USING ZOTERO

John D. Muccigrosso

February 14, 2023

Section 1

Add citations to Zotero

- Add citations to Zotero
- Organize citations in Zotero

- Add citations to Zotero
- Organize citations in Zotero
- 3 Add citations to a document

- Add citations to Zotero
- Organize citations in Zotero
- 3 Add citations to a document

- Add citations to Zotero
- Organize citations in Zotero
- 3 Add citations to a document

We're going to use this webpage: https://jmuccigr.github.io/AUR/

Feel free to save the PDF version for later use

Section 2

CITATION MANAGERS

Software [to] help you save, organize, and share research and citations

Source: University of Wisconsin-Madison Libraries

WHAT'S A CITATION MANAGER?

Software [to] help you save, organize, and share research and citations

Source: University of Wisconsin-Madison Libraries

Some examples:

EndNote

WHAT'S A CITATION MANAGER?

Software [to] help you save, organize, and share research and citations

Source: University of Wisconsin-Madison Libraries

- EndNote
 - Owned by Clarivate (\$560 net revenue 2021)

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- Mendeley

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 - Owned by the publisher Elsevier (£1,483M profit in 2021)

Software [to] help you save, organize, and share research and citations

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- Zotero

Software [to] help you save, organize, and share research and citations

Source: University of Wisconsin-Madison Libraries

- EndNote
 - Owned by Clarivate (\$560 net revenue 2021)
- Mendeley
 - Owned by the publisher Elsevier (£1,483M profit in 2021)
- Zotero
 - Free and open source (non-profit Corporation for Digital Scholarship)

WHY USE A CITATION MANAGER?

1) You don't have to remember

WHY USE A CITATION MANAGER?

- 1) You don't have to remember
- 2 Organization

WHY USE A CITATION MANAGER?

- You don't have to remember
- 2 Organization
- 3 Easy formatted citations in papers

Why use a citation manager?

- 1) You don't have to remember
- Organization
- 3 Easy formatted citations in papers
- 4 Use on-line or locally

Section 3

USING ZOTERO

① Create an account at http://zotero.org/. It's free!

STUFF YOU SHOULD HAVE DONE ALREADY - INSTALLING

- Create an account at http://zotero.org/. It's free!
- 2 Download and install the Zotero standalone app at https://www.zotero.org/download.

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 - Enter your account info in the **Sync** preference.

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- 4 Download and install the Better BibTeX plugin.

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 - Enter your account info in the **Sync** preference.
- 3 Download and install the browser plugin for your preferred browser.
- Download and install the Better BibTeX plugin.
- Download and install the ZotFile plugin.

Manually

- Manually
 - Not just documents!

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- Manually
 - Not just documents!
- 2) Via a downloaded citation file, maybe from WorldCat

- Manually
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- 3 Via the browser plugin

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- Via the app's magic wand (ISBN, DOI, etc.)

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- 4 Via the app's magic wand (ISBN, DOI, etc.)
- Via the website's magic wand
- From other people via Groups

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- Via a downloaded citation file, maybe from WorldCat
- Wia the browser plugin
- Wia the app's magic wand (ISBN, DOI, etc.)
- Via the website's magic wand
- From other people via Groups
 - AUR group for the workshop

Adding documents

Many times "offical" sites will send the document (PDF) automatically

ADDING DOCUMENTS

- Many times "offical" sites will send the document (PDF) automatically
- 2 Use contextual menu to "Attach Recent File" (Thanks, Zotfile!)

1 Use it

- 1 Use it
 - On your personal computer via the app

- 1 Use it
 - On your personal computer via the app
 - On-line via the website

- 1 Use it
 - On your personal computer via the app
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- 2 Organize

- 1 Use it
 - On your personal computer via the app
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- 2 Organize
 - Collections

- 1 Use it
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 - Tags

- 1 Use it
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- Use html for title formatting

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 - < <i>i>italics</i> for italics

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 - o bold for bold

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 - o bold for bold
 - _{subscript} for subscript

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 - < <i>i>italics</i> for italics
 - o bold for bold
 - $\circ <$ sub>subscript</sub> for $_{
 m subscript}$
 - ^{superscript} for ^{superscript}
 - small-caps for SMALL-CAPS

Section 4

Inserting citations into your writing

WHAT'S A CITATION STYLE?

an open XML-based language to describe the formatting of citations and bibliographies

Source: Primer — An Introduction to CSL

WHAT'S A CITATION STYLE?

an open XML-based language to describe the formatting of citations and bibliographies

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Let's go look at some.

CHOOSING YOUR CITATION STYLE

Go to Zotero Preferences > Cite

Get additional styles

CHOOSING YOUR CITATION STYLE

Go to Zotero Preferences > Cite

- Get additional styles
- 2 Preview

PUTTING A CITATION IN YOUR PAPER

Use the word-processor plugin

Document preferences

PUTTING A CITATION IN YOUR PAPER

Use the word-processor plugin

- Document preferences
- 2 Insert citation

PUTTING A CITATION IN YOUR PAPER

Use the word-processor plugin

- Document preferences
- 2 Insert citation
- Insert bibliography

ZotPress https://wordpress.org/plugins/zotpress/

- ZotPress https://wordpress.org/plugins/zotpress/
 - Put a Zotero library into your WordPress site (like this)

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- ZotPress https://wordpress.org/plugins/zotpress/
 Put a Zotero library into your WordPress site (like this)
- anystyle.io https://anystyle.io

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- ZotPress https://wordpress.org/plugins/zotpress/
 Put a Zotero library into your WordPress site (like this)
- anystyle.io https://anystyle.io
 - Convert a textual citation into an importable form

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Section 5

RECAP: WHAT WE DID TODAY

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- Added citations to Zotero
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- 3 Added citations to a document