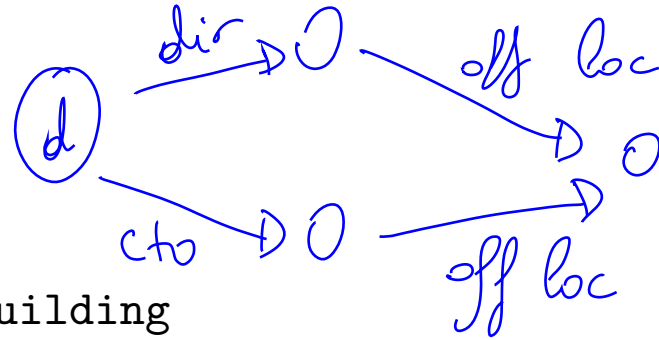


course

Inference rules in DL and SWRL

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Expressivity of DL



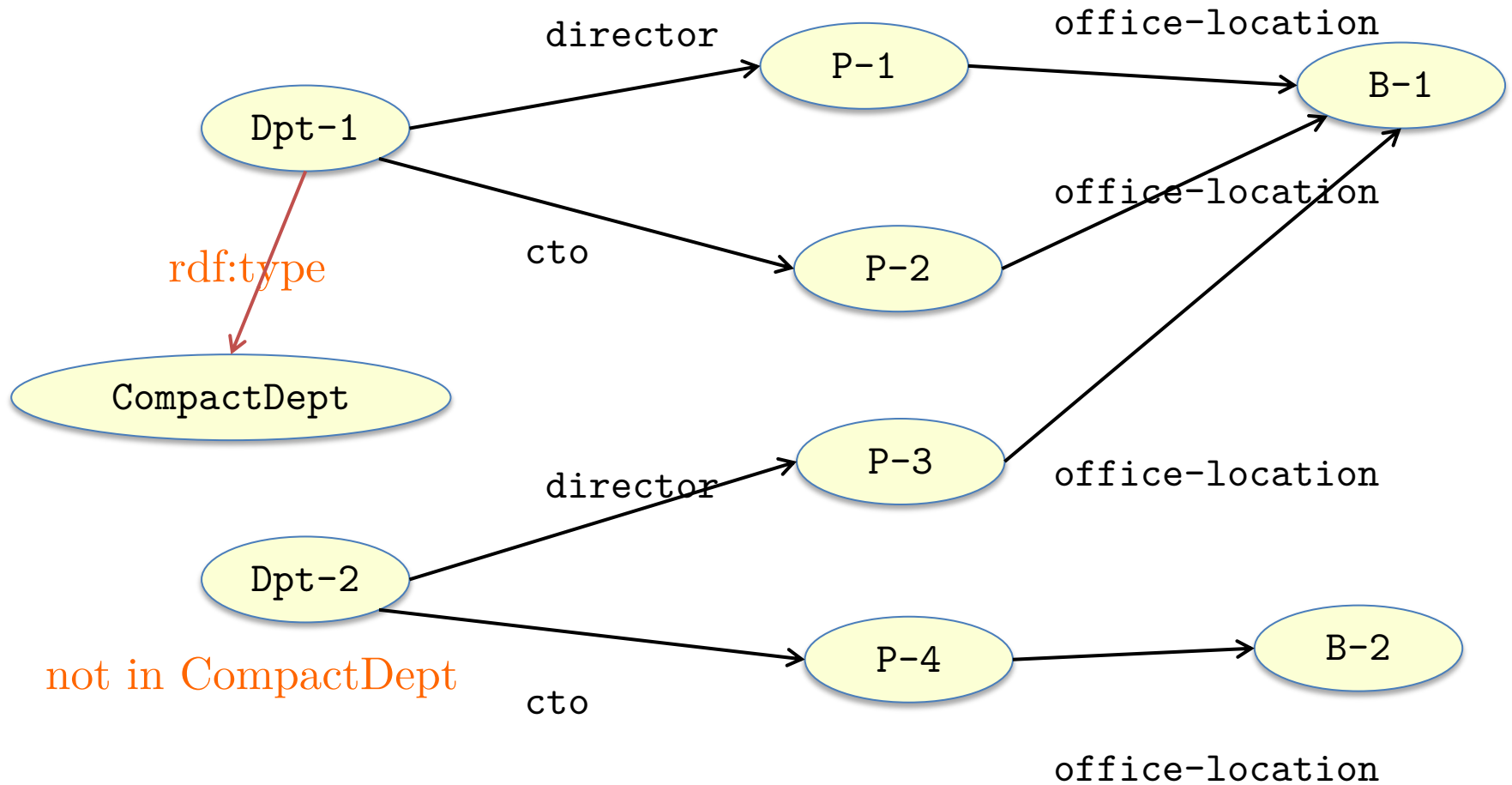
Vocabulary:

classes: Department, Employee, Building

properties: director, cto, office-location

How to define a class `CompactDept` to represent
departments that have their director and chief technology officer offices
located in the same building

`CompactDept` \equiv ???



In DL (OWL 2)

Impossible to define CompactDept in OWL-2

Many other examples cannot be defined in OWL-2

Theoretical reason: most DLs enjoy the **Tree Model Property**.

if a Tbox has a model

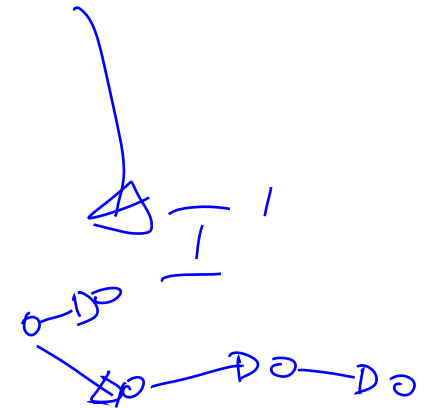
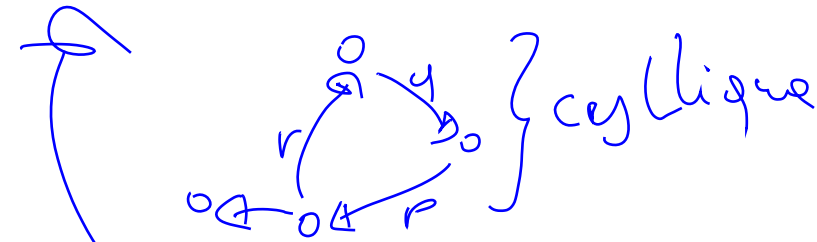
then it has a model that doesn't contain cycles

A fact is a consequence of a Tbox if it is true in **every** model of the Tbox

⇒ no "cyclic fact" is a consequence of a TBox.

⇒ Need for a another language to express these facts

$$\mathcal{I} \neq I$$



Inference rules

Rules to produce

New **type** assertions

x is a member of class C

New **property** assertions

x is connected to y through property p

Inference rules

To produce **type** assertions

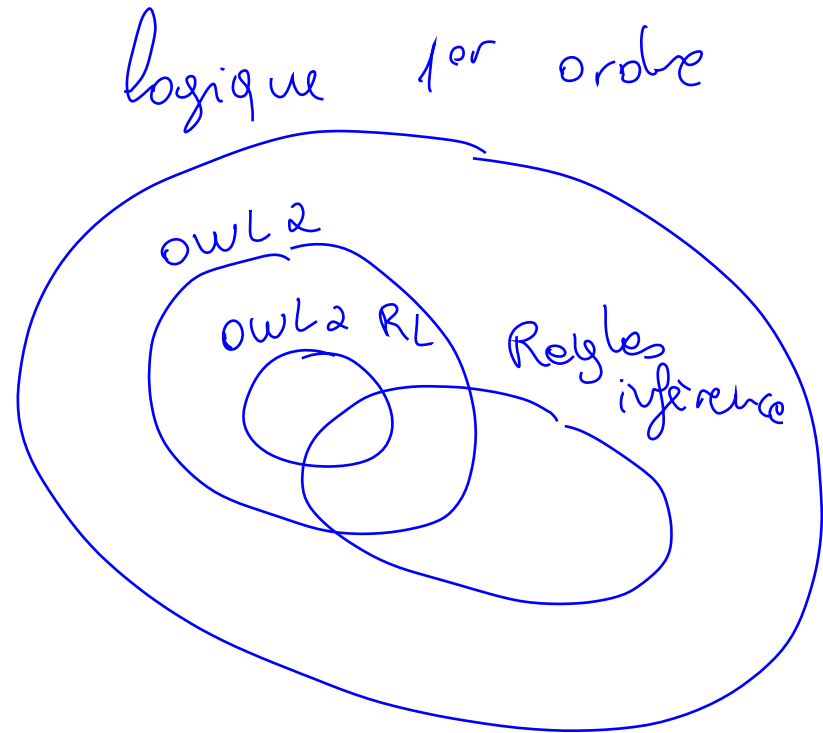
$$B_1 \wedge B_2 \wedge \dots \wedge B_k \rightarrow C(x)$$

To produce new **property** assertions

$$B_1 \wedge B_2 \wedge \dots \wedge B_k \rightarrow p(x, y)$$

B_i is either a class assertion $C(t)$ or a property assertion $p(u, v)$

t, u, v are either individual names or variables



Exemple $Restaurant(x) \wedge hasMenu(x, m) \wedge contains(m, caviar) \rightarrow Expensive(x)$

$$hasChild(x, y) \rightarrow hasParent(y, x)$$

SWRL Rules - syntax

`rule ::= antecedant -> consequent`

`antecedant ::= atom, atom, ...`

`consequent ::= atom, atom, ...`

`atom ::= description '(' i-object ')'`

`| dataRange '(' d-object ')'`

`| individualvaluedPropertyID '(' i-object i-object ')'`

`| datavaluedPropertyID '(' i-object d-object ')'`

`| sameAs '(' i-object i-object ')'`

`| differentFrom '(' i-object i-object ')'`

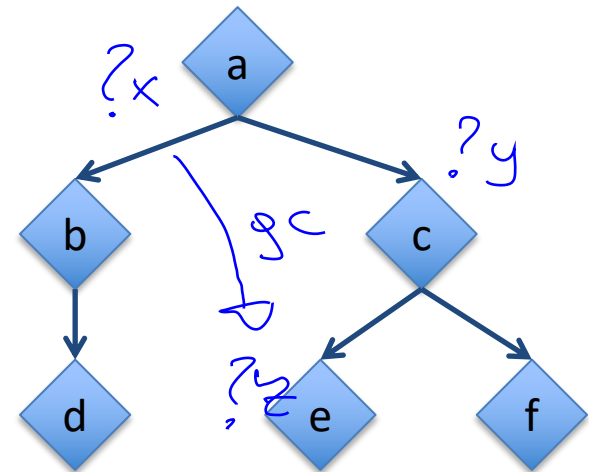
`| builtIn '(' builtinID { d-object } ')'`

`Person(?x), Person(?y), Person(?z), hasChild(?x, ?y), hasChild(?y, ?z) ->
hasGrandChild(?x, ?z)`

Interpretation

- Find all the variable bindings that satisfy the antecedent
- For each such binding the consequent must be satisfied

`hasChild(?x, ?y), hasChild(?y, ?z)`
→ `hasGrandChild(?x, ?z)`

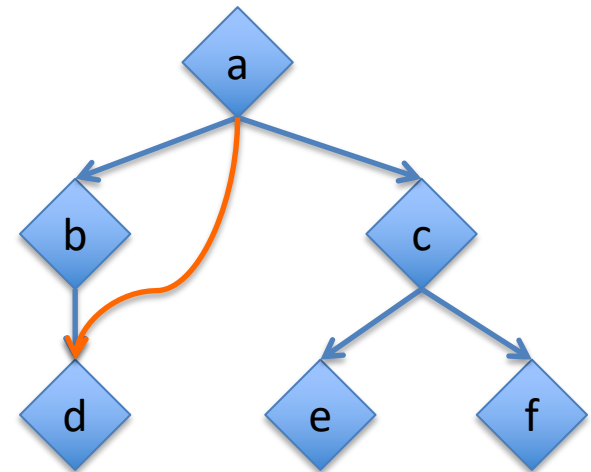


→ hasChild

Interpretation

`hasChild(?x, ?y), hasChild(?y, ?z)`
→ `hasGrandChild(?x, ?z)`

`x=a, y=b, z=d` → `hasGrandChild(a,d)`

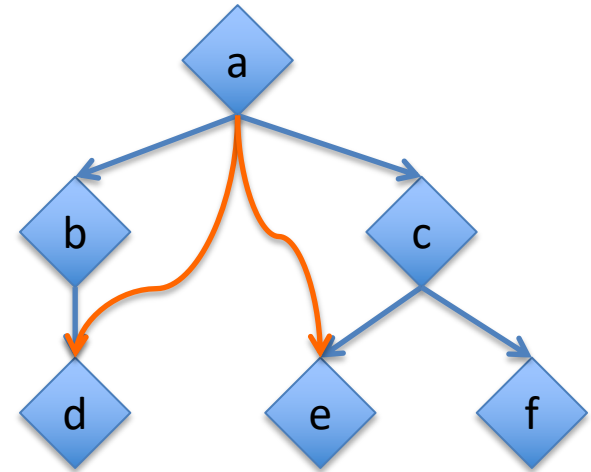


Interpretation

`hasChild(?x, ?y), hasChild(?y, ?z)`
→ `hasGrandChild(?x, ?z)`

`x=a, y=b, z=d` → `hasGrandChild(a,d)`

`x=a, y=c, z=e` → `hasGrandChild(a,e)`



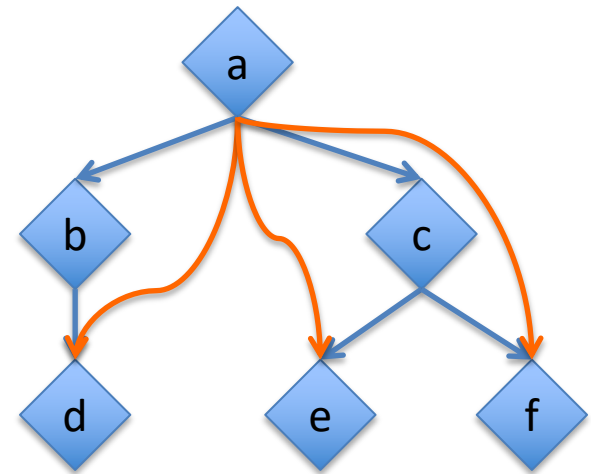
Interpretation

`hasChild(?x, ?y), hasChild(?y, ?z)`
→ `hasGrandChild(?x, ?z)`

`x=a, y=b, z=d` → `hasGrandChild(a,d)`

`x=a, y=c, z=e` → `hasGrandChild(a,e)`

`x=a, y=c, z=f` → `hasGrandChild(a,f)`



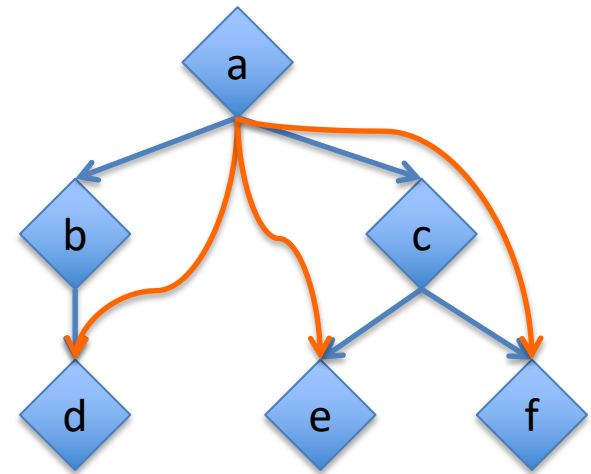
Interpretation

`hasChild(?x, ?y), hasChild(?y, ?z)`
→ `hasGrandChild(?x, ?z)`

`x=a, y=b, z=d` → `hasGrandChild(a,d)`

`x=a, y=c, z=e` → `hasGrandChild(a,e)`

`x=a, y=c, z=f` → `hasGrandChild(a,f)`



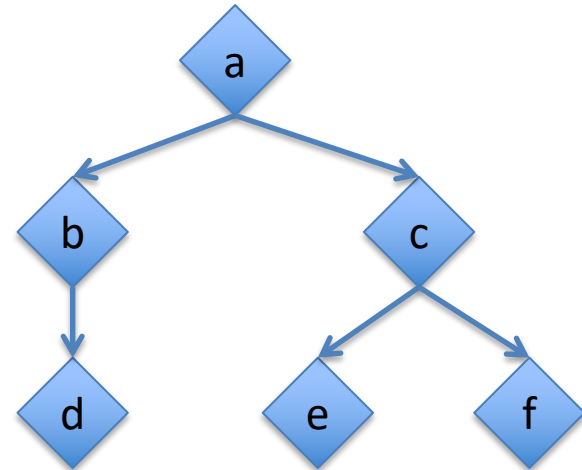
an interpretation that
satisfies the rule

DifferentFrom

Variables with different names may represent the same individual !

`hasChild(?x, ?y), hasChild(?x, ?z)`

`-> hasSibling(?y, ?z)`

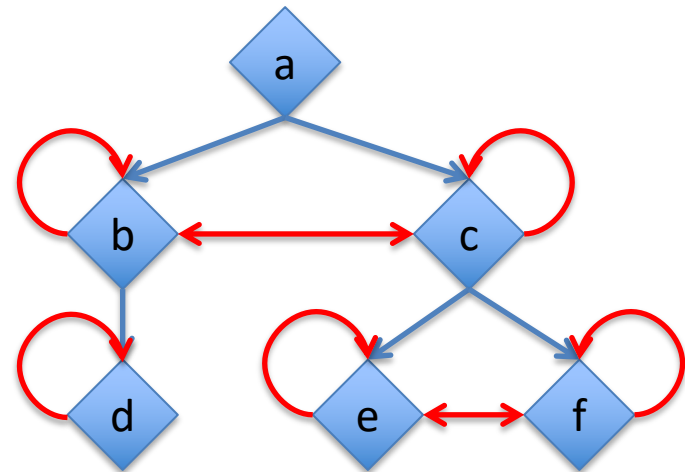


DifferentFrom

Variables with different names may represent the same individual !

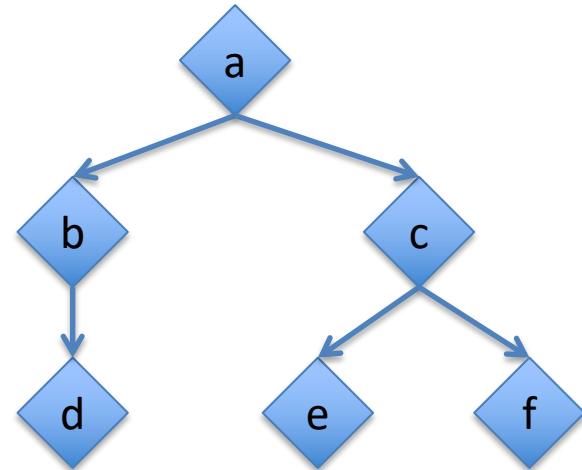
`hasChild(?x, ?y), hasChild(?x, ?z)`

`-> hasSibling(?y, ?z)`



DifferentFrom

`hasChild(?x, ?y), hasChild(?x, ?z), DifferentFrom (?y, ?z)`
`-> hasSibling(?y, ?z)`



DifferentFrom

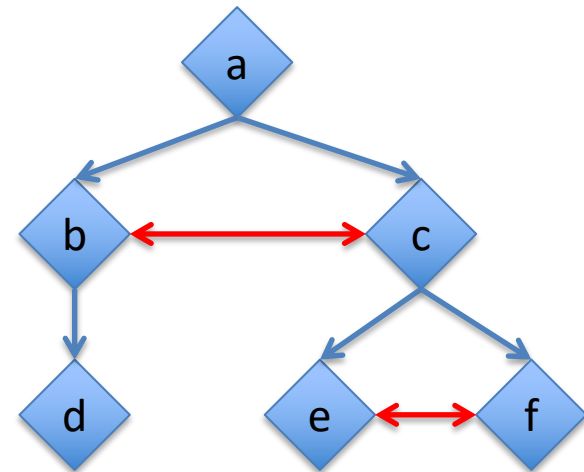
`hasChild(?x, ?y), hasChild(?x, ?z), DifferentFrom (?y, ?z)`
→ `hasSibling(?y, ?z)`



works only if

`DifferentIndividual(b,c)`

`DifferentIndividual(e,f)`



Example

`hasChild(?x, ?y) -> hasDescendant(?x, ?y)`

`hasChild(?x, ?y), hasDescendant(?y, ?z) -> hasDescendant(?x, ?z)`

The screenshot displays a Semantic Web editor interface with several panels:

- Class hierarchy (inferred):** Shows a hierarchy starting from `owl:Thing` and including `Person`.
- Individual:** Lists individuals `a`, `b`, `c`, `d`, `e`, and `f`.
- Annotations:** A tab for managing annotations, currently showing a list of annotations for individual `a`.
- Rules:** A tab for managing rules, containing the following rules:
 - `hasChild(?x, ?y), hasChild(?y, ?z) -> hasGrandChild(?x, ?z)`
 - `hasChild(?x, ?y) -> hasDescendant(?x, ?y)`
 - `hasChild(?x, ?y), hasDescendant(?y, ?z) -> hasDescendant(?x, ?z)`
 - `hasChild(?x, ?y), hasChild(?x, ?z), DifferentFrom(?y, ?z) -> hasSibling(?y, ?z)`
- Description: a:** A tab for managing descriptions, showing types and individuals.
 - Types:** `Person`
 - Same Individual As:** (Empty)
 - Different Individuals:** `b, c, d, e, f`
- Property assertions: a:** A tab for managing property assertions, showing object property assertions for individual `a`.
 - `hasChild c`
 - `hasChild b`
 - `hasDescendant d`
 - `hasDescendant e`
 - `hasDescendant f`
 - `hasDescendant b`
 - `hasDescendant c`
 - `hasGrandChild d`
 - `hasGrandChild e`
 - `hasGrandChild f`

DL-safe rules

Query answering for DL-axioms + rules is **undecidable**

It is **decidable** if rules are DL-safe

A rule r is called DL-safe if each variable in r occurs in a non-DL-atom in the rule body.

Practically: the variables in rules can only be bound to known individuals

Axioms:

TBox: $\text{Parent} \equiv \text{hasChild some Person}$

ABox: $\text{Parent}(a), \text{Parent}(b), \text{Parent}(c), \text{Person}(d), \text{hasChild}(a,d)$

Rule:

$\text{hasChild}(?x, ?y) \rightarrow \text{PersonWithChild}(?x)$

consequence:

$\text{PersonWithChild}(a)$

without the DL-safe restriction:

$\text{PersonWithChild}(a), \text{PersonWithChild}(b), \text{PersonWithChild}(c)$

Builtin predicates

To deal with numbers, strings, etc.

```
Rectangle(?x), hasWidthInMetres(?x, ?w), greaterThan(?w, 10)  
-> WideRectangle(?x)
```

```
Rectangle(?x), hasHeightInMetres(?x, ?h), hasWidthInMetres(?x,  
?w), greaterThan(?a, 100), multiply(?a, ?w, ?h)  
-> LargeRectangle(?x)
```

swrlb:equal
swrlb:notEqual
swrlb:lessThan
swrlb:lessThanOrEqual
swrlb:greaterThan
swrlb:greaterThanOrEqual

swrlb:add
swrlb:subtract
swrlb:multiply
swrlb:divide
swrlb:integerDivide
swrlb:mod
swrlb:pow
swrlb:unaryPlus
swrlb:unaryMinus
swrlb:abs
swrlb:ceiling
swrlb:floor
swrlb:round
swrlb:roundHalfToEven
swrlb:sin
swrlb:cos
swrlb:tan

swrlb:stringEqualIgnoreCase
swrlb:stringConcat
swrlb:substring
swrlb:stringLength
swrlb:normalizeSpace
swrlb:upperCase
swrlb:lowerCase
swrlb:translate
swrlb:contains
swrlb:containsIgnoreCase
swrlb:startsWith
swrlb:endsWith
swrlb:substringBefore
swrlb:substringAfter
swrlb:matches
swrlb:replace
swrlb:tokenize

When you don't need SWRL: DL rules

Some SWRL rules can be encoded in OWL expressions

Example

$\text{Man}(\text{?x}) \wedge \text{hasBrother}(\text{?x}, \text{?y}) \wedge \text{hasChild}(\text{?y}, \text{?z}) \rightarrow \text{Uncle}(\text{?x})$

becomes

$\text{Man} \sqcap \exists \text{hasBrother} . \exists \text{hasChild} . \top \sqsubseteq \text{Uncle}$

it's sometimes tricky ...

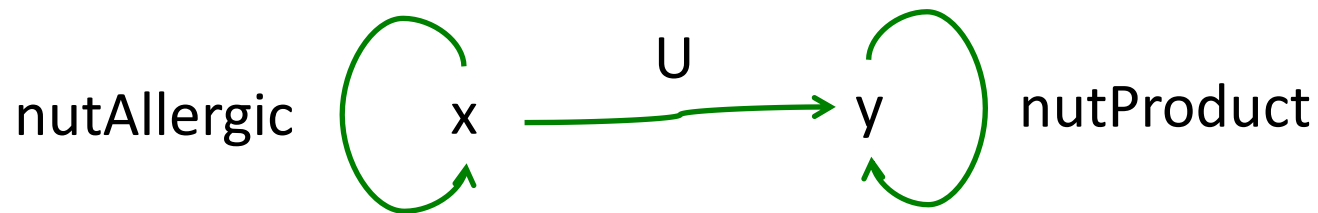
$\text{NutAllergic}(x) \wedge \text{NutProduct}(y) \rightarrow \text{dislikes}(x,y)$

$\text{NutAllergic} \equiv \exists \text{nutAllergic}.\text{Self}$

$\text{NutProduct} \equiv \exists \text{nutProduct}.\text{Self}$

$\text{nutAllergic} \circ \mathbf{U} \circ \text{nutProduct} \sqsubseteq \text{dislikes}$

\mathbf{U} = universal property ($x \mathbf{U} y$ is always true)

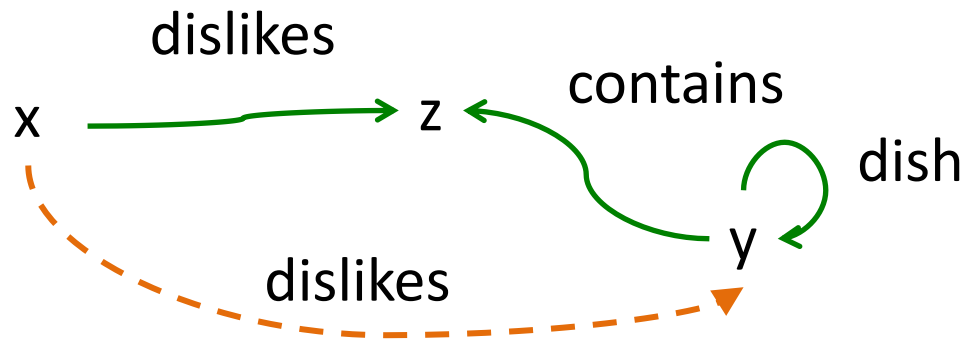


... more

$\text{dislikes}(x,z) \wedge \text{Dish}(y) \wedge \text{contains}(y,z) \rightarrow \text{dislikes}(x,y)$

becomes

- $\text{Dish} \equiv \exists \text{dish}.\text{Self}$
- $\text{dislikes} \circ \text{contains}^- \circ \text{dish} \sqsubseteq \text{dislikes}$



Rules vs. SPARQL queries

- Rules are “executed” globally
 - all rules must be satisfied simultaneously
- Rules may have interactions
 - the outcome of a rule may trigger another one
- SPARQL queries are executed independently

Simulating rules with queries

define a 'construct' query for each rule

repeat

- execute each query
- add the results to the RDF graph

until nothing new is created

$\text{parent}(\text{?x}, \text{?y}) \wedge \text{ancestor}(\text{?y}, \text{?z}) \rightarrow \text{ancestor}(\text{?x}, \text{?z})$

construct {?x ancestor ?z.}

where {?x parent ?y. ?y ancestor ?z.}

Simulating rules with queries

$\text{parent}(\text{?x}, \text{?y}) \wedge \text{ancestor}(\text{?y}, \text{?z}) \rightarrow \text{ancestor}(\text{?x}, \text{?z})$

repeat

construct {?x ancestor ?z.}

where {?x parent ?y. ?y ancestor ?z.}

until nothing new

Can be extremely inefficient

SWRL and Protégé

There is a “rule” view in Protégé

to activate it:

- menu Window -> Views -> Ontology Views -> Rules
- (a black dot appears)
- click the Class Annotation | Class Usage pane

The syntax uses ',' for the logical **and** (not '^')

$C(?x), p(?x, ?y) \rightarrow D(?y)$

SameAs and **DifferentFrom** must start with an uppercase letter.

SWRL inference in Protégé

- Pellet and HermiT support SWRL inference
 - simply run the reasoner to perform swrl inference
 - menu Reasoner -> Start Reasoner or Classify or Synchronize
- HermiT does not support the builtin atoms: add, multiply, lessThan, ... (=> hardly usable)
- Reasoners make the rules DL-safe by binding the variable only to explicitly asserted individuals
 - => reasoning is not complete with respect to the axioms

SWRL and Protégé bugs

Protégé 4.0

- the rule editor does not accept builtin predicates (add, multiply, lessThan, ...)

Protégé 4.1 – 4.3

- does not show the inferred data properties (the inferences actually takes place but the interface does not show them)