Customer Last Name Search:

Conditionally Approved: o Yes Date fields: blank until yes is checked, then required entry

Loan Status: o Processing/Underwriting o Final approved o Closing Prep

Comments:

Appraisal Ordered: o Yes Date fields: blank until yes is checked, then required entry

Appraisal Approved: o Yes Date fields: blank until yes is checked, then required entry

Comments:

Title Work Ordered: o Yes o by bank o by realtor Date fields: blank until yes is checked, then required entry

Title Work Approved: o Yes Date fields: blank until yes is checked, then required entry

Comments:

Targeted Closing Date: Date fields

Comments:

Okay, so the following lines can be removed: 1. HMDA... 2. Has this loan been approved? (we are using the "conditionally approved" line instead) 3. Lock date. 4. Expiration Date. 5. Will this loan be turned down... 6. Notice of adverse action. Also, there is redundancy on title work ordered & title work approved lines as it is at top and further down. Needs to be after appraisal sections, but do need the buttons etc. like at top. You probably already know the search doesn't work yet and buttons don't work yet--once you click them, they stay colored and can't be undone.