added for every new award created
<u>5235</u>	
KRACOEUS-	Proposal Development, proposal person certification page doesn't display
<u>5236</u>	hierarchical questions properly
KRACOEUS-	Access to institutionally maintained salaries in budgets
<u>5238</u>	OLONE Property was the second and data in the Orante property
KRACOEUS-	CLONE - Present questions based on data in the Grants.gov proposal
5241 KRACOEUS-	CLONE - Allow Division field to be modified in the person details
5242	CLONE - Allow Division field to be modified in the person details
KRACOEUS-	Award: Stack trace when I try to add a Cost Sharing row
5243	Award. Oldok tidoo whom tay to add a book briding for
KRACOEUS-	Award T&M: canceled T&M doc causes future Award versions to be out of sync
5244	with the AAI table
KRACOEUS-	Proposal Budget: Generic budget forms - Senior Personnel salary and person
<u>5245</u>	months aggregating incorrectly to Budget Summary Period 1-5 forms
KRACOEUS-	Proposal Budget: Generic budget forms - Person months aggregating incorrectly
<u>5246</u>	to Budget Summary Total form when Period Type Calendar or Summer is used
KRACOEUS-	Proposal Budget: Generic budget forms - Personnel Count incorrect for key
<u>5247</u>	personnel with no effort
KRACOEUS-	Remove hard coded Rate Type/Rate Class references in S2S Budget Calculation
<u>5249</u>	Service
KRACOEUS-	Default Job Code parameter not being used when setting up Budget Person records
5250 KRACOEUS-	KIM, Role, Permission: Add Maintain Sponsor Hierarchy role & related
5251	permissions to KC
KRACOEUS-	Add Modify Organizations role to KC
5253	Add Modify Organizations fold to to
KRACOEUS-	Add Sponsor Maintainer role to KC
5254	
KRACOEUS-	Permissions: Add Rolodex Maintainer role to KC
<u>5255</u>	
KRACOEUS-	Add Role Maintenance role to KC
<u>5256</u>	
KRACOEUS-	Permissions: Add "Add Rolodex" role to KC
<u>5257</u>	
KRACOEUS-	Proposal: 'submit to sponsor' action results in stack trace error, unable to finalize
<u>5258</u>	a propdev doc and create IP
KRACOEUS-	Award Budget: Need to add a Total Column or Field to be FE with Coeus
5263 KBACOEUS	Proposal/ID/Award: Human Subjects Special Povious Status setting etripped offer
KRACOEUS-	Proposal/IP/Award: Human Subjects Special Review Status getting stripped after finalization of Propdev/IP/Award (doesn't display)
<u>5265</u>	inianzanon or i Topuevii /Awaru (uoesit uispiay)



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Jira Key	Summary Awards Historians panel displays "Overs" instead of the dellar sign (C) in
KRACOEUS-	Award: Hierarchy Actions panel displays "jQuery" instead of the dollar sign (\$) in front of the Anticipated Amount and Obligated Amount
<u>5266</u>	
KRACOEUS- 5267	Award: Amounts shouldn't be null - results in stack trace with next T&M doc save
KRACOEUS-	Unit/Central Admin Tab: within the Proposal Development search the Proposal
<u>5269</u>	Number field lookup takes user to Opportunity Lookup, don't think this field should even have a lookup icon
KRACOEUS- 5270	Can't create a second version of an award budget
KRACOEUS- 5271	Award Report Tracking: Exception report received when trying to open award from report tracking screen
KRACOEUS-	Award Permissions: stack trace when I try to add quickstart to the Modify
5273	Sponsor Template role
KRACOEUS-	Grants.gov: If proposal is either a Resubmission/Revision/Continutation and has
5276	an Original Proposal ID referenced the submit actions aren't working as intended
KRACOEUS-	Proposal: Review Date field in YNQuestions on Questions tab does not allow
5280	manual date entry, only calendar select
KRACOEUS-	Award: Blanket approving an award doc gets held up on the post processing
5282	holding page. And document goes into exception status.
KRACOEUS-	Grants.gov: after submission to GG receive inappropriate validation that prevents
5283	print of RR_SF424 regarding address street 2 being invalid
KRACOEUS- 5284	Maintenance: Sponsor Template missing features to display and print
KRACOEUS-	Prop Dev Budget: Initiator number displays instead of name in status block at top
<u>5288</u>	of document
KRACOEUS- 5289	Prop Dev: Delivery Info panel Mailing Name & Address doesn't display in Prop Dev after user clicks return value from lookup
KRACOEUS- 5290	Award: Commitments / Rates / Stack Trace Error when Clicking Add Button without Entering any Data
KRACOEUS-	KC FE Testing: on/off campus label incorrect in budget
<u>5292</u>	Emparation of Decision and Decision by according to the same of a contract and a
KRACOEUS- 5296	Error message: Development Proposal Lookup by proposal document number
KRACOEUS-	AWD: Award Modifier Role does not allow user to retrieve Institutional Proposals
<u>5298</u>	for attaching to Award Document
KRACOEUS-	Bug - budget project status
<u>5332</u>	
KRACOEUS- 5333	Award / Closeout / Stack Trace Error When Clicking Add without Entering Any Data
KRACOEUS- 5338	Proposal/Grants.gov: improve validation warning message when Proposal Attachments are added that contain invalid characters in the filename
KRACOEUS-	Maintenance Documents, Sponsor Terms: Missing sortable column header on
5341	Sponsor Terms Lookup for the Description field.
KRACOEUS- 5343	KC Award Payment, Reports, and Terms - Stack trace error when navigating to Award Actions after adding Payment Type only
KRACOEUS- 5344	Award Hierarchy / T&M: in award hierarchy, pending totals is not being updated, even after refresh
KRACOEUS- 5346	Proposal Budget: Generic budget forms - List of names and person count incorrect in Senior Personnel section of Budget Summary Total form
KRACOEUS- 5348	Grants.gov: Department and Division for Employees not mapping appropriately to the 'RR_KeyPersonExpanded_1_2-V1.2' and 'RR_KeyPerson-V1.1'
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Jira Key	Summary
KRACOEUS- 5349	Proposal Budget: Generic budget forms - Salary amount duplicated when individuals added as Project Personnel in budget module are budgeted under two different object codes
KRACOEUS- 5350	Grants.gov: Organization and Department for Non-Employees not mapping appropriately to the 'RR_KeyPersonExpanded_1_2-V1.2'
KRACOEUS- 5351	Prop Dev> IRB integration: System is still validating protocol ID when link parameter is set to N (blocks the creation of the Inst Prop record)
KRACOEUS- 5357	Proposal Budget: default periods on copied budget removes all expenses
KRACOEUS- 5358	Proposal Log: Trying to attach a document to proposal log gives error message.
KRACOEUS- 5363	Award: award actions:hierarchy actions: copy award and all descendents as child in current hierarchy
KRACOEUS- 5366	Proposal Log: Proposal Log Lookup search results is missing sortable Principal Investigator column heading.
KRACOEUS- 5369	Proposal Hierarchy: PH Panels are not displaying any data (should display summary data)
KRACOEUS- 5373	Award: Key Person shouldn't appear in Credit Split unless optional Unit Details have been added
KRACOEUS- 5375	Proposal/Grants.gov: Human Subjects Approval Status of Exempt is throwing random validation error when attempting 'submit to sponsor' action, preventing finalization
KRACOEUS- 5379 KRACOEUS- 5380	Award Budget: Performance issues with award budget. It's taking forever to navigate between tabs to create budgets and multiple versions of award budgets Award: initiated award page won't finish loading in dly40 (can't create a new award)
KRACOEUS- 5383	Award Budget: Award Budget is not bringing in the obligated distributable amount from a copied award into award budget.
KRACOEUS- 5384	Doc Search by Award Type (with wildcard) not working
KRACOEUS- 5385	Post-Submission rejection should automatically change the status of the IP record to WITHDRAWN
KRACOEUS- 5390	Internal Budget Reports - some not functioning
KRACOEUS- 5392	inquiry screen in budget
KRACOEUS- 5393	FE - Special Reviews added to children are not being brought forward to Parent on SYNC TO PARENT
KRACOEUS- 5396	Doc Search: Detailed search is not filtering based on titles
KRACOEUS- 5399	PropDev, NIH sponsor: Key Personnel Proposal Role: Message about how to add a Multiple PI is not correct
KRACOEUS- 5401	YNQ #18 - Are human embryonic stem cells used? If yes, please click on 'More' for instructions
KRACOEUS- 5402	Questions>Questionnaire - I think the default HIDE/SHOW is flipped for a questionnaire
KRACOEUS- 5403	Awd/PD/IP/IRB: Special Review tab says exempt protocols shouldn't have approval datesbut they do!
KRACOEUS- 5404	Award Budget: F&A costs are not calculating even though there are applicable rates in the budget



Jira Key	Summary
	Summary Award Budget: Creating version #2 of award budget, doesn't show the first
KRACOEUS- 5405	version in the summary panel or in the obligated totals on the non-personnel panels
KRACOEUS- 5411	T&M Doc - When Award Hierarchy panel is hidden, the rest of the panels are missing. It doesn't even show the entire Award Hierarchy panel.
KRACOEUS- 5413	Grants.gov: Organization and Department for Non-Employees not mapping appropriately to the 'RR_KeyPerson-V1.1'
KRACOEUS- 5414	Grants.gov: Non-Employees budgeted in senior personnel budget category not mapping to the RR Budget forms
KRACOEUS- 5415	Proposal Budget: Unable to add any Non-Personnel budget line, page doesn't fully load
KRACOEUS- 5416	Proposal Budget: Inflation not calculating correctly for salary budget lines with start dates before (and including) or equal to the inflation rate start date
KRACOEUS- 5417	Award: awardUncertifiedKeyPersonnel warning message isn't working
KRACOEUS- 5418	Grants.gov: TBN Project Personnel are mapping incorrectly to RR Budget forms if budgeted as numerous object codes (that include senior personnel bgt category)
KRACOEUS- 5419	Award Sponsor Template: Attempting to Edit a Sponsor Template presents a blank Sponsor Template screen.
KRACOEUS- 5422	Proposal/Grants.gov: country code in Key Personnel Person Details panel not saving properly, which I think is causing phantom validation issue on GG submissions
KRACOEUS- 5424	Award - Adding a employee and a non-employee as Key Persons on Awards causes exception
KRACOEUS- 5425	Protocol person, country changes aren't displayed
KRACOEUS- 5426	Create new jar file for phs398modularbudget with new naming convention
KRACOEUS- 5428	Award Sponsor Template: Sync to template causes page to freeze on Reports subpanel.
KRACOEUS- 5430	EPS_PROP_SITES SITE_NUMBER column increments on every save of a proposal until it exceeds 999 limit then proposal can't be saved
KRACOEUS- 5431	T&M Document, Direct/F&A Funds Distribution: Deleting all lines can be saved, but are re-added upon Blanket Approve.
KRACOEUS- 5432	Grants.gov: When submit cost share is disabled at summary level the personnel total costs not mapping correctly on the 'RR FedNonFedBudget V1.1' and 'RR FedNonFedBudget10 V1.1'
KRACOEUS- 5434	Grants.gov: TBN Project Personnel person months not mapping correctly to RR Budget forms if budgeted as numerous object codes (that include senior personnel bgt category)
KRACOEUS- 5435	Proposal Log: Returning to a finalized Proposal Log document shows Error dialog
KRACOEUS- 5436	Cannot Save/Route Intellectual Property document
KRACOEUS- 5437	Workflow: if a proposal is rejected back to initiator to add a budget version, the validation for budget version being set to complete/final does not run prior to the 'approve' action by initiator
KRACOEUS- 5438	Institutional Proposal not properly loading Rolodex entities from Proposal Log
KRACOEUS- 5441	Award: "s in the Award Title makes Award Hierarchy functions (copy & child actions) unusable



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Jira Key	Summary
KRACOEUS-	Award Funding Proposals: lookup for Institutional Proposal Number isn't working
5444	correctly, returns wrong values or won't overwrite manual entries
KRACOEUS-	Increase Proposal Development Project Title character limitation from 150 to 200
<u>5446</u>	
KRACOEUS-	Award Hierarchy Actions: Payment & Invoices reports and schedule shouldn't be
<u>5448</u>	included in copy functions
KRACOEUS-	Award T&M: Warning message that "Report Tracking details may have changed
<u>5449</u>	due to this update." appears when it is inappropriate
KRACOEUS-	Grants.gov: Alternate Phone field not mapping properly on the
<u>5450</u>	'PHS_Fellowship_Supplemental V1.1' or 'PHS_Fellowship_Supplemental V1.2'
KRACOEUS-	Award Budget F&A Rate Type should be determined by Award F&A Rates panel
<u>5451</u>	and not editable
KRACOEUS-	Proposal Development Workflow: Reject button disappears when using view link.
5452	
KRACOEUS-	Proposal Dev: Proposal opens in approver view when initiator logs in to correct a
5456	rejected proposal (this should be changed.)
KRACOEUS-	Attaching a funding proposal to Award causes custom data to be incorrectly
<u>5458</u>	added to the database
KRACOEUS-	Questionnaire bug after adding a new question to an existing questionnaire
<u>5461</u>	0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
KRACOEUS-	Grants.gov: amounts not mapping correctly to sections C and D in the 'SF424A
<u>5465</u>	V1.0'
KRACOEUS-	Proposal: after the submit action the country field in Person Details of Key
<u>5495</u>	Personnel displays duplicate entries
KRACOEUS-	Unit, Unit Administrators: Multiple Unit Administrator Types should be grouped
<u>5499</u>	together in alphabetic order.
KRACOEUS-	FE Issue - Financial Data from Modular Budget should be used when system creates Institute Proposal record
<u>5500</u>	
KRACOEUS-	Award: Clicking Copy key on Award Hierarchy prior to selecting an Award Copy radio button in the hierarchy presents a blank screen.
5508 KBACOEUS	Grants.Gov - Add schema location in XML header
KRACOEUS-	Grants.Gov - Add Scrienta location in AML neader
5510 KRACOEUS-	Prop Dev Budget: Unrecovered F&A panel brings in Applicable Rate for
5515	Unrecovered F&A Rate Type instead of F&A Rate Type
KRACOEUS-	PROPOSAL_ADMIN_DETAILS - INST_PROPOSAL_ID should allow nulls
5522	THOT COME_ADMIN_DETAILS - INCT_I NOFCOME_ID SHOULD AND HUIS
KRACOEUS-	User Full Name, Unit #, and Unit Name do not display when returning value to
5524	Permissions - Users tab
KRACOEUS-	Expected amount error message, "The specified Amount (Amount) must not be
5525	longer than 12 characters," is not received.
KRACOEUS-	Receive stack trace error when clicking save on certain cost share data
5526	1000110 Clash have offer when enough gave off contain cost offer data
KRACOEUS-	Institutional Proposal: Clicking on column header of returned Current or Pending
5528	"Initiated" Report results in HTTP Status 404 error.
KRACOEUS-	Proposal Development Document: A Rejected then Disapproved document is still
5529	editable.
KRACOEUS-	exception when adding null user to PD permissions
5530	, , , , , , , , , , , , , , , , , , , ,
KRACOEUS-	validation on ValidNarrForms.formName does not allow form names that are in
5534	base data



Jira Key	Summary
KRACOEUS- 5535	Award: Submit or blanket approve moves Award e-doc to Enroute rather than presenting post-processing screen and returning to a Final e-doc.
KRACOEUS- 5537	Grants.gov: Federal Identifier field does not map correctly with GG Tracking # after 'submit to sponsor' for a Changed/Corrected application (if only old IP is linked)
KRACOEUS- 5539	Grants.gov: Updated out-of-the-box DUNS for Organization 000001 - University to match GG certificate

