

# **QoS and Security**

**Mestrado em Engenharia de  
Computadores e Telemática**

**2022/2023**

# **Quality of Service**

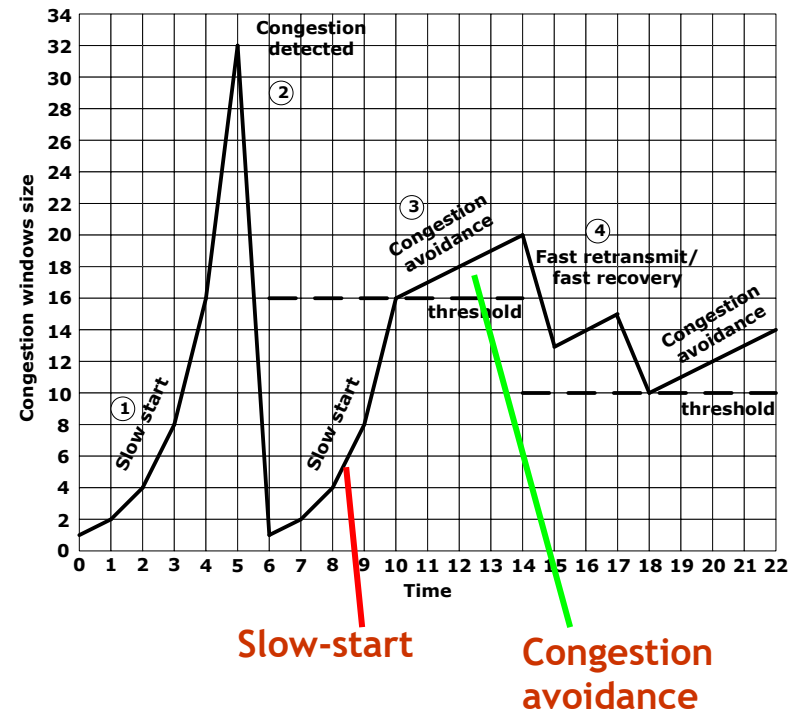
**TCP- and UDP-based applications**

# Problem: Evaluate TCP

- Why does TCP perform *poorly* in ad-hoc/vehicular networks?
  - Developed for wire-line networks
  - Assumes all losses are due to congestion
- Many TCP variants have been proposed
  - How good are they? Are they sufficient?
- Are there any other alternatives?
  - Are non-TCP protocols the solution?

# Overview of TCP concepts

- Conventional TCP: Tahoe, Reno, New-Reno
- Sending rate is controlled by
  - Congestion window (*cwnd*): limits the # of packets in flight
  - Slow-start threshold (*ssthresh*): when congestion avoidance starts
- Loss detection
  - 3 duplicate ACKs (faster, more efficient)
  - Retransmission timer expires (slower, less efficient)
- Overview of congestion control mechanisms
  - Slow-start phase: *cwnd* starts from 1 and increases exponentially
  - Congestion avoidance (CA): *cwnd* increases linearly
  - Fast retransmit and fast recovery: Triggered by 3 duplicate ACKs



# What is different in wireless networks, and also in ad-hoc?

1. Mobility
  - Route stability and availability
2. High bit error rate
  - Packets can be lost due to “noise”
3. Unpredictability/Variability
  - Difficult to estimate time-out, RTT, bandwidth
4. Contention: packets compete for airtime
  - Intra-flow and inter-flow contentions
5. Long connections have poor performance
  - ❑ More than 4 hops throughput drops dramatically

# Why does TCP fail in wireless and in ad-hoc networks?

- TCP misinterprets route failures as congestion
  - Effects: Reduce sending rate
  - Buffered packets (Data and ACKs) at intermediate nodes are dropped
  - Sender encounters timeouts
    - Under prolonged disconnection, a series of timeouts may be encountered
- TCP misinterprets wireless errors as congestion
  - Effects: Incorrect execution of congestion control → performance drops
  - Wireless channel is error-prone compared to wireline
    - Fading, interference, noise

# Why does TCP fail in wireless and in ad-hoc networks?

- Delay spike causes TCP to invoke unnecessary retransmissions
  - Effects: Performance drops and many unnecessary retransmissions exist
  - Variability: Spikes are not uncommon here
  - Spikes throw off parameter estimation and tuning
    - RTO, window size, slow-start threshold
- Inefficiency due to the loss of retransmitted packet
  - Effects: performance drops significantly under high loss environment
  - Losing a *retransmitted* packet hurts
    - TCP can recover from one loss (fast retransmission)
  - Wired networks: packet loss rate is low
  - Here, high packet loss makes the problem significant

**New possibilities?**



# TCP-Cubic (1)

- CUBIC is RTT independent
- The window size is a cubic function of the time  $t$ , which is passed time since the last congestion occurrence

$$W_{CUBIC} = C \left( t - \sqrt[3]{\frac{\beta \cdot W_{max}}{C}} \right)^3 + W_{max}$$

- where  $W_{CUBIC}$  is the *cwnd* size for cubic congestion control mechanism,
- $W_{max}$ , a *cwnd* size just before last window reduction,
- $C$ , a predefined constant (scaling factor),
- $\beta$ , a *cwnd* size decrease factor. Window size reduction at the time of loss event is

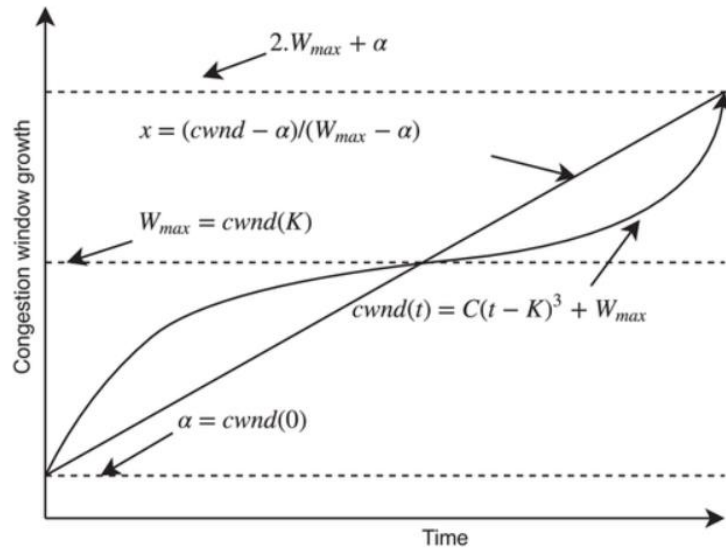
$$W(t) \leftarrow W(t^*) (1 - \beta);$$

- where  $W(t^*)$  is the *cwnd* size at the time  $t^*$  of packet loss, that is,  $W_{max}$ .
- When a packet loss is detected,  $W(t)$  is reduced as per the previous equation.

# TCP-Cubic (2)

- Whenever a packet dropping event occurs, the cwnd is reduced by a factor  $\beta$ , otherwise increased by the  $\alpha$  for a successful ACK. For TCP with CUBIC,  $\beta=0.3$ , whereas for QUIC with CUBIC,  $\beta=0.3/2=0.15$

$$K = \sqrt[3]{\frac{\beta \cdot W_{max}}{C}}$$

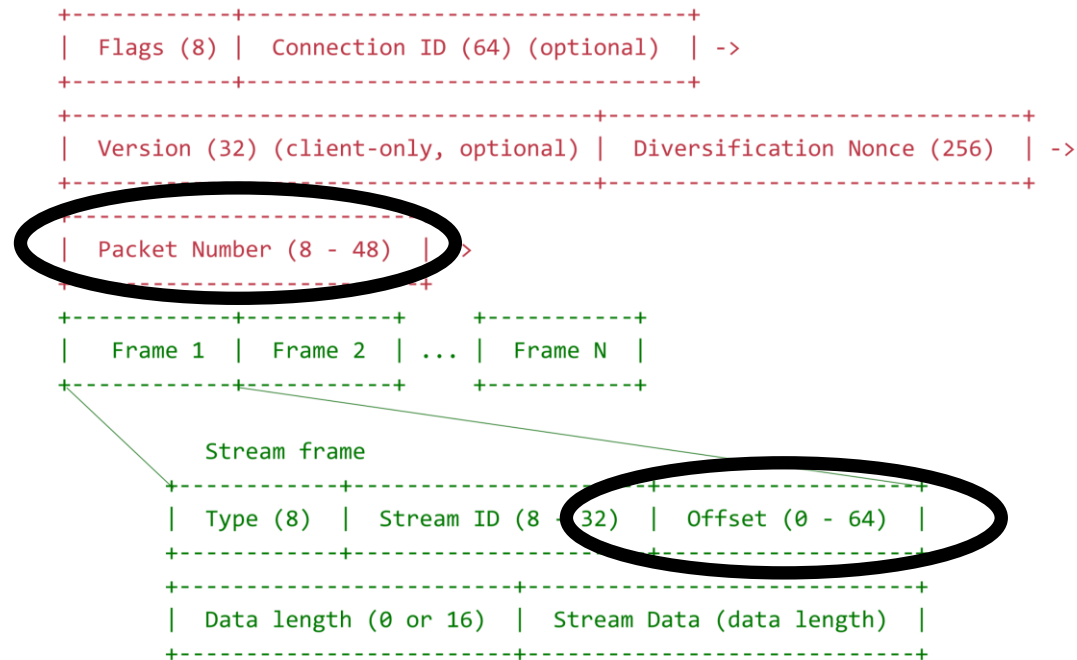


# QUIC

- QUIC was developed and deployed by Google in 2013, but was presented as a standard in 2021 by RFC9000.
- QUIC packets are carried in UDP datagrams to better facilitate deployment in existing systems and networks.
- QUIC handshake combines negotiation of cryptographic (TLS) and transport parameters.
  - It is structured to allow the exchange of application data as soon as possible.
- Application protocols exchange information over a QUIC connection via streams which are ordered sequences of bytes. Two types of streams can be created:
  - Bidirectional streams, which allow both endpoints to send data.
  - Unidirectional streams, which allow a single endpoint to send data.
- Avoids head-of-line blocking across multiple streams
  - When a packet loss occurs, only streams with data in that packet are blocked waiting for a retransmission to be received, while other streams can continue making progress.
- Two levels of data flow control in QUIC:
  - Stream flow control, which prevents a single stream from consuming the entire receive buffer for a connection by limiting the amount of data that can be sent on each stream.
  - Connection flow control, which prevents senders from exceeding a receiver's buffer capacity for the connection by limiting the total bytes of stream data sent on all streams.

# QUIC: RTT estimation

- Use **separate sequence numbers** for data and packet delivery
- Decouple reliability completely from ordered delivery



# QUIC: RTT estimation

- Decouple reliability completely from ordered delivery
- Packet numbers are **monotonically increasing** (and hence unique)
  - Distinct from frame offsets within stream
- Use time between the transmission of a packet and its ACK (identifiable using unique packet number) for RTT estimate
  - Regardless of original transmission or retransmission
- Packet loss detected through lack of ACK packets
- However, the congestion control is independent of RTT
  - One of the most used algorithms is CUBIC
- Congestion control does not depend on the delays of the wireless medium
- Congestion control is applied upon detection of packet loss
  - Again, packet loss may not be a sign of congestion

# Classification of Transport protocols

- How to make the transport protocol suited to wireless and ad-hoc networks?
- TCP variants try to improve the performance by the following ways
  - Estimating the available bandwidth
  - Exploiting buffering capability

# TCP-Vegas

- TCP Vegas senses the congestion in the network before any packet loss occurs, and instantly it decreases the window size. So, TCP Vegas handles the congestion without any packet loss occur.
- Uses  $diff = expected\ rate - actual\ rate$  to regulate the sending rate
- $Expected\ rate = \text{window size} / \text{baseRTT}$ ,
- $Actual\ rate = \text{window size} / \text{currentRTT}$
- $\text{baseRTT}$  = It is the minimum RTT measured so far.
- $Expected\ rate$  is always larger than the  $Actual\ rate$

# TCP-Vegas

- Rate-based congestion control
  - $\text{diff} = \text{expected rate} - \text{actual rate}$
  - If  $\text{diff} < a$ , Vegas increases *cwnd* linearly
  - If  $\text{diff} > b$ , Vegas decreases *cwnd* linearly
  - If  $a < \text{diff} < b$ , Vegas keeps *cwnd* unchanged
- Modified slow-start
  - Allows *cwnd* to grow exponentially only in every other *RTT*
  - If  $\text{diff} > c$ , Vegas switches from slow-start to congestion avoidance
- New retransmission
  - Reads and records transmission time
  - When DUPACK arrives, checks if it is expired
  - Retransmits without waiting for third DUPACK



# Exploiting Buffering Capabilities

- Buffering capability and Sequence information (TCP-BuS)
  - Uses explicit route failure notification (routing error) to detect route failures
  - When route failure occurs, intermediate nodes buffer the pending packets and TCP sender doubles the retransmission timeout (*RTO*) value
  - Makes use of special messages such as localized query and reply to find a path
    - Messages modified to carry TCP connection and segment information
  - Avoid timeouts and unnecessary retransmissions
  - Pro: Reduce the number of timeout events → reduce the number of retransmissions
  - Con: Require assistance from intermediate nodes
    - Special routing protocol is used

# QoS in UDP: trade-offs

- In IntServ-like mechanisms
  - Application specifies traffic and QoS parameters
  - A resource reservation protocol estimates and reserves sufficient resources at each node on the path
- In a multi-hop wireless network, however
  - It is hard to estimate available resources
    - Shared medium
      - All traffic in the transmission range reduces available bandwidth
    - Dynamic bandwidth due to node mobility and contention
  - It is hard to do resource reservation
    - Shared medium reservation requires global coordination
    - Violations can occur as bandwidth fluctuates
  - Resource reservation is pinned to a route
    - Must be redone whenever route changes
    - This might NOT be a good idea
      - Time for recovering a route and reserve resources in the new route

# QoS in UDP: trade-offs

- In DiffServ-like mechanisms
  - Application chooses a class of service
  - Network needs admission control to avoid class overload
  - Examples
    - Assured Forwarding Per-hop behavior assures per-hop throughput
    - Expedited Forwarding Per-hop behavior assures per-hop low delay
- In a multi-hop wireless network, however
  - It is hard to do admission control
    - Flows do not go through common ingress nodes
  - It is hard to maintain assurances
    - Flow distribution varies as routes change
    - Bandwidth fluctuates

# QoS Routing

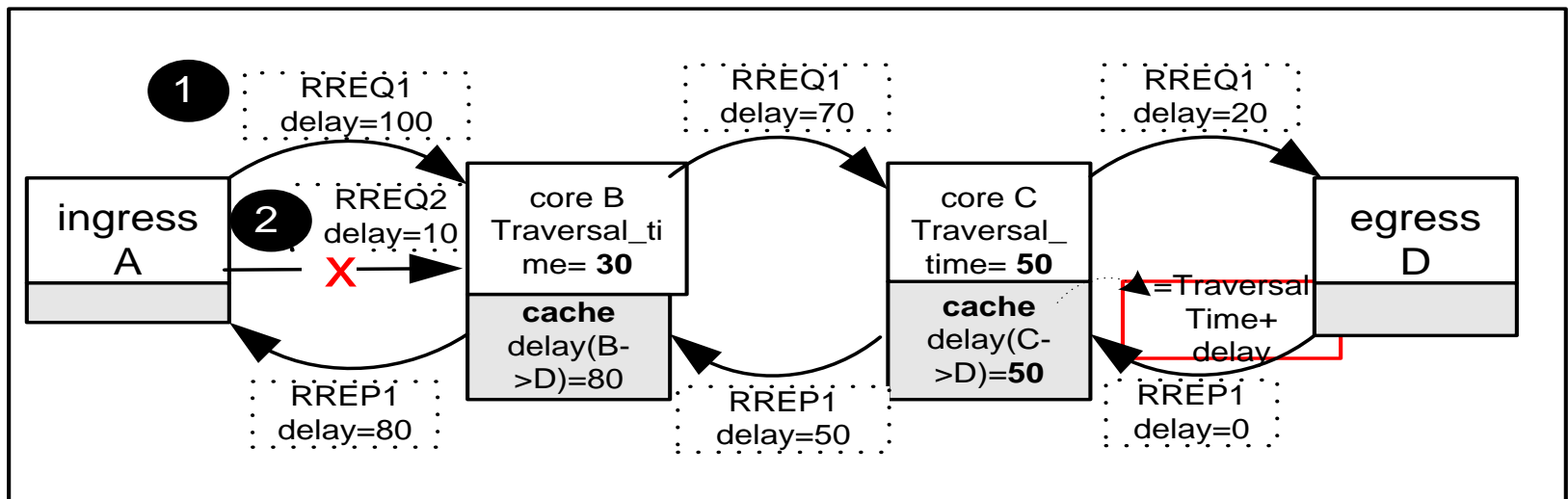
- Routing is an essential component for QoS
- It can inform a source node of the bandwidth and QoS availability of a destination node and of the path to the destination node
- Add QoS requirements in routing metrics
  - Difficult to route maintenance
  - Overhead of QoS routing
  - Reserved resources may not be guaranteed
  - Needs to be responsive to nodes mobility

# QoS for AODV

- Add extensions to the route messages (RREQ, RREP)
- Node that receives a RREQ + QoS extension must be able to meet the service requirement in order to rebroadcast the RREQ (if not in cache)
- In order to handle the QoS extensions, some changes need to be done on the routing tables
- AODV current fields
  - Destination sequence number, Interface, Hop count, Next hop, List of precursors
- AODV new fields (4 new fields)
  - Maximum delay
  - Minimum available bandwidth
  - List of sources requesting delay guarantees
  - List of sources requesting bandwidth guarantees

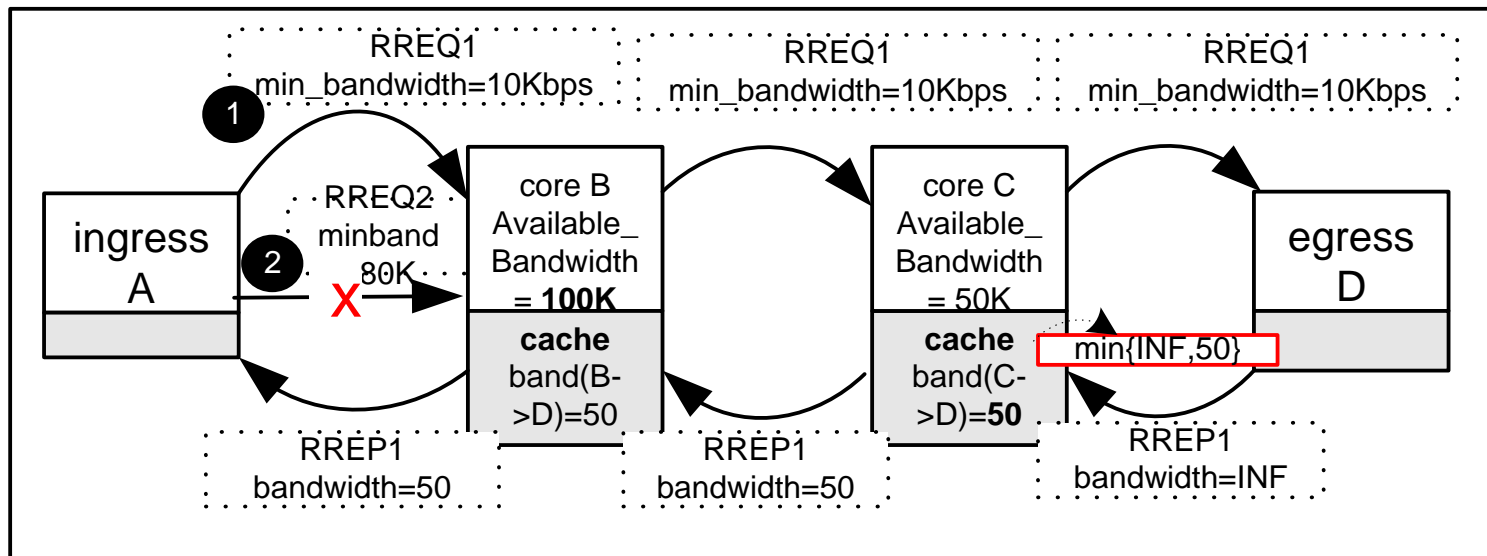
# QoS for AODV- Delay

- Handling Delay
  - Maximum delay extension
  - List of sources requesting delay guarantees
  - Used during route discovery process



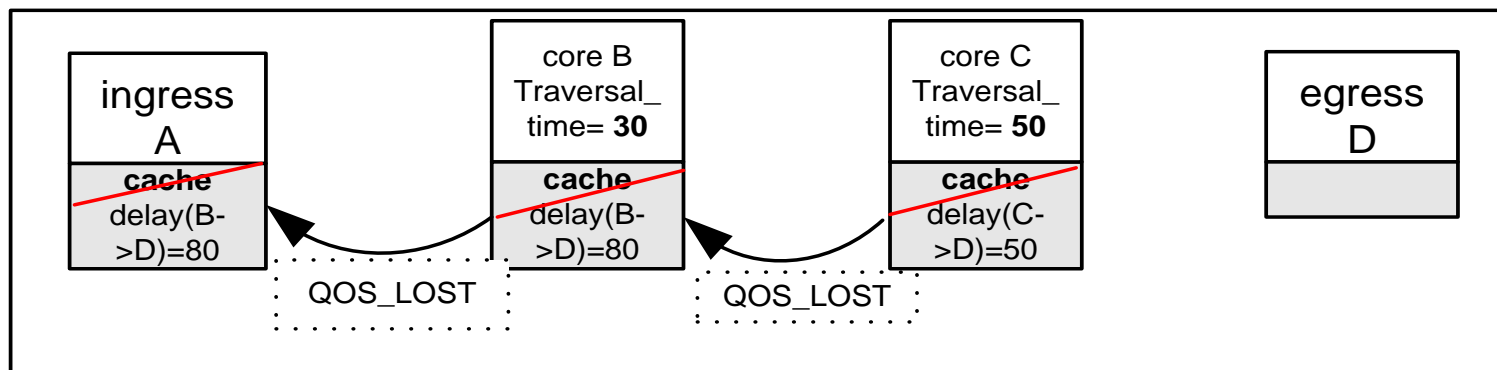
# QoS for AODV- Bandwidth

- Handling Bandwidth
  - Similar to delay requests
  - RREQ can include both types
  - Used during route discovery process



# QoS for AODV- Loosing QoS

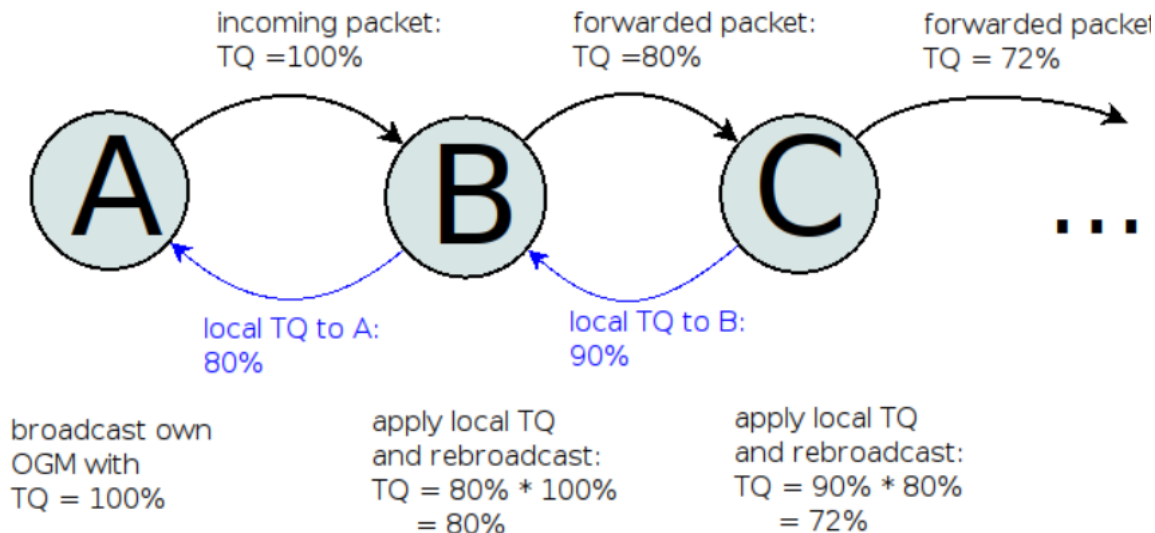
- Loosing QoS parameters
  - If, after establishment, a node detects that the QoS cannot be maintained any more, it originates an ICMP QoS\_LOST message to all depending nodes
    - Reason to keep a List of Sources requesting delay/bandwidth guarantees
- Reasons for loosing QoS parameters
  - Increased load of a node
  - Why would a node take over more jobs than it can handle?





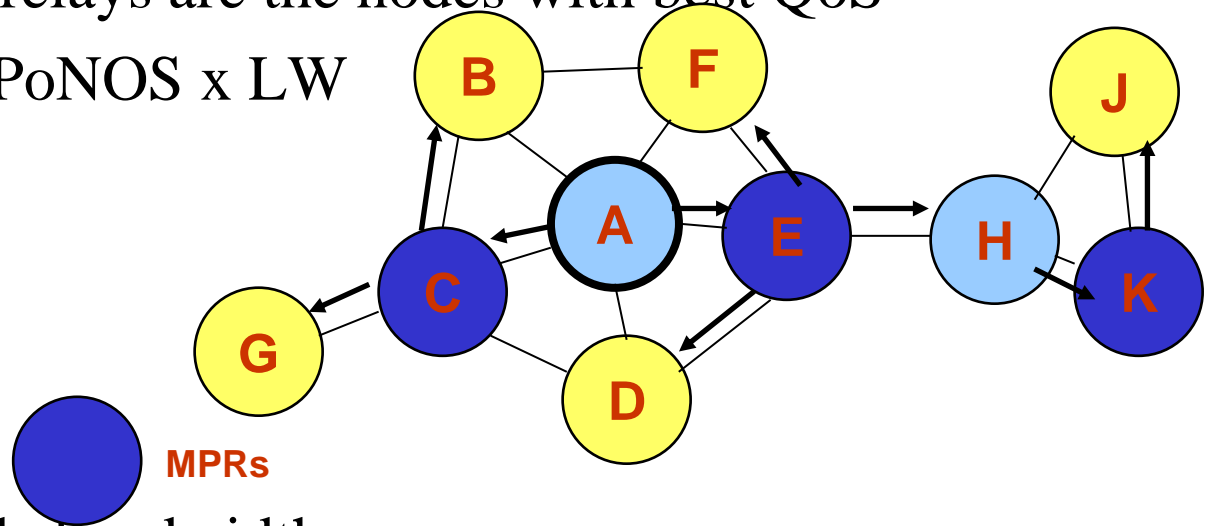
# 25 Transmission Quality (Batman v.3)

- To add the local link quality in the TQ value the following calculation is performed:
- $TQ = TQ_{\{incoming\}} * TQ_{\{local\}}$
- Example: Node A broadcasts the packet with TQ max. Node B receives it, applies the TQ calculation and rebroadcasts it. When node C gets the packet it knows about the transmit quality towards node A.



# QoS-OLSR

- Multi-Point relays are the nodes with best QoS
- $QoS = AB \times PoNOS \times LW$



- AB: available bandwidth
- PoNOS: Percentage of Neighbors on Other Street, presents the level of neighbors' diversity.
- LW: Lane Weight is used to favor the selection of MPRs from lanes that carry the majority of the traffic flow to increase their stability.

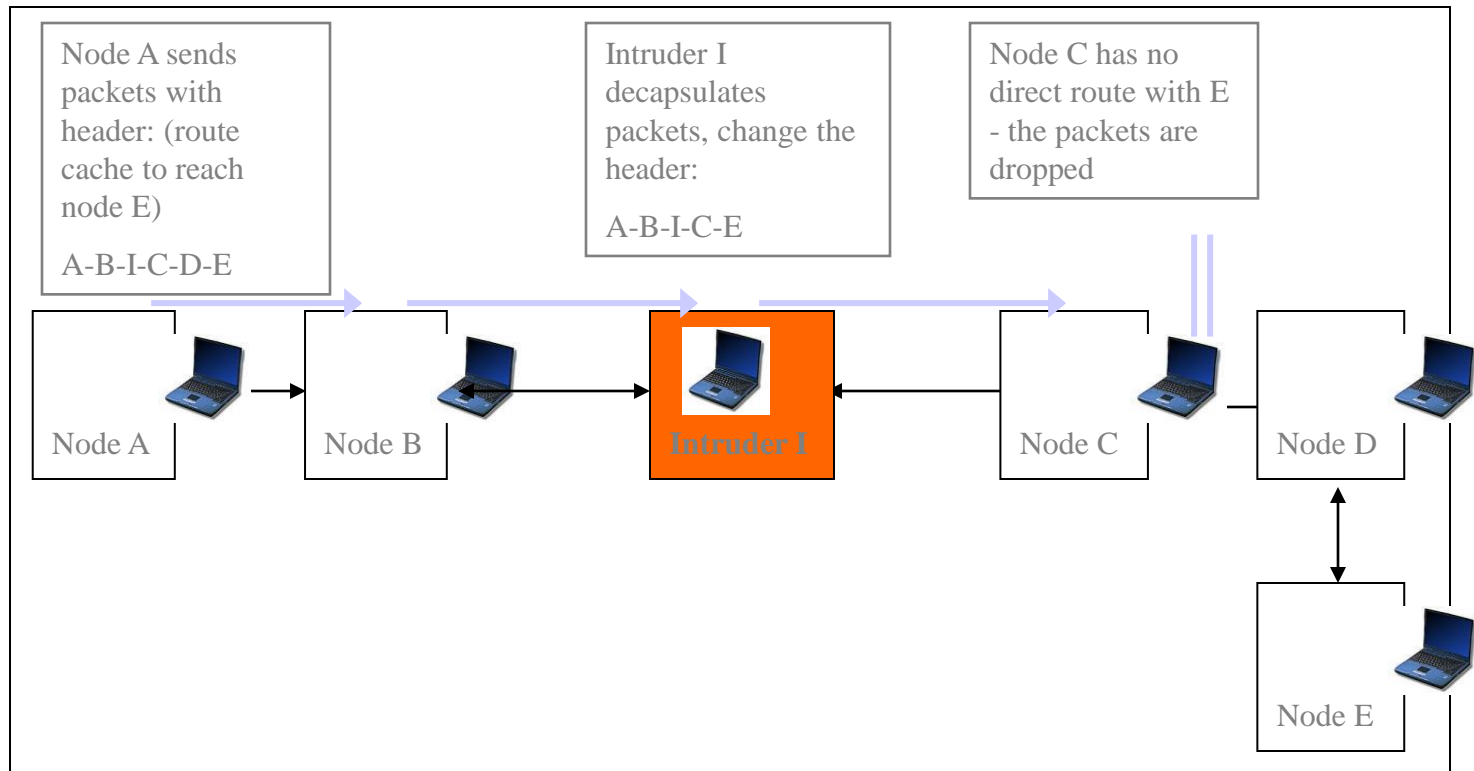
**Security**

# Possible routing attacks: attacks using modification

- Malicious node announces better routes than the other nodes in order to be inserted in the network
  - Redirection by changing the route sequence number
  - Redirection with modified hop count
  - Denial Of Service (DOS) attacks with modified source routes
    - A malicious node is inserted in the network through one of the previous techniques
    - The malicious node changes the packet headers it receives
    - The packets will not reach the destination
    - The transmission is aborted

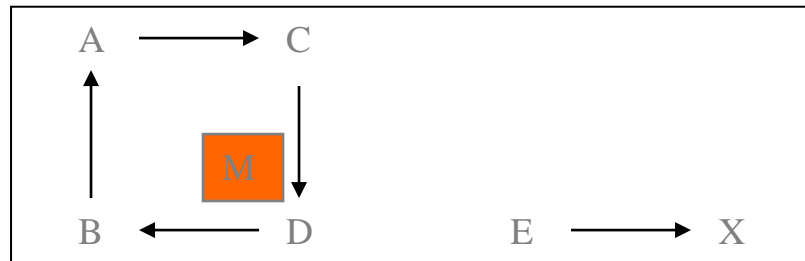
# Possible routing attacks: attacks using modification

- DOS attacks with modified source routes



# Possible routing attacks: attacks using impersonation

- Usurpation of the identity of another node to perform changes
  - Spoofing MAC address of other nodes
  - Forming loops by spoofing MAC address
    - A malicious node M can listen to all nodes
    - It changes its MAC address to the MAC address of another node
    - It announces to several nodes a shorter path to reach X



- X is now unreachable because of the loop formed

# Possible routing attacks: attacks using fabrication

- Generates traffic to disturb the good operation of an ad-hoc network
  - Falsifying route error messages
    - Isolate nodes
  - Corrupting routing state
    - Hacker can easily broadcast a message with a spoofed IP address such that the other nodes add this new route to reach a special node S
    - The malicious node will receive the packets intended to S
  - Routing table overflow attack
    - Hacker can send in the network a lot of routes to non-existent nodes until overwhelm the protocol
  - Replay attack
    - Hacker sends old advertisements to a node
  - Black hole attack
    - Hacker advertises a zero metric route for all destinations
    - All the nodes around it will route packets towards it

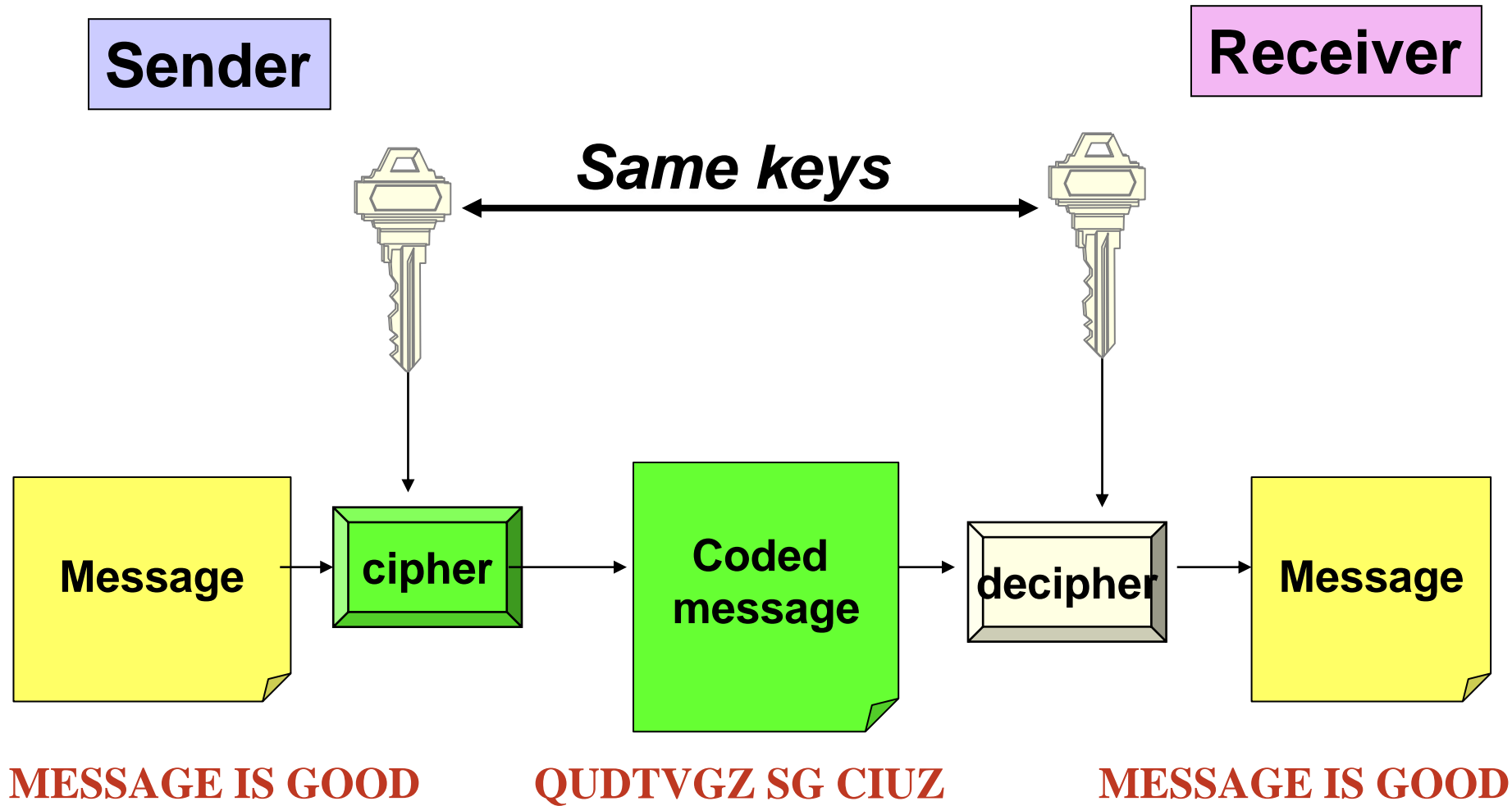
# **Key Management - basics**



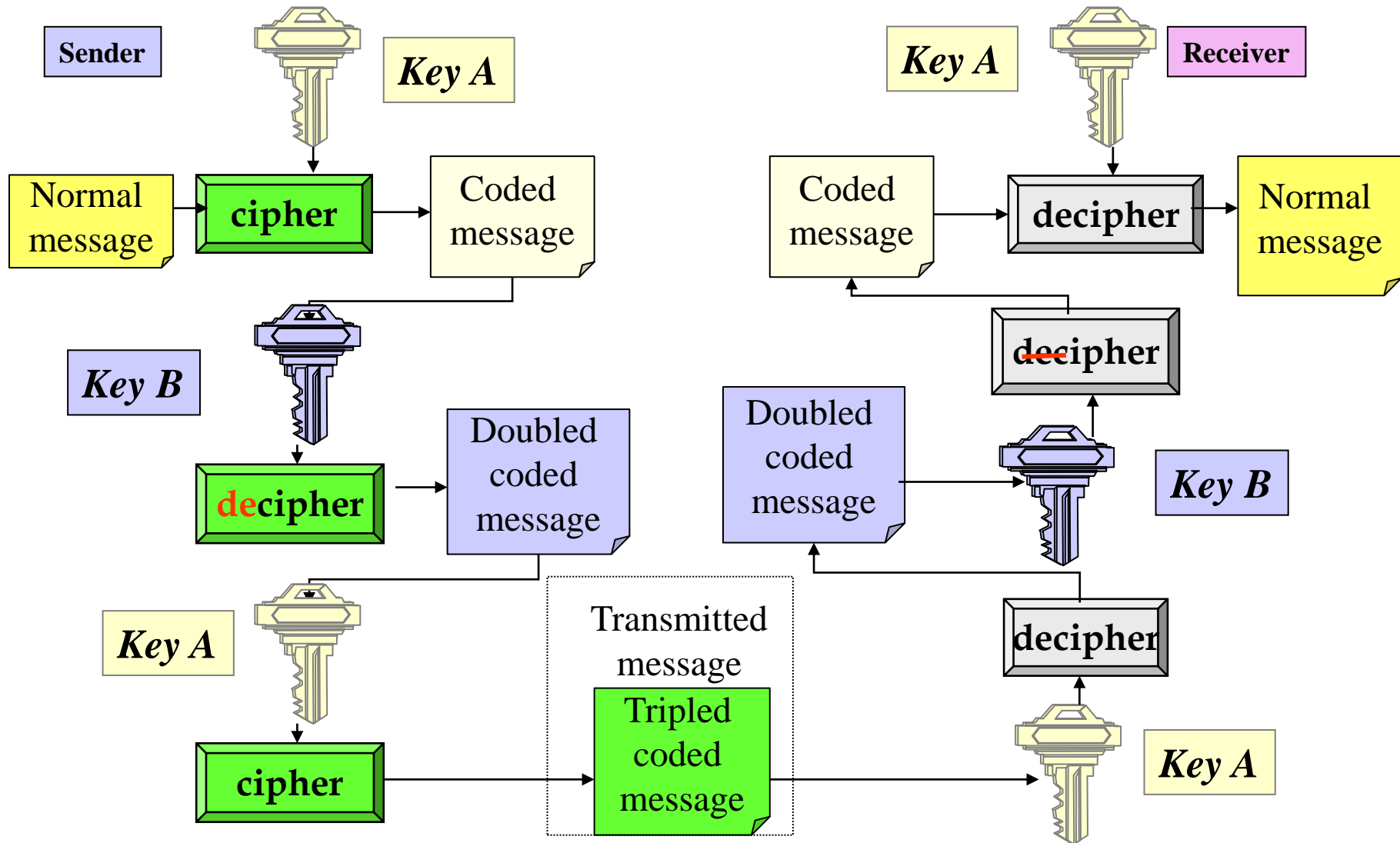
# Symmetric cipher

- Advantages
  - Fast and relatively secure
    - Provides integrity and privacy
  - Larger key length provides larger security
- Disadvantages
  - Requires the share of a secret key
    - How?
  - Complex administration and non-scalable
    - It is needed to distribute the keys
    - A key for each receiver

# Symmetric cipher



# Triple symmetric mechanisms (e.g. “3-DES”)



# Asymmetric cipher

- Also known as PKE - public key encryption
- Advantages
  - It is not needed to share secret keys *à priori*
  - It is scalable and versatile
- Disadvantages
  - Generally computationally intensive
  - It may require a certificate authority
  - Private keys have to be confidential

# Diffie-Hellman

Sender (A)

Receiver (B)

Determine secret value  $a$   
Calculate public value  $A$   
Distribute  $A$

Determine secret value  $b$   
Calculate public value  $B$   
Distribute  $B$

Calculate shared secret key

Calculate shared secret key

Identical keys

$a, B$

$b, A$

Message

cipher

Transmitted  
message

Coded  
message

decipher

Message

MESSAGE IS OK

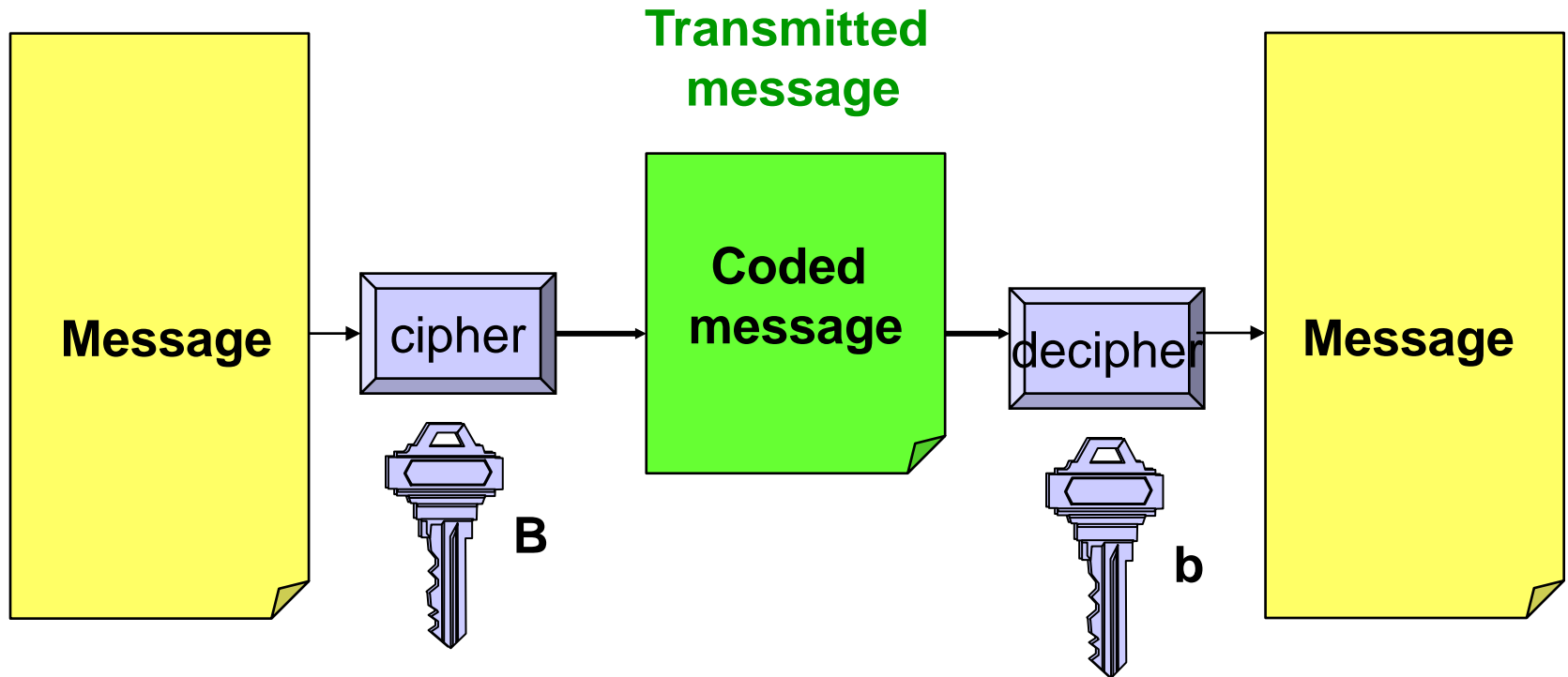
QUDTSDGDSGCIUZ

MESSAGE IS OK

# Public-private pair for confidentiality

Sender (A,a)

Receiver (B,b)

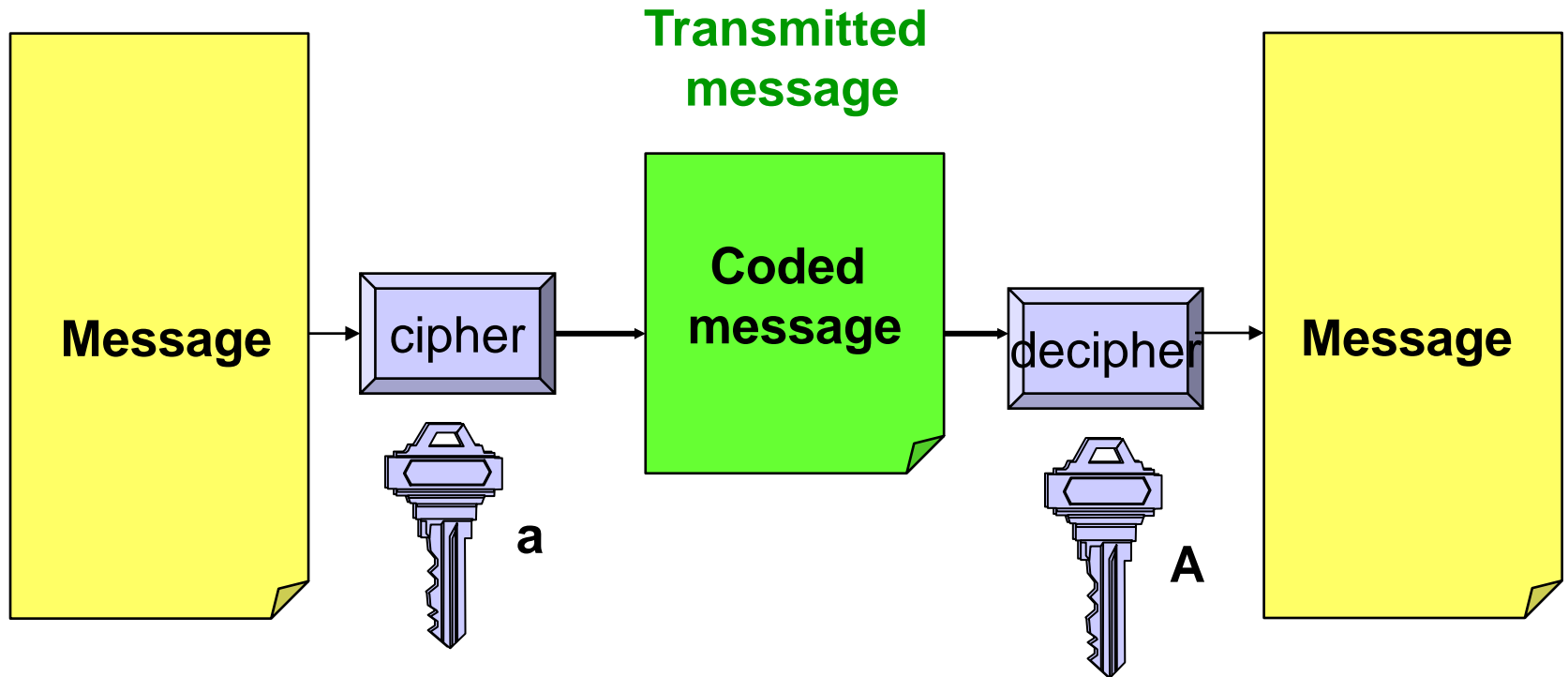


Guarantees confidentiality without sender guarantee

# Public-private pair for authentication

Sender (A,a)

Receiver (B,b)

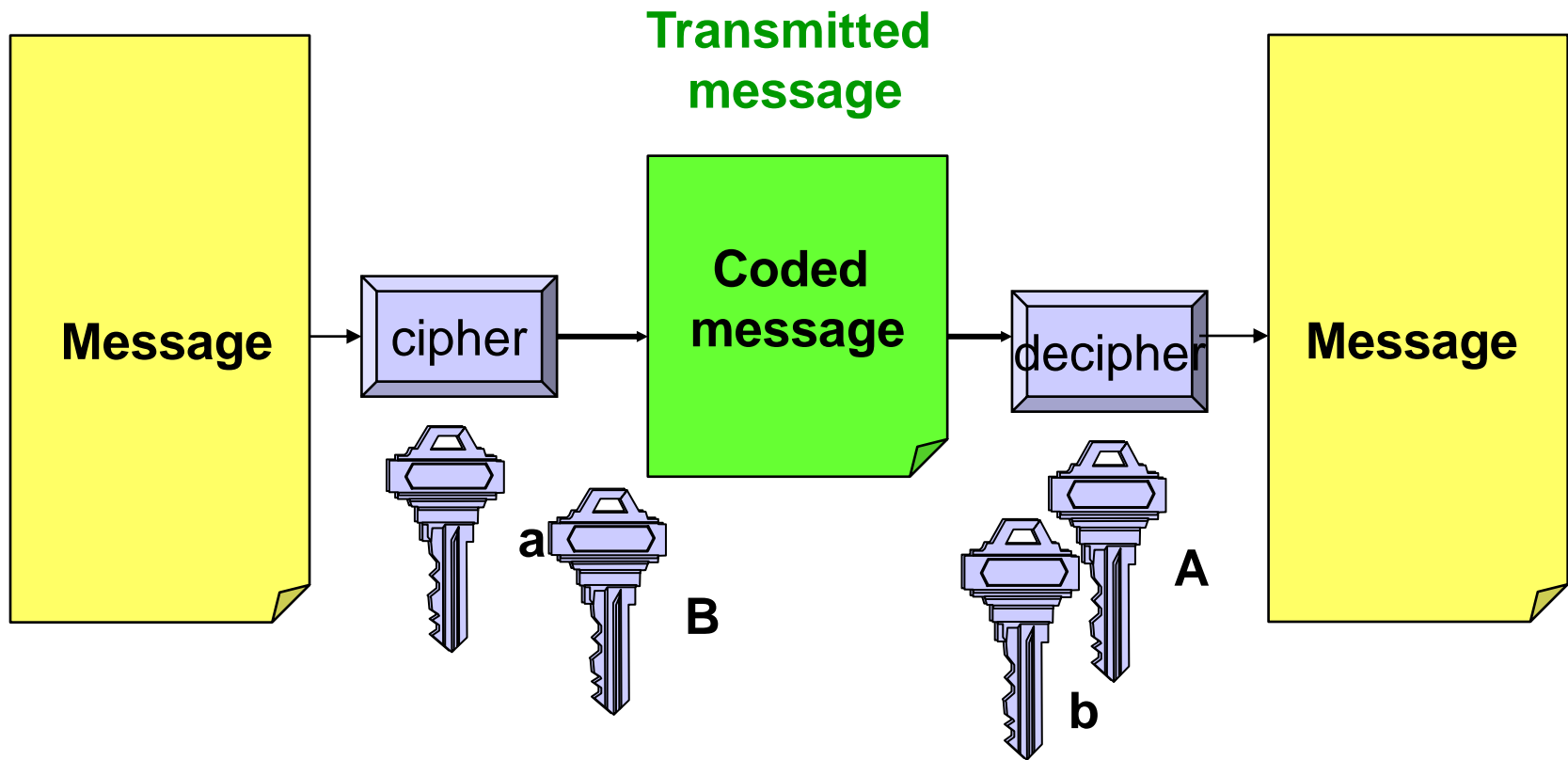


**Authenticates the sender, since only the sender will have the secret key a, corresponding to the public key A**

# Public-private pair for confidentiality and authentication

Sender (A,a)

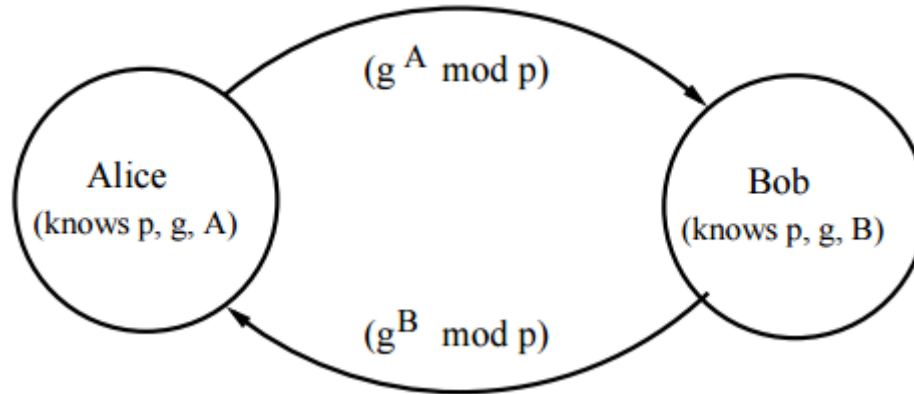
Receiver (B,b)



Guarantees confidentiality and authenticates the sender, since only the sender will have the secret key  $a$ , corresponding to the public key  $A$



# Diffie-Hellman



- Alice and Bob agree on a prime number **p** and a base **g**.
- Alice chooses the secret number **a**, and sends to Bob  $(g^a \bmod p)$ .
- Bob chooses the secret number **b**, and sends to Alice  $(g^b \bmod p)$ .
- Alice calculates  $((g^b \bmod p)^a \bmod p)$ .
- Bob calculates  $((g^a \bmod p)^b \bmod p)$ .
- Alice and Bob use this value as their session key. **p** and **g** do not have to be protected.

# Example Diffie-Hellman

- Alice and Bob choose  $p = 23$  e  $g = 5$ .
- Alice chooses  $a = 6$  and sends  $5^6 \bmod 23 = 8$ .
- Bob chooses  $b = 15$  and sends  $5^{15} \bmod 23 = 19$ .
- Alice calculates  $19^6 \bmod 23 = 2$ .
- Bob calculates  $8^{15} \bmod 23 = 2$ .
- 2 is the shared key.

# RSA (Rivest-Shamir-Adleman) Key

- Each user generates the pair public/private key
- Randomly generates 2 large prime numbers - **p, q**
- Calculates the modulus of the system  **$N=p.q$** 
  - **$\phi(N)=(p-1)(q-1)$**
- Selects a random key **e**
  - where  $1 < e < \phi(N)$ ,  $\gcd(e, \phi(N)) = 1$  gcd = greatest common divisor
- Solves the equation to find the key and deciphers **d**
  - **$e.d = 1 \bmod \phi(N)$  and  $0 \leq d \leq N$**
- Publishes the public key:  **$KU=\{e, N\}$**
- Maintains the private key to decipher:  **$KR=\{d, p, q\}$**

# Example RSA

1. Selects prime numbers:  $p=17$  &  $q=11$
2. Calculates  $n = pq = 17 \times 11 = 187$
3. Calculates  $\phi(n) = (p-1)(q-1) = 16 \times 10 = 160$
4. Selects  $e$  :  $\gcd(e, 160) = 1$ ; chooses  $e=7$
5. Determines  $d$ :  $de=1 \bmod 160$  and  $d < 160$ : value is  $d=23$  because  $23 \times 7 = 161 = 160 + 1$
6. Publishes public key  $KU = \{e, N\} = \{7, 187\}$
7. Maintains secret key  $KR = \{d, p, q\} = \{23, 17, 11\}$

# Use of RSA

- To cipher the message  $M$ , the sender:
  - Obtains a public key of the receiver  $KU = \{e, N\}$
  - Calculates:  $C = M^e \bmod N$ , where  $0 \leq M < N$
- To decipher  $C$  :
  - Uses its private key  $KR = \{d, p, q\}$
  - Calculates:  $M = C^d \bmod N$
- Message  $M$  has to be lower than the modulus  $N$
- Message  $M = 88$  ( $88 < N = 187$ )
- Cipher:  $C = 88^7 \bmod 187 = 11$  ;  $e = 7$
- Decipher:  $M = 11^{23} \bmod 187 = 88$  ;  $d = 23$

# RSA Real

p

12131072439211271897323671531612440428472427633701410925634549312301964  
37304208561932419736532241686654101705736136521417171171379797429933487  
1062829803541

q

12027524255478748885956220793734512128733387803682075433653899983955179  
85098879789986914690080913161115334681705083209602216014636634639181247  
0987105415233

n

14590676800758332323018693934907063529240187237535716439958187101987343  
87990053589383695714026701498021218180862924674228281570229220767469065  
43401224889672472407926969987100581290103199317858753663710862357656510  
50788371429711563734278891146353510271203276516651841172685983798867211  
1837205085526346618740053

$\phi(n)$

14590676800758332323018693934907063529240187237535716439958187101987343  
87990053589383695714026701498021218180862924674228281570229220767469065  
43401224889648313811232279966317301397777852365301547848273478871297222  
05858745715289160645926971811926897116355507080264399952954964411681194  
7516513938184296683521280

e - the public key

65537

d - the private key

89489425009274444368228545921773093919669586065884257445497854456487674

83962981839093494197326287961679797060891728367987549933157416111385408

88132754881105882471930775825272784379065040156806234235500672400424666

65654232383502922215493623289472138866445818789127946123407807725702626

644091036502372545139713

## Encryption/Decryption 🔑

**Encryption:**  $1976620216402300889624482718775150^e \bmod n$

35052111338673026690212423937053328511880760811579981620642802346685810

62310985023594304908097338624111378404079470419397821537849976541308364

64387847409523069325349451950801838615742252262188798272324539128205968

86440377536082465681750074417459151485407445862511023472235560823053497

791518928820272257787786

**Decryption:**

35052111338673026690212423937053328511880760811579981620642802346685810

62310985023594304908097338624111378404079470419397821537849976541308364

64387847409523069325349451950801838615742252262188798272324539128205968

86440377536082465681750074417459151485407445862511023472235560823053497

$791518928820272257787786^d \bmod n$

1976620216402300889624482718775150 (which is our plaintext)

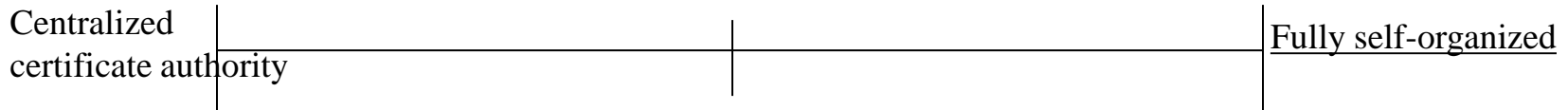
# Key Management in ad-hoc networks

- Challenges
  - Vulnerable mobile nodes
    - More exposed to physical attacks
  - Mobility-induced unstable network topology
    - Rapid change in connectivity
    - Potential network partition
  - No infrastructure to send key information to nodes



# Self-organized public key management (SOPKM)

- The scope of key management



- Public key management system
  - How to get the authentic public key of a user?
- Users issue certificates based on personal acquaintance
  - Certificate: binding between node and its public key: public key, identity and signature of the issuer
  - Certificates stored and distributed by the users themselves
- Updated certificate repository
- Non-updated certificate repository
  - Expired certificates

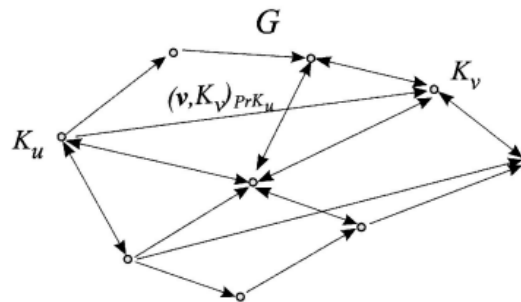
# SOPKM: Public Keys and Public-Key Certificates

- If a user  $u$  believes that a given public key  $K_v$  belongs to a given user  $v$ , then  $u$  can issue a public-key certificate in which  $K_v$  is bound to  $v$  by the signature of  $u$ .
- Certificates are issued with a limited validity period  $T_v$
- Each certificate contains its issuing and expiration times.
- $u$  gets the public key  $K_v$  of  $v$  through a side channel
- $u$  creates certificate for  $v$  to bind the  $K_v$  and  $v$
- $u$  stores the certificate of  $v$  in its local repository  $G_u$  and sends the certificate to  $v$
- Each time a user  $u$  issues a certificate that binds another user  $v$  to her public-key  $K_v$ ,  $u$  sends the certificate to  $v$ 
  - *In this way, each certificate is stored at least twice: by its issuer and by the user to whom it is issued.*

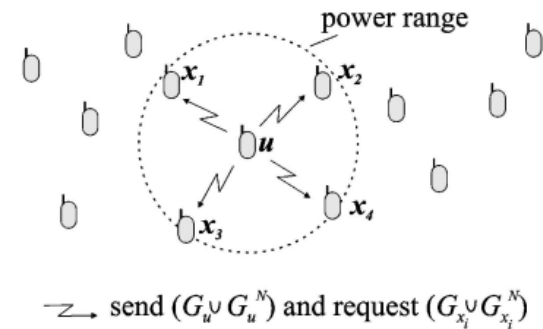
# SOPKM: Update repositories of certificate graphs

Certificate of  $u$  to  $v$ , using  $u$  private key  $\text{pr } K_u(v, K_v)$

Step 0. Each user creates her own public/private key pair  $K/\text{Pr}K$

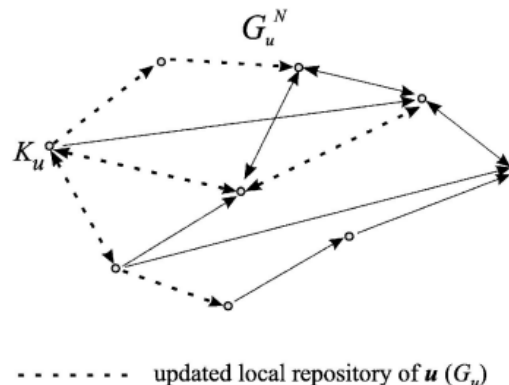


Step 1. Issuing of public-key certificates (creation of the certificate graph  $G$ )

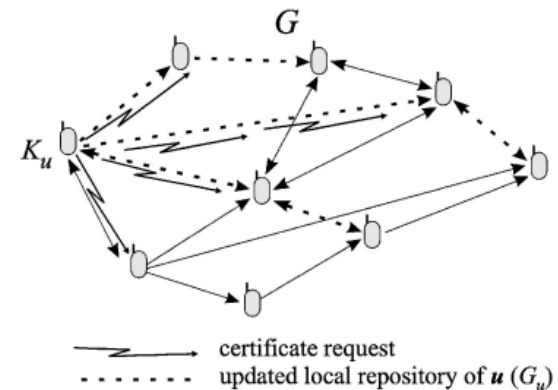


Step 2. Certificate exchange

$G_u$  Updated global certificate of  $u$   
 $G_u^N$  non-updated global certificate of  $u$



Step 3a. Node  $u$  constructs its updated repository from  $G_u^N$



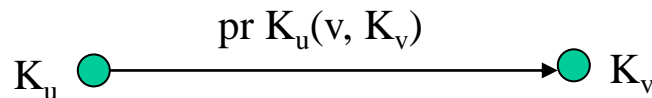
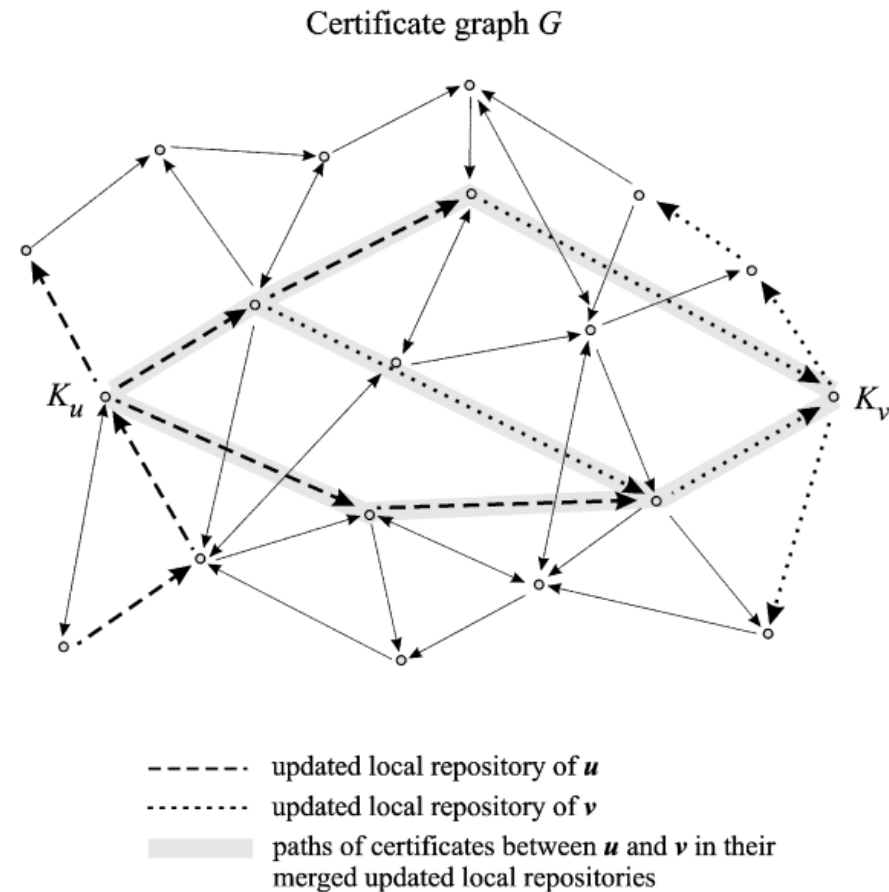
Step 3b. Node  $u$  constructs its updated repository by communicating with other nodes

# SOPKM: Certificate Exchange

- Each node  $u$  multicasts its subgraphs  $G_u$  and  $G_u^N$  to its physical neighbors (only 1 hop away)
- In this message,  $u$  does not send actual certificates, but only appropriate unique identifiers (e.g., their hash values)
- The neighbors of node  $u$  that receive the message from  $u$  reply with the hash values of the certificates in their updated and non-updated repositories.
- Node  $u$  then crosschecks the received values with the certificates that it holds and requests from its neighbors only the certificates that it does not hold.

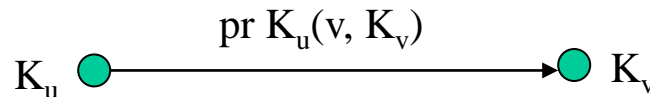
# SOPKM: Global Connectivity Graph

- Global certificate graph
- Connectivity of certificate graph
  - **Small world phenomenon**
    - Due to social relationships
    - Mobility increases the connectivity
      - Mobile nodes/users exchange their public keys whenever they meet
- Vertices: public keys of some nodes
- Edges: public keys certificates issued by users

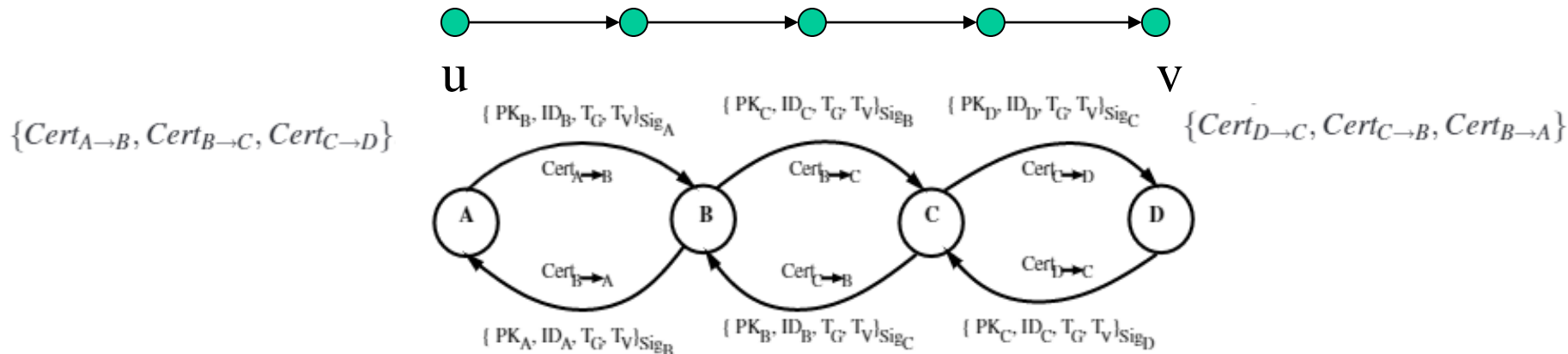


# SOPKM: Certificate graph

- Vertices: public keys of the nodes
- Edges: public keys certificates issued by users



- User  $u$  wants to obtain public key of user  $v$ 
  - Find a chain of valid public keys certificates leading to  $v$ 
    - First hop uses edge from  $u$  (certificate issued by  $u$ )
    - Last hop is a certificate issued by  $v$
    - Intermediate nodes trusted through the previous certificate in the path



# SOPKM: Certificate Revocation

- Certificate revocation
  - Explicitly
    - Each node has a list of nodes that request updates for the certificates they issue
  - Implicitly
    - Expiration time of the certificate
    - Simple but need time synchronization of the nodes and decide the expiration time properly
- Key revocation
  - Inform the issuers of its certificate, then the certificate is invalid

# SOPKM: Malicious Users

- The certificate exchange mechanism allows nodes to gather virtually all certificates from  $G$ 
  - Nodes cross-check user-key bindings in certificates that they hold and detect any inconsistencies (i.e., conflicting certificates).
  - If they contain inconsistent user-key bindings (i.e., if both certificates contain the same username but different public keys)
  - If they contain the same public-key, but are bound to different usernames.
- Several certificate exchanges to solve conflicts, if they are needed



# Self-securing ad-hoc wireless networks (SSAWN)

- Usually, an entity is trusted only if it is verified by a central authority, which cannot be the case in wireless and ad-hoc networks
- Goal of a self-securing network
  - Achieve high security assurance
  - High success ratio
  - Efficient communication
- Localized trust model, an entity is trusted if any  $k$  trusted entities claim so within a certain time period
  - $k$  entities typically among the entity's one-hop neighbors
    - Cares most the trustworthiness of its immediate neighbors in practice - a node will communicate with the rest of the world via its one-hop neighbors.
  - Once a node is trusted by its local community, it is globally accepted as a trusted node.
  - Otherwise, a locally distrusted entity is regarded as untrustworthy in the entire network.

# SSAWN: Shared secrets

- Encryption mechanism uses RSA asymmetric keys
- Global Secret Key (SK) and the corresponding Public Key (PK)
  - SK functionality is 'distributed' among nodes
  - Any K nodes holding a partial secret form a distributed Certificate Authority (CA)
- SK is used to sign certificates for all nodes in the network.
- A certificate signed by SK can be verified by the well-known public key P K.
- Threshold secret sharing
  - Each node has a part of the secret
    - Unique ID, derived from the node's address
    - Mechanism for local detection of misbehaving nodes
    - At least K one-hop neighbouring nodes
    - Key pair for each node (public and secret keys)

# SSAWN: Basic Operation

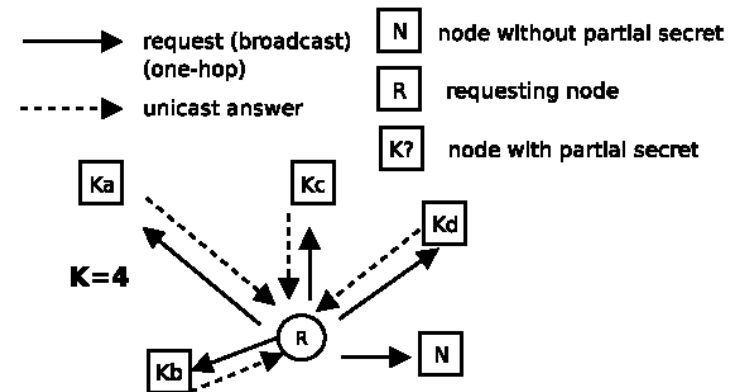
- Basic operation
  - Distributed PKI
    - System private key is split to server nodes
    - Quorum of  $k$  servers produce certificate updating
    - Structure of certificate
  - Operates in phases
 

$ID_i$	$T_{valid}$	$K_i$	$flag$	$ver$	$sign.$	$issuer$	$Algo.$
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    - Server group formation/maintenance
    - Certificate updating/revocation
    - Shared key updating/renewing
- SK is not visible, known or recoverable by any network node
- Each node carries a certificate signed with SK.
- PK is assumed to be well-known for certificate verification.
- Nodes without valid certificates are denied from access to any network resources such as routing and packet forwarding

# SSAWN: Shared secrets

- Partial secret key as a function of nodes IDs
  - Generation of a polynomial of order  $K-1$ , known only in the initial setup
  - $K$  nodes holding a partial secret share recover SK using Lagrange interpolation
  - Coalition of  $K-1$  nodes holding a partial secret share does not have any information about SK
- Node wanting to use the distributed CA
  - Contact  $K$  nodes that have a partial secret share
  - $K$  one-hop neighbouring nodes
    - It is easier to collect reliable information about misbehaviour of closer nodes
  - PK is known by all nodes



# SSAWN: Shared secrets

- Upon the receipt of  $v_i$ 's certification request, a node checks its records.
  - If its record shows  $v_i$  as a well-behaving legitimate node, it returns a “partial” certificate by applying its share of SK.
  - Otherwise, the request is dropped.
- By collecting  $k$  partial certificates,  $v_i$  combines them together to generate the full new certificate as if it were from a CA server
  - Upon receiving  $k$  partial certificates from coalition, node  $v_i$  multiplies them together to recover its full certificate (lagrange interpolation – polynomial that passes through the several points,  
<https://mathworld.wolfram.com/LagrangeInterpolatingPolynomial.html>)
- A misbehaving or broken node will be unable to renew its certificate.
- A valid certificate represents the trust from a coalition of  $k$  nodes
  - Nodes with valid certificates are globally trusted.
  - Each node contributes to the overall trust management and maintenance by monitoring and certifying its neighboring nodes

# **Reputation approaches**

# Well Behaving Nodes?

- Explore the reliability of each node
- Routing and communication through high reputation nodes
- Protect network traffic from misbehaving nodes
- Minimizing interaction with misbehaving nodes
- Evaluate the reputation of this node
- This needs to be done in a distributed approach by each node
  - Each node monitors the behavior of each neighboring node
  - Nodes send their information to other nodes

# Behavior and Reputation

- Explore the way that a node handles packet forwarding: forward, change, inject packets;
- Evaluate through observation of a node's behavior
- Reputation information periodically exchanged among neighbors
- Level of trust: the level of trustworthiness in the reports coming from a particular node
- Network interfaces of the nodes need to support promiscuous mode
  - If node A is within range of node B, it can overhear communications to and from node B



# Good or bad nodes?

- Self-organized system
  - Decentralized: cooperation can be enforced, but not guaranteed
  - Recognize and sanction intolerable behavior, reward obedient members
- Each node observes behavior and evaluates the reputation of its neighbors
- Reputation can be used to select the most reliable and secure path
- Friendly, selfish (do not transmit) and malicious nodes (misroute, inject packets)
  - If the behavior changes, node's reputation changes accordingly

# Reputation

- Total reputation is a combination of
  - First-hand reputation (neighbors)
  - Second-hand reputation (information from neighbors)
- A node's behavior follows a distribution
  - Number of observed packets from a node
    - Number of packets not transmitted or changed
  - Probability of well-transmitted packets (first-hand reputation)  $> x$ 
    - Friendly behavior (Bayesian approach)
- Collaborative monitoring
  - Exchange first-hand reputation with neighbors
  - Deviation test to detect false reports
  - Probability of well-transmitted  $x$  seen from different nodes  $<$  deviation value  $d$ 
    - Trustworthy reports (Bayesian approach)

# Reputation

- Trustworthy report from A concerning B
  - $T = \text{trustworthy}$
  - $N = \text{non-trustworthy}$
- Trust value  $\alpha = T/(T+N)$
- Merge first-hand and second-hand reputation information
- Second-hand reputation is discounted by the trust factor
- Reputation of node B seen by node A is the first-hand reputation plus the trust factor of a second-hand reputation of B seen by C (and of other second-handed reputations)
  - $R_{AB} = F_{AB} + \alpha F_{CB}$

# Reputation into the normal operation of the network

- Choice of nodes to form a path from the source to a destination
  - Reputation of the nodes in the choice algorithm
- Choice of nodes to join a certification graph
  - Nodes with high reputation
- Choice of nodes to get the key parts or key pairs
  - Nodes with high reputation
- Reputation of a node changes over time
- Nodes can be out of the network communication for a specific time