FETT: From **E**mbeddings **t**o **T**ransformers

course overview and introduction

Let’s get to know each other

who we and who you

- Hauke is postdoc at U Cologne and interested in elites’ strategic use rhetoric in politics and multilingual text analyses
- Jennifer is a PhD candidate at ETH Zurich interested in human-AI interaction

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- **postdoc at the *University of Cologne* (PolSci) since 2022**

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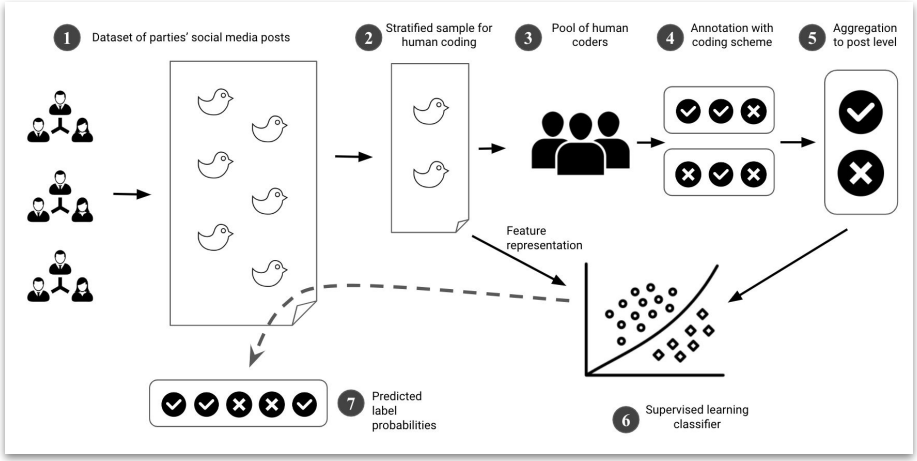

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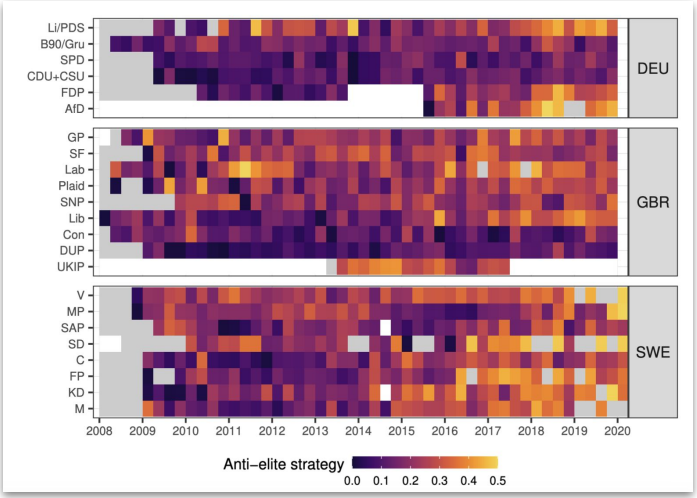

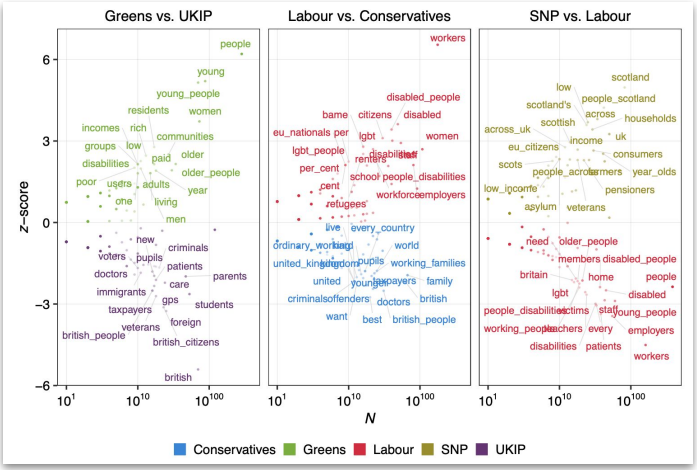

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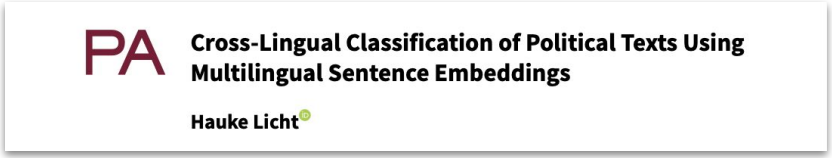

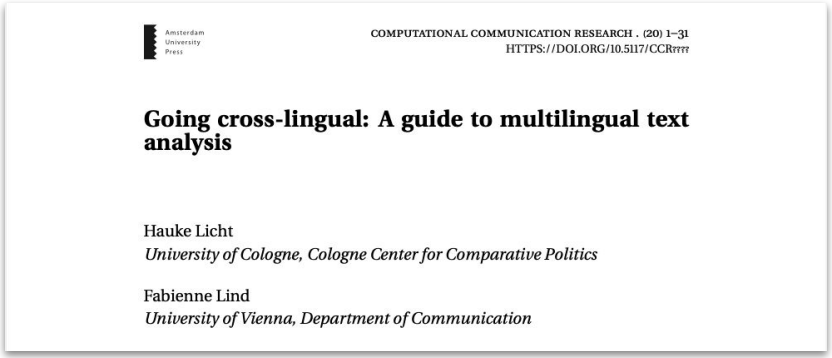

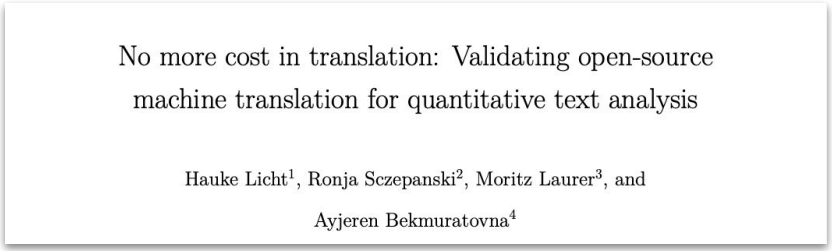

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- **PhD candidate at ETH Zurich**
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Automated Interviewer or Augmented Survey? Collecting Social Data with Large Language Models

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EVA M. BROWN, University of Washington, USA
JENNIFER V. SCURRELL, ETH Zurich, Switzerland
JASON ENTENMANN, Microsoft Research, USA
MADELEINE I. G. DAEPP, Microsoft Research, USA

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- **just came back from Microsoft**

Why FETT?

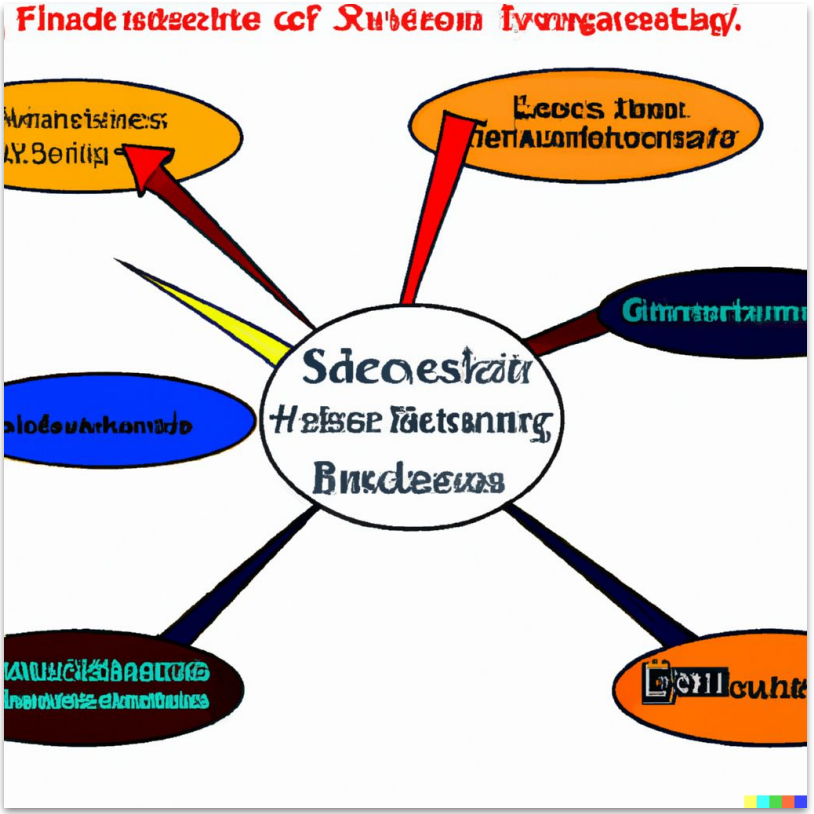
What you'll learn

- first classic word embeddings
- then Transformer models
- closing with outlook on LLMs

Computational Social Science

Goals and opportunities

- **common goals** with traditional social sciences: study social, political, and cultural phenomena
  - describe ⇒ measurement
  - explain ⇒ (causal) inference
  - predict ⇒
- but **big data** generally requires new methods and approaches



Computational Social Science

Computing with text data

text provides good raw material to learn about social and political behaviors

- abundance of text ⇒ manual, qualitative reading impossible
- *raison d'etre* of computational text analysis

But we need *numeric* representations!!!

- to compare text units (change over time, differences between "authors")
- to perform inductive or deductive "downstream" tasks (e.g., clustering or classification)

btw: independent of whether the unit for analysis is the corpus, document, or word

Representing text with numbers

Counting words

bag-of-words representations have clear limitations

- no info about words' relations
- no contextualization of word meaning
- high-*d* ⇒ costly computation
- sparsity limits generalization

Embedding words

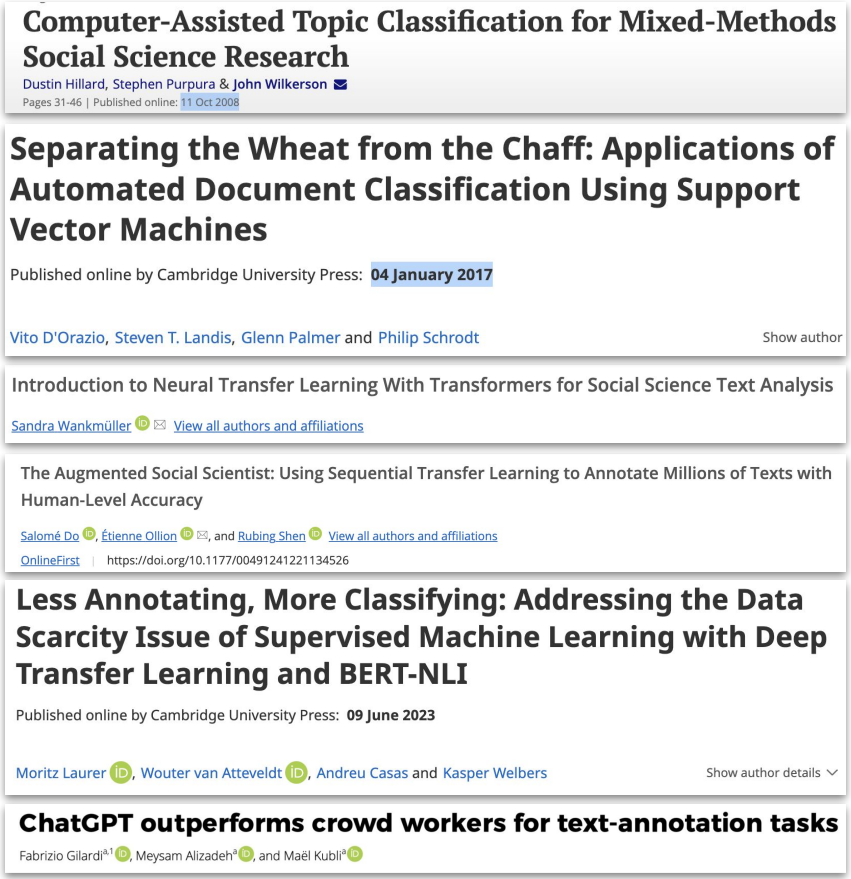
(neural) **text embedding methods** address these limitations

- word embeddings capture similarities in words' meaning and function
- Transformers' attention mechanism enables contextualized word representation
- transfer learning makes analyses and computation more efficient

Computational literacy

Methods diffusion changes CSS

- increasing adoption of innovations from CS and NLP in applied CSS research
- known and understanding these methods
  - ✓ (potentially) better leverage and new angles in your research
  - ✓ critical evaluation of research
  - ✓ comparative advantage in job market
  - ✓ facing upcoming transformations with greater resilience



Day-by-day Schedule

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- first classic word embeddings
- then Transformer models
- closing with outlook on LLMs

Word embedding methods and analyses

- Day 1
  - motivation and intuition
  - computing with word embeddings (similarity, nearest neighbors, analogies)
- Day 2
  - computing social *scientifically-relevant quantities* (implementation of Caliskan *et al.* 2017, Kozlowski *et al.* 2019, and Gennaro & Ash 2022)
  - detailed explanation of `word2vec`
  - training from scratch and fine-tuning embedding models
- Day 3 *(morning)*
  - limitations of (static) word embeddings

Transformer models and applications

- Day 3 *(afternoon)*
  - contextualized word embeddings
  - conceptual intro to transformers (yep, some dry theory :))
- Day 4
  - transformers in the social sciences
  - about training and tuning
  - masked language models (like BERT)
  - exercises with Hugging Face transformers
- Day 5
  - BERTopic
  - input: Large Language Models
  - ethics
  - course recap / Q & A / 1-on-1 meetings